

Consumer Active Optical Cable Market by Technology (HDMI, Ethernet, InfiniBand, DisplayPort, and USB), and Connector Type (SFP, CFP, and Others): Global Opportunity Analysis and Industry Forecast, 2019-2026

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Abstracts

The global consumer active optical cable market size was valued at \$80.9 million in 2018, and is projected to reach \$383.0 million by 2026, growing at a CAGR of 19.7% from 2019 to 2026. An active optical cable (AOC) is a cabling technology that uses optical fiber between the connectors to improve the cable's performance. In consumer applications, these cables are majorly used for audio-video connectivity, and network connectivity. With the help of terminals, these cables can be expanded from short length to long length, and eliminates the need for multiple connections.

The market is analyzed and estimated in accordance with the impacts of the drivers, restraints, and opportunities. The demand for consumer active optical cable market is expected to increase rapidly during the forecast period, owing to various factors such as rise in demand for higher bandwidth, increase in investments by governments to improve connectivity in China, growth in penetration of video on demand, video conferencing, gaming, and home surveillance services, and surge in demand for 4k and high definition display. However, high initial investment associated with the active optical cable and threat of hacking in optical network security hampers the market growth. Conversely, advancements in fiber optics technology is projected to offer remunerative opportunities to the consumer active optical cable industry.

The consumer active optical cable market is segmented on the basis of technology, connector type, and region. The technology segment is further categorized into InfiniBand, Ethernet, HDMI, DisplayPort, and USB. Based on connector type, the

market is divided into CFP, SFP, and others. The SFP segment accounted for the maximum share in 2018. By region, the consumer active optical cable market trends are analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key players operating in the market include Molex, LLC, Finisar Corporation, Amphenol Corporation, Shenzhen Gigalight Technology, Sopto Technologies, Fujitsu, Broadcom, 3M Corporation, IBM Corporation, and Siemon.

KEY MARKET SEGMENTS

By Technology

HDMI

Ethernet

InfiniBand

DisplayPort

USB

By Connector Type

SFP

CFP

Others

By Region

North America

U.S.

Mexico

Canada

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Benefits For Stakeholders
- 1.3. Key Market Segments
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools And Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key Findings
 - 2.1.1. Top Impacting Factors
 - 2.1.2. Top Investment Pockets
- 2.2. Cxo Perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market Definition And Scope
- 3.2. Parent/Peer Market Overview
- 3.3. Porter'S Five Forces Analysis
- 3.4. Patent Analysis
 - 3.4.1. By Region (2012-2017)
 - 3.4.2. By Applicant
- 3.5. Market Dynamics
 - 3.5.1. Drivers
 - 3.5.1.1. Increase In Demand For Higher Bandwidth
 - 3.5.1.2. Rise In Investments By Governments To Improve Connectivity In China
 - 3.5.1.3. Rise In Penetration of Video On Demand, Video Conferencing, Gaming, And Home Surveillance Services
 - 3.5.1.4. Increase In Demand For 4K And High Definition Display
 - 3.5.2. Restraints
 - 3.5.2.1. High Initial Investment Associated With The Active Optical Cable
 - 3.5.2.2. Challenges From Optical Network Security Fiber Hack
 - 3.5.3. Opportunity
 - 3.5.3.1. Advancement In Fiber Optics Technology

CHAPTER 4: CONSUMER ACTIVE OPTICAL CABLE MARKET, BY TECHNOLOGY

4.1. Overview

4.1.1. Market Size And Forecast, By Technology

4.2. Hdmi

4.2.1. Key Market Trends, Growth Factors, And Opportunities

4.2.2. Market Size And Forecast, By Region

4.2.3. Market Analysis, By Country

4.3. Ethernet

4.3.1. Key Market Trends, Growth Factors, And Opportunities

4.3.2. Market Size And Forecast, By Region

4.3.3. Market Analysis, By Country

4.4. Infiniband

4.4.1. Key Market Trends, Growth Factors, And Opportunities

4.4.2. Market Size And Forecast, By Region

4.4.3. Market Analysis, By Country

4.5. Displayport

4.5.1. Key Market Trends, Growth Factors, And Opportunities

4.5.2. Market Size And Forecast, By Region

4.5.3. Market Analysis, By Country

4.6. Usb

4.6.1. Key Market Trends, Growth Factors, And Opportunities

4.6.2. Market Size And Forecast, By Region

4.6.3. Market Analysis, By Country

CHAPTER 5: CONSUMER ACTIVE OPTICAL CABLE MARKET, BY CONNECTOR TYPE

5.1. Overview

5.2. Sfp

5.2.1. Key Market Trends, Growth Factors, And Opportunities

5.2.2. Market Size And Forecast, By Region

5.2.3. Market Analysis, By Country

5.3. Cfp

5.3.1. Key Market Trends, Growth Factors, And Opportunities

5.3.2. Market Size And Forecast, By Region

5.3.3. Market Analysis, By Country

5.4. Others

- 5.4.1. Key Market Trends, Growth Factors, And Opportunities
- 5.4.2. Market Size And Forecast, By Region
- 5.4.3. Market Analysis, By Country

CHAPTER 6: CONSUMER ACTIVE OPTICAL CABLE MARKET, BY REGION

6.1. Overview

6.2. North America

- 6.2.1. Key Market Trends, Growth Factors, And Opportunities
- 6.2.2. Market Size And Forecast, By Technology
- 6.2.3. Market Size And Forecast, By Connector Type
- 6.2.4. Market Analysis, By Country
 - 6.2.4.1. U.S.
 - 6.2.4.1.1. Market Size And Forecast, By Technology
 - 6.2.4.1.2. Market Size And Forecast, By Connector Type
 - 6.2.4.2. Canada
 - 6.2.4.2.1. Market Size And Forecast, By Technology
 - 6.2.4.2.2. Market Size And Forecast, By Connector Type
 - 6.2.4.3. Mexico
 - 6.2.4.3.1. Market Size And Forecast, By Technology
 - 6.2.4.3.2. Market Size And Forecast, By Connector Type

6.3. Europe

- 6.3.1. Key Market Trends, Growth Factors, And Opportunities
- 6.3.2. Market Size And Forecast, By Technology
- 6.3.3. Market Size And Forecast, By Connector Type
- 6.3.4. Market Analysis, By Country
 - 6.3.4.1. Germany
 - 6.3.4.1.1. Market Size And Forecast, By Technology
 - 6.3.4.1.2. Market Size And Forecast, By Connector Type
 - 6.3.4.2. France
 - 6.3.4.2.1. Market Size And Forecast, By Technology
 - 6.3.4.2.2. Market Size And Forecast, By Connector Type
 - 6.3.4.3. Uk
 - 6.3.4.3.1. Market Size And Forecast, By Technology
 - 6.3.4.3.2. Market Size And Forecast, By Connector Type
 - 6.3.4.4. Spain
 - 6.3.4.4.1. Market Size And Forecast, By Technology
 - 6.3.4.4.2. Market Size And Forecast, By Connector Type
 - 6.3.4.5. Rest of Europe

6.3.4.5.1. Market Size And Forecast, By Technology

6.3.4.5.2. Market Size And Forecast, By Connector Type

6.4. Asia-Pacific

6.4.1. Key Market Trends, Growth Factors, And Opportunities

6.4.2. Market Size And Forecast, By Technology

6.4.3. Market Size And Forecast, By Connector Type

6.4.4. Market Analysis, By Country

6.4.4.1. Japan

6.4.4.1.1. Market Size And Forecast, By Technology

6.4.4.1.2. Market Size And Forecast, By Connector Type

6.4.4.2. China

6.4.4.2.1. Market Size And Forecast, By Technology

6.4.4.2.2. Market Size And Forecast, By Connector Type

6.4.4.3. India

6.4.4.3.1. Market Size And Forecast, By Technology

6.4.4.3.2. Market Size And Forecast, By Connector Type

6.4.4.4. South Korea

6.4.4.4.1. Market Size And Forecast, By Technology

6.4.4.4.2. Market Size And Forecast, By Connector Type

6.4.4.5. Rest of Asia-Pacific

6.4.4.5.1. Market Size And Forecast, By Technology

6.4.4.5.2. Market Size And Forecast, By Connector Type

6.5. Lamea

6.5.1. Key Market Trends, Growth Factors, And Opportunities

6.5.2. Market Size And Forecast, By Technology

6.5.3. Market Size And Forecast, By Connector Type

6.5.4. Market Analysis, By Country

6.5.4.1. Latin America

6.5.4.1.1. Market Size And Forecast, By Technology

6.5.4.1.2. Market Size And Forecast, By Connector Type

6.5.4.2. Middle East

6.5.4.2.1. Market Size And Forecast, By Technology

6.5.4.2.2. Market Size And Forecast, By Connector Type

6.5.4.3. Africa

6.5.4.3.1. Market Size And Forecast, By Technology

6.5.4.3.2. Market Size And Forecast, By Connector Type

CHAPTER 7: COMPETITIVE LANDSCAPE

- 7.1. Introduction
 - 7.1.1. Market Player Positioning, 2018
- 7.2. Top Winning Strategies
- 7.3. Product Mapping of Top 10 Player
- 7.4. Competitive Dashboard
- 7.5. Competitive Heatmap

CHAPTER 8: COMPANY PROFILES

- 8.1. 3M
 - 8.1.1. Company Overview
 - 8.1.2. Key Executive
 - 8.1.3. Company Snapshot
 - 8.1.4. Operating Business Segments
 - 8.1.5. Product Portfolio
 - 8.1.6. R&D Expenditure
 - 8.1.7. Business Performance
- 8.2. Amphenol Corporation
 - 8.2.1. Company Overview
 - 8.2.2. Key Executive
 - 8.2.3. Company Snapshot
 - 8.2.4. Operating Business Segments
 - 8.2.5. Product Portfolio
 - 8.2.6. R&D Expenditure
 - 8.2.7. Business Performance
- 8.3. Broadcom
 - 8.3.1. Company Overview
 - 8.3.2. Key Executive
 - 8.3.3. Company Snapshot
 - 8.3.4. Operating Business Segments
 - 8.3.5. Product Portfolio
 - 8.3.6. R&D Expenditure
 - 8.3.7. Business Performance
- 8.4. Finisar Corporation
 - 8.4.1. Company Overview
 - 8.4.2. Key Executive
 - 8.4.3. Company Snapshot
 - 8.4.4. Product Portfolio
 - 8.4.5. R&D Expenditure

- 8.4.6. Business Performance
- 8.4.7. Key Strategic Moves And Developments
- 8.5. Fujitsu Limited
 - 8.5.1. Company Overview
 - 8.5.2. Key Executive
 - 8.5.3. Company Snapshot
 - 8.5.4. Operating Business Segments
 - 8.5.5. Product Portfolio
 - 8.5.6. R&D Expenditure
 - 8.5.7. Business Performance
 - 8.5.8. Key Strategic Moves And Developments
- 8.6. International Business Machines Corporation (Ibm)
 - 8.6.1. Company Overview
 - 8.6.2. Key Executive
 - 8.6.3. Company Snapshot
 - 8.6.4. Operating Business Segments
 - 8.6.5. Product Portfolio
 - 8.6.6. R&D Expenditure
 - 8.6.7. Business Performance
- 8.7. Molex, Llc
 - 8.7.1. Company Overview
 - 8.7.2. Key Executive
 - 8.7.3. Company Snapshot
 - 8.7.4. Product Portfolio
 - 8.7.5. Key Strategic Moves And Developments
- 8.8. Siemon
 - 8.8.1. Company Overview
 - 8.8.2. Key Executive
 - 8.8.3. Company Snapshot
 - 8.8.4. Product Portfolio
 - 8.8.5. Key Strategic Moves And Developments
- 8.9. Shenzhen Gigalight Technology Co., Ltd
 - 8.9.1. Company Overview
 - 8.9.2. Key Executive
 - 8.9.3. Company Snapshot
 - 8.9.4. Product Portfolio
- 8.10. Sopto Technologies Co., Ltd
 - 8.10.1. Company Overview
 - 8.10.2. Key Executive

8.10.3. Company Snapshot

8.10.4. Product Portfolio

List Of Tables

LIST OF TABLES

- Table 01. Hdmi Consumer Active Optical Cable Market, By Region, 2018-2026 (\$Million)
- Table 02. Ethernet Consumer Active Optical Cable Market , By Region, 2018-2026 (\$Million)
- Table 03. Infiniband Consumer Active Optical Cable Market, By Region 2018-2026 (\$Million)
- Table 04. Displayport Consumer Active Optical Cable Market , By Region 2018-2026 (\$Million)
- Table 05. Usb Consumer Active Optical Cable Market, By Region 2018-2026 (\$Million)
- Table 06. Global Consumer Active Optical Cable Market, By Connector Type, 2018-2026(\$Million)
- Table 07. Consumer Active Cable Market With Sfp, By Region 2018-2026 (\$Million)
- Table 08. Consumer Active Cable Market With Cfp, By Region 2018-2026 (\$Million)
- Table 09. Consumer Active Cable Market For Others, By Region 2018-2026 (\$Million)
- Table 10. Consumer Active Optical Cable Market Revenue, By Region, 2018–2026 (\$Million)
- Table 11. North America Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)
- Table 12. North America Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)
- Table 13. U.S. Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)
- Table 14. U.S. Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)
- Table 15. Canada Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)
- Table 16. Canada Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)
- Table 17. Mexico Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)
- Table 18. Mexico Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)
- Table 19. Europe Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)
- Table 20. Europe Consumer Active Optical Cable Market, By Connector Type,

2018–2026 (\$Million)

Table 21. Germany Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 22. Germany Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 23. France Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 24. France Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 25. Uk Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 26. Uk Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 27. Spain Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 28. Spain Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 29. Rest of Europe Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 30. Rest of Europe Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 31. Asia-Pacific Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 32. Asia-Pacific Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 33. Japan Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 34. Japan Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 35. China Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 36. China Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 37. India Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 38. India Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 39. South Korea Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 40. South Korea Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 41. Rest of Asia-Pacific Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 42. Rest of Asia-Pacific Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 43. Lamea Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 44. Lamea Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 45. Latin America Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 46. Latin America Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 47. Middle East Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 48. Middle East Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 49. Africa Consumer Active Optical Cable Market, By Technology, 2018–2026 (\$Million)

Table 50. Africa Consumer Active Optical Cable Market, By Connector Type, 2018–2026 (\$Million)

Table 51. 3M: Key Executives

Table 52. 3M: Company Snapshot

Table 53. 3M: Operating Segments

Table 54. 3M: Product Portfolio

Table 55. 3M: R&D Expenditure, 2016–2018 (\$Million)

Table 56. 3M: Net Sales, 2016–2018 (\$Million)

Table 57. Amphenol Corporation: Key Executives

Table 58. Amphenol Corporation: Company Snapshot

Table 59. Amphenol Corporation: Operating Segments

Table 60. Amphenol Corporation: Product Portfolio

Table 61. Amphenol Corporation: R&D Expenditure, 2016–2018 (\$Million)

Table 62. Amphenol Corporation: Net Sales, 2016–2018 (\$Million)

Table 63. Broadcom: Key Executives

Table 64. Broadcom: Company Snapshot

Table 65. Broadcom: Operating Segments

Table 66. Broadcom: Product Portfolio

Table 67. Broadcom: R&D Expenditure, 2016–2018 (\$Million)

- Table 68. Broadcom: Net Sales, 2016–2018 (\$Million)
- Table 69. Finisar Corporation: Key Executives
- Table 70. Finisar Corporation: Company Snapshot
- Table 71. Finisar Corporation: Product Portfolio
- Table 72. Finisar Corporation: R&D Expenditure, 2016–2018 (\$Million)
- Table 73. Finisar Corporation: Net Sales, 2016–2018 (\$Million)
- Table 74. Finisar Corporation: Key Executives
- Table 75. Fujitsu: Company Snapshot
- Table 76. Fujitsu: Operating Segments
- Table 77. Fujitsu: Product Portfolio
- Table 78. Finisar Corporation: R&D Expenditure, 2016–2018 (\$Million)
- Table 79. Finisar Corporation: Net Sales, 2016–2018 (\$Million)
- Table 80. International Business Management Corporation (Ibm): Key Executives
- Table 81. International Business Machines Corporation (Ibm): Company Snapshot
- Table 82. International Business Machines Corporation (Ibm): Operating Segments
- Table 83. International Business Machines Corporation (Ibm): Product Portfolio
- Table 84. International Business Machines Corporation (Ibm): R&D Expenditure, 2016–2018 (\$Million)
- Table 85. International Business Machines Corporation (Ibm): Net Sales, 2016–2018 (\$Million)
- Table 86. Molex, Llc: Key Executives
- Table 87. Molex, Llc: Company Snapshot
- Table 88. Molex, Llc: Product Portfolio
- Table 89. Siemon: Key Executives
- Table 90. Siemon: Company Snapshot
- Table 91. Siemon: Product Portfolio
- Table 92. Shenzhen Gigalight Technology Co., Ltd.: Key Executives
- Table 93. Shenzhen Gigalight Technology Co., Ltd.: Company Snapshot
- Table 94. Shenzhen Gigalight Technology Co., Ltd: Product Portfolio
- Table 95. Sopto Technologies Co., Ltd.: Key Executives
- Table 96. Sopto Technologies Co., Ltd.: Company Snapshot
- Table 97. Sopto Technologies Co., Ltd: Product Portfolio

List Of Figures

LIST OF FIGURES

- Figure 01. Key Market Segments
- Figure 02. Executive Summary, By Segmentation
- Figure 03. Executive Summary, By Region
- Figure 04. Top Impacting Factors
- Figure 05. Top Investment Pockets
- Figure 06. Global Consumer Active Optical Cable Market Share Analysis, 2018
- Figure 07. Low Bargaining Power of Suppliers
- Figure 08. Moderate-To-High Threat of New Entrants
- Figure 09. Moderate Threat of Substitutes
- Figure 10. Moderate-To-High Intensity of Rivalry
- Figure 11. High Bargaining Power of Buyers
- Figure 12. Patent Analysis, By Country
- Figure 13. Patent Analysis, By Applicant
- Figure 14. Global Mobile Bandwidth Trend, 2016-2021 (Exabytes Per Month)
- Figure 15. Global Consumer Active Optical Cable Market Share, By Technology, 2018–2026 (%)
- Figure 16. Global Consumer Active Optical Cable Market, By Technology, 2018-2026 (\$Million)
- Figure 17. Comparative Share Analysis Hdmi Consumer Active Optical Cable Market, By Country, 2018 & 2026 (%)
- Figure 18. Comparative Share Analysis Ethernet Consumer Active Optical Cable Market, By Country, 2018 & 2026 (%)
- Figure 19. Comparative Share Analysis Infiniband Consumer Active Optical Cable Market, By Country, 2018 & 2026 (%)
- Figure 20. Comparative Share Analysis Displayport Consumer Active Optical Cable Market, By Country, 2018 & 2026 (%)
- Figure 21. Comparative Share Analysis Usb Consumer Active Optical Cable Market, By Country, 2018 & 2026 (%)
- Figure 22. Global Consumer Active Optical Cable Market Share, By Connector Type, 2018–2026 (%)
- Figure 23. Comparative Share Analysis of Consumer Active Cable Market With Sfp, By Country, 2018 & 2026 (%)
- Figure 24. Comparative Share Analysis of Consumer Active Cable Market With Cfp, By Country, 2018 & 2026 (%)
- Figure 25. Comparative Share Analysis of Consumer Active Cable Market With Others,

By Country, 2018 & 2026 (%)

Figure 26. Consumer Active Optical Cable Market, By Region, 2018-2026 (%)

Figure 27. Comparative Share Analysis of North America Consumer Active Optical Cable Market, By Country, 2018–2026 (%)

Figure 28. U.S. Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 29. Canada Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 30. Mexico Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 31. Comparative Share Analysis of North America Consumer Active Optical Cable Market, By Country, 2018–2026 (%)

Figure 32. Germany Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 33. France Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 34. UK Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 35. Spain Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 36. Rest of Europe Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 37. Comparative Share Analysis of North America Consumer Active Optical Cable Market, By Country, 2018–2026 (%)

Figure 38. Japan Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 39. China Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 40. India Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 41. South Korea Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 42. Rest of Asia-Pacific Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 43. Comparative Share Analysis of North America Consumer Active Optical Cable Market, By Country, 2018–2026 (%)

Figure 44. Latin America Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 45. Middle East Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 46. Africa Consumer Active Optical Cable Market, 2018–2026 (\$Million)

Figure 47. Market Player Positioning, 2018

Figure 48. Top Winning Strategies, By Year, 2016-2019*

Figure 49. Top Winning Strategies, By Development, 2016-2019*

Figure 50. Top Winning Strategies, By Company, 2016-2019*

Figure 51. Product Mapping of Top 10 Players

Figure 52. Competitive Dashboard

Figure 53. Competitive Heatmap of Key Players

Figure 54. 3M: R&D Expenditure, 2016–2018 (\$Million)

Figure 55. 3M: Net Sales, 2016–2018 (\$Million)

Figure 56. 3M: Revenue Share By Segment, 2018 (%)

Figure 57. 3M: Revenue Share By Region, 2018 (%)

Figure 58. Amphenol Corporation: R&D Expenditure, 2016–2018 (\$Million)

- Figure 59. Amphenol Corporation: Net Sales, 2016–2018 (\$Million)
- Figure 60. Amphenol Corporation: Revenue Share By Segment, 2018 (%)
- Figure 61. Amphenol Corporation: Revenue Share By Region, 2018 (%)
- Figure 62. R&D Expenditure, 2016–2018 (\$Million)
- Figure 63. Broadcom: Revenue, 2016–2018 (\$Million)
- Figure 64. Broadcom: Revenue Share By Segment, 2018 (%)
- Figure 65. Broadcom: Revenue Share By Region, 2018 (%)
- Figure 66. Finisar Corporation: R&D Expenditure, 2016–2018 (\$Million)
- Figure 67. Finisar Corporation: Net Sales, 2016–2018 (\$Million)
- Figure 68. Finisar Corporation: Revenue Share By Market Application, 2018 (%)
- Figure 69. Finisar Corporation: Revenue Share By Region, 2018 (%)
- Figure 70. R&D Expenditure, 2016–2018 (\$Million)
- Figure 71. Fujitsu: Net Sales, 2016–2018 (\$Million)
- Figure 72. Fujitsu: Revenue Share By Segment, 2018 (%)
- Figure 73. Fujitsu: Revenue Share By Region, 2018 (%)
- Figure 74. R&D Expenditure, 2016–2018 (\$Million)
- Figure 75. International Business Machines Corporation (Ibm): Revenue, 2016–2018 (\$Million)
- Figure 76. International Business Machines Corporation (Ibm): Revenue Share By Segment, 2018 (%)
- Figure 77. International Business Machines Corporation (Ibm): Revenue Share By Region, 2018 (%)

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