

Cardiac Biomarkers Testing Market by Type
(Myocardial Muscle Creatine Kinase, Troponins,
Myoglobin, Brain Natriuretic Peptide, Ischemiamodified Albumin, and Others), Application
(Myocardial Infarction, Congestive Heart Failure,
Acute Coronary Syndrome, Atherosclerosis, and
Others) and Location of Testing (Point of care Testing
and Laboratory Testing): Global Opportunity Analysis
and Industry Forecast, 2019–2026

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Abstracts

The global cardiac biomarker market generated \$7,638 million in 2018, and is projected to reach \$18,232 million by 2026, growing at a CAGR of 11.4%. Cardiac biomarkers are protein-based traceable substances used as an indicator of biologic state as well as for diagnostic and prognostic purposes associated with heart. The prevention of cardiac diseases by monitoring heart conditions via cardiac biomarker testing is the profound approach for obtaining rapid results for immediate diagnosing and treatment. Cardiac biomarkers are used as risk stratification for various cardiovascular diseases (CVDs), which include myocardial infraction, congestive heart failure, acute coronary syndrome (ACS), and others. The cardiac biomarkers that are widely used as an integrated diagnostic approach for CVDs include CK-MB, troponin I and T, myoglobin, BNPs, IMA, and others. The global cardiac biomarkers testing market has witnessed a greater demand over the past five to six years.

The ability of cardiac markers for accurate and rapid prediction of heart failure after the onset of chest pain acts as a key factor that boosts the growth of the global cardiac market. In addition, promising features such as high accuracy, quick outcomes, and



economic pricing of cardiac point of care (POC) testing drive the market growth. To keep the momentum of cardiac marker tests, key manufacturers offer customized solutions, thus propelling the growth of the market. The commercial application of multimenu options for cardiac testing using different combinations of cardiac biomarkers and target-oriented solutions serves as the key opportunity for market expansion. However, limited specificity in some cases and side effects such as skeletal muscle injury restrain the growth of the cardiac biomarkers testing market.

The global cardiac biomarker market is segmented based on type, application, location of testing, and region. By type, the market is fragmented into myocardial muscle creatine kinase (CK-MB), troponins (T and I), myoglobin, brain natriuretic peptide (BNPs) or NT-proBNP, ischemia modified albumin (IMA), and others. Depending on application, it is categorized into myocardial infarction, congestive heart failure, acute coronary syndrome, atherosclerosis, and others. By location of testing, it is bifurcated into point of care testing and laboratory testing. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

This report highlights the market dynamics to understand the global cardiac biomarker market and capitalize on the prevailing opportunities.

Quantitative analysis of the current market and forecasts assists stakeholders to design business strategies accordingly.

Porter's five forces analysis examines the competitive market structure and provides a deeper understanding of the influencing factors for entry and expansion.

Pin-point analysis of geographical segments offers identification of most profitable segments to capitalize on.

KEY MARKET SEGMENTS

By Type

Myocardial Muscle Creatine Kinase (CK-MB)



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Troponins (T and I)
       Myoglobin
       Brain Natriuretic Peptide (BNPs) or NT-proBNP
       Ischemia-modified Albumin (IMA)
       Others
By Application
       Myocardial Infarction
       Congestive Heart Failure
       Acute Coronary Syndrome
       Atherosclerosis
       Others
By Location of Testing
       Point of Care Testing
       Laboratory Testing
By Region
       North America
U.S.
Canada
Mexico
```

Europe



Germany	
France	
Spain	
Italy	
UK	
Rest of Europe	
Asia-Pacific	
Australia	
Japan	
India	
China	
Rest of Asia-Pacific	
LAMEA	
Latin America	
Middle East	
Africa	
KEY MARKET PLAYERS	

Roche Diagnostics

Abbott Laboratories



Becton, Dickinson and Company Bio-Rad Laboratories
Bio-Rad Laboratories
BioMerieux
PerkinElmer Inc.
Tosoh Corporation
Danaher Corporation
Thermo Fisher Scientific
The other players in the value chain include (profiles not included in the report): Randox Laboratories Johnson and Johnson Olympus Corporation BG Medicines ACS Biomarker B.V. Cavadis Biomedical.



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