

Chemical, Biological, Radiological, and Nuclear (CBRN) Security Market By Type (Chemical Security, Biological Security, Radiological Security, Nuclear Security) , By Function (Decontamination, Protection, Detection, Simulation) By Application (Military, Law Enforcement, Commercial and Industrial, Healthcare) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

The chemical, biological, radiological, and nuclear (CBRN) security market was valued at \$18.7 billion in 2023, and is projected to reach \$29.9 billion by 2033, growing at a CAGR of 5.1% from 2024 to 2033.

Chemical, biological, radiological, and nuclear (CBRN) security involves approaches and measures that focus on prevention, protection against, and response to incidents that pose significant threats to public safety and national security. CBRN security involves coordination among government agencies, military units, private sector entities, and international organizations to safeguard public health, national security, and the environment. Effective CBRN security strategies include advanced detection technologies, robust response frameworks, comprehensive training programs, and stringent regulatory standards, all aimed at mitigating the potentially devastating impacts of CBRN incidents.

The growth of the global chemical, biological, radiological, and nuclear (CBRN) security market is driven by rise in global terrorism, including the potential use of CBRN materials by terrorist groups. According to Statista, approximately 7,342 terrorist

attacks were recorded globally in 2022. Furthermore, ongoing threat of pandemics and biological warfare underscores is significantly contributing toward the growth of the global market. As per a study by the Organization for the Prohibition of Chemical Weapons (OPCW), there have been over 200 confirmed instances of chemical weapon use since 2012, highlighting the persistent threat and the need for robust chemical security measures. A study by the American Chemical Society (ACS) found that implementing comprehensive CBRN safety protocols in chemical industries can reduce the incidence of workplace accidents involving hazardous materials by 60%. Moreover, rise in geopolitical tensions and conflicts has fostered the need for robust CBRN security solutions to protect national interests, thus boosting the market growth. Alarming rise in cases of illegal trafficking of CBRN materials necessitates the need for stringent security measures at borders and ports, thereby propelling the market growth. However, high cost associated with implementation and maintenance of advanced CBRN security measures and dearth of trained professionals specialized in CBRN security act as the key deterrent factors of the global market. On the contrary, innovations in detection, protection, and decontamination technologies contribute to the expansion of the CBRN security market. Furthermore, increase in international cooperation and partnerships to enhance the development and deployment of advanced CBRN security measures is expected to offer lucrative opportunities for the expansion of the global market during the forecast period.

The global chemical, biological, radiological, and nuclear (CBRN) security market is segmented into type, function, application, and region. On the basis of type, the market is fragmented into chemical security, biological security, radiological security, and nuclear security. As per function, it is segregated into decontamination, protection, detection, and simulation. On the basis of application, it is divided into military, law enforcement, commercial & industrial, and healthcare. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa.

Key Findings

On the basis of type, the chemical security segment is anticipated to exhibit significant growth by 2033.

As per function, the protection segment is likely to exhibit significant growth during the forecast period.

Depending on application, military is projected to emerge as the leading segment in

the near future.

Region wise, North America is expected to maintain its dominance in the chemical, biological, radiological, and nuclear (CBRN) security market by 2032.

Competition Analysis

Competitive analysis and profiles of the major players in the global chemical, biological, radiological, and nuclear (CBRN) security market include AirBoss of America Corp, Argon Electronics Ltd., Avon Rubber plc, BioFire Defense, LLC, Blucher GmbH, Bruker Corporation, FLIR Systems, Inc., HDT Global, LLC, MSA Safety Incorporated, and Thales Group. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to gain a strong foothold in the global market.

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Investment Opportunities

Market share analysis of players by products/segments

Regulatory Guidelines

Additional company profiles with specific client's interest

Key Market Segments

By Type

Chemical Security

Biological Security

Radiological Security

Nuclear Security

By Function

Decontamination

Protection

Detection

Simulation

By Application

Military

Law Enforcement

Commercial and Industrial

Healthcare

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

Latin America

Brazil

Argentina

Rest of Latin America

Middle East and Africa

Saudi Arabia

UAE

Israel

Africa

Rest of Middle East and Africa

Key Market Players

AirBoss of America Corp

Argon Electronics Ltd.

Avon Rubber plc

BioFire Defense, LLC

Blucher GmbH

Bruker Corporation

FLIR Systems, Inc.

HDT Global, LLC

MSA Safety Incorporated

Thales Group

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