

Coal Bed Methane Market by Application (Industrial, Power Generation, Transportation, Commercial, and Residential) - Global Opportunity Analysis and Industry Forecast, 2017-2023

<https://marketpublishers.com/r/C643CDD6131EN.html>

Date: May 2017

Pages: 184

Price: US\$ 5,540.00 (Single User License)

ID: C643CDD6131EN

Abstracts

The global coal bed methane market is expected to reach \$17,956 million by 2023 from 9,089 million in 2016, registering a CAGR of 9.0% from 2017 to 2023. Coal bed methane (CBM) is produced in association with coal beds/coal seams. CBM reserves are located wherever large deposits of coal are found. It is formed through organic decomposition and adheres to the many surfaces of the coal until it is released through natural or man-made processes. Conventional CBM extraction is achieved by dewatering and reducing the pressure in the coal bed, such that the adsorbed methane is released from the porous coal surface.

The reduction in methane emissions associated with conventional fuels and coal mining, lesser price of CBM compared to other unconventional natural gases, and generation of direct and indirect employment in the extraction of CBM drive the global coal bed methane market growth. However, the large initial capital requirement for well drilling, stimulation, and water handling, and the difficulty in estimation of recoverable volumes in evaluation of CBM proposals hamper the market growth. Moreover, reduction in the water management costs in CBM extraction projects is expected to be a key challenge for the market growth.

The global coal bed methane market is segmented based on application and geography. The application segment is classified into industrial, power generation, transportation, commercial, and residential. Geographically, it is analyzed across North America, Europe, and Asia-Pacific.

In 2016, North America occupied the largest market share, followed by Asia-Pacific. North America is expected to dominate the global CBM market by 2023, though substantial growth is expected in the emerging countries, such as, China, India, and

Indonesia.

The prominent players in the global coal bed methane market have strategically focused on expansion and agreements as their key strategies to gain significant market share.

The key players profiled are as follows:

Arrow Energy Holdings Pty Ltd.

Baker Hughes, Inc.

BG Group PLC.

Blue Energy Ltd.

BP PLC.

China United Coal Bed Methane Corporation

Concophillips

Encana Corporation

Origin Energy Ltd.

Santos Ltd.

KEY BENEFITS FOR STAKEHOLDERS

This report provides an extensive analysis of the current trends, emerging estimations, and dynamics throughout the coal bed methane market.

In-depth analysis of CBM market is conducted and estimations for key segments between 2016 and 2023 are provided.

The driving and restraining factors for the market growth are provided.

CBM market share for all segments with respect to each geography is provided.

Key market players are profiled and their strategies are analyzed thoroughly,

which provide a competitive outlook of the CBM industry trends.

KEY MARKET SEGMENTATION BY APPLICATION

Industrial

Power Generation

Transportation

Commercial

Residential

BY GEOGRAPHY

North America

U.S.

Canada

Europe

UK

Germany

France

Russia

Czech Republic

Poland

Asia-Pacific

China

Australia

India

Indonesia

The other players in the value chain include

AGL Energy Limited

Bow Energy Ltd.

Black Diamond Energy, Inc.

Dart Energy Corporation

Great Eastern Energy Corp. Ltd.

Green Dragon Gas Ltd.

Halliburton Co.

Metgasco Ltd.

Reliance Power Limited

Senex Energy Limited

Profiles of these players are not included in the report, but can be included on request.

Contents

CHAPTER 1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top investment pockets
 - 3.2.2. Top winning strategies
- 3.3. PORTERS FIVE FORCES ANALYSIS
 - 3.3.1. Bargaining power of suppliers
 - 3.3.2. Bargaining power of buyers
 - 3.3.3. Threat of substitutes
 - 3.3.4. Threat of new entrants
 - 3.3.5. Competitive rivalry
- 3.4. MARKET DYNAMICS
 - 3.4.1. Drivers
 - 3.4.1.1. High demand for eco-friendly fuels in the industrial sector
 - 3.4.1.2. Low price of other unconventional sources of natural gas
 - 3.4.1.3. Generation of employment opportunities
 - 3.4.2. Restraints
 - 3.4.2.1. Large initial capital investment
 - 3.4.2.2. Challenges with estimation and evaluation of CBM proposals
 - 3.4.3. Opportunity
 - 3.4.3.1. Alternative sources for natural gas
 - 3.4.3.2. Expansion of CBM market in LAMEA

CHAPTER 4 COAL BED METHANE MARKET, BY APPLICATION

4.1. OVERVIEW

4.1.1. Market size and forecast

4.2. INDUSTRIAL

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast

4.2.2.1. By Geography

4.3. POWER GENERATION

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast

4.3.2.1. By Geography

4.4. TRANSPORTATION

4.4.1. Key market trends, growth factors, and opportunities

4.4.2. Market size and forecast

4.4.2.1. By Geography

4.5. COMMERCIAL

4.5.1. Key market trends, growth factors, and opportunities

4.5.2. Market size and forecast

4.5.2.1. By Geography

4.6. RESIDENTIAL

4.6.1. Key market trends, growth factors, and opportunities

4.6.2. Market size and forecast

4.6.2.1. By Geography

CHAPTER 5 COAL BED METHANE MARKET, BY GEOGRAPHY

5.1. OVERVIEW

5.1.1. Market size and forecast

5.2. NORTH AMERICA

5.2.1. Key market trends, growth factors, and opportunities

5.2.2. Market size and forecast

5.2.2.1. By Application

5.2.2.2. By Country

5.2.3. U.S.

5.2.3.1. Market size and forecast

5.2.3.1.1. By Application

5.2.4. Canada

5.2.4.1. Market size and forecast

5.2.4.1.1. By Application

5.3. EUROPE

5.3.1. Key market trends, growth factors, and opportunities

5.3.2. Market size and forecast

5.3.2.1. By Application

5.3.2.2. By Country

5.3.3. Poland

5.3.3.1. Market size and forecast

5.3.3.1.1. By Application

5.3.4. Germany

5.3.4.1. Market size and forecast

5.3.4.1.1. By Application

5.3.5. Russia

5.3.5.1. Market size and forecast

5.3.5.1.1. By Application

5.3.6. France

5.3.6.1. Market size and forecast

5.3.6.1.1. By Application

5.3.7. Czech Republic

5.3.7.1. Market size and forecast

5.3.7.1.1. By Application

5.3.8. UK

5.3.8.1. Market size and forecast

5.3.8.1.1. By Application

5.4. ASIA-PACIFIC

5.4.1. Key market trends, growth factors, and opportunities

5.4.2. Market size and forecast

5.4.2.1. By Application

5.4.2.2. By Country

5.4.3. China

5.4.3.1. Market size and forecast

5.4.3.1.1. By Application

5.4.4. Australia

5.4.4.1. Market size and forecast

5.4.4.1.1. By Application

5.4.5. India

5.4.5.1. Market size and forecast

5.4.5.1.1. By Application

5.4.6. Indonesia

5.4.6.1. Market size and forecast

5.4.6.1.1. By Application

CHAPTER 6 COMPANY PROFILES

6.1. ARROW ENERGY

6.1.1. Company overview

6.1.2. Company snapshot

6.1.3. Operating business segments

6.1.4. Product portfolio

6.1.5. Business performance

6.1.6. Key strategic moves and developments

6.2. BAKER HUGHES

6.2.1. Company overview

6.2.2. Company snapshot

6.2.3. Operating business segments

6.2.4. Product portfolio

6.2.5. Business performance

6.2.6. Key strategic moves and developments

6.3. BG GROUP (ROYAL DUTCH SHELL PLC.)

6.3.1. Company overview

6.3.2. Company snapshot

6.3.3. Operating business segments

6.3.4. Product portfolio

6.3.5. Business performance

6.3.6. Key strategic moves and developments

6.4. BLUE ENERGY

6.4.1. Company overview

6.4.2. Company snapshot

6.4.3. Operating business segments

6.4.4. Product portfolio

6.4.5. Business performance

6.5. BP PLC

6.5.1. Company overview

6.5.2. Company snapshot

6.5.3. Operating business segments

6.5.4. Product portfolio

6.5.5. Business performance

6.5.6. Key strategic moves and developments

6.6. CHINA UNITED COAL BED METHANE CORPORATION

6.6.1. Company overview

6.6.2. Company snapshot

6.6.3. Operating business segments

6.6.4. Business performance

6.7. CONCOPHILLIPS

6.7.1. Company overview

6.7.2. Company snapshot

6.7.3. Operating business segments

6.7.4. Product portfolio

6.7.5. Business performance

6.7.6. Key strategic moves and developments

6.8. ENCANA CORPORATION

6.8.1. Company overview

6.8.2. Company snapshot

6.8.3. Operating business segments

6.8.4. Business performance

6.9. ORIGIN ENERGY

6.9.1. Company overview

6.9.2. Company snapshot

6.9.3. Operating business segments

6.9.4. Product portfolio

6.9.5. Business performance

6.9.6. Key strategic moves and developments

6.10. SANTOS LTD.

6.10.1. Company overview

6.10.2. Company snapshot

6.10.3. Operating business segments

6.10.4. Product portfolio

6.10.5. Business performance

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (BILLION CUBIC FEET)

TABLE 2. GLOBAL COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 3. COAL BED METHANE MARKET FOR TRANSPORTATION, BY GEOGRAPHY, 2015-2023 (BILLION CUBIC FEET)

TABLE 4. COAL BED METHANE MARKET FOR TRANSPORTATION, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 5. COAL BED METHANE MARKET FOR POWER GENERATION, BY GEOGRAPHY, 2015-2023 (BILLION CUBIC FEET)

TABLE 6. COAL BED METHANE MARKET FOR POWER GENERATION, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 7. COAL BED METHANE MARKET FOR TRANSPORTATION, BY GEOGRAPHY, 2015-2023 (BILLION CUBIC FEET)

TABLE 8. COAL BED METHANE MARKET FOR TRANSPORTATION, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 9. COAL BED METHANE MARKET FOR COMMERCIAL APPLICATIONS, BY GEOGRAPHY, 2015-2023 (BILLION CUBIC FEET)

TABLE 10. COAL BED METHANE MARKET FOR COMMERCIAL APPLICATIONS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 11. COAL BED METHANE MARKET FOR RESIDENTIAL APPLICATIONS, BY GEOGRAPHY, 2015-2023 (BILLION CUBIC FEET)

TABLE 12. COAL BED METHANE MARKET FOR RESIDENTIAL APPLICATIONS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 13. COAL BED METHANE MARKET, BY GEOGRAPHY, 2015-2023 (BILLION CUBIC FEET)

TABLE 14. COAL BED METHANE MARKET, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 15. NORTH AMERICA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (BILLION CUBIC FEET)

TABLE 16. NORTH AMERICA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 17. NORTH AMERICA COAL BED METHANE MARKET, BY COUNTRY, 2015-2023 (BILLION CUBIC FEET)

TABLE 18. NORTH AMERICA COAL BED METHANE MARKET, BY COUNTRY,

2015-2023 (\$MILLION)

TABLE 19. U.S. COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(BILLION CUBIC FEET)

TABLE 20. U.S. COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(\$MILLION)

TABLE 21. CANADA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(BILLION CUBIC FEET)

TABLE 22. CANADA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(\$MILLION)

TABLE 23. EUROPE COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(BILLION CUBIC FEET)

TABLE 24. EUROPE COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(\$MILLION)

TABLE 25. EUROPE COAL BED METHANE MARKET, BY COUNTRY, 2015-2023
(BILLION CUBIC FEET)

TABLE 26. EUROPE COAL BED METHANE MARKET, BY COUNTRY, 2015-2023
(\$MILLION)

TABLE 27. POLAND COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(BILLION CUBIC FEET)

TABLE 28. POLAND COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(\$MILLION)

TABLE 29. GERMANY COAL BED METHANE MARKET, BY APPLICATION,
2015-2023 (BILLION CUBIC FEET)

TABLE 30. GERMANY COAL BED METHANE MARKET, BY APPLICATION,
2015-2023 (\$MILLION)

TABLE 31. RUSSIA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(BILLION CUBIC FEET)

TABLE 32. RUSSIA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(\$MILLION)

TABLE 33. FRANCE COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(BILLION CUBIC FEET)

TABLE 34. FRANCE COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(\$MILLION)

TABLE 35. CZECH REPUBLIC COAL BED METHANE MARKET, BY APPLICATION,
2015-2023 (BILLION CUBIC FEET)

TABLE 36. CZECH REPUBLIC COAL BED METHANE MARKET, BY APPLICATION,
2015-2023 (\$MILLION)

TABLE 37. UK COAL BED METHANE MARKET, BY APPLICATION, 2015-2023
(BILLION CUBIC FEET)

TABLE 38. UK COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 39. ASIA-PACIFIC COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (BILLION CUBIC FEET)

TABLE 40. ASIA-PACIFIC COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 41. ASIA-PACIFIC COAL BED METHANE MARKET, BY COUNTRY, 2015-2023 (BILLION CUBIC FEET)

TABLE 42. ASIA-PACIFIC COAL BED METHANE MARKET, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 43. CHINA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (BILLION CUBIC FEET)

TABLE 44. CHINA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 45. AUSTRALIA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (BILLION CUBIC FEET)

TABLE 46. AUSTRALIA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 47. INDIA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (BILLION CUBIC FEET)

TABLE 48. INDIA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 49. INDONESIA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (BILLION CUBIC FEET)

TABLE 50. INDONESIA COAL BED METHANE MARKET, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 51. ARROW: COMPANY SNAPSHOT

TABLE 52. ARROW: OPERATING SEGMENTS

TABLE 53. ARROW: PRODUCT PORTFOLIO

TABLE 54. BAKER HUGHES: COMPANY SNAPSHOT

TABLE 55. BAKER HUGHES: OPERATING SEGMENTS

TABLE 56. BAKER HUGHES: PRODUCT PORTFOLIO

TABLE 57. BG GROUP: COMPANY SNAPSHOT

TABLE 58. BG GROUP: OPERATING SEGMENTS

TABLE 59. BG GROUP: PRODUCT PORTFOLIO

TABLE 60. BLUE ENERGY: COMPANY SNAPSHOT

TABLE 61. BLUE ENERGY: OPERATING SEGMENTS

TABLE 62. BLUE ENERGY: PRODUCT PORTFOLIO

TABLE 63. BP: COMPANY SNAPSHOT

TABLE 64. BP: OPERATING SEGMENTS
TABLE 65. BP: PRODUCT PORTFOLIO
TABLE 66. CHINA COAL BED METHANE: COMPANY SNAPSHOT
TABLE 67. CHINA COAL BED METHANE: OPERATING SEGMENTS
TABLE 68. CONOCOPHILLIPS: COMPANY SNAPSHOT
TABLE 69. CONOCOPHILLIPS: OPERATING SEGMENTS
TABLE 70. CONOCOPHILLIPS: PRODUCT PORTFOLIO
TABLE 71. ENCANA: COMPANY SNAPSHOT
TABLE 72. ENCANA: OPERATING SEGMENTS
TABLE 73. ORIGIN: COMPANY SNAPSHOT
TABLE 74. ORIGIN: OPERATING SEGMENTS
TABLE 75. ORIGIN: PRODUCT PORTFOLIO
TABLE 76. SANTOS: COMPANY SNAPSHOT
TABLE 77. SANTOS: OPERATING SEGMENTS
TABLE 78. SANTOS: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 1. GLOBAL COAL BED METHANE MARKET SIZE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 2. GLOBAL COAL BED METHANE MARKET SHARE, BY APPLICATION, 2016 (%)

FIGURE 3. COAL BED METHANE MARKET SHARE, BY GEOGRAPHY, 2016 (%)

FIGURE 4. TOP INVESTMENT POCKETS IN GLOBAL COAL BED METHANE MARKET, 2016-2022

FIGURE 5. TOP WINNING STRATEGIES, 2014-2016 (%)

FIGURE 6. TOP WINNING STRATEGIES, BY COMPANY (2014-2016)

FIGURE 7. BARGAINING POWER OF SUPPLIERS

FIGURE 8. BARGAINING POWER OF BUYERS

FIGURE 9. THREAT OF SUBSTITUTES

FIGURE 10. THREAT OF NEW ENTRANTS

FIGURE 11. COMPETITIVE RIVALRY

FIGURE 12. AVERAGE ENERGY PRICES FOR INDUSTRIAL SECTOR (1998-2010)

FIGURE 13. GLOBAL ENERGY DEMAND BASED ON FUEL TYPE

FIGURE 14. U.S. COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 15. CANADA COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 16. POLAND COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 17. GERMANY COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 18. RUSSIA COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 19. FRANCE COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 20. CZECH REPUBLIC COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 21. UK COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 22. CHINA COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 23. AUSTRALIA COAL BED METHANE MARKET SHARE, 2015-2023

(BILLION CUBIC FEET & \$MILLION)

FIGURE 24. INDIA COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 25. INDONESIA COAL BED METHANE MARKET SHARE, 2015-2023 (BILLION CUBIC FEET & \$MILLION)

FIGURE 26. BAKER HUGHES: NET SALES, 2014-2016 (\$MILLION)

FIGURE 27. BAKER HUGHES: REVENUE BY PRODUCT, 2016 (%)

FIGURE 28. BAKER HUGHES: REVENUE BY GEOGRAPHY, 2016 (%)

FIGURE 29. BG GROUP: NET SALES, 2014-2016 (\$MILLION)

FIGURE 30. BG GROUP: REVENUE BY PRODUCT, 2016 (%)

FIGURE 31. BG GROUP: REVENUE BY GEOGRAPHY, 2016 (%)

FIGURE 32. BLUE ENERGY: NET SALES, 2014-2016 (\$MILLION)

FIGURE 33. BP: NET SALES, 2014-2016 (\$MILLION)

FIGURE 34. BP: REVENUE BY PRODUCT, 2016 (%)

FIGURE 35. BP: REVENUE BY GEOGRAPHY, 2016 (%)

FIGURE 36. CHINA COAL BED METHANE: NET SALES, 2014-2016 (\$MILLION)

FIGURE 37. CHINA COAL BED METHANE: REVENUE BY PRODUCT, 2016 (%)

FIGURE 38. CONOCOPHILLIPS: NET SALES, 2014-2016 (\$MILLION)

FIGURE 39. CONOCOPHILLIPS: REVENUE BY PRODUCT, 2016 (%)

FIGURE 40. CONOCOPHILLIPS: REVENUE BY GEOGRAPHY, 2016 (%)

FIGURE 41. ENCANA: NET SALES, 2014-2016 (\$MILLION)

FIGURE 42. ENCANA: REVENUE BY PRODUCT, 2016 (%)

FIGURE 43. ENCANA: REVENUE BY GEOGRAPHY, 2016 (%)

FIGURE 44. ORIGIN: NET SALES, 2014-2016 (\$MILLION)

FIGURE 45. ORIGIN: REVENUE BY PRODUCT, 2016 (%)

FIGURE 46. ORIGIN: REVENUE BY GEOGRAPHY, 2016 (%)

FIGURE 47. SANTOS: NET SALES, 2014-2016 (\$MILLION)

FIGURE 48. SANTOS: REVENUE BY PRODUCT, 2016 (%)

FIGURE 49. SANTOS: REVENUE BY GEOGRAPHY, 2016 (%)

I would like to order

Product name: Coal Bed Methane Market by Application (Industrial, Power Generation, Transportation, Commercial, and Residential) - Global Opportunity Analysis and Industry Forecast, 2017-2023

Product link: <https://marketpublishers.com/r/C643CDD6131EN.html>

Price: US\$ 5,540.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C643CDD6131EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970