

Concrete Pumps Market by Type (Truck-mounted Concrete Pumps, Stationary Concrete Pumps, and Specialized Concrete Pumps) and Industrial Verticals (Industrial, Commercial, and Domestic): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The concrete pumps market was valued at \$3,800.0 million in 2019, and is projected to reach \$4,853.2 million by 2027, registering a CAGR of 4.0% from 2020 to 2027. A concrete pump is an equipment utilized for transferring the liquid concrete by pumping operation through pipelines over considerable distances. Its types include truck-mounted, trailer-mounted, stationary, and specialized concrete pumps. The truck-mounted concrete pumps are mostly used for the large construction projects, as they are specially designed for pumping concrete at high volumes.

Factors such as surge in demand for truck-mounted concrete pumps, increase in demand for concrete sustainable infrastructure, rise in urbanization coupled with increase in industrialization in developing countries, and surge in construction activities are the key factors, which drive the growth of the global concrete pumps market. However, the COVID-19 pandemic has enforced many companies in the global concrete pumps market to halt their business operations to comply with new government regulations for curbing the spread of COVID-19. This halt in operations directly impacts the revenue flow of the concrete pumps market supply chain. In addition, implementation of lockdown and the need to maintain social distancing during this pandemic has resulted in dearth of manpower, which, in turn, has negatively impacted the market revenue. Furthermore, volatile economic conditions in Latin America hinder the market growth.

On the contrary, technical advancements and development of low-emission, fuel-efficient concrete pumps are anticipated to offer lucrative growth opportunities for the market players during the forecast period.

The global concrete pumps market is segmented into type, industrial verticals, and region. By type, the market is categorized into truck-mounted concrete pumps, stationary concrete pumps, and specialized concrete pumps. Depending on industrial vertical, it is fragmented into industrial, commercial, and domestic. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Asia-Pacific dominated the market in 2019, accounting for the highest share, and is anticipated to maintain this trend throughout the forecast period. This is attributed to increase in funding by the government agencies and rise in focus to develop infrastructure in this region.

COMPETITION ANALYSIS

Key companies profiled in the report include Ajax Fiori Engineering, Alliance Concrete Pumps, Concord Concrete Pumps, DY Concrete Pumps, Junjin, Liebherr, PCP Group, Sany, Schwing Stetter, and Sebhsa.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging concrete pumps market trends and dynamics.

In-depth market analysis is conducted by constructing market estimations for the key market segments between 2019 and 2027.

Extensive analysis of the concrete pumps market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive analysis of all the regions is provided to determine the prevailing opportunities.

The global concrete pumps market forecast analysis from 2020 to 2027 is included in the report.

The key market players within concrete pumps market are profiled in this report and their strategies are analyzed thoroughly, which help to understand the competitive outlook of the concrete pumps market industry.

GLOBAL CONCRETE PUMPS MARKET SEGMENTS

BY TYPE

Truck-mounted Concrete Pumps

Stationary Concrete Pumps

Specialized Concrete Pumps

BY INDUSTRIAL VERTICAL

Industrial

Commercial

Domestic

BY REGION

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

Ajax Fiori Engineering

Alliance Concrete Pumps

Concord Concrete Pumps

DY Concrete Pumps

Junjin

Liebherr

PCP Group

Sany

Schwing Stetter

Sebhsa

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Primary research
 - 1.4.2.Secondary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.1.Top impacting factors
 - 3.2.1.2.Top investment pockets
 - 3.2.1.3.Top winning strategies
 - 3.2.2.Market player positioning, 2019
- 3.3.Porter's five forces analysis
 - 3.3.1.Low to Moderate bargaining power of suppliers
 - 3.3.2.Low to Moderate bargaining power of buyers
 - 3.3.3.Low to Moderate threat of substitutes
 - 3.3.4.Moderate to High intensity of rivalry
 - 3.3.5.Moderate to High Threat of Substitution
- 3.4.Value chain analysis
- 3.5.Industry pain point analysis
- 3.6.Market dynamics
 - 3.6.1.Drivers
 - 3.6.2.Restraint
 - 3.6.3.Opportunity
- 3.7.COVID 19 Impact Analysis

CHAPTER 4:GLOBAL CONCRETE PUMPS MARKET, BY TYPE

4.1.Overview

4.1.1.Market size and forecast, by type

4.2.Truck Mounted Concrete Pumps

4.2.1.Key market trends, growth factors and opportunities

4.2.2.Market size and forecast, by region

4.2.3.Market analysis by country

4.3.Stationary Concrete Pumps

4.3.1.Key market trends, growth factors, and opportunities

4.3.2.Market size and forecast, by region

4.3.3.Market analysis by country

4.4.Specialized Concrete Pumps

4.4.1.Key market trends, growth factors, and opportunities

4.4.2.Market size and forecast, by region

4.4.3.Market analysis by country

CHAPTER 5:GLOBAL CONCRETE PUMPS MARKET, BY INDUSTRIAL VERTICALS

5.1.Overview

5.1.1.Market size and forecast, by industrial verticals

5.2.Industrial

5.2.1.Key market trends, growth factors, and opportunities

5.2.2.Market size and forecast, by region

5.2.3.Market analysis by country

5.3.Commercial

5.3.1.Key market trends, growth factors, and opportunities

5.3.2.Market size and forecast, by region

5.3.3.Market analysis by country

5.4.Domestic

5.4.1.Key market trends, growth factors, and opportunities

5.4.2.Market size and forecast, by region

5.4.3.Market analysis by country

CHAPTER 6:CONCRETE PUMPS MARKET, BY REGION

6.1.Overview

6.1.1.Market size and forecast, by region

6.2.North America

- 6.2.1.Key market trends and opportunities
- 6.2.2.Market size and forecast, by type
 - 6.2.2.1.1.North America Market size and forecast, by Industrial Verticals
- 6.2.4.Market analysis by country
 - 6.2.4.1.U.S.
 - 6.2.4.2.U.S. Market size and forecast, by type
 - 6.2.4.2.1.U.S. Market size and forecast, by Industrial verticals
 - 6.2.4.4.Canada
 - 6.2.4.5.Canada Market size and forecast, by type
 - 6.2.4.5.1.Canada Market size and forecast, by Industrial verticals
 - 6.2.4.6.Mexico
 - 6.2.4.6.1.Mexico Market size and forecast, by type
 - 6.2.4.6.2.Mexico Market size and forecast, by Industrial verticals
 - 6.3.Europe
 - 6.3.1.Key market trends, growth factors and opportunities
 - 6.3.2.Market size and forecast, by type
 - 6.3.2.1.1.Europe Market size and forecast, by Industrial verticals
 - 6.3.4.Europe Market size and forecast, by country
 - 6.3.4.1.Germany
 - 6.3.4.1.1.Germany Market size and forecast, by type
 - 6.3.4.1.2.Germany Market size and forecast, by Industrial verticals
 - 6.3.4.2.France
 - 6.3.4.2.1.France Market size and forecast, by type
 - 6.3.4.2.2.France Market size and forecast, by Industrial verticals
 - 6.3.4.3.UK
 - 6.3.4.3.1.UK Market size and forecast, by type
 - 6.3.4.3.2.UK Market size and forecast, by Industrial verticals
 - 6.3.4.4.Italy
 - 6.3.4.4.1.Italy Market size and forecast, by type
 - 6.3.4.4.2.Italy Market size and forecast, by Industrial verticals
 - 6.3.4.5.Rest of Europe
 - 6.3.4.5.1.Rest of Europe Market size and forecast, by type
 - 6.3.4.5.2.Rest of Europe Market size and forecast, by Industrial verticals
 - 6.4.Asia-Pacific
 - 6.4.1.Key market trends, growth factors and opportunities
 - 6.4.2.Market size and forecast, by type
 - 6.4.2.1.1.Asia-Pacific Market size and forecast, by Industrial verticals
 - 6.4.4.Market size and forecast, by country
 - 6.4.4.1.China

- 6.4.4.1.1.China Market size and forecast, by type
- 6.4.4.1.2.China Market size and forecast, by Industrial verticals
- 6.4.4.2.India
 - 6.4.4.2.1.India Market size and forecast, by type
 - 6.4.4.2.2.India Market size and forecast, by Industrial verticals
- 6.4.4.3.Japan
 - 6.4.4.3.1.Japan Market size and forecast, by type
 - 6.4.4.3.2.Japan Market size and forecast, by Industrial verticals
- 6.4.4.4.South Korea
 - 6.4.4.4.1.South Korea Market size and forecast, by type
 - 6.4.4.4.2.South Korea Market size and forecast, by Industrial verticals
- 6.4.4.5.Rest of Asia-Pacific
 - 6.4.4.5.1.Rest of Asia-Pacific Market size and forecast, by type
 - 6.4.4.5.2.Rest of Asia-Pacific Market size and forecast, by Industrial verticals
- 6.5.LAMEA
 - 6.5.1.Key market trends, growth factors and opportunities
 - 6.5.2.. Market size and forecast, by type
 - 6.5.2.1.1.LAMEA Market size and forecast, by Industrial verticals
 - 6.5.4.Market size and forecast, by country
 - 6.5.4.1.Latin America
 - 6.5.4.1.1.Latin America Market size and forecast, by type
 - 6.5.4.1.2.Latin America Market size and forecast, by application
 - 6.5.4.2.Middle East
 - 6.5.4.2.1.Middle East Market size and forecast, by type
 - 6.5.4.2.2.Middle East Market size and forecast, by Industrial verticals
 - 6.5.4.3.Africa
 - 6.5.4.3.1.Africa Market size and forecast, by type
 - 6.5.4.3.2.Africa Market size and forecast, by Industrial verticals

CHAPTER 7:COMPANY PROFILES

- 7.1.Ajax Engineering Pvt. Ltd.
 - 7.1.1.Company overview
 - 7.1.2.Key executive
 - 7.1.3.Company snapshot
 - 7.1.4.Product portfolio
- 7.2.Alliance Concrete Pumps Inc.
 - 7.2.1.Company overview
 - 7.2.2.Key executive

- 7.2.3. Company snapshot
- 7.2.4. Product portfolio
- 7.3. Concord Concrete Pumps
 - 7.3.1. Company overview
 - 7.3.2. Key executive
 - 7.3.3. Company snapshot
 - 7.3.4. Product portfolio
- 7.4. DY Concrete Pumps Inc.
 - 7.4.1. Company overview
 - 7.4.2. Key executive
 - 7.4.3. Company snapshot
 - 7.4.4. Product portfolio
- 7.5. Junjin Heavy Industry Co. Ltd
 - 7.5.1. Company overview
 - 7.5.2. Key executive
 - 7.5.3. Company snapshot
 - 7.5.4. Product portfolio
- 7.6. Liebherr-International AG
 - 7.6.1. Company overview
 - 7.6.2. Key executive
 - 7.6.3. Company snapshot
 - 7.6.4. Operating business segments
 - 7.6.5. Product portfolio
 - 7.6.6. Research and development expenses
 - 7.6.7. Business performance
 - 7.6.8. Key strategic moves and developments
- 7.7. Premier Concrete Pumping Ltd.
 - 7.7.1. Company overview
 - 7.7.2. Key executive
 - 7.7.3. Company snapshot
 - 7.7.4. Product portfolio
- 7.8. Sany Heavy Industry Co., Ltd.
 - 7.8.1. Company overview
 - 7.8.2. Key executive
 - 7.8.3. Company snapshot
 - 7.8.4. Operating business segments
 - 7.8.5. Product portfolio
 - 7.8.6. Research and development expenses
 - 7.8.7. Business performance

7.8.8.Key strategic moves and developments

7.9.Schwing Stetter GmbH

7.9.1.Company overview

7.9.2.Key executive

7.9.3.Company snapshot

7.9.4.Operating business segments

7.9.5.Product portfolio

7.9.6.Key strategic moves and developments

7.10.Sebhsa

7.10.1.Company overview

7.10.2.Key executive

7.10.3.Company snapshot

7.10.4.Product portfolio

List Of Tables

LIST OF TABLES

TABLE 01.GLOBAL CONCRETE PUMPS MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 02.TRUCK MOUNTED CONCRETE PUMPS CONCRETE PUMPS MARKET, BY REGION 2019–2027(\$MILLION)

TABLE 03.STATIONARY CONCRETE PUMPS CONCRETE PUMPS MARKET, BY REGION 2019–2027(\$MILLION)

TABLE 04.SPECIALIZED CONCRETE PUMPS MARKET REVENUE, BY REGION 2019–2027(\$MILLION)

TABLE 05.GLOBAL CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL VERTICALS, 2019-2027 (\$MILLION)

TABLE 06.INDUSTRAL CONCRETE PUMPS MARKET REVENUE, BY REGION 2019–2027(\$MILLION)

TABLE 07.CONCRETE PUMPS MARKET REVENUE FOR COMMERCIAL, BY REGION 2019–2027(\$MILLION)

TABLE 08.DOMESTIC CONCRETE PUMPS MARKET REVENUE, BY REGION 2019–2027(\$MILLION)

TABLE 09.GLOBAL CONCRETE PUMPS MARKET REVENUE, BY REGION 2019–2027\$MILLION)

TABLE 10.NORTH AMERICA CONCRETE PUMPS MARKET REVENUE, BY TYPE 2019–2027(\$MILLION)

TABLE 11.NORTH AMERICA CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL VERTICALS 2019–2027(\$MILLION)

TABLE 12.NORTH AMERICA CONCRETE PUMPS MARKET REVENUE, BY COUNTRY 2019–2027(\$MILLION)

TABLE 13.U.S. CONCRETE PUMPS MARKET REVENUE, BY TYPE 2019–2027(\$MILLION)

TABLE 14.U.S. CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL VERTICALS 2019–2027(\$MILLION)

TABLE 15.CANADA CONCRETE PUMPS MARKET REVENUE, BY TYPE 2019–2027(\$MILLION)

TABLE 16.CANADA CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL VERTICALS 2019–2027(\$MILLION)

TABLE 17.MEXICO CONCRETE PUMPS MARKET REVENUE, BY TYPE 2019–2027(\$MILLION)

TABLE 18.MEXICO CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL VERTICALS 2019–2027(\$MILLION)

TABLE 19.EUROPE CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 20.EUROPE CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 21.EUROPE CONCRETE PUMPS MARKET REVENUE, BY COUNTRY
2019–2027(\$MILLION)

TABLE 22.GERMANY CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 23.GERMANY CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 24.FRANCE CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 25.FRANCE CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 26.UK CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 27.UK CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 28.ITALY CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 29.ITALY CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 30.REST OF EUROPE CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 31.REST OF EUROPE CONCRETE PUMPS MARKET REVENUE, BY
INDUSTRIAL VERTICALS 2019–2027(\$MILLION)

TABLE 32.ASIA-PACIFIC CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 33.ASIA-PACIFIC CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 34.ASIA-PACIFIC CONCRETE PUMPS MARKET REVENUE, BY COUNTRY
2019–2027(\$MILLION)

TABLE 35.CHINA CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 36.CHINA CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 37.INDIA CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 38.INDIA CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL

VERTICALS 2019–2027(\$MILLION)

TABLE 39.JAPAN CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 40.JAPAN CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 41.SOUTH KOREA CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 42.SOUTH KOREA CONCRETE PUMPS MARKET REVENUE, BY
INDUSTRIAL VERTICALS 2019–2027(\$MILLION)

TABLE 43.REST OF ASIA-PACIFIC CONCRETE PUMPS MARKET REVENUE, BY
TYPE 2019–2027(\$MILLION)

TABLE 44.REST OF ASIA-PACIFIC CONCRETE PUMPS MARKET REVENUE, BY
INDUSTRIAL VERTICALS 2019–2027(\$MILLION)

TABLE 45.LAMEA CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 46.LAMEA CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 47.LAMEA CONCRETE PUMPS MARKET REVENUE, BY COUNTRY
2019–2027(\$MILLION)

TABLE 48.LATIN AMERICA CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 49.LATIN AMERICA CONCRETE PUMPS MARKET REVENUE, BY
INDUSTRIAL VERTICALS 2019–2027(\$MILLION)

TABLE 50.MIDDLE EAST CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 51.MIDDLE EAST CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 52.AFRICA CONCRETE PUMPS MARKET REVENUE, BY TYPE
2019–2027(\$MILLION)

TABLE 53.AFRICA CONCRETE PUMPS MARKET REVENUE, BY INDUSTRIAL
VERTICALS 2019–2027(\$MILLION)

TABLE 54.KEY EXECUTIVE: AJAX ENGINEERING PVT. LTD.

TABLE 55.AJAX ENGINEERING PVT. LTD.: COMPANY SNAPSHOT

TABLE 56.ABC: PRODUCT PORTFOLIO

TABLE 57.KEY EXECUTIVE: ALLIANCE CONCRETE PUMPS INC.

TABLE 58.ALLIANCE CONCRETE PUMPS INC.: COMPANY SNAPSHOT

TABLE 59.APOLLO INFFRATECH PVT. LTD.: PRODUCT PORTFOLIO

TABLE 60.KEY EXECUTIVE: CONCORD CONCRETE PUMPS

TABLE 61.CONCORD CONCRETE PUMPS: COMPANY SNAPSHOT

TABLE 62.	CONCORD CONCRETE PUMPS: PRODUCT PORTFOLIO
TABLE 63.	KEY EXECUTIVE: DY CONCRETE PUMPS INC.
TABLE 64.	DY CONCRETE PUMPS INC.: COMPANY SNAPSHOT
TABLE 65.	DY CONCRETE PUMPS INC.: PRODUCT PORTFOLIO
TABLE 66.	KEY EXECUTIVE: JUNJIN HEAVY INDUSTRY CO. LTD
TABLE 67.	JUNJIN HEAVY INDUSTRY CO. LTD: COMPANY SNAPSHOT
TABLE 68.	JUNJIN HEAVY INDUSTRY CO. LTD: PRODUCT PORTFOLIO
TABLE 69.	KEY EXECUTIVE: LIEBHERR-INTERNATIONAL AG
TABLE 70.	LIEBHERR-INTERNATIONAL AG: COMPANY SNAPSHOT
TABLE 71.	LIEBHERR-INTERNATIONAL AG: OPERATING SEGMENTS
TABLE 72.	LIEBHERR-INTERNATIONAL AG: PRODUCT PORTFOLIO
TABLE 73.	KEY EXECUTIVE: PREMIER CONCRETE PUMPING LTD.
TABLE 74.	PREMIER CONCRETE PUMPING LTD.: COMPANY SNAPSHOT
TABLE 75.	PREMIER CONCRETE PUMPING LTD.: PRODUCT PORTFOLIO
TABLE 76.	KEY EXECUTIVE: SANY HEAVY INDUSTRY CO., LTD.
TABLE 77.	SANY HEAVY INDUSTRY CO., LTD.: COMPANY SNAPSHOT
TABLE 78.	SANY HEAVY INDUSTRY CO., LTD.: OPERATING SEGMENTS
TABLE 79.	SANY HEAVY INDUSTRY CO., LTD.: PRODUCT PORTFOLIO
TABLE 80.	KEY EXECUTIVE: SCHWING STETTER GMBH
TABLE 81.	SCHWING STETTER GMBH: COMPANY SNAPSHOT
TABLE 82.	SCHWING STETTER GMBH: PRODUCT CATEGORY
TABLE 83.	SCHWING STETTER GMBH: PRODUCT PORTFOLIO
TABLE 84.	KEY EXECUTIVE: SEBHSA
TABLE 85.	SEBHSA: COMPANY SNAPSHOT
TABLE 86.	SEBHSA: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.EXECUTIVE SUMMARY

FIGURE 03.TOP IMPACTING FACTORS

FIGURE 04.TOP INVESTMENT POCKETS

FIGURE 05.TOP WINNING STRATEGIES, BY YEAR, 2017–2020

FIGURE 06.MARKET PLAYER POSITIONING, 2019

FIGURE 07.VALUE CHAIN ANALYSIS

FIGURE 08.SMILING CURVE VALUE CHAIN MODEL

FIGURE 09.GLOBAL CONCRETE PUMPS MARKET, BY TYPE, 2019-2027

FIGURE 10.COMPARATIVE SHARE ANALYSIS OF TRUCK MOUNTED CONCRETE PUMPS CONCRETE PUMPS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 11.COMPARATIVE SHARE ANALYSIS OF STATIONARY CONCRETE PUMPS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 12.COMPARATIVE SHARE ANALYSIS OF SPECIALIZED CONCRETE PUMPS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 13.GLOBAL CONCRETE PUMPS MARKET, BY INDUSTRIAL VERTICALS, 2019–2027

FIGURE 14.COMPARATIVE SHARE ANALYSIS OF INDUSTRIAL CONCRETE PUMPS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 15.COMPARATIVE SHARE ANALYSIS OF COMMERCIAL CONCRETE PUMPS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 16.COMPARATIVE SHARE ANALYSIS OF DOMESTIC CONCRETE PUMPS MARKET BY COUNTRY, 2019 & 2027 (%)

FIGURE 17.CONCRETE PUMPS MARKET, BY REGION, 2019–2027

FIGURE 18.U.S. CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 19.CANADA CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 20.MEXICO CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 21.GERMANY CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 22.FRANCE CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 23.UK CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 24.ITALY CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 25.REST OF EUROPE CONCRETE PUMPS MARKET REVENUE,
2019–2027(\$MILLION)

FIGURE 26.CHINA CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 27.INDIA CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 28.JAPAN CONCRETE PUMPS MARKET REVENUE, 2019–2027(\$MILLION)

FIGURE 29.SOUTH KOREA CONCRETE PUMPS MARKET REVENUE,
2019–2027(\$MILLION)

FIGURE 30.REST OF ASIA-PACIFIC CONCRETE PUMPS MARKET REVENUE,
2019–2027(\$MILLION)

FIGURE 31.LATIN AMERICA CONCRETE PUMPS MARKET REVENUE,
2019–2027(\$MILLION)

FIGURE 32.MIDDLE EAST CONCRETE PUMPS MARKET REVENUE,
2019–2027(\$MILLION)

FIGURE 33.AFRICA CONCRETE PUMPS MARKET REVENUE,
2019–2027(\$MILLION)

FIGURE 34.LIEBHERR-INTERNATIONAL AG: RESEARCH AND DEVELOPMENT
EXPENSES, 2017–2019(\$MILLION)

FIGURE 35.LIEBHERR-INTERNATIONAL AG: REVENUE, 2017–2019(\$MILLION)

FIGURE 36.LIEBHERR-INTERNATIONAL AG: REVENUE SHARE BY SEGMENT,
2019(%)

FIGURE 37.LIEBHERR-INTERNATIONAL AG: REVENUE SHARE BY GEOGRAPHY,
2019(%)

FIGURE 38.SANY HEAVY INDUSTRY CO., LTD.: RESEARCH AND DEVELOPMENT
EXPENSES, 2017–2019(\$MILLION)

FIGURE 39.SANY HEAVY INDUSTRY CO., LTD.: REVENUE, 2017–2019(\$MILLION)

FIGURE 40.SANY HEAVY INDUSTRY CO., LTD.: REVENUE SHARE BY SEGMENT,
2019(%)

FIGURE 41.SANY HEAVY INDUSTRY CO., LTD.: REVENUE SHARE BY
GEOGRAPHY, 2019(%)

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