

Contraceptive Drugs Market by Product (Oral Contraceptive Pills, Injectable Contraceptives, and Topical Contraceptives), Age Group (15–24 Years, 25–34 Years, 35–44 Years, and Above 44 Years), and End User (Homecare, Hospitals, and Clinics): Global Opportunity Analysis and Industry Forecast, 2020–2027

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# **Abstracts**

The global contraceptive drugs market was evaluated at \$14,324.12 million in 2019, and is estimated to garner \$24,412.22 million by 2027, registering a CAGR of 6.9% during the forecast period. Contraception, also known as birth control and fertility control, is a method to prevent pregnancy. The drugs used in contraception interfere with the normal process of sperm-ovum fertilization to prevent pregnancy. Contraception involves the use of drugs in the form of oral pills, injectable contraceptives, and topical contraceptives. Increase in concerns about family planning and necessity to prevent unintended pregnancy are some of the major factors driving the growth of the market. Furthermore, upsurge in the usage of contraception among young women accompanied by increase in higher educational attainment promotes the growth of the contraceptive drugs market growth. Moreover, health problems allied with teenage pregnancies, surge in awareness regarding modern contraception methods, and increase in the usage of oral pills as a crucial technique to avert unplanned pregnancy are expected to propel the growth of the market in the years to come. However, health risks associated with the use of contraceptives, accessibility of alternate contraceptive methods, and less social acceptance act as the major restraints of the global market.

The global contraceptive drugs market is segmented into product, age group, end user, and region. Depending on product, the market is categorized into oral (pills), injectable,



and topical contraceptives. By age group, it is divided into 15–24 years, 25–34 years, 35–44 years, and above 44 years. On the basis of end user, it is fragmented into homecare, hospitals, and clinics. The global contraceptive drugs market has been analyzed based on four regions, including North America, Europe, Asia-Pacific, and LAMEA.

The report provides a comprehensive analysis of the key players operating in the global contraceptive drugs market, which include Agile Therapeutics, Allergan Plc, Bayer AG, GlaxoSmithKline Plc, Johnson & Johnson, Piramal Healthcare, Mylan N.V., Pfizer Inc., Novartis AG and Teva Pharmaceutical Industries Ltd. Other players operating in the market are HLL Lifecare Itd, and Sanofi.

### **KEY BENEFITS FOR STAKEHOLDERS**

This report provides a detailed quantitative analysis of the current market trends and future estimations from 2019 to 2027, which assists to identify the prevailing market opportunities.

An in-depth analysis of various regions is anticipated to provide a detailed understanding of the current trends to enable stakeholders to formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the global contraceptive drugs market is provided.

An extensive analysis of various regions provides insights that allow companies to strategically plan their business moves.

**KEY MARKET SEGMENTS** 

By Product

Oral Contraceptive Pills



Injectable Contraceptives

**Topical Contraceptives** By Age Group 15-24 years 25-34 years 35-44 years Above 44 years By End User Homecare Hospitals Clinics By Region North America U.S. Canada Mexico Europe

UK



France

Germany		
Rest of Europe		
Asia-Pacific		
Japan		
China		
India		
Australia		
Rest of Asia-Pacific		
LAMEA		
Brazil		
Saudi Arabia		
South Africa		
Rest of LAMEA		
KEY MARKET PLAYERS		
Agile Therapeutics		
Allergan		
Bayer AG		
GlaxoSmithKline Plc		



,	Johnson & Johnson
	Piramal Healthcare
	Mylan N.V.
l	Novartis AG
	Pfizer Inc.
	Teva Pharmaceutical Industries Ltd.



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FIGURE 30.JOHNSON & JOHNSON: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 31.PIRAMAL HEALTHCARE: NET SALES, 2017–2019 (\$MILLION)

FIGURE 32.PIRAMAL HEALTHCARE: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 33.PIRAMAL HEALTHCARE: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 34.MYLAN: NET SALES, 2017–2019 (\$MILLION)

FIGURE 35.MYLAN: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 36.MYLAN: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 37.PFIZER: NET SALES, 2017–2019 (\$MILLION)

FIGURE 38.PFIZER: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 39.PFIZER: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 40.NOVARTIS: NET SALES, 2017–2019 (\$MILLION)

FIGURE 41.NOVARTIS: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 42.NOVARTIS: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 43.TEVA: NET SALES, 2017-2019 (\$MILLION)

FIGURE 44.TEVA: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 45.TEVA: REVENUE SHARE BY REGION, 2019 (%)



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