

# **Composite Cylinder Market By Cylinder Type (LPG, CNG, Hydrogen, Oxygen), By Material Type (Aramid Fiber Composites, HDPE Pipe/Liner, Glass Fiber Composites, Carbon Fiber Composites), By Tank Type (Type II, Type III, Type IV), By End-Use (Gas Carrier and Storage, Transportation, Life Support, Recreation, Others): Global Opportunity Analysis and Industry Forecast, 2025-2030**

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## **Abstracts**

The global composite cylinder market was valued at \$828.2 million in 2019, and is projected to reach \$1.5 billion by 2030, growing at a CAGR of 5.7% from 2025 to 2030.

## **Introduction**

A composite cylinder is a type of high-pressure gas cylinder made using advanced composite materials rather than traditional steel or aluminum. These cylinders typically combine lightweight polymers, fiberglass, carbon fiber, or aramid fibers with a thermoplastic or thermoset resin matrix. This composite construction offers several advantages over conventional cylinders, including reduced weight, superior corrosion resistance, improved strength-to-weight ratio, and enhanced safety. Composite cylinders are designed to be lighter, more durable, and easier to handle, making them highly suitable for diverse applications in industrial, commercial, and domestic environments.

Composite cylinders play a crucial role in the energy industry, particularly for Liquefied Petroleum Gas (LPG) and Compressed Natural Gas (CNG) storage. Their lightweight

and safe design make them an ideal replacement for steel LPG cylinders traditionally used in households and industries. In power generation plants, composite cylinders are also used to store specialty gases required for operations. Their resistance to corrosion and reduced maintenance cost makes them highly valuable for outdoor energy storage in harsh climates.

## Market Dynamics

Growing demand for clean energy and LPG gas is expected to drive the growth of the composite cylinder market. Composite cylinders are increasingly replacing traditional steel cylinders due to their superior safety features, lightweight construction, and extended service life. They are resistant to rust and chemical reactions, ensuring durability even in harsh climatic conditions. Their explosion-resistant design, along with the ability to visually monitor gas levels, provides significant safety advantages for end-users, particularly in densely populated urban regions where safety concerns are critical. In December 2023, Patna in India, consumers began adopting Indane composite LPG cylinders extensively (since the September 2021). Around 25% of customers transitioned among wealthier or better-informed users, due to benefits like lighter weight, translucence, and rust-proof design.

However, high manufacturing cost of composite cylinder is expected to hamper the growth of the market. The production of these cylinders requires advanced raw materials such as carbon fiber, fiberglass, and specialized resins, which are significantly more expensive than steel. In addition, the manufacturing process involves sophisticated techniques like filament winding, precision molding, and stringent quality control testing to ensure safety and performance under high pressure. These advanced processes demand high levels of technical expertise and specialized machinery, further adding to production expenses.

## Segments Overview

The composite cylinder market is segmented into cylinder type, material type, tank type, end-use, and region. On the basis of cylinder type, the market is categorized into LPG, CNG, hydrogen, and oxygen. On the basis of material type, the market is categorized into aramid fiber composites, HDPE pipe/liner, glass fiber composite, and carbon fiber composites. On the basis of tank type, the market is classified into type II, type III, and type IV. On the basis of end-use, the market is categorized into transportation, life support, recreation, and others. On the basis of region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

On the basis of material type LPG dominated the composite cylinder market in 2019. Composite cylinders are increasingly being adopted in the liquefied petroleum gas (LPG) industry due to their advantages over conventional steel cylinders. These cylinders are typically made from advanced materials such as glass fiber or carbon fiber reinforced polymers, combined with a plastic liner. Their lightweight structure makes them easier to handle, transport, and store compared to traditional steel cylinders, which are often bulky and heavy.

On the basis of material type, glass fiber composites dominated the composite cylinder market in 2019. In pressure vessel applications, glass fiber composite cylinders are commonly used for storing gases such as compressed natural gas (CNG), hydrogen, and oxygen. These cylinders are preferred because they can withstand high internal pressures while maintaining a much lighter profile compared to steel or aluminum alternatives. The high fatigue resistance of glass fiber composites also ensures longer service life, making them reliable for both industrial and consumer use, such as in portable breathing apparatus, firefighting equipment, and SCUBA diving gear.

### Regional Analysis

On the basis of region, Asia-Pacific dominated the composite cylinder market in 2019. In developed economies like Japan, South Korea, and Australia, composite cylinders are finding wider applications beyond domestic use, particularly in recreational activities such as camping, barbecuing, and caravanning, where lightweight and durable solutions are preferred. Industrial sectors in these countries are also gradually shifting to composite cylinders for welding, medical gases, and specialty applications, benefiting from reduced maintenance costs and longer service life compared to steel alternatives. The strong emphasis on safety standards and eco-friendly solutions in these countries further supports the transition toward composites.

### Competitive Analysis

The major prominent players operating in the composite cylinder market include Hexagon Ragasco AS, NPROXX, Amtrol-Alfa, Drägerwerk AG & Co. KGaA, EVAS, FABER INDUSTRIE SPA, Luxfer Gas Cylinders, Quantum Fuel Systems, Sinoma International Engineering Co., Ltd., and AMS Composite Cylinders, and others.

### Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the composite cylinder market analysis from 2019 to 2030 to identify the prevailing composite cylinder market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the composite cylinder market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global composite cylinder market trends, key players, market segments, application areas, and market growth strategies.

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Analysis of raw material in a product (by %)

Investment Opportunities

Product Benchmarking / Product specification and applications

Upcoming/New Entrant by Regions

Technology Trend Analysis

Consumer Preference and Product Specifications

Market share analysis of players by products/segments

New Product Development/ Product Matrix of Key Players

Patient/epidemiology data at country, region, global level

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Import Export Analysis/Data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

List of customers/consumers/raw material suppliers- value chain analysis

Market share analysis of players at global/region/country level

SWOT Analysis

Volume Market Size and Forecast

### Key Market Segments By Cylinder Type

LPG

CNG

Hydrogen

Oxygen

### By Material Type

Glass Fiber Composites

Carbon Fiber Composites

Aramid Fiber Composites

## HDPE Pipe/Liner

### By Tank Type

Type II

Type III

Type IV

### By End-Use

Gas Carrier and Storage

Transportation

Life Support

Recreation

Others

### By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Rest of Europe

#### Asia-Pacific

China

India

Indonesia

Malaysia

Thailand

Taiwan, Republic Of China

Vietnam

Rest of Asia-Pacific

#### LAMEA

Brazil

UAE

Bahrain

Egypt

Saudi Arabia

Rest of LAMEA

### Key Market Players

EVAS

Drgerwerk AG & Co. KGaA

NPROXX

FABER INDUSTRIE SPA

Luxfer Holdings PLC

Quantum Fuel Systems LLC

Amtrol-Alfa

AMS Composite Cylinders

Hexagon Ragasco AS

Sinoma International Engineering Co., Ltd.

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