

Construction Adhesives & Sealants Chemical Market by Type (Water-Based Adhesives, Solvent-Based Adhesives, Hot Melt Adhesives, Pressure-Sensitive Adhesives, Acrylic Sealant, Silicone Sealant, Polyurethane Sealant, and Butyl Sealant) and Application (Residential, Commercial, Infrastructure, and Repair Structures) - Global Opportunity Analysis and Industry Forecast, 2015-2023

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Abstracts

The global construction adhesives & sealants chemical market is expected to reach \$12,844 million by 2023, from \$7,131 million in 2016, growing at a CAGR of 8.8% from 2016 to 2023. Adhesive is a chemical mixture, which holds at least two surfaces together to form a single unit. Sealant is a semisolid substance, which is used to fill the space between the two surfaces, thereby providing a barrier or protective coating. Adhesives have high shear and tensile strength and are used for holding and bonding applications. Sealants are used for their ability to fill gaps, and resist relative movement of the substrates. They are more flexible, but have lower strength than adhesives. Rapid infrastructure development in emerging economies is a key factor that fuels the growth of the adhesives & sealants construction chemical market. In addition, expansion of production facilities in India and China to cater to the surging demands of adhesives & sealants is expected to drive the market growth. Growth in population in these countries is boosts the demand for housing and commercial infrastructure, which in turn is projected to supplement the market. However, volatility in the prices of raw material and regulatory intervention from the environment bodies & federal agencies are anticipated to hamper the growth of market during the forecast period. Stringent regulations have promoted R&D activities to develop bio-based adhesives & sealants

with reduced carbon footprints, which is expected to provide growth opportunities for key players operating in the market.

The global construction adhesives & sealants chemical market is segmented based on adhesives type, sealant type, application, and geography. On the basis of adhesives type, the market is divided into water-based, solvent-based, hot melt, pressure-sensitive, and others (reactive and formaldehyde adhesives). Sealants are classified into acrylic, silicone, polyurethane, butyl, and others (polysulfide, latex, and silyl-modified polymers sealants). Applications covered in the study include residential, commercial, infrastructure, and repair structures. Geographically, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Major Players Profiled in this Study are

BASF SE

Arkema SA

Ashland Inc.

Fosroc International Limited

Mapie S.p.A.

Pidilite Industries

RPM International Inc.

Sika AG

The Dow Chemical Company

W.R. Grace & Company

KEY BENEFITS FOR STAKEHOLDERS

This report provides an extensive analysis of the current & emerging market trends and dynamics in global adhesives & sealants market

In-depth analysis is done by constructing market estimations for the key

segments between 2015 and 2023

Competitive landscaping and value chain are considered in the study to understand the market scenario across the geographies

Region-wise and country-wise global adhesives & sealants market dynamics are comprehensively analyzed in the report

Exhaustive analysis of global adhesives & sealants market by type helps in understanding various types of adhesives & sealants material that are currently being used along with the variants that would gain prominence in the future

Porter's Five Forces analysis highlights the potency of buyers and suppliers participating in this market, which offers a competitive advantage to stakeholders to make profit-oriented business decisions and to help strengthen their supplier & buyer network

This report provides the quantitative analysis of the current market and estimations from 2015 to 2023, which assists to identify the prevailing market opportunities

KEY MARKET SEGMENTS

By Type (Adhesives Market)

Water-Based

Solvent-Based

Hot Melt

Pressure-Sensitive

Others

By Type (Sealants Market)

Acrylic

Silicone

Polyurethane

Butyl

Others

By Application

Residential

Commercial

Infrastructure

Repair Structures

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Korea

Japan

India

Rest of Asia-Pacific

LAMEA

Brazil

Argentine

UAE

Saudi Arabia

Rest Of LAMEA

OTHER KEY PLAYERS

Henkel AG & Company

H.B. Fuller

Bostik SA

3M Company

Illinois Tool Works Corporation

Avery Dennison Corporation

DAP Products

Royal Adhesives & Sealants, LLC

Franklin International

(Companies mentioned above are not profiled in the report, but can be profiled upon client request)

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CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 27. BRAZIL CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL
MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 28. KSA CONSTRUCTION ADHESIVES & SEALANTS CHEMICAL MARKET
VALUE, 2015-2023 (\$MILLION)

FIGURE 29. SOUTH AFRICA CONSTRUCTION ADHESIVES & SEALANTS
CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 30. REST OF LAMEA CONSTRUCTION ADHESIVES & SEALANTS
CHEMICAL MARKET VALUE, 2015-2023 (\$MILLION)

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