

# **Composites Materials in Tooling Market By Resin Type (Epoxy, Polyurethane, Others) , By Material Type (Metal Alloys, Steel, Silicon, Rubber, Fiberglass, Others) By End-Use Industry (Aerospace, Automotive, Renewable Energy, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

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## **Abstracts**

### **Composites Materials in Tooling Market**

The composites materials in tooling market was valued at \$552.5 million in 2023 and is projected to reach \$935.7 million by 2033, growing at a CAGR of 5.5% from 2024 to 2033.

Composite materials are elements with exceptional properties formed by the combination of two or more components with distinguished characteristics. Composites are used to improve the performance and reduce the costs of tooling applications via their unique attributes such as high strength-to-weight ratio, dimensional stability, corrosion & thermal resistance, and manufacturing flexibility. The common types of composite materials used in tooling include glass fiber-reinforced polymer, metal matrix composites, carbon fiber-reinforced polymer, and ceramic matrix composites.

Increase in requirement for lightweight materials in the automotive and aerospace industries is a significant driver of the composites materials in tooling market as the materials offer remarkable strength with their lightweight property. In addition, the long-term cost-effectiveness offered by composite materials due to their durability and resistance to wear & tear fuels their demand, which propels the market growth. A significant trend gaining prominence in the market in recent times is the utilization of

additive manufacturing for the development of composites. This manufacturing technique offers exceptional control over the composition and geometry of polymers, facilitating the development of intricate designs for tooling applications.

However, the inability of composite materials to perform in extreme situations such as high-impact stresses or sharp loading conditions limits their usage and hampers the development of the market. Moreover, lack of efficient workforce to handle the composite tooling restrains the market growth notably. On the contrary, as several manufacturing industries are striving to adopt sustainability in their workflow, the composites materials in tooling market is anticipated to witness lucrative opportunities. According to the Environmental Protection Agency, industrial activities contribute 24% of global carbon emissions annually. Composites materials increase the lifespan & energy efficiency of tooling by enhancing the heat resistance and facilitating efficient cooling of machinery. This results in reduced wastage and low emissions, indicating a promising future for the composites materials in tooling market.

## Segment Review

The composites materials in tooling market is segmented into resin type, material type, end-use industry, and region. On the basis of resin type, the market is divided into epoxy, polyurethane, and others. According to material type, it is classified into metal alloys, steel, silicon, rubber, fiberglass, and others. By end-use industry, it is categorized into aerospace, automotive, renewable energy, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## Key Findings

On the basis of resin type, the epoxy segment held the highest market share in 2023.

According to material type, the fiberglass segment acquired a notable stake in the market in 2023.

By end-use industry, the aerospace segment dominated the market in 2023.

Region wise, North America was the highest revenue generator in 2023.

## Competition Analysis

The major players in the global composites materials in tooling market include Hexcel

Corporation, Toray Industries, Inc., Solvay S.A., Huntsman Corporation, Mitsubishi Chemical Holdings Corporation, Owens Corning, Teijin Limited, Barrday Inc., SABIC, and Jushi Co., Ltd. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the competitive market.

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Analysis of raw material in a product (by %)

Manufacturing Capacity

Investment Opportunities

Product Benchmarking / Product specification and applications

Product Life Cycles

Supply Chain Analysis & Vendor Margins

Upcoming/New Entrant by Regions

Technology Trend Analysis

Distributor margin Analysis

Go To Market Strategy

New Product Development/ Product Matrix of Key Players

Pain Point Analysis

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Brands Share Analysis

Expanded list for Company Profiles

Historic market data

Import Export Analysis/Data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

List of customers/consumers/raw material suppliers- value chain analysis

Market share analysis of players at global/region/country level

Product Consumption Analysis

SWOT Analysis

## Key Market Segments

### By Resin Type

Epoxy

Polyurethane

Others

### By Material Type

Metal Alloys

Steel

Silicon

Rubber

Fiberglass

Others

### By End-Use Industry

Aerospace

Automotive

Renewable Energy

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

Hexcel Corporation

Toray Industries, Inc

Solvay S.A.

Huntsman Corporation

Mitsubishi Chemical Holdings Corporation

Owens Corning

Teijin Limited

Barrday Inc.

SABIC

Jushi Co., Ltd

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
  - 1.4.1. Primary Research
  - 1.4.2. Secondary Research
  - 1.4.3. Analyst Tools and Models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

### CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
  - 3.2.1. Top Investment Pockets
  - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
  - 3.3.1. Bargaining Power of Suppliers
  - 3.3.2. Threat of New Entrants
  - 3.3.3. Threat of Substitutes
  - 3.3.4. Competitive Rivalry
  - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
  - 3.4.1. Drivers
  - 3.4.2. Restraints
  - 3.4.3. Opportunities

### CHAPTER 4: COMPOSITES MATERIALS IN TOOLING MARKET, BY RESIN TYPE

- 4.1. Market Overview
  - 4.1.1 Market Size and Forecast, By Resin Type
- 4.2. Epoxy
  - 4.2.1. Key Market Trends, Growth Factors and Opportunities



- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. Polyurethane
  - 4.3.1. Key Market Trends, Growth Factors and Opportunities
  - 4.3.2. Market Size and Forecast, By Region
  - 4.3.3. Market Share Analysis, By Country
- 4.4. Others
  - 4.4.1. Key Market Trends, Growth Factors and Opportunities
  - 4.4.2. Market Size and Forecast, By Region
  - 4.4.3. Market Share Analysis, By Country

## **CHAPTER 5: COMPOSITES MATERIALS IN TOOLING MARKET, BY MATERIAL TYPE**

- 5.1. Market Overview
  - 5.1.1 Market Size and Forecast, By Material Type
- 5.2. Metal Alloys
  - 5.2.1. Key Market Trends, Growth Factors and Opportunities
  - 5.2.2. Market Size and Forecast, By Region
  - 5.2.3. Market Share Analysis, By Country
- 5.3. Steel
  - 5.3.1. Key Market Trends, Growth Factors and Opportunities
  - 5.3.2. Market Size and Forecast, By Region
  - 5.3.3. Market Share Analysis, By Country
- 5.4. Silicon
  - 5.4.1. Key Market Trends, Growth Factors and Opportunities
  - 5.4.2. Market Size and Forecast, By Region
  - 5.4.3. Market Share Analysis, By Country
- 5.5. Rubber
  - 5.5.1. Key Market Trends, Growth Factors and Opportunities
  - 5.5.2. Market Size and Forecast, By Region
  - 5.5.3. Market Share Analysis, By Country
- 5.6. Fiberglass
  - 5.6.1. Key Market Trends, Growth Factors and Opportunities
  - 5.6.2. Market Size and Forecast, By Region
  - 5.6.3. Market Share Analysis, By Country
- 5.7. Others
  - 5.7.1. Key Market Trends, Growth Factors and Opportunities
  - 5.7.2. Market Size and Forecast, By Region

### 5.7.3. Market Share Analysis, By Country

## **CHAPTER 6: COMPOSITES MATERIALS IN TOOLING MARKET, BY END-USE INDUSTRY**

### 6.1. Market Overview

#### 6.1.1 Market Size and Forecast, By End-use Industry

### 6.2. Aerospace

#### 6.2.1. Key Market Trends, Growth Factors and Opportunities

#### 6.2.2. Market Size and Forecast, By Region

#### 6.2.3. Market Share Analysis, By Country

### 6.3. Automotive

#### 6.3.1. Key Market Trends, Growth Factors and Opportunities

#### 6.3.2. Market Size and Forecast, By Region

#### 6.3.3. Market Share Analysis, By Country

### 6.4. Renewable Energy

#### 6.4.1. Key Market Trends, Growth Factors and Opportunities

#### 6.4.2. Market Size and Forecast, By Region

#### 6.4.3. Market Share Analysis, By Country

### 6.5. Others

#### 6.5.1. Key Market Trends, Growth Factors and Opportunities

#### 6.5.2. Market Size and Forecast, By Region

#### 6.5.3. Market Share Analysis, By Country

## **CHAPTER 7: COMPOSITES MATERIALS IN TOOLING MARKET, BY REGION**

### 7.1. Market Overview

#### 7.1.1 Market Size and Forecast, By Region

### 7.2. North America

#### 7.2.1. Key Market Trends and Opportunities

#### 7.2.2. Market Size and Forecast, By Resin Type

#### 7.2.3. Market Size and Forecast, By Material Type

#### 7.2.4. Market Size and Forecast, By End-use Industry

#### 7.2.5. Market Size and Forecast, By Country

#### 7.2.6. U.S. Composites Materials in Tooling Market

##### 7.2.6.1. Market Size and Forecast, By Resin Type

##### 7.2.6.2. Market Size and Forecast, By Material Type

##### 7.2.6.3. Market Size and Forecast, By End-use Industry

#### 7.2.7. Canada Composites Materials in Tooling Market

- 7.2.7.1. Market Size and Forecast, By Resin Type
- 7.2.7.2. Market Size and Forecast, By Material Type
- 7.2.7.3. Market Size and Forecast, By End-use Industry
- 7.2.8. Mexico Composites Materials in Tooling Market
  - 7.2.8.1. Market Size and Forecast, By Resin Type
  - 7.2.8.2. Market Size and Forecast, By Material Type
  - 7.2.8.3. Market Size and Forecast, By End-use Industry
- 7.3. Europe
  - 7.3.1. Key Market Trends and Opportunities
  - 7.3.2. Market Size and Forecast, By Resin Type
  - 7.3.3. Market Size and Forecast, By Material Type
  - 7.3.4. Market Size and Forecast, By End-use Industry
  - 7.3.5. Market Size and Forecast, By Country
  - 7.3.6. France Composites Materials in Tooling Market
    - 7.3.6.1. Market Size and Forecast, By Resin Type
    - 7.3.6.2. Market Size and Forecast, By Material Type
    - 7.3.6.3. Market Size and Forecast, By End-use Industry
  - 7.3.7. Germany Composites Materials in Tooling Market
    - 7.3.7.1. Market Size and Forecast, By Resin Type
    - 7.3.7.2. Market Size and Forecast, By Material Type
    - 7.3.7.3. Market Size and Forecast, By End-use Industry
  - 7.3.8. Italy Composites Materials in Tooling Market
    - 7.3.8.1. Market Size and Forecast, By Resin Type
    - 7.3.8.2. Market Size and Forecast, By Material Type
    - 7.3.8.3. Market Size and Forecast, By End-use Industry
  - 7.3.9. Spain Composites Materials in Tooling Market
    - 7.3.9.1. Market Size and Forecast, By Resin Type
    - 7.3.9.2. Market Size and Forecast, By Material Type
    - 7.3.9.3. Market Size and Forecast, By End-use Industry
  - 7.3.10. UK Composites Materials in Tooling Market
    - 7.3.10.1. Market Size and Forecast, By Resin Type
    - 7.3.10.2. Market Size and Forecast, By Material Type
    - 7.3.10.3. Market Size and Forecast, By End-use Industry
  - 7.3.11. Rest Of Europe Composites Materials in Tooling Market
    - 7.3.11.1. Market Size and Forecast, By Resin Type
    - 7.3.11.2. Market Size and Forecast, By Material Type
    - 7.3.11.3. Market Size and Forecast, By End-use Industry
- 7.4. Asia-Pacific
  - 7.4.1. Key Market Trends and Opportunities

- 7.4.2. Market Size and Forecast, By Resin Type
- 7.4.3. Market Size and Forecast, By Material Type
- 7.4.4. Market Size and Forecast, By End-use Industry
- 7.4.5. Market Size and Forecast, By Country
- 7.4.6. China Composites Materials in Tooling Market
  - 7.4.6.1. Market Size and Forecast, By Resin Type
  - 7.4.6.2. Market Size and Forecast, By Material Type
  - 7.4.6.3. Market Size and Forecast, By End-use Industry
- 7.4.7. Japan Composites Materials in Tooling Market
  - 7.4.7.1. Market Size and Forecast, By Resin Type
  - 7.4.7.2. Market Size and Forecast, By Material Type
  - 7.4.7.3. Market Size and Forecast, By End-use Industry
- 7.4.8. India Composites Materials in Tooling Market
  - 7.4.8.1. Market Size and Forecast, By Resin Type
  - 7.4.8.2. Market Size and Forecast, By Material Type
  - 7.4.8.3. Market Size and Forecast, By End-use Industry
- 7.4.9. South Korea Composites Materials in Tooling Market
  - 7.4.9.1. Market Size and Forecast, By Resin Type
  - 7.4.9.2. Market Size and Forecast, By Material Type
  - 7.4.9.3. Market Size and Forecast, By End-use Industry
- 7.4.10. Australia Composites Materials in Tooling Market
  - 7.4.10.1. Market Size and Forecast, By Resin Type
  - 7.4.10.2. Market Size and Forecast, By Material Type
  - 7.4.10.3. Market Size and Forecast, By End-use Industry
- 7.4.11. Rest of Asia-Pacific Composites Materials in Tooling Market
  - 7.4.11.1. Market Size and Forecast, By Resin Type
  - 7.4.11.2. Market Size and Forecast, By Material Type
  - 7.4.11.3. Market Size and Forecast, By End-use Industry
- 7.5. LAMEA
  - 7.5.1. Key Market Trends and Opportunities
  - 7.5.2. Market Size and Forecast, By Resin Type
  - 7.5.3. Market Size and Forecast, By Material Type
  - 7.5.4. Market Size and Forecast, By End-use Industry
  - 7.5.5. Market Size and Forecast, By Country
  - 7.5.6. Brazil Composites Materials in Tooling Market
    - 7.5.6.1. Market Size and Forecast, By Resin Type
    - 7.5.6.2. Market Size and Forecast, By Material Type
    - 7.5.6.3. Market Size and Forecast, By End-use Industry
  - 7.5.7. South Africa Composites Materials in Tooling Market

- 7.5.7.1. Market Size and Forecast, By Resin Type
- 7.5.7.2. Market Size and Forecast, By Material Type
- 7.5.7.3. Market Size and Forecast, By End-use Industry
- 7.5.8. Saudi Arabia Composites Materials in Tooling Market
  - 7.5.8.1. Market Size and Forecast, By Resin Type
  - 7.5.8.2. Market Size and Forecast, By Material Type
  - 7.5.8.3. Market Size and Forecast, By End-use Industry
- 7.5.9. Rest of LAMEA Composites Materials in Tooling Market
  - 7.5.9.1. Market Size and Forecast, By Resin Type
  - 7.5.9.2. Market Size and Forecast, By Material Type
  - 7.5.9.3. Market Size and Forecast, By End-use Industry

## **CHAPTER 8: COMPETITIVE LANDSCAPE**

- 8.1. Introduction
- 8.2. Top Winning Strategies
- 8.3. Product Mapping Of Top 10 Player
- 8.4. Competitive Dashboard
- 8.5. Competitive Heatmap
- 8.6. Top Player Positioning, 2023

## **CHAPTER 9: COMPANY PROFILES**

- 9.1. Hexcel Corporation
  - 9.1.1. Company Overview
  - 9.1.2. Key Executives
  - 9.1.3. Company Snapshot
  - 9.1.4. Operating Business Segments
  - 9.1.5. Product Portfolio
  - 9.1.6. Business Performance
  - 9.1.7. Key Strategic Moves and Developments
- 9.2. Toray Industries, Inc
  - 9.2.1. Company Overview
  - 9.2.2. Key Executives
  - 9.2.3. Company Snapshot
  - 9.2.4. Operating Business Segments
  - 9.2.5. Product Portfolio
  - 9.2.6. Business Performance
  - 9.2.7. Key Strategic Moves and Developments

### 9.3. Solvay S.A.

- 9.3.1. Company Overview
- 9.3.2. Key Executives
- 9.3.3. Company Snapshot
- 9.3.4. Operating Business Segments
- 9.3.5. Product Portfolio
- 9.3.6. Business Performance
- 9.3.7. Key Strategic Moves and Developments

### 9.4. Huntsman Corporation

- 9.4.1. Company Overview
- 9.4.2. Key Executives
- 9.4.3. Company Snapshot
- 9.4.4. Operating Business Segments
- 9.4.5. Product Portfolio
- 9.4.6. Business Performance
- 9.4.7. Key Strategic Moves and Developments

### 9.5. Mitsubishi Chemical Holdings Corporation

- 9.5.1. Company Overview
- 9.5.2. Key Executives
- 9.5.3. Company Snapshot
- 9.5.4. Operating Business Segments
- 9.5.5. Product Portfolio
- 9.5.6. Business Performance
- 9.5.7. Key Strategic Moves and Developments

### 9.6. Owens Corning

- 9.6.1. Company Overview
- 9.6.2. Key Executives
- 9.6.3. Company Snapshot
- 9.6.4. Operating Business Segments
- 9.6.5. Product Portfolio
- 9.6.6. Business Performance
- 9.6.7. Key Strategic Moves and Developments

### 9.7. Teijin Limited

- 9.7.1. Company Overview
- 9.7.2. Key Executives
- 9.7.3. Company Snapshot
- 9.7.4. Operating Business Segments
- 9.7.5. Product Portfolio
- 9.7.6. Business Performance

#### 9.7.7. Key Strategic Moves and Developments

### 9.8. Barrday Inc.

#### 9.8.1. Company Overview

#### 9.8.2. Key Executives

#### 9.8.3. Company Snapshot

#### 9.8.4. Operating Business Segments

#### 9.8.5. Product Portfolio

#### 9.8.6. Business Performance

#### 9.8.7. Key Strategic Moves and Developments

### 9.9. SABIC

#### 9.9.1. Company Overview

#### 9.9.2. Key Executives

#### 9.9.3. Company Snapshot

#### 9.9.4. Operating Business Segments

#### 9.9.5. Product Portfolio

#### 9.9.6. Business Performance

#### 9.9.7. Key Strategic Moves and Developments

### 9.10. Jushi Co., Ltd

#### 9.10.1. Company Overview

#### 9.10.2. Key Executives

#### 9.10.3. Company Snapshot

#### 9.10.4. Operating Business Segments

#### 9.10.5. Product Portfolio

#### 9.10.6. Business Performance

#### 9.10.7. Key Strategic Moves and Developments



## I would like to order

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