

Ceramic Injection Molding Market Forecast by Material (Alumina, Zirconia, and Others), and Industry Vertical (Industrial Machinery, Automotive, Healthcare, Electrical & Electronics, Consumer Goods, and Others): Global Opportunity Analysis and Industry Forecast, 2019-2026

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Abstracts

The global ceramic injection molding (CIM) market size was \$375.0 million in 2018 and is projected to reach \$746.2 million in 2026, growing at a CAGR of 8.8%. Ceramic injection molding is a type of powder injection molding process. This process uses ceramic powder, which includes zirconia, alumina, and others to produce intricate shaped ceramic components for varied end-use industries such as aviation, healthcare, electronics, and others.

The adoption of ceramic injection molding technology to form a wide range of components across industries fosters the ceramic injection molding market growth during the forecast period. Cost-effectiveness and low production time lead the manufacturing sector to integrate CIM. In addition, the global ceramic injection molding market experiences growth owing to the rapid increase in investment in the industrial sector and high demand for injection-molded ceramic products in the automotive and healthcare sectors.

Major players such as ARBURG, Morgan Advanced Materials plc., and others offer advanced ceramic injection molding technology and injection-molded ceramic components to ensure stability, and wear resistance thereby fueling the growth of the market. For instance, England based Morgan Advanced Materials plc., offers a variety of CIM materials such as medical grade zirconia, Hilox 998, and Reaction bonded

silicon nitride (RBSN) to form injection-molded ceramics components for petrochemical, industrial, and medical industries.

However, the threat of substitutes and high investment required by this technology are some of the major challenges faced by the ceramic injection molding market. In contrast, technological developments are expected to provide lucrative opportunities for major players in the industry.

The global ceramic injection molding market is segmented on the basis of material, industry vertical, and region. Based on material, the market is divided into alumina, zirconia, and others. The alumina segment is anticipated to dominate the global ceramic injection molding market throughout the study period. Based on industry vertical, the market is divided into industrial machinery, automotive, healthcare, electrical & electronics, consumer goods, and others. The automotive segment is anticipated to dominate the global ceramic injection molding market throughout the study period.

Based on region, the ceramic injection molding market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, and Rest of Europe), Asia-Pacific (China, Japan, India, South Korea, and Rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa). Asia-Pacific is expected to dominate the market throughout the forecast period. The key players profiled in this report include ARBURG GmbH + Co KG, KI?ger Spritzguss GmbH & Co. KG, CoorsTek, Inc., Ortech Advanced Ceramics, Indo-MIM, MICRO, Morgan Advanced Materials plc, Nishimura Advanced Ceramics, OECHSLER AG, and Paul Rauschert GmbH & Co. KG.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global ceramic injection molding market and current & future trends to elucidate the imminent investment pockets.

Information about key drivers and restraints and their impact analysis on the market size is provided.

Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.

The quantitative analysis of the global ceramic injection molding market from

2018 to 2026 is provided to determine the market potential.

KEY MARKET SEGMENT

By Material

Alumina

Zirconia

Others

By Industry Vertical

Industrial Machinery

Automotive

Healthcare

Electrical & Electronics

Consumer Goods

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS PROFILED IN THE REPORT

ARBURG GmbH + Co KG

CoorsTek, Inc.

Indo-MIM

Kl?ger Spritzguss GmbH & Co. KG

MICRO

Morgan Advanced Materials plc

Nishimura Advanced Ceramics

OECHSLER AG

Ortech Advanced Ceramics

Paul Rauschert GmbH & Co. KG

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Benefits For Stakeholders
- 1.3. Key Market Segments
- 1.4. Key Market Players
- 1.5. Research Methodology
 - 1.5.1. Secondary Research
 - 1.5.2. Primary Research
 - 1.5.3. Analyst Tools & Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key Findings:
- 2.2. Cxo Perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market Definition And Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
- 3.3. Porter'S Five Forces Analysis
- 3.4. Key Player Positioning, 2018
- 3.5. Market Dynamics
 - 3.5.1. Drivers
 - 3.5.1.1. Rapid Production And Bulk Production Advantage
 - 3.5.1.2. Various Advantages offered By Technical Ceramic Materials
 - 3.5.1.3. High Demand For Injection-Molded Ceramic Products
 - 3.5.1.4. Low Labor Cost And Less Material Wastage Benefit
 - 3.5.2. Restraints
 - 3.5.2.1. Threat of Substitutes
 - 3.5.2.2. Longer Production Time And High Investment Required
 - 3.5.3. Opportunity
 - 3.5.3.1. Newer Technological Advancements

CHAPTER 4: CERAMIC INJECTION MOLDING MARKET, BY MATERIAL

- 4.1. Market Overview
 - 4.1.1. Market Size And Forecast, By Material
- 4.2. Alumina (Al₂O₃)
 - 4.2.1. Key Market Trends, Growth Factors, And Opportunities
 - 4.2.2. Market Size And Forecast, By Region
 - 4.2.3. Market Analysis, By Country
- 4.3. Zirconia (ZrO₂)
 - 4.3.1. Key Market Trends, Growth Factors, And Opportunities
 - 4.3.2. Market Size And Forecast, By Region
 - 4.3.3. Market Analysis, By Country
- 4.4. Others
 - 4.4.1. Key Market Trends, Growth Factors, And Opportunities
 - 4.4.2. Market Size And Forecast, By Region
 - 4.4.3. Market Analysis, By Country

CHAPTER 5: CERAMIC INJECTION MOLDING MARKET, BY INDUSTRY VERTICAL

- 5.1. Market Overview
 - 5.1.1. Market Size And Forecast, By Industry Vertical
- 5.2. Industrial Machinery
 - 5.2.1. Key Market Trends, Growth Factors, And Opportunities
 - 5.2.2. Market Size And Forecast, By Region
 - 5.2.3. Market Analysis, By Country
- 5.3. Automotive
 - 5.3.1. Key Market Trends, Growth Factors, And Opportunities
 - 5.3.2. Market Size And Forecast, By Region
 - 5.3.3. Market Analysis, By Country
- 5.4. Healthcare
 - 5.4.1. Key Market Trends, Growth Factors, And Opportunities
 - 5.4.2. Market Size And Forecast, By Region
 - 5.4.3. Market Analysis, By Country
- 5.5. Electrical And Electronics
 - 5.5.1. Key Market Trends, Growth Factors, And Opportunities
 - 5.5.2. Market Size And Forecast, By Region
 - 5.5.3. Market Analysis, By Country
- 5.6. Consumer Goods
 - 5.6.1. Key Market Trends, Growth Factors, And Opportunities
 - 5.6.2. Market Size And Forecast, By Region
 - 5.6.3. Market Analysis, By Country

5.7. Others

- 5.7.1. Key Market Trends, Growth Factors, And Opportunities
- 5.7.2. Market Size And Forecast, By Region
- 5.7.3. Market Analysis, By Country

CHAPTER 6: CERAMIC INJECTION MOLDING MARKET, BY REGION

6.1. Market Overview

- 6.1.1. Market Size And Forecast, By Region

6.2. North America

- 6.2.1. Key Market Trends, Growth Factors, And Opportunities
- 6.2.2. Market Size And Forecast, By Material
- 6.2.3. Market Size And Forecast, By Industry Vertical
- 6.2.4. Market Size And Forecast, By Country
 - 6.2.4.1. U.S.
 - 6.2.4.1.1. U.S. Market Size And Forecast, By Material
 - 6.2.4.1.2. U.S. Market Size And Forecast, By Industry Vertical
 - 6.2.4.2. Canada
 - 6.2.4.2.1. Canada Market Size And Forecast, By Material
 - 6.2.4.2.2. Canada Market Size And Forecast, By Industry Vertical
 - 6.2.4.3. Mexico
 - 6.2.4.3.1. Mexico Market Size And Forecast, By Material
 - 6.2.4.3.2. Mexico Market Size And Forecast, By Industry Vertical

6.3. Europe

- 6.3.1. Key Market Trends, Growth Factors, And Opportunities
- 6.3.2. Market Size And Forecast, By Material
- 6.3.3. Market Size And Forecast, By Industry Vertical
- 6.3.4. Market Size And Forecast, By Country
 - 6.3.4.1. Germany
 - 6.3.4.1.1. Germany Market Size And Forecast, By Material
 - 6.3.4.1.2. Germany Market Size And Forecast, By Industry Vertical
 - 6.3.4.2. France
 - 6.3.4.2.1. France Market Size And Forecast, By Material
 - 6.3.4.2.2. France Market Size And Forecast, By Industry Vertical
 - 6.3.4.3. Uk
 - 6.3.4.3.1. Uk Market Size And Forecast, By Material
 - 6.3.4.3.2. Uk Market Size And Forecast, By Industry Vertical
 - 6.3.4.4. Italy
 - 6.3.4.4.1. Italy Market Size And Forecast, By Material

- 6.3.4.4.2. Italy Market Size And Forecast, By Industry Vertical
- 6.3.4.5. Rest of Europe
 - 6.3.4.5.1. Rest of Europe Market Size And Forecast, By Material
 - 6.3.4.5.2. Rest of Europe Market Size And Forecast, By Industry Vertical
- 6.4. Asia-Pacific
 - 6.4.1. Key Market Trends, Growth Factors, And Opportunities
 - 6.4.2. Market Size And Forecast, By Material
 - 6.4.3. Market Size And Forecast, By Industry Vertical
 - 6.4.4. Market Size And Forecast, By Country
 - 6.4.4.1. Japan
 - 6.4.4.1.1. Japan Market Size And Forecast, By Material
 - 6.4.4.1.2. Japan Market Size And Forecast, By Industry Vertical
 - 6.4.4.2. China
 - 6.4.4.2.1. China Market Size And Forecast, By Material
 - 6.4.4.2.2. China Market Size And Forecast, By Industry Vertical
 - 6.4.4.3. India
 - 6.4.4.3.1. India Market Size And Forecast, By Material
 - 6.4.4.3.2. India Market Size And Forecast, By Industry Vertical
 - 6.4.4.4. South Korea
 - 6.4.4.4.1. South Korea Market Size And Forecast, By Material
 - 6.4.4.4.2. South Korea Market Size And Forecast, By Industry Vertical
 - 6.4.4.5. Rest of Asia-Pacific
 - 6.4.4.5.1. Rest of Asia-Pacific Market Size And Forecast, By Material
 - 6.4.4.5.2. Rest of Asia-Pacific Market Size And Forecast, By Industry Vertical
- 6.5. Lamea
 - 6.5.1. Key Market Trends, Growth Factors, And Opportunities
 - 6.5.2. Market Size And Forecast, By Material
 - 6.5.3. Market Size And Forecast, By Industry Vertical
 - 6.5.4. Market Size And Forecast, By Country
 - 6.5.4.1. Latin America
 - 6.5.4.1.1. Latin America Market Size And Forecast, By Material
 - 6.5.4.1.2. Latin America Market Size And Forecast, By Industry Vertical
 - 6.5.4.2. Middle East
 - 6.5.4.2.1. Middle East Market Size And Forecast, By Material
 - 6.5.4.2.2. Middle East Market Size And Forecast, By Industry Vertical
 - 6.5.4.3. Africa
 - 6.5.4.3.1. Africa Market Size And Forecast, By Material
 - 6.5.4.3.2. Africa Market Size And Forecast, By Industry Vertical

CHAPTER 7: COMPANY PROFILES

- 7.1. Arburg Gmbh + Co Kg
 - 7.1.1. Company Overview
 - 7.1.2. Company Snapshot
 - 7.1.3. Operating Business Segments
 - 7.1.4. Product Portfolio
- 7.2. Coorstek, Inc.
 - 7.2.1. Company Overview
 - 7.2.2. Company Snapshot
 - 7.2.3. Operating Business Segments
 - 7.2.4. Product Portfolio
 - 7.2.5. Key Strategic Moves And Developments
- 7.3. Indo-Mim Pvt. Ltd.
 - 7.3.1. Company Overview
 - 7.3.2. Company Snapshot
 - 7.3.3. Operating Business Segments
 - 7.3.4. Product Portfolio
- 7.4. KI?ger Spritzguss Gmbh & Co. Kg
 - 7.4.1. Company Overview
 - 7.4.2. Company Snapshot
 - 7.4.3. Operating Business Segments
 - 7.4.4. Product Portfolio
- 7.5. Micro
 - 7.5.1. Company Overview
 - 7.5.2. Company Snapshot
 - 7.5.3. Product Portfolio
 - 7.5.4. Key Strategic Moves And Developments
- 7.6. Morgan Advanced Materials Plc
 - 7.6.1. Company Overview
 - 7.6.2. Company Snapshot
 - 7.6.3. Operating Business Segments
 - 7.6.4. Product Portfolio
 - 7.6.5. R&D Expenditure
 - 7.6.6. Business Performance
 - 7.6.7. Key Strategic Moves And Developments
- 7.7. Nishimura Advanced Ceramics
 - 7.7.1. Company Overview
 - 7.7.2. Company Snapshot

- 7.7.3. Product Portfolio
- 7.8. Oechsler Ag
 - 7.8.1. Company Overview
 - 7.8.2. Company Snapshot
 - 7.8.3. Product Portfolio
 - 7.8.4. Business Performance
- 7.9. Ortech Advanced Ceramics
 - 7.9.1. Company Overview
 - 7.9.2. Company Snapshot
 - 7.9.3. Operating Business Segments
 - 7.9.4. Product Portfolio
- 7.10. Paul Rauschert Gmbh & Co. Kg
 - 7.10.1. Company Overview
 - 7.10.2. Company Snapshot
 - 7.10.3. Product Portfolio

List Of Tables

LIST OF TABLES

Table 01. Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 02. Ceramic Injection Molding Market Revenue For Alumina, By Region, 2018–2026 (\$Million)

Table 03. Ceramic Injection Molding Market Revenue For Zirconia, By Region, 2018–2026 (\$Million)

Table 04. Ceramic Injection Molding Market Revenue For Others, By Region, 2018–2026 (\$Million)

Table 05. Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 06. Ceramic Injection Molding Market Revenue For Industrial Machinery, By Region, 2018–2026 (\$Million)

Table 07. Ceramic Injection Molding Market Revenue For Automotive, By Region, 2018–2026 (\$Million)

Table 08. Ceramic Injection Molding Market Revenue For Healthcare, By Region, 2018–2026 (\$Million)

Table 09. Ceramic Injection Molding Market Revenue, For Electrical And Electronics, By Region, 2018–2026 (\$Million)

Table 10. Ceramic Injection Molding Market Revenue For Consumer Goods, By Region, 2018–2026 (\$Million)

Table 11. Ceramic Injection Molding Market Revenue For Others, By Region, 2018–2026 (\$Million)

Table 12. Ceramic Injection Molding Market Revenue, By Region, 2018–2026 (\$Million)

Table 13. North America Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 14. North America Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 15. North America Ceramic Injection Molding Market, By Country, 2018–2026 (\$Million)

Table 16. U.S. Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 17. U.S. Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 18. Canada Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 19. Canada Ceramic Injection Molding Market Revenue, By Industry Vertical,

2018–2026 (\$Million)

Table 20. Mexico Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 21. Mexico Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 22. Europe Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 23. Europe Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 24. Europe Ceramic Injection Molding Market, By Country, 2018–2026 (\$Million)

Table 25. Germany Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 26. Germany Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 27. France Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 28. France Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 29. Uk Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 30. Uk Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 31. Italy Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 32. Italy Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 33. Rest of Europe Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 34. Rest of Europe Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 35. Asia-Pacific Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 36. Asia-Pacific Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 37. Asia-Pacific Ceramic Injection Molding Market, By Country, 2018–2026 (\$Million)

Table 38. Japan Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 39. Japan Ceramic Injection Molding Market Revenue, By Industry Vertical,

2018–2026 (\$Million)

Table 40. China Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 41. China Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 42. India Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 43. India Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 44. South Korea Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 45. South Korea Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 46. Rest of Asia-Pacific Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 47. Rest of Asia-Pacific Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 48. Lamea Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 49. Lamea Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 50. Lamea Ceramic Injection Molding Market, By Country, 2018–2026 (\$Million)

Table 51. Latin America Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 52. Latin America Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 53. Middle East Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 54. Middle East Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 55. Africa Ceramic Injection Molding Market Revenue, By Material, 2018–2026 (\$Million)

Table 56. Africa Ceramic Injection Molding Market Revenue, By Industry Vertical, 2018–2026 (\$Million)

Table 57. Arburg: Company Snapshot

Table 58. Arburg: Operating Business Segments

Table 59. Arburg: Product Portfolio

Table 60. Coorstek: Company Snapshot

Table 61. Coorstek: Operating Business Segments

- Table 62. Coorstek: Product Portfolio
- Table 63. Indo-Mim: Company Snapshot
- Table 64. Indo-Mim: Operating Segments
- Table 65. Indo-Mim: Product Portfolio
- Table 66. KI?ger: Company Snapshot
- Table 67. KI?ger: Operating Segments
- Table 68. KI?ger: Product Portfolio
- Table 69. Micro: Company Snapshot
- Table 70. Micro: Product Portfolio
- Table 71. Morgan Advanced Materials Plc: Company Snapshot
- Table 72. Morgan Advanced Materials Plc: Operating Business Segments
- Table 73. Morgan Advanced Materials Plc: Product Portfolio
- Table 74. Nishimura Advanced Ceramics: Company Snapshot
- Table 75. Nishimura Advanced Ceramics: Product Portfolio
- Table 76. Oechsler Ag: Company Snapshot
- Table 77. Oechsler Ag: Product Category
- Table 78. Ortech Advanced Ceramics: Company Snapshot
- Table 79. Ortech Advanced Ceramics: Operating Segments
- Table 80. Ortech Advanced Ceramics: Product Portfolio
- Table 81. Rauschert: Company Snapshot
- Table 82. Rauschert: Product Portfolio

List Of Figures

LIST OF FIGURES

- Figure 01. Key Market Segments
- Figure 02. Key Market Players
- Figure 03. Global Ceramic Injection Molding Market, 2018-2026
- Figure 04. Global Ceramic Injection Molding Market, By Country, 2018-2026
- Figure 05. Top Investment Pockets
- Figure 06. Low-To-Moderate Bargaining Power of Suppliers
- Figure 07. Moderate-To-High Bargaining Power of Buyers
- Figure 08. Moderate-To-High Threat of Substitutes
- Figure 09. Low-To-Moderate of New Entrants
- Figure 10. Moderate-To-High Competitive Rivalry
- Figure 11. Key Player Positioning
- Figure 12. Global Ceramic Injection Molding Market: Drivers And Restraints
- Figure 13. Ceramic Injection Molding Market, By Material, 2019–2026
- Figure 14. Comparative Share Analysis of Ceramic Injection Molding Market, For Alumina, By Country, 2018 & 2026 (%)
- Figure 15. Comparative Share Analysis of Ceramic Injection Molding Market For Zirconia, By Country, 2018 & 2026 (%)
- Figure 16. Comparative Share Analysis of Ceramic Injection Molding Market For Others, By Country, 2018 & 2026 (%)
- Figure 17. Ceramic Injection Molding Market, By Industry Vertical, 2019-2026
- Figure 18. Comparative Share Analysis of Ceramic Injection Molding Market For Industrial Machinery, By Country, 2018 & 2026 (%)
- Figure 19. Comparative Share Analysis of Ceramic Injection Molding Market For Automotive, By Country, 2018 & 2026 (%)
- Figure 20. Comparative Share Analysis of Ceramic Injection Molding Market For Healthcare, By Country, 2018 & 2026 (%)
- Figure 21. Comparative Share Analysis of Ceramic Injection Molding Market For Electrical And Electronics, By Country, 2018 & 2026 (%)
- Figure 22. Comparative Share Analysis of Ceramic Injection Molding Market For Consumer Goods, By Country, 2018 & 2026 (%)
- Figure 23. Comparative Share Analysis of Ceramic Injection Molding Market Others, By Country, 2018 & 2026 (%)
- Figure 24. Ceramic Injection Molding Market, By Region, 2019–2026
- Figure 25. U.S. Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 26. Canada Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)

- Figure 27. Mexico Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 28. Germany Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 29. France Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 30. Uk Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 31. Italy Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 32. Rest of Europe Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 33. Japan Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 34. China Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 35. India Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 36. South Korea Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 37. Rest of Asia-Pacific Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 38. Latin America Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 39. Middle East Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 40. Africa Ceramic Injection Molding Market Revenue, 2018-2026 (\$Million)
- Figure 41. Morgan Advanced Materials Plc: R&D Expenditure, 2016–2018 (\$Million)
- Figure 42. Morgan Advanced Materials Plc: Net Sales, 2016–2018 (\$Million)
- Figure 43. Morgan Advanced Materials Plc: Revenue Share By Segment, 2018 (%)
- Figure 44. Morgan Advanced Materials Plc: Revenue Share By Region, 2018 (%)
- Figure 45. Oechsler Ag: Net Sales, 2016–2018 (\$Million)
- Figure 46. Oechsler Ag: Revenue Share By Region, 2018 (%)

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