

Collagen Peptide and Gelatin Market by Product Type (Gelatin and Peptide), Source (Bovine, Sheep, Porcine, Chicken, Marine, and Others), Application (Food & Beverage, Cosmetic, Nutraceutical, Technical, Healthcare, and Others) - Global Opportunity Analysis and Industry Forecast, 2012-2025

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Abstracts

The global collagen peptide and gelatin market size was valued at \$3,727.34 million in 2017, and is expected to reach \$6,729.00 million by 2025, registering a CAGR of 7.8% from 2018 to 2025.

Collagen peptides are easily digestible, cold-soluble, and highly bioactive sources of collagen. They are composed of large triple helix chains of amino acids, and these large triple helix chains are not soluble. Some of the applications include collagen casings, medical materials, sponges for burns, and others. When collagens are partially hydrolyzed, gelatins are formed. In this process, collagen triple helices are broken down into individual strands. This molecular structure is soluble in hot water and jellifies when cooled.

Further, hydrolysis of these gelatins leads to the formation of peptides. In this process, the individual strands of protein are broken down into small peptides of amino acids. These peptides are even soluble in cold water, easily digestible, and ready to be absorbed by the human body.

Collagen peptides find application in the dairy, confectionery, beverages, meat & fish products, and other pharmaceutical and food products and are used to improve the organoleptic properties. Gelatin is a colorless, translucent, flavorless, and brittle food additive derived from collagen present in several animal body parts. Gelatin is generally used as a jelling agent in pharmaceutical drugs, food, photography, vitamin capsules, and production of cosmetic.

The collagen peptide and gelatin market growth is attributed to growing awareness of consumers towards the health benefits associated with the product coupled with rise in disposable income, alteration in lifestyle, and high adaptation of healthy diet. Moreover, development of the food & beverage industry further augments the growth of the market. However, stringent food regulations, social and religious food norms, and increased awareness towards animal conservation are anticipated to restrict the market growth.

The global collagen peptide and gelatin industry is segmented on the basis of product type, source, application, and region. On the basis of product type, the market is segmented into gelatin and peptide. By source, the market is segmented into bovine, sheep, porcine, chicken, marine, and others. Application-wise, the market is classified into pharmaceutical, food & beverage, cosmetic, nutraceutical, technical, healthcare, and others. By region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The major players operating in the collagen peptide and gelatin market focus on key market strategies, such as mergers, acquisitions, collaborations, and partnerships. They have been also focusing on strengthening their market reach to maintain their goodwill in the ever-competitive market. Some of the key players in the market include Collagen Solutions Plc, Darling Ingredients, Inc., Ewald-Gelatine GmbH, GELITA AG, GELNEX, Holista Colltech Limited, LAPI GROUP SpA., Tessengerlo Group, Trobas Gelatine B.V., and Weishardt Group.

Other key players operating in the market include Nitta Gelatin, Inc., Italgelatine S.p.A., Reinert Gruppe Ingredients GmbH, Junc Gelatines, S.L., and Advanced BioMatrix, Inc.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market, with current trends and future estimations to elucidate the investment pockets.

A comprehensive analysis of factors that drive and restrict the growth of the market is provided.

The report provides a quantitative analysis to help the stakeholders to capitalize on prevailing market opportunities.

An extensive analysis of different segments facilitates to understand various products of the market.

The key players are profiled, and their strategies are analyzed thoroughly, which

predict the competitive outlook of the market.

KEY MARKET SEGMENTS

By product type

Gelatin

Peptide

By source

Bovine

Sheep

Porcine

Chicken

Marine

Others

By application

Pharmaceutical

Food & beverage

Cosmetic

Nutraceutical

Technical

Healthcare

Others

By region

North America

U.S.

Canada

Mexico

Europe

Germany

Spain

UK

Italy

France

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

KSA

South Africa

Rest of LAMEA

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