

Construction Adhesives & Sealants Chemical Market by Type (Water-Based Adhesives, Solvent-Based Adhesives, Hot Melt Adhesives, Pressure-Sensitive Adhesives, Acrylic Sealant, Silicone Sealant, Polyurethane Sealant, and Butyl Sealant) and Application (Residential, Commercial, Infrastructure, and Repair Structures) - Global Opportunity Analysis and Industry Forecast, 2015-2023

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# **Abstracts**

The global construction adhesives & sealants chemical market is expected to reach \$12,844 million by 2023, from \$7,131 million in 2016, growing at a CAGR of 8.8% from 2016 to 2023. Adhesive is a chemical mixture, which holds at least two surfaces together to form a single unit. Sealant is a semisolid substance, which is used to fill the space between the two surfaces, thereby providing a barrier or protective coating. Adhesives have high shear and tensile strength and are used for holding and bonding applications. Sealants are used for their ability to fill gaps, and resist relative movement of the substrates. They are more flexible, but have lower strength than adhesives. Rapid infrastructure development in emerging economies is a key factor that fuels the growth of the adhesives & sealants construction chemical market. In addition, expansion of production facilities in India and China to cater to the surging demands of adhesives & sealants is expected to drive the market growth. Growth in population in these countries is boosts the demand for housing and commercial infrastructure, which in turn is projected to supplement the market. However, volatility in the prices of raw material and regulatory intervention from the environment bodies & federal agencies are anticipated to hamper the growth of market during the forecast period. Stringent regulations have promoted R&D activities to develop bio-based adhesives & sealants



with reduced carbon footprints, which is expected to provide growth opportunities for key players operating in the market.

The global construction adhesives & sealants chemical market is segmented based on adhesives type, sealant type, application, and geography. On the basis of adhesives type, the market is divided into water-based, solvent-based, hot melt, pressure-sensitive, and others (reactive and formaldehyde adhesives). Sealants are classified into acrylic, silicone, polyurethane, butyl, and others (polysulfide, latex, and silyl-modified polymers sealants). Applications covered in the study include residential, commercial, infrastructure, and repair structures. Geographically, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Major Players Profiled in this Study are

BASF SE

Arkema SA

Ashland Inc.

Fosroc International Limited

Mapie S.p.A.

Pidilite Industries

RPM International Inc.

Sika AG

The Dow Chemical Company

W.R. Grace & Company

#### **KEY BENEFITS FOR STAKEHOLDERS**

This report provides an extensive analysis of the current & emerging market trends and dynamics in global adhesives & sealants market

In-depth analysis is done by constructing market estimations for the key



segments between 2015 and 2023

Competitive landscaping and value chain are considered in the study to understand the market scenario across the geographies

Region-wise and country-wise global adhesives & sealants market dynamics are comprehensively analyzed in the report

Exhaustive analysis of global adhesives & sealants market by type helps in understanding various types of adhesives & sealants material that are currently being used along with the variants that would gain prominence in the future

Porter's Five Forces analysis highlights the potency of buyers and suppliers participating in this market, which offers a competitive advantage to stakeholders to make profit-oriented business decisions and to help strengthen their supplier & buyer network

This report provides the quantitative analysis of the current market and estimations from 2015 to 2023, which assists to identify the prevailing market opportunities

#### **KEY MARKET SEGMENTS**

By Type (Adhesives Market)

Water-Based

Solvent-Based

Hot Melt

Pressure-Sensitive

Others

By Type (Sealants Market)



	Acrylic				
	Silicon	е			
	Polyure	ethane			
	Butyl				
	Others				
By Api	plication				
-) / (-)	<b>F</b> •				
	Reside	ntial			
	Comm	ercial			
	Infrastr	ucture			
	Repair	Structures			
By Ge	ography				
	North A	America			
		U.S.			
		Canada			
		Mexico			
	Europe	•			
		UK			
		Germany			
		France			



Spain

	Italy			
	Rest of Europe			
Asia-Pacific				
	China			
	Korea			
	Japan			
	India			
	Rest of Asia-Pacific			
LAMEA				
	Brazil			
	Argentine			
	UAE			
	Saudi Arabia			
	Rest Of LAMEA			
OTHER KEY PLAYERS				
Henke	I AG & Company			

H.B. Fuller

Bostik SA



3M Company

Illinois Tool Works Corporation

**Avery Dennison Corporation** 

**DAP Products** 

Royal Adhesives & Sealants, LLC

Franklin International

(Companies mentioned above are not profiled in the report, but can be profiled upon client request)



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FIGURE 20. TURKEY CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL

MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 21. UK CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET

VALUE, 2015-2023 (\$MILLION)



FIGURE 22. REST OF EUROPE CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 23. CHINA CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 24. JAPAN CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 25. INDIA CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 26. REST OF ASIA-PACIFIC CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 27. BRAZIL CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 28. KSA CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 29. SOUTH AFRICA CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 30. REST OF LAMEA CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)



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