

Construction Additives Market By Type (Chemical Additives, Mineral Additives, Fiber Additives), By End Use (Residential, Industrial, Infrastructure, Commercial): Global Opportunity Analysis and Industry Forecast, 2024-2033

<https://marketpublishers.com/r/C69B5A7A7745EN.html>

Date: January 2025

Pages: 346

Price: US\$ 2,655.00 (Single User License)

ID: C69B5A7A7745EN

Abstracts

The global construction additives market was valued at \$34.5 billion in 2023, and is projected to reach \$64.5 billion by 2033, growing at a CAGR of 6.6% from 2024 to 2033.

Construction additives are specialized materials incorporated into construction components such as concrete, mortar, or cement to modify and enhance their physical or chemical properties. They are designed to improve strength, workability, durability of construction materials and provide resistance to environmental conditions or specific challenges such as water infiltration, heat, or chemical exposure. They modify the properties of the mix or help achieve specific goals in construction projects by tailoring these properties, ensuring improved performance and cost efficiency.

Surge in demand for high-performance building materials drives the adoption of construction additives across the construction industry. As modern construction projects prioritize durability, sustainability, and energy efficiency, the need for materials that meet these stringent requirements has surged. Construction additives, such as plasticizers, superplasticizers, air-entraining agents, and waterproofing compounds, play a critical role in enhancing the performance of basic construction materials such as concrete, mortar, and cement. All these factors are expected to drive the demand for the construction additives market during the forecast period.

However, construction additives, which are crucial for improving the properties of concrete and other building materials, rely on a wide range of raw materials such as

chemicals, polymers, and minerals. The price volatility of these materials directly impacts the cost structure of construction additives, leading to price instability for manufacturers and end-users alike. Moreover, supply chain disruptions, geopolitical tensions, and natural disasters impact price fluctuations, which is more challenging for companies to secure a consistent supply of essential raw materials. All these factors hamper the construction additives market growth.

On the contrary, increase in demand for low-carbon alternatives in construction materials, driven by regulatory pressures and rise in consumer awareness creates opportunities for the construction additives market growth. Construction additives enable manufacturers to produce materials with lower carbon footprints, such as low-emission concrete, which is crucial for meeting global sustainability targets. Surge in demand for these types of materials creates new market opportunities for construction additive suppliers, allowing them to align their product offerings with the broader industry shift toward sustainability. In May 2024, BASF invested in expanding its additives plant in Nanjing, China, strengthening its local production footprint in the world's largest and fastest-growing chemical market.

Segment Review

The construction additives market is segmented into type, end use, and region. On the basis of type, the market is classified into chemical additives, mineral additives, and fiber additives. On the basis of end use, the market is divided into residential, industrial, infrastructure, and commercial. Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By type, the chemical additives segment was the highest revenue contributor to the global construction additives market share in 2023.

On the basis of end use, the residential segment was the highest revenue contributor to the market accounting for less than half of the global construction additives market share in 2023.

Region-wise, Asia-Pacific was the highest revenue contributor in the global construction additives market share in 2023.

Competition Analysis

The key players in the construction additives market include BASF, UltraTech Cement Ltd., Tolsa, Sika AG, Saint-Gobain, MAPEI S.p.A., Pidilite Industries Limited, Ashland, Dow, and Bostik. The companies have adopted expansion and acquisition strategies to expand or develop new products in the global construction additives market.

Key Benefits for Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the construction additives market analysis from 2023 to 2033 to identify the prevailing construction additives market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the construction additives market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global construction additives market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

Quarterly Update and* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

Analysis of raw material in a product (by %)

End user preferences and pain points

Product Benchmarking / Product specification and applications

Product Life Cycles

Supply Chain Analysis & Vendor Margins

Technology Trend Analysis

New Product Development/ Product Matrix of Key Players

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Import Export Analysis/Data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

List of customers/consumers/raw material suppliers- value chain analysis

Market share analysis of players at global/region/country level

SWOT Analysis

Volume Market Size and Forecast

Key Market Segments

By Type

Fiber Additives

Chemical Additives

Mineral Additives

By End Use

Residential

Industrial

Infrastructure

Commercial

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

BASF SE

Sika AG

Saint-Gobain

Pidilite Industries Limited

Ashland

Bostik SA

UltraTech Cement Ltd.

MAPEI S.p.A.

Dow Inc.

Tolsa

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Moderate bargaining power of suppliers
 - 3.3.2. Moderate threat of new entrants
 - 3.3.3. Moderate threat of substitutes
 - 3.3.4. Moderate intensity of rivalry
 - 3.3.5. Moderate bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Growth in infrastructure development projects
 - 3.4.1.2. Surge in demand for high-performance building materials
 - 3.4.2. Restraints
 - 3.4.2.1. Fluctuations in raw material prices
 - 3.4.3. Opportunities
 - 3.4.3.1. Increase in focus on sustainable construction practices
- 3.5. Value Chain Analysis
- 3.6. Technology Trend Analysis
- 3.7. Regulatory Guidelines

CHAPTER 4: CONSTRUCTION ADDITIVES MARKET, BY TYPE

4.1. Overview

4.1.1. Market size and forecast

4.2. Chemical Additives

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Mineral Additives

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Fiber Additives

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

CHAPTER 5: CONSTRUCTION ADDITIVES MARKET, BY END USE

5.1. Overview

5.1.1. Market size and forecast

5.2. Residential

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Industrial

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. Infrastructure

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market share analysis by country

5.5. Commercial

5.5.1. Key market trends, growth factors and opportunities

5.5.2. Market size and forecast, by region

5.5.3. Market share analysis by country

CHAPTER 6: CONSTRUCTION ADDITIVES MARKET, BY REGION

6.1. Overview

6.1.1. Market size and forecast By Region

6.2. North America

6.2.1. Key market trends, growth factors and opportunities

6.2.2. Market size and forecast, by Type

6.2.3. Market size and forecast, by End Use

6.2.4. Market size and forecast, by country

6.2.4.1. U.S.

6.2.4.1.1. Market size and forecast, by Type

6.2.4.1.2. Market size and forecast, by End Use

6.2.4.2. Canada

6.2.4.2.1. Market size and forecast, by Type

6.2.4.2.2. Market size and forecast, by End Use

6.2.4.3. Mexico

6.2.4.3.1. Market size and forecast, by Type

6.2.4.3.2. Market size and forecast, by End Use

6.3. Europe

6.3.1. Key market trends, growth factors and opportunities

6.3.2. Market size and forecast, by Type

6.3.3. Market size and forecast, by End Use

6.3.4. Market size and forecast, by country

6.3.4.1. Germany

6.3.4.1.1. Market size and forecast, by Type

6.3.4.1.2. Market size and forecast, by End Use

6.3.4.2. UK

6.3.4.2.1. Market size and forecast, by Type

6.3.4.2.2. Market size and forecast, by End Use

6.3.4.3. France

6.3.4.3.1. Market size and forecast, by Type

6.3.4.3.2. Market size and forecast, by End Use

6.3.4.4. Spain

6.3.4.4.1. Market size and forecast, by Type

6.3.4.4.2. Market size and forecast, by End Use

6.3.4.5. Italy

6.3.4.5.1. Market size and forecast, by Type

6.3.4.5.2. Market size and forecast, by End Use

6.3.4.6. Rest of Europe

6.3.4.6.1. Market size and forecast, by Type

6.3.4.6.2. Market size and forecast, by End Use

6.4. Asia-Pacific

6.4.1. Key market trends, growth factors and opportunities

6.4.2. Market size and forecast, by Type

6.4.3. Market size and forecast, by End Use

6.4.4. Market size and forecast, by country

6.4.4.1. China

6.4.4.1.1. Market size and forecast, by Type

6.4.4.1.2. Market size and forecast, by End Use

6.4.4.2. India

6.4.4.2.1. Market size and forecast, by Type

6.4.4.2.2. Market size and forecast, by End Use

6.4.4.3. Japan

6.4.4.3.1. Market size and forecast, by Type

6.4.4.3.2. Market size and forecast, by End Use

6.4.4.4. South Korea

6.4.4.4.1. Market size and forecast, by Type

6.4.4.4.2. Market size and forecast, by End Use

6.4.4.5. Australia

6.4.4.5.1. Market size and forecast, by Type

6.4.4.5.2. Market size and forecast, by End Use

6.4.4.6. Rest of Asia-Pacific

6.4.4.6.1. Market size and forecast, by Type

6.4.4.6.2. Market size and forecast, by End Use

6.5. LAMEA

6.5.1. Key market trends, growth factors and opportunities

6.5.2. Market size and forecast, by Type

6.5.3. Market size and forecast, by End Use

6.5.4. Market size and forecast, by country

6.5.4.1. Brazil

6.5.4.1.1. Market size and forecast, by Type

6.5.4.1.2. Market size and forecast, by End Use

6.5.4.2. Saudi Arabia

6.5.4.2.1. Market size and forecast, by Type

6.5.4.2.2. Market size and forecast, by End Use

6.5.4.3. South Africa

6.5.4.3.1. Market size and forecast, by Type

6.5.4.3.2. Market size and forecast, by End Use

6.5.4.4. Rest of LAMEA

6.5.4.4.1. Market size and forecast, by Type

6.5.4.4.2. Market size and forecast, by End Use

CHAPTER 7: COMPETITIVE LANDSCAPE

7.1. Introduction

7.2. Top winning strategies

7.3. Product mapping of top 10 player

7.4. Competitive dashboard

7.5. Competitive heatmap

7.6. Top player positioning, 2023

CHAPTER 8: COMPANY PROFILES

8.1. BASF SE

8.1.1. Company overview

8.1.2. Key executives

8.1.3. Company snapshot

8.1.4. Operating business segments

8.1.5. Product portfolio

8.1.6. Business performance

8.1.7. Key strategic moves and developments

8.2. UltraTech Cement Ltd.

8.2.1. Company overview

8.2.2. Key executives

8.2.3. Company snapshot

8.2.4. Operating business segments

8.2.5. Product portfolio

8.2.6. Business performance

8.3. Tolsa

8.3.1. Company overview

8.3.2. Key executives

8.3.3. Company snapshot

8.3.4. Operating business segments

8.3.5. Product portfolio

8.4. Sika AG

8.4.1. Company overview

8.4.2. Key executives

- 8.4.3. Company snapshot
- 8.4.4. Operating business segments
- 8.4.5. Product portfolio
- 8.4.6. Business performance
- 8.4.7. Key strategic moves and developments
- 8.5. Saint-Gobain
 - 8.5.1. Company overview
 - 8.5.2. Key executives
 - 8.5.3. Company snapshot
 - 8.5.4. Operating business segments
 - 8.5.5. Product portfolio
 - 8.5.6. Business performance
 - 8.5.7. Key strategic moves and developments
- 8.6. MAPEI S.p.A.
 - 8.6.1. Company overview
 - 8.6.2. Key executives
 - 8.6.3. Company snapshot
 - 8.6.4. Operating business segments
 - 8.6.5. Product portfolio
 - 8.6.6. Business performance
 - 8.6.7. Key strategic moves and developments
- 8.7. Pidilite Industries Limited
 - 8.7.1. Company overview
 - 8.7.2. Key executives
 - 8.7.3. Company snapshot
 - 8.7.4. Operating business segments
 - 8.7.5. Product portfolio
 - 8.7.6. Business performance
- 8.8. Ashland
 - 8.8.1. Company overview
 - 8.8.2. Key executives
 - 8.8.3. Company snapshot
 - 8.8.4. Operating business segments
 - 8.8.5. Product portfolio
 - 8.8.6. Business performance
- 8.9. Dow Inc.
 - 8.9.1. Company overview
 - 8.9.2. Key executives
 - 8.9.3. Company snapshot

8.9.4. Operating business segments

8.9.5. Product portfolio

8.9.6. Business performance

8.10. Bostik SA

8.10.1. Company overview

8.10.2. Key executives

8.10.3. Company snapshot

8.10.4. Operating business segments

8.10.5. Product portfolio

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 02. GLOBAL CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 03. CONSTRUCTION ADDITIVES MARKET FOR CHEMICAL ADDITIVES, BY REGION, 2023-2033 (\$MILLION)

TABLE 04. CONSTRUCTION ADDITIVES MARKET FOR CHEMICAL ADDITIVES, BY REGION, 2023-2033 (KILOTON)

TABLE 05. CONSTRUCTION ADDITIVES MARKET FOR MINERAL ADDITIVES, BY REGION, 2023-2033 (\$MILLION)

TABLE 06. CONSTRUCTION ADDITIVES MARKET FOR MINERAL ADDITIVES, BY REGION, 2023-2033 (KILOTON)

TABLE 07. CONSTRUCTION ADDITIVES MARKET FOR FIBER ADDITIVES, BY REGION, 2023-2033 (\$MILLION)

TABLE 08. CONSTRUCTION ADDITIVES MARKET FOR FIBER ADDITIVES, BY REGION, 2023-2033 (KILOTON)

TABLE 09. GLOBAL CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 10. GLOBAL CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 11. CONSTRUCTION ADDITIVES MARKET FOR RESIDENTIAL, BY REGION, 2023-2033 (\$MILLION)

TABLE 12. CONSTRUCTION ADDITIVES MARKET FOR RESIDENTIAL, BY REGION, 2023-2033 (KILOTON)

TABLE 13. CONSTRUCTION ADDITIVES MARKET FOR INDUSTRIAL, BY REGION, 2023-2033 (\$MILLION)

TABLE 14. CONSTRUCTION ADDITIVES MARKET FOR INDUSTRIAL, BY REGION, 2023-2033 (KILOTON)

TABLE 15. CONSTRUCTION ADDITIVES MARKET FOR INFRASTRUCTURE, BY REGION, 2023-2033 (\$MILLION)

TABLE 16. CONSTRUCTION ADDITIVES MARKET FOR INFRASTRUCTURE, BY REGION, 2023-2033 (KILOTON)

TABLE 17. CONSTRUCTION ADDITIVES MARKET FOR COMMERCIAL, BY REGION, 2023-2033 (\$MILLION)

TABLE 18. CONSTRUCTION ADDITIVES MARKET FOR COMMERCIAL, BY REGION, 2023-2033 (KILOTON)

TABLE 19. CONSTRUCTION ADDITIVES MARKET, BY REGION, 2023-2033
(\$MILLION)

TABLE 20. CONSTRUCTION ADDITIVES MARKET, BY REGION, 2023-2033
(KILOTON)

TABLE 21. NORTH AMERICA CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (\$MILLION)

TABLE 22. NORTH AMERICA CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (KILOTON)

TABLE 23. NORTH AMERICA CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (\$MILLION)

TABLE 24. NORTH AMERICA CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (KILOTON)

TABLE 25. NORTH AMERICA CONSTRUCTION ADDITIVES MARKET, BY
COUNTRY, 2023-2033 (\$MILLION)

TABLE 26. NORTH AMERICA CONSTRUCTION ADDITIVES MARKET, BY
COUNTRY, 2023-2033 (KILOTON)

TABLE 27. U.S. CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(\$MILLION)

TABLE 28. U.S. CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(KILOTON)

TABLE 29. U.S. CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033
(\$MILLION)

TABLE 30. U.S. CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033
(KILOTON)

TABLE 31. CANADA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(\$MILLION)

TABLE 32. CANADA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(KILOTON)

TABLE 33. CANADA CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (\$MILLION)

TABLE 34. CANADA CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (KILOTON)

TABLE 35. MEXICO CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(\$MILLION)

TABLE 36. MEXICO CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(KILOTON)

TABLE 37. MEXICO CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (\$MILLION)

TABLE 38. MEXICO CONSTRUCTION ADDITIVES MARKET, BY END USE,

2023-2033 (KILOTON)

TABLE 39. EUROPE CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 40. EUROPE CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 41. EUROPE CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 42. EUROPE CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 43. EUROPE CONSTRUCTION ADDITIVES MARKET, BY COUNTRY, 2023-2033 (\$MILLION)

TABLE 44. EUROPE CONSTRUCTION ADDITIVES MARKET, BY COUNTRY, 2023-2033 (KILOTON)

TABLE 45. GERMANY CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 46. GERMANY CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 47. GERMANY CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 48. GERMANY CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 49. UK CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 50. UK CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 51. UK CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 52. UK CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 53. FRANCE CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 54. FRANCE CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 55. FRANCE CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 56. FRANCE CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 57. SPAIN CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 58. SPAIN CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(KILOTON)

TABLE 59. SPAIN CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033
(\$MILLION)

TABLE 60. SPAIN CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033
(KILOTON)

TABLE 61. ITALY CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(\$MILLION)

TABLE 62. ITALY CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(KILOTON)

TABLE 63. ITALY CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033
(\$MILLION)

TABLE 64. ITALY CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033
(KILOTON)

TABLE 65. REST OF EUROPE CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (\$MILLION)

TABLE 66. REST OF EUROPE CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (KILOTON)

TABLE 67. REST OF EUROPE CONSTRUCTION ADDITIVES MARKET, BY END
USE, 2023-2033 (\$MILLION)

TABLE 68. REST OF EUROPE CONSTRUCTION ADDITIVES MARKET, BY END
USE, 2023-2033 (KILOTON)

TABLE 69. ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (\$MILLION)

TABLE 70. ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (KILOTON)

TABLE 71. ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (\$MILLION)

TABLE 72. ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (KILOTON)

TABLE 73. ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY COUNTRY,
2023-2033 (\$MILLION)

TABLE 74. ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY COUNTRY,
2023-2033 (KILOTON)

TABLE 75. CHINA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(\$MILLION)

TABLE 76. CHINA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033
(KILOTON)

TABLE 77. CHINA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033

(\$MILLION)

TABLE 78. CHINA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033

(KILOTON)

TABLE 79. INDIA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033

(\$MILLION)

TABLE 80. INDIA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033

(KILOTON)

TABLE 81. INDIA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033

(\$MILLION)

TABLE 82. INDIA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033

(KILOTON)

TABLE 83. JAPAN CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033

(\$MILLION)

TABLE 84. JAPAN CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033

(KILOTON)

TABLE 85. JAPAN CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033

(\$MILLION)

TABLE 86. JAPAN CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033

(KILOTON)

TABLE 87. SOUTH KOREA CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (\$MILLION)

TABLE 88. SOUTH KOREA CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (KILOTON)

TABLE 89. SOUTH KOREA CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (\$MILLION)

TABLE 90. SOUTH KOREA CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (KILOTON)

TABLE 91. AUSTRALIA CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (\$MILLION)

TABLE 92. AUSTRALIA CONSTRUCTION ADDITIVES MARKET, BY TYPE,
2023-2033 (KILOTON)

TABLE 93. AUSTRALIA CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (\$MILLION)

TABLE 94. AUSTRALIA CONSTRUCTION ADDITIVES MARKET, BY END USE,
2023-2033 (KILOTON)

TABLE 95. REST OF ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY
TYPE, 2023-2033 (\$MILLION)

TABLE 96. REST OF ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY
TYPE, 2023-2033 (KILOTON)

TABLE 97. REST OF ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 98. REST OF ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 99. LAMEA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 100. LAMEA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 101. LAMEA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 102. LAMEA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 103. LAMEA CONSTRUCTION ADDITIVES MARKET, BY COUNTRY, 2023-2033 (\$MILLION)

TABLE 104. LAMEA CONSTRUCTION ADDITIVES MARKET, BY COUNTRY, 2023-2033 (KILOTON)

TABLE 105. BRAZIL CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 106. BRAZIL CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 107. BRAZIL CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 108. BRAZIL CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 109. SAUDI ARABIA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 110. SAUDI ARABIA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 111. SAUDI ARABIA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 112. SAUDI ARABIA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 113. SOUTH AFRICA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 114. SOUTH AFRICA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 115. SOUTH AFRICA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 116. SOUTH AFRICA CONSTRUCTION ADDITIVES MARKET, BY END USE,

2023-2033 (KILOTON)

TABLE 117. REST OF LAMEA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 118. REST OF LAMEA CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023-2033 (KILOTON)

TABLE 119. REST OF LAMEA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (\$MILLION)

TABLE 120. REST OF LAMEA CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023-2033 (KILOTON)

TABLE 121. BASF SE: KEY EXECUTIVES

TABLE 122. BASF SE: COMPANY SNAPSHOT

TABLE 123. BASF SE: PRODUCT SEGMENTS

TABLE 124. BASF SE: PRODUCT PORTFOLIO

TABLE 125. BASF SE: KEY STRATERGIES

TABLE 126. ULTRATECH CEMENT LTD.: KEY EXECUTIVES

TABLE 127. ULTRATECH CEMENT LTD.: COMPANY SNAPSHOT

TABLE 128. ULTRATECH CEMENT LTD.: PRODUCT SEGMENTS

TABLE 129. ULTRATECH CEMENT LTD.: PRODUCT PORTFOLIO

TABLE 130. TOLSA: KEY EXECUTIVES

TABLE 131. TOLSA: COMPANY SNAPSHOT

TABLE 132. TOLSA: PRODUCT SEGMENTS

TABLE 133. TOLSA: PRODUCT PORTFOLIO

TABLE 134. SIKA AG: KEY EXECUTIVES

TABLE 135. SIKA AG: COMPANY SNAPSHOT

TABLE 136. SIKA AG: PRODUCT SEGMENTS

TABLE 137. SIKA AG: PRODUCT PORTFOLIO

TABLE 138. SIKA AG: KEY STRATERGIES

TABLE 139. SAINT-GOBAIN: KEY EXECUTIVES

TABLE 140. SAINT-GOBAIN: COMPANY SNAPSHOT

TABLE 141. SAINT-GOBAIN: PRODUCT SEGMENTS

TABLE 142. SAINT-GOBAIN: PRODUCT PORTFOLIO

TABLE 143. SAINT-GOBAIN: KEY STRATERGIES

TABLE 144. MAPEI S.P.A.: KEY EXECUTIVES

TABLE 145. MAPEI S.P.A.: COMPANY SNAPSHOT

TABLE 146. MAPEI S.P.A.: PRODUCT SEGMENTS

TABLE 147. MAPEI S.P.A.: PRODUCT PORTFOLIO

TABLE 148. MAPEI S.P.A.: KEY STRATERGIES

TABLE 149. PIDILITE INDUSTRIES LIMITED: KEY EXECUTIVES

TABLE 150. PIDILITE INDUSTRIES LIMITED: COMPANY SNAPSHOT

TABLE 151. PIDILITE INDUSTRIES LIMITED: PRODUCT SEGMENTS
TABLE 152. PIDILITE INDUSTRIES LIMITED: PRODUCT PORTFOLIO
TABLE 153. ASHLAND: KEY EXECUTIVES
TABLE 154. ASHLAND: COMPANY SNAPSHOT
TABLE 155. ASHLAND: PRODUCT SEGMENTS
TABLE 156. ASHLAND: PRODUCT PORTFOLIO
TABLE 157. DOW INC.: KEY EXECUTIVES
TABLE 158. DOW INC.: COMPANY SNAPSHOT
TABLE 159. DOW INC.: PRODUCT SEGMENTS
TABLE 160. DOW INC.: PRODUCT PORTFOLIO
TABLE 161. BOSTIK SA: KEY EXECUTIVES
TABLE 162. BOSTIK SA: COMPANY SNAPSHOT
TABLE 163. BOSTIK SA: PRODUCT SEGMENTS
TABLE 164. BOSTIK SA: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01. CONSTRUCTION ADDITIVES MARKET, 2023-2033
- FIGURE 02. SEGMENTATION OF CONSTRUCTION ADDITIVES MARKET, 2023-2033
- FIGURE 03. TOP IMPACTING FACTORS IN CONSTRUCTION ADDITIVES MARKET (2023 TO 2033)
- FIGURE 04. TOP INVESTMENT POCKETS IN CONSTRUCTION ADDITIVES MARKET (2024-2033)
- FIGURE 05. MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 06. MODERATE THREAT OF NEW ENTRANTS
- FIGURE 07. MODERATE THREAT OF SUBSTITUTES
- FIGURE 08. MODERATE INTENSITY OF RIVALRY
- FIGURE 09. MODERATE BARGAINING POWER OF BUYERS
- FIGURE 10. GLOBAL CONSTRUCTION ADDITIVES MARKET: DRIVERS, RESTRAINTS AND OPPORTUNITIES
- FIGURE 11. CONSTRUCTION ADDITIVES MARKET, BY TYPE, 2023 AND 2033(%)
- FIGURE 12. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION ADDITIVES MARKET FOR CHEMICAL ADDITIVES, BY COUNTRY 2023 AND 2033(%)
- FIGURE 13. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION ADDITIVES MARKET FOR MINERAL ADDITIVES, BY COUNTRY 2023 AND 2033(%)
- FIGURE 14. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION ADDITIVES MARKET FOR FIBER ADDITIVES, BY COUNTRY 2023 AND 2033(%)
- FIGURE 15. CONSTRUCTION ADDITIVES MARKET, BY END USE, 2023 AND 2033(%)
- FIGURE 16. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION ADDITIVES MARKET FOR RESIDENTIAL, BY COUNTRY 2023 AND 2033(%)
- FIGURE 17. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION ADDITIVES MARKET FOR INDUSTRIAL, BY COUNTRY 2023 AND 2033(%)
- FIGURE 18. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION ADDITIVES MARKET FOR INFRASTRUCTURE, BY COUNTRY 2023 AND 2033(%)
- FIGURE 19. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION ADDITIVES MARKET FOR COMMERCIAL, BY COUNTRY 2023 AND 2033(%)
- FIGURE 20. CONSTRUCTION ADDITIVES MARKET BY REGION, 2023 AND 2033(%)
- FIGURE 21. U.S. CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)
- FIGURE 22. CANADA CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)
- FIGURE 23. MEXICO CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)
- FIGURE 24. GERMANY CONSTRUCTION ADDITIVES MARKET, 2023-2033

(\$MILLION)

FIGURE 25. UK CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)

FIGURE 26. FRANCE CONSTRUCTION ADDITIVES MARKET, 2023-2033
(\$MILLION)

FIGURE 27. SPAIN CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)

FIGURE 28. ITALY CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)

FIGURE 29. REST OF EUROPE CONSTRUCTION ADDITIVES MARKET, 2023-2033
(\$MILLION)

FIGURE 30. CHINA CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)

FIGURE 31. INDIA CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)

FIGURE 32. JAPAN CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)

FIGURE 33. SOUTH KOREA CONSTRUCTION ADDITIVES MARKET, 2023-2033
(\$MILLION)

FIGURE 34. AUSTRALIA CONSTRUCTION ADDITIVES MARKET, 2023-2033
(\$MILLION)

FIGURE 35. REST OF ASIA-PACIFIC CONSTRUCTION ADDITIVES MARKET,
2023-2033 (\$MILLION)

FIGURE 36. BRAZIL CONSTRUCTION ADDITIVES MARKET, 2023-2033 (\$MILLION)

FIGURE 37. SAUDI ARABIA CONSTRUCTION ADDITIVES MARKET, 2023-2033
(\$MILLION)

FIGURE 38. SOUTH AFRICA CONSTRUCTION ADDITIVES MARKET, 2023-2033
(\$MILLION)

FIGURE 39. REST OF LAMEA CONSTRUCTION ADDITIVES MARKET, 2023-2033
(\$MILLION)

FIGURE 40. TOP WINNING STRATEGIES, BY YEAR (2024-2024)

FIGURE 41. TOP WINNING STRATEGIES, BY DEVELOPMENT (2024-2024)

FIGURE 42. TOP WINNING STRATEGIES, BY COMPANY (2024-2024)

FIGURE 43. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 44. COMPETITIVE DASHBOARD

FIGURE 45. COMPETITIVE HEATMAP: CONSTRUCTION ADDITIVES MARKET

FIGURE 46. TOP PLAYER POSITIONING, 2023

FIGURE 47. BASF SE: NET SALES, 2021-2023 (\$MILLION)

FIGURE 48. BASF SE: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023
(\$MILLION)

FIGURE 49. BASF SE: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 50. BASF SE: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 51. ULTRATECH CEMENT LTD.: NET REVENUE, 2021-2023 (\$MILLION)

FIGURE 52. SIKA AG: NET SALES, 2021-2023 (\$MILLION)

FIGURE 53. SIKA AG: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 54. SIKA AG: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 55. SAINT-GOBAIN: NET SALES, 2021-2023 (\$MILLION)

FIGURE 56. SAINT-GOBAIN: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 57. MAPEI S.P.A.: NET SALES, 2020-2022 (\$MILLION)

FIGURE 58. MAPEI S.P.A.: REVENUE SHARE BY REGION, 2021 (%)

FIGURE 59. PIDILITE INDUSTRIES LIMITED: NET SALES, 2020-2022 (\$MILLION)

FIGURE 60. PIDILITE INDUSTRIES LIMITED: REVENUE SHARE BY SEGMENT, 2022 (%)

FIGURE 61. PIDILITE INDUSTRIES LIMITED: REVENUE SHARE BY SEGMENT, 2022 (%)

FIGURE 62. ASHLAND: NET SALES, 2021-2023 (\$MILLION)

FIGURE 63. ASHLAND: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)

FIGURE 64. ASHLAND: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 65. ASHLAND: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 66. DOW INC.: NET SALES, 2021-2023 (\$MILLION)

FIGURE 67. DOW INC.: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 68. DOW INC.: REVENUE SHARE BY REGION, 2023 (%)

I would like to order

Product name: Construction Additives Market By Type (Chemical Additives, Mineral Additives, Fiber Additives), By End Use (Residential, Industrial, Infrastructure, Commercial): Global Opportunity Analysis and Industry Forecast, 2024-2033

Product link: <https://marketpublishers.com/r/C69B5A7A7745EN.html>

Price: US\$ 2,655.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C69B5A7A7745EN.html>