

# **Cheese Market by Source (Cow Milk, Sheep Milk, Goat Milk, and Buffalo Milk), Type (Natural Cheese and Processed Cheese), Product (Mozzarella, Cheddar, Feta, Parmesan, Roquefort, and Others), and Distribution Channel (Hypermarkets, Supermarkets, Food Specialty Stores, Convenience Stores, and Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023**

<https://marketpublishers.com/r/C4498DF2473EN.html>

Date: June 2017

Pages: 250

Price: US\$ 4,999.00 (Single User License)

ID: C4498DF2473EN

## **Abstracts**

Cheese is one of the most consumed food products, owing to its high nutritious value along with presence of necessary vitamins, proteins, and other nutrients. It is a rich source of calcium that helps to maintain strong teeth and increases bone strength. Further, cheese contains linoleic acid and sphingolipids, which helps to prevent cancer. Moreover, vitamin B present in cheese can reduce blood pressure, provided the sodium content is low in cheese.

North America and Europe are substantial manufacturer and consumer of cheese, owing to its high utilization in various foodstuffs. Preparation of cheese involves standardization, pasteurization, addition of desired starter cultures, and other processes leading to formation of its different varieties. In addition, advancement in cheese processing, such as use of nanoliposomes in microencapsulation, has resulted in increased vitamins and minerals content of cheese.

The global cheese market is driven by increase in consumption of fast food items, such as pastas, pizzas, and burgers, in different quick service restaurants (QSRs). Moreover, longer shelf life of cheese products, rise in disposable income of people, and growth in demand for food products rich in protein content boost the market growth. However, alarming obesity rates & rise in health consciousness among adults, unhealthy additives

& ingredients in processed cheese, and perishable nature of cheese products act as major restraint to the market growth. Furthermore, cheese with low fat content is preferred, while manipulation of its rheological & chemical properties provide desirable characteristics and a longer shelf life to cheese products providing numerous opportunities to the market growth.

The global cheese market is segmented based on source, type, product, distribution channel, and geography. Based on source, it is divided into cheese obtained from cow milk (whole milk and skimmed milk), sheep milk, goat milk, and buffalo milk. The type segment is bifurcated into natural cheese (hard cheese and soft cheese) and processed cheese (spreadable cheese and block cheese). By product, the market is classified into mozzarella, cheddar, feta, parmesan, Roquefort, and others. Based on distributed channel, it is categorized into hypermarkets, supermarkets, food specialty stores, convenience stores, and others. Geographically, it is analyzed across North America, Asia-Pacific, Europe, and LAMEA.

The major players analyzed in this report are

Arla Foods

Bel Group

Fonterra Food

Kraft Heinz

Lactalis Group

SAVENCIA SA

Britannia Industries Limited

Associated Milk Producers Inc.

Saputo Inc

Gujarat Cooperative Milk Marketing Federation Ltd.

## **KEY BENEFITS FOR STAKEHOLDERS**

This report provides a quantitative analysis of the current trends, estimations, and dynamics of the global cheese market from 2017 to 2023 to identify the prevailing market opportunities.

Major countries in each region are mapped according to the individual market revenue and list of key players.

Region-wise and country-wise cheese market conditions are comprehensively analyzed.

Porter's Five Forces analysis highlights the potency of buyers and suppliers to enable the stakeholders to make profit-oriented business decisions and strengthen their supplier-buyer network.

Extensive analysis of the market is conducted by following key product positioning and monitoring of top players within the cheese industry.

## KEY MARKET SEGMENTS

### By Source

Cow Milk

Whole Milk

Skimmed Milk

Sheep Milk

Goat Milk

Buffalo Milk

### By Type

Natural Cheese

Hard Cheese

Soft Cheese

Processed Cheese

Spreadable Cheese

Block Cheese

### By Product

Mozzarella

Cheddar

Feta

Parmesan

Roquefort

Others

### By Distribution Channel

Hypermarkets

Supermarkets

Food Specialty Stores

Convenience Stores

Others

## By Geography

### North America

U.S.

Canada

Mexico

### Europe

UK

Germany

France

Italy

Spain

Rest of the Europe

### Asia-Pacific

China

India

Japan

South Korea

Australia

Rest of Asia-Pacific

### LAMEA

Brazil

Argentina

South Africa

KSA

Rest of LAMEA

The other players in the value chain include (Not profiled)

Almarai Co. Ltd.

SARGENTO FOODS INCORPORATED

FrieslandCampina

Dzintars

Go Cheese

Parag Milk Foods

Gebrüder Woerle Ges.m.b.

Mother Dairy

Old Fashioned Cheese

Vindija dd

Bletsoe Cheese, Inc.

## Contents

### **CHAPTER 1. INTRODUCTION**

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
  - 1.4.1. Secondary Research
  - 1.4.2. Primary Research
  - 1.4.3. Analyst Tool & Model

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. KEY FINDINGS OF THE STUDY
- 2.2. CXO PERSPECTIVES

### **CHAPTER 3. MARKET OVERVIEW**

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
  - 3.2.1. Top Investment Pockets
  - 3.2.2. Top winning strategies
- 3.3. PORTERS FIVE FORCES ANALYSIS
  - 3.3.1. Bargaining Power of Suppliers
  - 3.3.2. Bargaining Power of Buyers
  - 3.3.3. Threat of Substitution
  - 3.3.4. Threat of New Entrants
  - 3.3.5. Competitive Rivalry
- 3.4. MARKET DYNAMICS
  - 3.4.1. Drivers
    - 3.4.1.1. Growing QSRs business
    - 3.4.1.2. Rise in disposable income
    - 3.4.1.3. Increasing demand for protein rich food
    - 3.4.1.4. Impact analysis
  - 3.4.2. Restraints
    - 3.4.2.1. Alarming obesity rates
    - 3.4.2.2. Unhealthy additives & ingredients in processed cheese
    - 3.4.2.3. Impact analysis

- 3.4.3. Opportunities
  - 3.4.3.1. Trend for low fat cheese
  - 3.4.3.2. Increasing popularity in emerging economies
  - 3.4.3.3. Impact analysis
- 3.5. PATENT ANALYSIS
- 3.6. TOP PLAYER POSITIONING, 2016 (%)

## **CHAPTER 4. GLOBAL CHEESE MARKET, BY SOURCE**

- 4.1. INTRODUCTION
  - 4.1.1. Market Size and Forecast
- 4.2. COW MILK
  - 4.2.1. Whole Milk
  - 4.2.2. Skimmed Milk
  - 4.2.3. Key Market Trends, Growth Factors and Opportunities
  - 4.2.4. Market Size and Forecast
- 4.3. SHEEP MILK
  - 4.3.1. Key Market Trends, Growth Factors and Opportunities
  - 4.3.2. Market Size and Forecast
- 4.4. GOAT MILK
  - 4.4.1. Key Market Trends, Growth Factors and Opportunities
  - 4.4.2. Market Size and Forecast
- 4.5. BUFFALO MILK
  - 4.5.1. Key Market Trends, Growth Factors and Opportunities
  - 4.5.2. Market Size and Forecast

## **CHAPTER 5. GLOBAL CHEESE MARKET, BY TYPE**

- 5.1. INTRODUCTION
  - 5.1.1. Market Size and Forecast
- 5.2. NATURAL
  - 5.2.1. Hard Cheese
  - 5.2.2. Soft Cheese
  - 5.2.3. Key Market Trends, Growth Factors and Opportunities
  - 5.2.4. Market Size and Forecast
- 5.3. PROCESSED
  - 5.3.1. Spreadable Cheese
  - 5.3.2. Block Cheese
  - 5.3.3. Key Market Trends, Growth Factors and Opportunities



#### 5.3.4. Market Size and Forecast

## **CHAPTER 6. GLOBAL CHEESE MARKET, BY PRODUCT**

### 6.1. INTRODUCTION

#### 6.1.1. Market Size and Forecast

### 6.2. MOZZARELLA

#### 6.2.1. Key Market Trends, Growth Factors and Opportunities

#### 6.2.2. Market Size and Forecast

### 6.3. CHEDDAR

#### 6.3.1. Key Market Trends, Growth Factors and Opportunities

#### 6.3.2. Market Size and Forecast

### 6.4. FETA

#### 6.4.1. Key Market Trends, Growth Factors and Opportunities

#### 6.4.2. Market Size and Forecast

### 6.5. PARMESAN

#### 6.5.1. Key Market Trends, Growth Factors and Opportunities

#### 6.5.2. Market Size and Forecast

### 6.6. ROQUEFORT

#### 6.6.1. Key Market Trends, Growth Factors and Opportunities

#### 6.6.2. Market Size and Forecast

### 6.7. OTHERS

#### 6.7.1. Key Market Trends, Growth Factors and Opportunities

#### 6.7.2. Market Size and Forecast

## **CHAPTER 7. GLOBAL CHEESE MARKET, BY DISTRIBUTION CHANNEL**

### 7.1. INTRODUCTION

#### 7.1.1. Market Size and Forecast

### 7.2. HYPERMARKETS

#### 7.2.1. Key Market Trends, Growth Factors and Opportunities

#### 7.2.2. Market Size and Forecast

### 7.3. SUPERMARKETS

#### 7.3.1. Key Market Trends, Growth Factors and Opportunities

#### 7.3.2. Market Size and Forecast

### 7.4. FOOD SPECIALTY STORES

#### 7.4.1. Key Market Trends, Growth Factors and Opportunities

#### 7.4.2. Market Size and Forecast

### 7.5. CONVENIENCE STORES

- 7.5.1. Key Market Trends, Growth Factors and Opportunities
- 7.5.2. Market Size and Forecast
- 7.6. OTHERS
  - 7.6.1. Key Market Trends, Growth Factors and Opportunities
  - 7.6.2. Market Size and Forecast

## **CHAPTER 8. GLOBAL CHEESE MARKET, BY GEOGRAPHY**

### **8.1. INTRODUCTION**

- 8.1.1. Market Size and Forecast

### **8.2. NORTH AMERICA**

- 8.2.1. Key Market Trends, Growth Factors and Opportunities
- 8.2.2. Market Size and Forecast
- 8.2.3. U.S.
  - 8.2.3.1. Market size and forecast, by Product
- 8.2.4. Canada
  - 8.2.4.1. Market size and forecast, by Product
- 8.2.5. Mexico
  - 8.2.5.1. Market size and forecast, by Product

### **8.3. EUROPE**

- 8.3.1. Key Market Trends, Growth Factors and Opportunities
- 8.3.2. Market Size and Forecast
- 8.3.3. UK
  - 8.3.3.1. Market size and forecast, by Product
- 8.3.4. Germany
  - 8.3.4.1. Market size and forecast, by Product
- 8.3.5. France
  - 8.3.5.1. Market size and forecast, by Product
- 8.3.6. Italy
  - 8.3.6.1. Market size and forecast, by Product
- 8.3.7. Spain
  - 8.3.7.1. Market size and forecast, by Product
- 8.3.8. Rest of the Europe
  - 8.3.8.1. Market size and forecast, by Product

### **8.4. ASIA-PACIFIC**

- 8.4.1. Key Market Trends, Growth Factors and Opportunities
- 8.4.2. Market Size and Forecast
- 8.4.3. China
  - 8.4.3.1. Market size and forecast, by Product

#### 8.4.4. India

8.4.4.1. Market size and forecast, by Product

#### 8.4.5. Japan

8.4.5.1. Market size and forecast, by Product

#### 8.4.6. South Korea

8.4.6.1. Market size and forecast, by Product

#### 8.4.7. Australia

8.4.7.1. Market size and forecast, by Product

#### 8.4.8. Rest of Asia-Pacific

8.4.8.1. Market size and forecast, by Product

### 8.5. LAMEA

8.5.1. Key Market Trends, Growth Factors and Opportunities

8.5.2. Market Size and Forecast

#### 8.5.3. Brazil

8.5.3.1. Market size and forecast, by Product

#### 8.5.4. Argentina

8.5.4.1. Market size and forecast, by Product

#### 8.5.5. South Africa

8.5.5.1. Market size and forecast, by Product

#### 8.5.6. KSA

8.5.6.1. Market size and forecast, by Product

#### 8.5.7. Rest of the LAMEA

8.5.7.1. Market size and forecast, by Product

## CHAPTER 9. COMPANY PROFILES

### 9.1. ARLA FOODS

9.1.1. Company Overview

9.1.2. Company Snapshot

9.1.3. Operating Business Segments

9.1.4. Business Performance

9.1.5. Key Strategic Moves and Developments

### 9.2. BEL GROUP

9.2.1. Company Overview

9.2.2. Company Snapshot

9.2.3. Operating Business Segments

9.2.4. Business Performance

9.2.5. Key Strategic Moves and Developments

### 9.3. FONTERRA FOOD

- 9.3.1. Company Overview
- 9.3.2. Company Snapshot
- 9.3.3. Operating Business Segments
- 9.3.4. Business Performance
- 9.3.5. Key Strategic Moves and Developments
- 9.4. KRAFT HEINZ
  - 9.4.1. Company Overview
  - 9.4.2. Company Snapshot
  - 9.4.3. Operating Business Segments
  - 9.4.4. Business Performance
  - 9.4.5. Key Strategic Moves and Developments
- 9.5. LACTALIS GROUP
  - 9.5.1. Company Overview
  - 9.5.2. Company Snapshot
  - 9.5.3. Operating Business Segments
  - 9.5.4. Business Performance
  - 9.5.5. Key Strategic Moves and Developments
- 9.6. SAVENCIA SA
  - 9.6.1. Company Overview
  - 9.6.2. Company Snapshot
  - 9.6.3. Operating Business Segments
  - 9.6.4. Business Performance
  - 9.6.5. Key Strategic Moves and Developments
- 9.7. BRITANNIA INDUSTRIES LIMITED
  - 9.7.1. Company Overview
  - 9.7.2. Company Snapshot
  - 9.7.3. Operating Business Segments
  - 9.7.4. Business Performance
  - 9.7.5. Key Strategic Moves and Developments
- 9.8. ASSOCIATED MILK PRODUCERS INC.
  - 9.8.1. Company Overview
  - 9.8.2. Company Snapshot
  - 9.8.3. Operating Business Segments
  - 9.8.4. Business Performance
  - 9.8.5. Key Strategic Moves and Developments
- 9.9. SAPUTO INC.
  - 9.9.1. Company Overview
  - 9.9.2. Company Snapshot
  - 9.9.3. Operating Business Segments

9.9.4. Business Performance

9.9.5. Key Strategic Moves and Developments

9.10. GUJARAT COOPERATIVE MILK MARKETING FEDERATION LTD.

9.10.1. Company Overview

9.10.2. Company Snapshot

9.10.3. Operating Business Segments

9.10.4. Business Performance

9.10.5. Key Strategic Moves and Developments

## List Of Tables

### LIST OF TABLES

- TABLE 1. GLOBAL CHEESE MARKET VOLUME, BY SOURCE, 2015-2023 (KILOTONS)
- TABLE 2. GLOBAL CHEESE MARKET VALUE, BY SOURCE, 2015-2023 (\$MILLION)
- TABLE 3. GLOBAL COW MILK CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)
- TABLE 4. GLOBAL COW MILK CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)
- TABLE 5. GLOBAL COW MILK CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)
- TABLE 6. GLOBAL COW MILK CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)
- TABLE 7. GLOBAL SHEEP MILK CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)
- TABLE 8. GLOBAL SHEEP MILK CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)
- TABLE 9. GLOBAL GOAT MILK CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)
- TABLE 10. GLOBAL GOAT MILK CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)
- TABLE 11. GLOBAL BUFFALO MILK CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)
- TABLE 12. GLOBAL BUFFALO MILK CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)
- TABLE 13. GLOBAL CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)
- TABLE 14. GLOBAL CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)
- TABLE 15. GLOBAL NATURAL CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)
- TABLE 16. GLOBAL NATURAL CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)
- TABLE 17. GLOBAL NATURAL CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)
- TABLE 18. GLOBAL NATURAL CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)
- TABLE 19. GLOBAL PROCESSED CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 20. GLOBAL PROCESSED CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 21. GLOBAL PROCESSED CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 22. GLOBAL PROCESSED CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 23. GLOBAL CHEESE MARKET VOLUME, BY PRODUCT, 2015-2023 (KILOTONS)

TABLE 24. GLOBAL CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 25. GLOBAL MOZZARELLA CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 26. GLOBAL MOZZARELLA CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 27. GLOBAL CHEDDAR CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 28. GLOBAL CHEDDAR CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 29. GLOBAL FETA CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 30. GLOBAL FETA CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 31. GLOBAL PARMESAN CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 32. GLOBAL PARMESAN CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 33. GLOBAL ROQUEFORT CHEESE MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 34. GLOBAL ROQUEFORT CHEESE MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 35. GLOBAL OTHER CHEESE TYPES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 36. GLOBAL OTHER CHEESE TYPES MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 37. GLOBAL CHEESE MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 38. GLOBAL CHEESE MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 39. GLOBAL CHEESE MARKET VIA HYPERMARKETS, VOLUME, BY

*Cheese Market by Source (Cow Milk, Sheep Milk, Goat Milk, and Buffalo Milk), Type (Natural Cheese and Processe...*

GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 40. GLOBAL CHEESE MARKET VIA HYPERMARKETS, VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 41. GLOBAL CHEESE MARKET VIA SUPERMARKETS, VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 42. GLOBAL CHEESE MARKET VIA SUPERMARKETS, VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 43. GLOBAL CHEESE MARKET VIA FOOD SPECIALTY STORES, VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 44. GLOBAL CHEESE MARKET VIA FOOD SPECIALTY STORES, VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 45. GLOBAL CHEESE MARKET VIA CONVENIENCE STORES, VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 46. GLOBAL CHEESE MARKET VIA CONVENIENCE STORES, VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 47. GLOBAL CHEESE MARKET VIA OTHER DISTRIBUTION CHANNELS, VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 48. GLOBAL CHEESE MARKET VIA OTHER DISTRIBUTION CHANNELS, VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 49. NORTH AMERICA CHEESE MARKET VOLUME, BY SOURCE, 2015-2023 (KILOTONS)

TABLE 50. NORTH AMERICA CHEESE MARKET VALUE, BY SOURCE, 2015-2023 (\$MILLION)

TABLE 51. NORTH AMERICA COW MILK CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 52. NORTH AMERICA COW MILK CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 53. NORTH AMERICA CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 54. NORTH AMERICA CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 55. NORTH AMERICA NATURAL CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 56. NORTH AMERICA NATURAL CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 57. NORTH AMERICA PROCESSED CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 58. NORTH AMERICA PROCESSED CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)



TABLE 59. NORTH AMERICA CHEESE MARKET VOLUME, BY PRODUCT, 2015-2023 (KILOTONS)

TABLE 60. NORTH AMERICA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 61. NORTH AMERICA CHEESE MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 62. NORTH AMERICA CHEESE MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 63. NORTH AMERICA CHEESE MARKET VOLUME, BY COUNTRY, 2015-2023, (KILOTONS)

TABLE 64. NORTH AMERICA CHEESE MARKET VALUE, BY COUNTRY, 2015-2023, (\$MILLION)

TABLE 65. U.S. CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 66. CANADA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 67. MEXICO CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 68. EUROPE CHEESE MARKET VOLUME, BY SOURCE, 2015-2023 (KILOTONS)

TABLE 69. EUROPE CHEESE MARKET VALUE, BY SOURCE, 2015-2023 (\$MILLION)

TABLE 70. EUROPE COW MILK CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 71. EUROPE COW MILK CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 72. EUROPE CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 73. EUROPE CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 74. EUROPE NATURAL CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 75. EUROPE NATURAL CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 76. EUROPE PROCESSED CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 77. EUROPE PROCESSED CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 78. EUROPE CHEESE MARKET VOLUME, BY PRODUCT, 2015-2023 (KILOTONS)

TABLE 79. EUROPE CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 80. EUROPE CHEESE MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 81. EUROPE CHEESE MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 82. EUROPE CHEESE MARKET VOLUME, BY COUNTRY, 2015-2023 (KILOTONS)

TABLE 83. EUROPE CHEESE MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 84. UK CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 85. GERMANY CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 86. FRANCE CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 87. ITALY CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 88. SPAIN CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 89. REST OF THE EUROPE CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 90. ASIA-PACIFIC CHEESE MARKET VOLUME, BY SOURCE, 2015-2023 (KILOTONS)

TABLE 91. ASIA-PACIFIC CHEESE MARKET VALUE, BY SOURCE, 2015-2023 (\$MILLION)

TABLE 92. ASIA-PACIFIC COW MILK CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 93. ASIA-PACIFIC COW MILK CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 94. ASIA-PACIFIC CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 95. ASIA-PACIFIC CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 96. ASIA-PACIFIC NATURAL CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 97. ASIA-PACIFIC NATURAL CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 98. ASIA-PACIFIC PROCESSED CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 99. ASIA-PACIFIC PROCESSED CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 100. ASIA-PACIFIC CHEESE MARKET VOLUME, BY PRODUCT, 2015-2023 (KILOTONS)

TABLE 101. ASIA-PACIFIC CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 102. ASIA-PACIFIC CHEESE MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 103. ASIA-PACIFIC CHEESE MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 104. ASIA-PACIFIC CHEESE MARKET VOLUME, BY COUNTRY, 2015-2023 (KILOTONS)

TABLE 105. ASIA-PACIFIC CHEESE MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 106. CHINA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 107. INDIA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 108. JAPAN CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 109. SOUTH KOREA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 110. AUSTRALIA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 111. REST OF THE ASIA-PACIFIC CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 112. LAMEA CHEESE MARKET VOLUME, BY SOURCE, 2015-2023 (KILOTONS)

TABLE 113. LAMEA CHEESE MARKET VALUE, BY SOURCE, 2015-2023 (\$MILLION)

TABLE 114. LAMEA COW MILK CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 115. LAMEA COW MILK CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 116. LAMEA CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 117. LAMEA CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 118. LAMEA NATURAL CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 119. LAMEA NATURAL CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 120. LAMEA PROCESSED CHEESE MARKET VOLUME, BY TYPE, 2015-2023 (KILOTONS)

TABLE 121. LAMEA PROCESSED CHEESE MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 122. LAMEA CHEESE MARKET VOLUME, BY PRODUCT, 2015-2023

(KILOTONS)

TABLE 123. LAMEA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023

(\$MILLION)

TABLE 124. LAMEA CHEESE MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 125. LAMEA CHEESE MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 126. LAMEA CHEESE MARKET VOLUME, BY COUNTRY, 2015-2023 (KILOTONS)

TABLE 127. LAMEA CHEESE MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 128. BRAZIL CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 129. ARGENTINA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 130. SOUTH AFRICA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 131. KSA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 132. REST OF LAMEA CHEESE MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 133. ARLA FOODS: COMPANY SNAPSHOT

TABLE 134. ARLA FOODS: OPERATING SEGMENTS

TABLE 135. BEL GROUP: COMPANY SNAPSHOT

TABLE 136. BEL GROUP: OPERATING SEGMENTS

TABLE 137. FONTERRA FOOD: COMPANY SNAPSHOT

TABLE 138. FONTERRA FOOD: OPERATING SEGMENTS

TABLE 139. KRAFT HEINZ: COMPANY SNAPSHOT

TABLE 140. KRAFT HEINZ: OPERATING SEGMENTS

TABLE 141. LACTALIS GROUP: COMPANY SNAPSHOT

TABLE 142. LACTALIS GROUP: OPERATING SEGMENTS

TABLE 143. SAVENCIA SA: COMPANY SNAPSHOT

TABLE 144. SAVENCIA SA: OPERATING SEGMENTS

TABLE 145. BRITANNIA INDUSTRIES LIMITED: COMPANY SNAPSHOT

TABLE 146. BRITANNIA INDUSTRIES LIMITED: OPERATING SEGMENTS

TABLE 147. ASSOCIATED MILK PRODUCERS INC.: COMPANY SNAPSHOT

TABLE 148. ASSOCIATED MILK PRODUCERS INC.: OPERATING SEGMENTS

TABLE 149. SAPUTO INC.: COMPANY SNAPSHOT

TABLE 150. SAPUTO INC.: OPERATING SEGMENTS

TABLE 151. GUJARAT COOPERATIVE MILK MARKETING FEDERATION LTD.:

COMPANY SNAPSHOT

TABLE 152. GUJARAT COOPERATIVE MILK MARKETING FEDERATION LTD.:  
OPERATING SEGMENTS

## List Of Figures

### LIST OF FIGURES

- FIGURE 1. GLOBAL CHEESE MARKET: SEGMENTATION
- FIGURE 2. GLOBAL CHEESE MARKET, 2016-2023
- FIGURE 3. CHEESE MARKET REVENUE SHARE BY GEOGRAPHY, 2016 & 2023 (%)
- FIGURE 4. TOP INVESTMENT POCKETS, BY PRODUCT
- FIGURE 5. TOP PLAYER POSITIONING
- FIGURE 6. BARGAINING POWER OF SUPPLIERS
- FIGURE 7. BARGAINING POWER OF BUYERS
- FIGURE 8. THREAT OF NEW ENTRANTS
- FIGURE 9. THREAT OF SUBSTITUTES
- FIGURE 10. COMPETITIVE RIVALRY
- FIGURE 11. MAJOR DRIVING FACTORS
- FIGURE 12. INCREASING QSR IN DEVELOPING REGIONS
- FIGURE 13. RISING DISPOSABLE INCOME
- FIGURE 14. MAJOR RESTRAINING FACTORS
- FIGURE 15. OBESITY STATISTICS
- FIGURE 16. MAJOR OPPORTUNITIES
- FIGURE 17. U.S. CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 18. CANADA CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 19. MEXICO CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 20. UK CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 21. GERMANY CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 22. FRANCE CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 23. ITALY CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 24. SPAIN CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 25. REST OF EUROPE CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 26. CHINA CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 27. INDIA CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 28. JAPAN CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 29. KOREA CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 30. AUSTRALIA CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 31. REST OF ASIA-PACIFIC CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 32. BRAZIL CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)
- FIGURE 33. ARGENTINA CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)

FIGURE 34. SOUTH AFRICA CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)

FIGURE 35. KSA CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)

FIGURE 36. REST OF LAMEA CHEESE MARKET, 2015-2023 (\$MILLION/KILOTONS)

## I would like to order

Product name: Cheese Market by Source (Cow Milk, Sheep Milk, Goat Milk, and Buffalo Milk), Type (Natural Cheese and Processed Cheese), Product (Mozzarella, Cheddar, Feta, Parmesan, Roquefort, and Others), and Distribution Channel (Hypermarkets, Supermarkets, Food Specialty Stores, Convenience Stores, and Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023

Product link: <https://marketpublishers.com/r/C4498DF2473EN.html>

Price: US\$ 4,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C4498DF2473EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970