

# **Construction Chemicals Market by Type (Concrete Admixtures, Water Proofing & Roofing, Repair, Flooring, Sealants & Adhesives, Asphalt Additives, Flame-retardants, shrinkage reducing agents, bond breakers, and mold release agents) by Application (Residential, Industrial/Commercial, Infrastructure and Repair structures) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022**

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## **Abstracts**

Construction chemicals are specialty products that are used in buildings to increase their durability, and to provide added fortification from environmental hazards. Chemical products such as concrete admixtures similarly help in minimizing the quantities of cement and water generally required during the construction. Utilization of construction chemicals is higher in residential and infrastructure segment, in comparison with industrial and repair.

Rising global construction industry, increasing urbanization, and growing conformity with latest manufacturing standards are driving the construction chemicals market growth. However, the changing regulatory environment and low consumer awareness inhibit the market growth owing to the price sensitive nature of this market. Moreover, the emerging economies are expected to lead the construction chemical market during 2016-2022. In addition, growing awareness regarding energy conservation and sustainability is expected to benefit the construction chemical industry.

The world construction chemical market, is expected to grow at a CAGR of 5.6% during the forecast period to reach \$40,154 million by 2022 from 2015 value of \$27,162 million. The world construction chemical market is segmented based on type, end-use and geography. Based on type, market is segment into concrete admixtures, water proofing

& roofing, repair, flooring, sealants & adhesives, and other chemicals. In 2015, concrete admixtures segment occupied highest share of 38.0% in the world construction chemicals market. Concrete admixtures segment is expected to grow with high CAGR of 9.9%, in volume terms, owing to the increased compressive strength and enhanced workability, providing higher moving and positioning time. By end-use, the market is divided into residential, industrial/commercial, infrastructure, and repair structures. Residential and infrastructure end-use segments collectively accounted for nearly 60% of the market share, in volume, for the year 2015.

Geographically the market is segmented into North America, Europe, Asia-Pacific, and LAMEA. The rapidly growing economies in Asia-Pacific and LAMEA have tremendous potential for construction chemicals, as the fast growing urbanization is necessitating the growth of construction industry and driving the use of specialty construction chemical products to address energy conservation and sustainability.

Companies included in this report are:

BASF SE

Ashland Inc.

Fosroc International Limited

Arkema SA

Mapie S.p.A

Pidilite Industries

Sika AG

The Dow Chemical Company and

RPM International Inc.

W.R. Grace & Company.

## KEY BENEFITS

The report provides quantitative analysis of current market and estimations

through 2014-2022 that assists in identifying the prevailing market opportunities.

The projections in the report are based on the current market trends and future market potential.

Comprehensive analysis of geographic regions helps in determining the prevailing opportunities in these regions.

Exhaustive analysis of the world construction chemicals market by type helps in understanding the varieties of chemicals that are currently being used and that would gain prominence in the future.

Key market players within the construction chemicals market are profiled in the report and their strategies are analyzed thoroughly, which help in understanding the competitive outlook of the world construction chemicals market.

## **KEY MARKET SEGMENTS**

### World Construction Chemicals Market – By Type

Concrete Admixtures

Water Proofing & Roofing

Repair

Flooring

Sealants & Adhesives

Other chemicals

### World Construction Chemicals Market – By End-Use

Residential

Industrial/Commercial

Infrastructure

Repair Structures

## World Construction Chemicals Market – By Geography

North America

U.S.

Canada

Mexico

Europe

Germany

Russia

France

UK

Turkey

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

## LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

## Contents

### CHAPTER 1 INTRODUCTION

- 1.1 Report Description
- 1.2 Key Market Benefits
- 1.3 Key Market Segments
- 1.4 Research Methodology
  - 1.4.1 Secondary Research
  - 1.4.2 Primary Research
  - 1.4.3 Analyst Tools and Models

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 CXO Perspective

### CHAPTER 3 MARKET OVERVIEW

- 3.1 Market Definition and Scope
- 3.2 Key Findings
  - 3.2.1 Top Investment Pockets
  - 3.2.2 Top Winning Strategies
- 3.3 Porters Five Forces Analysis
  - 3.3.1 Bargaining Power of the Supplier
  - 3.3.2 Bargaining Power of the Buyer
  - 3.3.3 Threat of Substitutes
  - 3.3.4 Threat of New Entrants
  - 3.3.5 Competitive Rivalry
- 3.4 Market Dynamics
  - 3.4.1 Drivers
    - 3.4.1.1 Rising global construction industry
    - 3.4.1.2 Growing conformity with latest manufacturing standards
    - 3.4.1.3 Rapid urbanization
  - 3.4.2 Restraint
    - 3.4.2.1 low consumer awareness
    - 3.4.2.2 changing regulatory environment
  - 3.4.3 Opportunities
    - 3.4.3.1 Increasing demand from emerging economies
    - 3.4.3.2 growing awareness regarding energy conservation and sustainable

infrastructure

## **CHAPTER 4 WORLD CONSTRUCTION CHEMICALS MARKET, BY TYPE**

### 4.1 Introduction

#### 4.1.1 Market Size & Forecast

### 4.2 Concrete Admixtures

#### 4.2.1 Key Market Trends

#### 4.2.2 Key Growth Factors and Opportunities

#### 4.2.3 Market Size & Forecast

### 4.3 Waterproofing & Roofing

#### 4.3.1 Key Market Trends

#### 4.3.2 Key Growth Factors and Opportunities

#### 4.3.3 Market Size & Forecast

### 4.4 Repair

#### 4.4.1 Key Market Trends

#### 4.4.2 Key Growth Factors and Opportunities

#### 4.4.3 Market Size & Forecast

### 4.5 Flooring

#### 4.5.1 Key Market Trends

#### 4.5.2 Key Growth Factors and Opportunities

#### 4.5.3 Market Size & Forecast

### 4.6 Sealants & Adhesives

#### 4.6.1 Key Market Trends

#### 4.6.2 Key Growth Factors & Opportunities

#### 4.6.3 Market Size & Forecast

### 4.7 Others

#### 4.7.1 Key Market Trends

#### 4.7.2 Key Growth Factors & Opportunities

#### 4.7.3 Market Size & Forecast

## **CHAPTER 5 WORLD CONSTRUCTION CHEMICALS MARKET, BY END USER**

### 5.1 Introduction

#### 5.1.1 Market Size & Forecast

### 5.2 Residential

#### 5.2.1 Key Market Trends

#### 5.2.2 Key Growth Factors & Opportunities

#### 5.2.3 Market Size & Forecast

## 5.3 Industrial

5.3.1 Key Market Trends

5.3.2 Key Growth Factors & Opportunities

5.3.3 Market Size & Forecast

## 5.4 Infrastructure

5.4.1 Key Market Trends

5.4.2 Key Growth Factors & Opportunities

5.4.3 Market Size & Forecast

## 5.5 Repair Structures

5.5.1 Key Market Trends

5.5.2 Key Growth Factors & Opportunities

5.5.3 Market Size & Forecast

# **CHAPTER 6 WORLD CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY**

## 6.1 Introduction

6.1.1 Market Size & Forecast

## 6.2 North America

6.2.1 Key Market Trends

6.2.2 Key Growth Factors and Opportunities

6.2.3 Market Size & Forecast

6.2.4 The U.S.

6.2.5 Canada

6.2.6 Mexico

## 6.3 Europe

6.3.1 Key Market Trends

6.3.2 Key Growth Factors and Opportunities

6.3.3 Market Size and Forecast

6.3.4 Germany

6.3.5 Russia

6.3.6 France

6.3.7 UK

6.3.8 Turkey

6.3.9 Rest of Europe

## 6.4 Asia-Pacific

6.4.1 Key Market Trends

6.4.2 Key Growth Factors and Opportunities

6.4.3 Market Size and Forecast

6.4.4 China



- 6.4.5 Japan
- 6.4.6 India
- 6.4.7 Rest of Asia-Pacific
- 6.5 LAMEA
  - 6.5.1 Key Market Trends
  - 6.5.2 Key Growth Factors and Opportunities
  - 6.5.3 Market Size and Forecast
  - 6.5.4 Brazil
  - 6.5.5 South Africa
  - 6.5.6 Saudi Arabia
  - 6.5.7 Rest of LAMEA

## **CHAPTER 7 COMPANY PROFILES**

- 7.1 Arkema SA
  - 7.1.1 Company Overview
  - 7.1.2 Arkema SA: Snapshot
  - 7.1.3 Operating Business Segments
  - 7.1.4 Business Performance
  - 7.1.5 Key Strategic Moves and Developments
- 7.2 Ashland Inc.
  - 7.2.1 Company Overview
  - 7.2.2 Ashland Inc. Snapshot
  - 7.2.3 Operating Business Segments
  - 7.2.4 Business Performance
  - 7.2.5 Key Strategic Moves and Developments
- 7.3 BASF SE
  - 7.3.1 Company Overview
  - 7.3.2 BASF: Snapshot
  - 7.3.3 Operating Business Segments
  - 7.3.4 Business Performance
  - 7.3.5 Key Strategic Moves and Developments
- 7.4 Fosroc International Ltd.
  - 7.4.1 Company Overview
  - 7.4.3 Operating Business Segments
  - 7.4.4 Business Performance
- 7.5 MAPEI S.p.A.
  - 7.5.1 Company Overview
  - 7.5.2 MAPEI S.p.A: Snapshot

- 7.5.3 Business Performance
- 7.5.4 Key Strategic Moves and Developments
- 7.6 Pidilite Industries Limited
  - 7.6.1 Company Overview
  - 7.6.2 Pidilite Industries Ltd.: Snapshot
  - 7.6.3 Operating Business Segments
  - 7.6.4 Business Performance
  - 7.6.5 Key Strategic Moves and Developments
- 7.7 RPM International Inc.
  - 7.7.1 Company Overview
  - 7.7.2 RPM INTERNATIONAL INC.: Snapshot
  - 7.7.3 Operating Business Segments
  - 7.7.4 Business Performance
  - 7.7.5 Key Strategic Moves and Developments
- 7.8 Sika AG
  - 7.8.1 Company Overview
  - 7.8.2 SIKA AG: Snapshot
  - 7.8.3 Operating Business Segments
  - 7.8.4 Business Performance
  - 7.8.5 Key Strategic Moves and Developments
- 7.9 The Dow Chemical Company
  - 7.9.1 Company Overview
  - 7.9.2 THE DOW CHEMICAL COMPANY: Snapshot
  - 7.9.3 Operating Business Segments
  - 7.9.4 Business Performance
  - 7.9.5 Key Strategic Moves and Developments
- 7.10 W. R. Grace & Co.
  - 7.10.1 Company Overview
  - 7.10.2 W.R. Grace & Co.: Snapshot
  - 7.10.3 Operating Business Segments
  - 7.10.4 Business Performance
  - 7.10.5 Key Strategic Moves and Developments

## List Of Tables

### LIST OF TABLES

TABLE 1. WORLD CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (KILO TONS)

TABLE 2. WORLD CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (\$MILLION)

TABLE 3. WORLD CONCRETE ADMIXTURE CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILOTONS)

TABLE 4. WORLD CONCRETE ADMIXTURE CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (\$MILLION)

TABLE 5. WORLD WATERPROOFING & ROOFING CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILOTONS)

TABLE 6. WORLD WATERPROOFING & ROOFING CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (\$MILLION)

TABLE 7. WORLD REPAIR CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILOTONS)

TABLE 8. WORLD REPAIR CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (\$MILLION)

TABLE 9. WORLD FLOORING CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILO TONS)

TABLE 10. WORLD FLOORING CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (\$MILLION)

TABLE 11. WORLD SEALANTS & ADHESIVES CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILOTONS)

TABLE 12. WORLD SEALANTS & ADHESIVES CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (\$MILLION)

TABLE 13. WORLD OTHER CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILOTONS)

TABLE 14. WORLD OTHER CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (\$MILLION)

TABLE 15. WORLD CONSTRUCTION CHEMICALS MARKET, BY APPLICATION, 20142022 (KILOTONS)

TABLE 16. WORLD CONSTRUCTION CHEMICALS MARKET, BY APPLICATION, 20142022 (\$MILLION)

TABLE 17. WORLD RESIDENTIAL CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILOTONS)

TABLE 18. WORLD INDUSTRIAL CONSTRUCTION CHEMICALS MARKET, BY

GEOGRAPHY, 20142022 (KILOTONS)

TABLE 19. WORLD INFRASTRUCTURE CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILOTONS)

TABLE 20. WORLD REPAIR CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILOTONS)

TABLE 21. WORLD CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (KILOTONS)

TABLE 22. WORLD CONSTRUCTION CHEMICALS MARKET, BY GEOGRAPHY, 20142022 (\$MILLION)

TABLE 23. NORTH AMERICA: CONSTRUCTION CHEMICALS MARKET, BY APPLICATION, 20142022 (KILOTONS)

TABLE 24. NORTH AMERICA: CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (KILO TONS)

TABLE 25. NORTH AMERICA: CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (\$MILLION)

TABLE 26. NORTH AMERICA: CONSTRUCTION CHEMICALS MARKET, BY COUNTRY, 20142022 (\$MILLION)

TABLE 27. EUROPE: CONSTRUCTION CHEMICALS MARKET, BY APPLICATION, 20142022 (KILOTONS)

TABLE 28. EUROPE: CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (KILO TONS)

TABLE 29. EUROPE: CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (\$MILLION)

TABLE 30. EUROPE: CONSTRUCTION CHEMICALS MARKET, BY COUNTRY, 20142022 (\$MILLION)

TABLE 31. ASIA-PACIFIC: CONSTRUCTION CHEMICALS MARKET, BY APPLICATION, 20142022 (KILO TONS)

TABLE 32. ASIA-PACIFIC: CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (KILO TONS)

TABLE 33. ASIA-PACIFIC: CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (\$MILLION)

TABLE 34. ASIA-PACIFIC: CONSTRUCTION CHEMICALS MARKET, BY COUNTRY, 20142022 (\$MILLION)

TABLE 35. LAMEA CONSTRUCTION CHEMICALS MARKET, BY APPLICATION, 20142022 (\$MILLION)

TABLE 36. LAMEA: CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (KILO TONS)

TABLE 37. LAMEA: CONSTRUCTION CHEMICALS MARKET, BY TYPE, 20142022 (\$MILLION)

TABLE 38. LAMEA: CONSTRUCTION CHEMICALS MARKET, BY COUNTRY,  
2014-2022 (\$MILLION)

TABLE 39. ASHLAND INC. COMPANY SNAPSHOT

TABLE 40. ASHLAND INC. OPERATING SEGMENTS

TABLE 41. BASF COMPANY SNAPSHOT

TABLE 42. BASF OPERATING SEGMENTS

TABLE 43. FOSROC INTERNATIONAL LTD. COMPANY SNAPSHOT

TABLE 44. MAPIE S.P.A. COMPANY SNAPSHOT

TABLE 45. PIDILITE INDUSTRIES LTD. COMPANY SNAPSHOT

TABLE 46. RPM INTERNATIONAL INC. COMPANY SNAPSHOT

TABLE 47. RPM OPERATING SEGMENTS

TABLE 48. SIKA AG COMPANY SNAPSHOT

TABLE 49. SIKA AG OPERATING SEGMENTS

TABLE 50. DOW CHEMICAL COMPANY SNAPSHOT

TABLE 51. W.R. GRACE OPERATING SEGMENTS

## List Of Figures

### LIST OF FIGURES

- FIGURE 1. WORLD CONSTRUCTION CHEMICALS MARKET SIZE, 2014-2022, (\$MILLION)
- FIGURE 2. WORLD CONSTRUCTION CHEMICALS MARKET SHARE, BY TYPE, 2015 (%)
- FIGURE 3. CONSTRUCTION CHEMICALS MARKET SHARE, BY END USE, 2015 (%)
- FIGURE 4. TOP INVESTMENT POCKETS OF WORLD CONSTRUCTION CHEMICALS MARKET
- FIGURE 5. TOP WINNING STRATEGIES, 2011-2016 (%)
- FIGURE 6. TOP WINNING STRATEGIES, BY COMPANY, (2011-2016)
- FIGURE 7. PORTER'S FIVE FORCES ANALYSIS
- FIGURE 8. TOP FACTORS IMPACTING WORLD CONSTRUCTION CHEMICALS MARKET
- FIGURE 9. WORLD CONSTRUCTION INDUSTRY VS. GDP, 2013-2022
- FIGURE 10. GROWTH RATES OF URBAN AGGLOMERATIONS, BY SIZE CLASS, 2014-2030
- FIGURE 11. U.S.: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 12. CANADA: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 13. MEXICO: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 14. GERMANY: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 15. RUSSIA: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 16. FRANCE: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 17. UK: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 18. TURKEY: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 19. REST OF EUROPE: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 20. CHINA CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 21. JAPAN: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 22. INDIA: CONSTRUCTION CHEMICALS MARKET, 2014-2022 (\$MILLION)
- FIGURE 23. REST OF ASIA-PACIFIC: CONSTRUCTION CHEMICALS MARKET,

20142022 (\$MILLION)

FIGURE 24. BRAZIL: CONSTRUCTION CHEMICALS MARKET, 20142022 (\$MILLION)

FIGURE 25. SOUTH AFRICA: CONSTRUCTION CHEMICALS MARKET, 20142022 (\$MILLION)

FIGURE 26. SAUDI ARABIA: CONSTRUCTION CHEMICALS MARKET, 20142022 (\$MILLION)

FIGURE 27. REST OF LAMEA: CONSTRUCTION CHEMICALS MARKET, 20142022 (\$MILLION)

FIGURE 28. ARKEMA SACOMPANY SNAPSHOT

FIGURE 29. ARKEMAOPERATING SEGMENTS

FIGURE 30. ARKEMA SA: REVENUE, 20132015 (\$MILLION)

FIGURE 31. ARKEMA SA: REVENUE BY SEGMENT, 2015 (%)

FIGURE 32. ARKEMA SA: REVENUE BY GEOGRAPHY, 2015 (%)

FIGURE 33. ASHLAND INC.:REVENUE, 20132015, (\$MILLION)

FIGURE 34. ASHLAND INC.: REVENUE BY SEGMENT, 2015 (%)

FIGURE 35. ASHLAND INC.: REVENUE BY GEOGRAPHY, 2015 (%)

FIGURE 36. BASF: REVENUE, 2013-2015, (\$MILLION)

FIGURE 37. BASF: REVENUE BY BUSINESS SEGMENTS, 2015 (%)

FIGURE 38. BASF: REVENUE BY GEOGRAPHY, 2015 (%)

FIGURE 39. FOSROC INTERNATIONAL LTD.: REVENUE, 20132015 (\$MILLION)

FIGURE 40. MAPIE S.P.A:REVENUE, 20132015, (\$MILLION)

FIGURE 41. MAPEI S.P.A: REVENUE BY GEOGRAPHY, 2014 (%)

FIGURE 42. PIDILITE INDUSTRIES LTD.: REVENUE, 20132015, (\$MILLION)

FIGURE 43. PIDILITE INDUSTRIES LTD.: REVENUE BY SEGMENTS, 2015 (%)

FIGURE 44. PIDILITE INDUSTRIES LTD.: REVENUE BY GEOGRAPHY, 2015 (%)

FIGURE 45. RPM INTERNATIONAL INC.: REVENUE, 20132015 (\$MILLION)

FIGURE 46. RPM INTERNATIONAL INC.: REVENUE BY BUSINESS SEGMENTS, 2015 (%)

FIGURE 47. RPM INTERNATIONAL INC.: REVENUE BY GEOGRAPHY, 2015 (%)

FIGURE 48. SIKA AG: REVENUE, 20132015 (\$MILLION)

FIGURE 49. SIKA AG: REVENUE BY BUSINESS SEGMENT, 2015(%)

FIGURE 50. SIKA AG: REVENUE BY GEOGRAPHY, 2015 (%)

FIGURE 51. THE DOW CHEMICAL COMPANY: REVENUE, 20132015, (\$MILLION)

FIGURE 52. THE DOW CHEMICAL COMPANY: REVENUE BY SEGMENTS, 2015 (%)

FIGURE 53. THE DOW CHEMICAL COMPANY: REVENUE BY GEOGRAPHY, 2015 (%)

FIGURE 54. W.R. GRACE & CO.: REVENUE, 20132015, (\$MILLION)

FIGURE 55. W.R. GRACE & CO.: REVENUE BY BUSINESS SEGMENTS, 2015 (%)

FIGURE 56. W.R. GRACE & CO: REVENUE BY GEOGRAPHY, 2015 (%)

## I would like to order

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