

# **CNC Controller Market By Technology (Open Loop CNC Controllers, Close Loop CNC Controllers), By Control Architecture (PC Based Control System, Embedded Control System), By Axis Type (2-Axis, 3-Axis, 4-Axis, Multi-Axis): Global Opportunity Analysis and Industry Forecast, 2024-2033**

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## **Abstracts**

The CNC controller market was valued at \$3.2 billion in 2023, and is projected to reach \$7.2 billion by 2033, growing at a CAGR of 8.3% from 2024 to 2033.

CNC (Computer Numerical Control) controllers are essential components in modern CNC machines for automating the control of machine tools. They interpret G-code and other programming languages to precisely control the movement of machinery, enabling the production of complex parts with high accuracy and repeatability.

The rising demand for high-precision machining in industries such as aerospace, automotive, and electronics is a significant driver. In addition, the trend toward miniaturization in electronics manufacturing requires highly accurate CNC systems. The increasing adoption of CNC controllers in small and medium-sized enterprises (SMEs) due to their cost-effectiveness and efficiency also boosts market growth. However, the high initial investment and maintenance costs can be a barrier for some companies. Despite this, the overall market outlook remains positive, driven by technological advancements and the growing need for automation in manufacturing processes. These advancements are particularly beneficial in high-precision industries such as aerospace, automotive, and medical devices, where the demand for complex and accurate parts is high.

The market has seen significant technological innovations, including the integration of AI, IoT, and machine learning, which have enhanced the functionality and efficiency of CNC controllers. The demand for high-precision manufacturing in industries such as aerospace, automotive, and medical devices has further fueled market expansion. In May 2024, Fagor Automation and GEKA, announced to boost the digitalization of production processes with the Fagor Digital Suite. The Fagor Digital Suite is a modular digitalization platform designed to enhance manufacturing processes, including those involving CNC controllers. This collaboration aims to integrate advanced digital solutions into CNC systems, thus improving efficiency, precision, and overall productivity in production environments.

## Segment Review

The CNC Controller Market size is segmented by technology, control architecture, axis type, and region. By technology, the CNC controller market outlook is segmented into Open-Loop CNC Controllers and Closed-Loop CNC Controllers. By control architecture, the CNC controller market forecast is segmented into PC-based control systems and embedded control system. By axis type, the CNC controller market analysis is segmented by 2-Axis, 3-Axis, 4-Axis, 5-Axis, and multi-Axis. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## Key Findings

By technology, the close loop CNC controller segment accounted for the major share of the CNC controller market in 2023.

By control architecture, the embedded control system dominated the CNC controller market in 2023.

By axis type, the 3-axis segment was the largest segment in the CNC controller market in 2023.

By region, Asia-Pacific accounted for a major share in the market in 2023.

## Competitive Analysis

The key players profiled in the report include Siemens AG, Fanuc Corporation, Mitsubishi Electric Corporation, Bosch Rexroth AG, Haas Automation, Inc., Okuma Corporation, DMG Mori Co., Ltd., Heidenhain Corporation, Fagor Automation, and GSK

CNC Equipment Co., Ltd. Market players have adopted various strategies, such as product launch, collaboration & partnership, joint venture, and acquisition, to expand their foothold in the CNC controller market.

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Market share analysis of players by products/segments

Pain Point Analysis

Regulatory Guidelines

Historic market data

Import Export Analysis/Data

List of customers/consumers/raw material suppliers- value chain analysis

SWOT Analysis

## **Key Market Segments**

### By Technology

Open Loop CNC Controllers

Close Loop CNC Controllers

### By Control Architecture

PC Based Control System

Embedded Control System

### By Axis Type

2-Axis

3-Axis

4-Axis

Multi-Axis

### By Region

## North America

U.S.

Canada

Mexico

## Europe

UK

Germany

France

Italy

Rest of Europe

## Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

## LAMEA

Latin America

Middle East

Africa

## Key Market Players

Mitsubishi Electric Corporation

Bosch Rexroth AG

HAAS AUTOMATION, INC.

Okuma Corporation.

Siemens AG

Heidenhain Corporation

Hurco Companies, Inc.

FANUC Corporation

NUM Group

Fagor Automation Corporation

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