

Construction & Demolition Waste Recycling Market by Source (Construction, Renovation, and Demolition), Service (Collection and Disposal), and Material (Concrete, Bricks, Metal, Wood, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global construction & demolition waste recycling market was valued at \$126,897.2 million in 2019, and is expected to reach \$149,190.9 million by 2027, registering a CAGR of 2.7% from 2020 to 2027. Construction & demolition waste recycling is the collection, transportation, and disposal of material and other waste that is produced while construction process. It involves recycling the waste material and making it fit to be reused and treating & disposing non-recyclable material in a safe and efficient manner.

Construction & demolition waste recycling includes waste concrete, debris, wood, plastic, glass, aluminum, iron, steel, gypsum, asphalt, and other waste materials that are generated while new construction, renovation, and demolition of residential or non-residential buildings, roads, and bridges. Some of the materials such as concrete and debris cannot be recycled but can be treated and reused as filling. Moreover, other materials like metals, wood, plastic, glass, and other can be recycled by various treatments and processes and can be used to produce new products or used as secondary material. Further, major activities performed on generated waste are its collection and disposal. Collection services refer to collection & transportation, storage & handling, and sorting of waste. Whereas, disposable services refer to segregation of waste into landfills, recycling, compositing, and anaerobic digestion.

The construction & demolition waste recycling industry is majorly driven by urbanization and cost saving in construction projects around the globe. In addition, rise in environmental awareness has led to increase in planned collection and disposal of waste. However, high cost of processing the waste is the major restraint for the construction & demolition waste recycling market. On the contrary, owing to rise in green buildings and stringent government regulations, the construction & demolition waste recycling market is expected to grow during the forecast period.

The global construction & demolition waste recycling market is segmented on the basis of source, service, material, and region. On the basis of source, the market is divided into construction, renovation, and demolition. On the basis of services, it is classified into collection and disposal. On the basis of material, it is segregated into concrete, bricks, metal, wood, and others.

Region wise, the construction & demolition waste recycling market analysis is conducted across North America (the U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, and rest of Europe), Asia-Pacific (China, Japan, India, South Korea, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa). In 2019, Europe was the highest contributor to the construction & demolition waste recycling market share and is anticipated to secure a leading position during the forecast period, owing to rise in waste processing and treatment projects and environmental awareness in developing nations.

Competition analysis

The major players profiled in the construction & demolition waste recycling market include Clean Harbors, Inc., Daiseki Co., Ltd., FCC Environment, Progressive Waste Solutions Ltd., Remondis Se & Co. Kg, Renewi plc, Republic Services, Inc., Veolia Environnement, Waste Connection, and Waste Management Inc.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging construction & demolition waste recycling market trends and dynamics.

In-depth construction & demolition waste recycling market analysis is conducted by estimations for the key segments between 2020 and 2027.

Extensive analysis of the market is conducted by following key product

positioning and monitoring of top competitors within the market framework.

A comprehensive analysis of four major regions is provided to determine the prevailing opportunities.

The market forecast analysis from 2020 to 2027 is included in the report.

The key market players operating in the market are profiled in this report and their strategies are analyzed thoroughly, which help understand the competitive outlook of the construction & demolition waste recycling market industry.

KEY MARKET SEGMENTS

By Source

Construction

Renovation

Demolition

By Service

Collection

Disposal

By Material

Concrete

Bricks

Metal

Wood

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Players

Clean Harbors, Inc.

Daiseki Co., Ltd.

FCC Environment

Progressive Waste Solutions Ltd.

Remondis Se & Co. Kg

Renewi plc

Republic Services, Inc.

Veolia Environnement

Waste Connection

Waste Management Inc.

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