

# **Cardiac Ablation Market By Product (Radiofrequency (RF) Ablators, Electrical Ablators, Cryoablation Devices, Ultrasound Ablators, Others) , By Approach (Catheter-based, Open/Surgical) By Application (Atrial Fibrillation & Flutter, Tachycardia, Others) By End Use (Hospitals, Ambulatory Surgical Centers, Cardiac Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

<https://marketpublishers.com/r/C3472E5BF4F6EN.html>

Date: August 2024

Pages: 315

Price: US\$ 2,655.00 (Single User License)

ID: C3472E5BF4F6EN

## **Abstracts**

Cardiac Ablation Market Expected to Garner \$8.6 Billion, Growing with a CAGR of 9.9%

Abstract: The global cardiac ablation market is expected to grow primarily due to the growing global prevalence of cardiac arrhythmias, such as atrial fibrillation and ventricular tachycardia. The market in the North America region is predicted to grow with the highest profitability.

As per the report published by Research Dive, the global cardiac ablation market was valued at \$3.6 billion in 2023 and is expected to register a revenue of \$8.6 billion by 2033 at a CAGR of 9.9% during the forecast period 2024-2033.

### **Dynamics of the Market**

The rising prevalence of cardiac arrhythmias, such as atrial fibrillation and ventricular tachycardia, and the growing adoption of minimally invasive procedures are expected to make the cardiac ablation market a highly profitable one in the forecast period. The supportive government regulations & policies related to cardiac ablation procedures is

predicted to propel the market forward.

However, according to market analysts, the high cost of cardiac ablation procedures & specialized equipment and the regulatory challenges & approval delays might restrain the growth of the market.

Innovations in ablation technologies, including radiofrequency, cryoablation, laser, and microwave, improving the effectiveness, safety, and precision of ablation procedures is predicted to offer numerous growth opportunities to the market in the forecast period. Moreover, the development of novel ablation techniques is expected to propel the cardiac ablation market forward in the coming period.

### Key Players of the Global Cardiac Ablation Market

The major players of the market include Abbott Laboratories, Biosense Webster (Johnson & Johnson), Medtronic, Angiodynamics, Atricure, Boston Scientific Corporation, and Japan Lifeline.

### What the Report Covers

In addition to the details highlighted in this description, the comprehensive final report delves into essential market aspects. These encompass a market overview, SWOT analysis, market dynamics, Porter's five forces analysis, segmentation (key trends, regional analysis, and forecast analysis), and company profiles (including company overview, product portfolio, operating segments, strategic initiatives, and financial performance).

Additional benefits you will get with this purchase are:

Quarterly Update and\* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support\* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization\* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response\*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

End user preferences and pain points

Upcoming/New Entrant by Regions

Technology Trend Analysis

Go To Market Strategy

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Criss-cross segment analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network

etc. in excel format)

SWOT Analysis

## Key Market Segments

### By Product

Radiofrequency (RF) Ablators

Electrical Ablators

Cryoablation Devices

Ultrasound Ablators

Others

### By Approach

Catheter-based

Open/Surgical

### By Application

Atrial Fibrillation Flutter

Tachycardia

Others

### By End Use

Hospitals

Ambulatory Surgical Centers

Cardiac Centers

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

UAE

Rest of LAMEA

Key Market Players

Abbott Laboratories

Medtronic

Biosense Webster

Angiodynamics

Boston Scientific Corporation

Atricure

Japan Lifeline

Teleflex Incorporated

St. Jude Medical Inc

Lepu Medical Technology (Beijing)Co., Ltd

MicroPort Scientific Corporation

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
  - 1.4.1. Primary Research
  - 1.4.2. Secondary Research
  - 1.4.3. Analyst Tools and Models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

### CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
  - 3.2.1. Top Investment Pockets
  - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
  - 3.3.1. Bargaining Power of Suppliers
  - 3.3.2. Threat of New Entrants
  - 3.3.3. Threat of Substitutes
  - 3.3.4. Competitive Rivalry
  - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
  - 3.4.1. Drivers
  - 3.4.2. Restraints
  - 3.4.3. Opportunities

### CHAPTER 4: CARDIAC ABLATION MARKET, BY PRODUCT

- 4.1. Market Overview
  - 4.1.1 Market Size and Forecast, By Product
- 4.2. Radiofrequency (RF) Ablators
  - 4.2.1. Key Market Trends, Growth Factors and Opportunities



- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. Electrical Ablators
  - 4.3.1. Key Market Trends, Growth Factors and Opportunities
  - 4.3.2. Market Size and Forecast, By Region
  - 4.3.3. Market Share Analysis, By Country
- 4.4. Cryoablation Devices
  - 4.4.1. Key Market Trends, Growth Factors and Opportunities
  - 4.4.2. Market Size and Forecast, By Region
  - 4.4.3. Market Share Analysis, By Country
- 4.5. Ultrasound Ablators
  - 4.5.1. Key Market Trends, Growth Factors and Opportunities
  - 4.5.2. Market Size and Forecast, By Region
  - 4.5.3. Market Share Analysis, By Country
- 4.6. Others
  - 4.6.1. Key Market Trends, Growth Factors and Opportunities
  - 4.6.2. Market Size and Forecast, By Region
  - 4.6.3. Market Share Analysis, By Country

## **CHAPTER 5: CARDIAC ABLATION MARKET, BY APPROACH**

- 5.1. Market Overview
  - 5.1.1 Market Size and Forecast, By Approach
- 5.2. Catheter-based
  - 5.2.1. Key Market Trends, Growth Factors and Opportunities
  - 5.2.2. Market Size and Forecast, By Region
  - 5.2.3. Market Share Analysis, By Country
- 5.3. Open/Surgical
  - 5.3.1. Key Market Trends, Growth Factors and Opportunities
  - 5.3.2. Market Size and Forecast, By Region
  - 5.3.3. Market Share Analysis, By Country

## **CHAPTER 6: CARDIAC ABLATION MARKET, BY APPLICATION**

- 6.1. Market Overview
  - 6.1.1 Market Size and Forecast, By Application
- 6.2. Atrial Fibrillation Flutter
  - 6.2.1. Key Market Trends, Growth Factors and Opportunities
  - 6.2.2. Market Size and Forecast, By Region

#### 6.2.3. Market Share Analysis, By Country

### 6.3. Tachycardia

#### 6.3.1. Key Market Trends, Growth Factors and Opportunities

#### 6.3.2. Market Size and Forecast, By Region

#### 6.3.3. Market Share Analysis, By Country

### 6.4. Others

#### 6.4.1. Key Market Trends, Growth Factors and Opportunities

#### 6.4.2. Market Size and Forecast, By Region

#### 6.4.3. Market Share Analysis, By Country

## **CHAPTER 7: CARDIAC ABLATION MARKET, BY END USE**

### 7.1. Market Overview

#### 7.1.1 Market Size and Forecast, By End Use

### 7.2. Hospitals

#### 7.2.1. Key Market Trends, Growth Factors and Opportunities

#### 7.2.2. Market Size and Forecast, By Region

#### 7.2.3. Market Share Analysis, By Country

### 7.3. Ambulatory Surgical Centers

#### 7.3.1. Key Market Trends, Growth Factors and Opportunities

#### 7.3.2. Market Size and Forecast, By Region

#### 7.3.3. Market Share Analysis, By Country

### 7.4. Cardiac Centers

#### 7.4.1. Key Market Trends, Growth Factors and Opportunities

#### 7.4.2. Market Size and Forecast, By Region

#### 7.4.3. Market Share Analysis, By Country

### 7.5. Others

#### 7.5.1. Key Market Trends, Growth Factors and Opportunities

#### 7.5.2. Market Size and Forecast, By Region

#### 7.5.3. Market Share Analysis, By Country

## **CHAPTER 8: CARDIAC ABLATION MARKET, BY REGION**

### 8.1. Market Overview

#### 8.1.1 Market Size and Forecast, By Region

### 8.2. North America

#### 8.2.1. Key Market Trends and Opportunities

#### 8.2.2. Market Size and Forecast, By Product

#### 8.2.3. Market Size and Forecast, By Approach

- 8.2.4. Market Size and Forecast, By Application
- 8.2.5. Market Size and Forecast, By End Use
- 8.2.6. Market Size and Forecast, By Country
- 8.2.7. U.S. Cardiac Ablation Market
  - 8.2.7.1. Market Size and Forecast, By Product
  - 8.2.7.2. Market Size and Forecast, By Approach
  - 8.2.7.3. Market Size and Forecast, By Application
  - 8.2.7.4. Market Size and Forecast, By End Use
- 8.2.8. Canada Cardiac Ablation Market
  - 8.2.8.1. Market Size and Forecast, By Product
  - 8.2.8.2. Market Size and Forecast, By Approach
  - 8.2.8.3. Market Size and Forecast, By Application
  - 8.2.8.4. Market Size and Forecast, By End Use
- 8.2.9. Mexico Cardiac Ablation Market
  - 8.2.9.1. Market Size and Forecast, By Product
  - 8.2.9.2. Market Size and Forecast, By Approach
  - 8.2.9.3. Market Size and Forecast, By Application
  - 8.2.9.4. Market Size and Forecast, By End Use
- 8.3. Europe
  - 8.3.1. Key Market Trends and Opportunities
  - 8.3.2. Market Size and Forecast, By Product
  - 8.3.3. Market Size and Forecast, By Approach
  - 8.3.4. Market Size and Forecast, By Application
  - 8.3.5. Market Size and Forecast, By End Use
  - 8.3.6. Market Size and Forecast, By Country
  - 8.3.7. France Cardiac Ablation Market
    - 8.3.7.1. Market Size and Forecast, By Product
    - 8.3.7.2. Market Size and Forecast, By Approach
    - 8.3.7.3. Market Size and Forecast, By Application
    - 8.3.7.4. Market Size and Forecast, By End Use
  - 8.3.8. Germany Cardiac Ablation Market
    - 8.3.8.1. Market Size and Forecast, By Product
    - 8.3.8.2. Market Size and Forecast, By Approach
    - 8.3.8.3. Market Size and Forecast, By Application
    - 8.3.8.4. Market Size and Forecast, By End Use
  - 8.3.9. Italy Cardiac Ablation Market
    - 8.3.9.1. Market Size and Forecast, By Product
    - 8.3.9.2. Market Size and Forecast, By Approach
    - 8.3.9.3. Market Size and Forecast, By Application

- 8.3.9.4. Market Size and Forecast, By End Use
- 8.3.10. Spain Cardiac Ablation Market
  - 8.3.10.1. Market Size and Forecast, By Product
  - 8.3.10.2. Market Size and Forecast, By Approach
  - 8.3.10.3. Market Size and Forecast, By Application
  - 8.3.10.4. Market Size and Forecast, By End Use
- 8.3.11. UK Cardiac Ablation Market
  - 8.3.11.1. Market Size and Forecast, By Product
  - 8.3.11.2. Market Size and Forecast, By Approach
  - 8.3.11.3. Market Size and Forecast, By Application
  - 8.3.11.4. Market Size and Forecast, By End Use
- 8.3.12. Rest Of Europe Cardiac Ablation Market
  - 8.3.12.1. Market Size and Forecast, By Product
  - 8.3.12.2. Market Size and Forecast, By Approach
  - 8.3.12.3. Market Size and Forecast, By Application
  - 8.3.12.4. Market Size and Forecast, By End Use
- 8.4. Asia-Pacific
  - 8.4.1. Key Market Trends and Opportunities
  - 8.4.2. Market Size and Forecast, By Product
  - 8.4.3. Market Size and Forecast, By Approach
  - 8.4.4. Market Size and Forecast, By Application
  - 8.4.5. Market Size and Forecast, By End Use
  - 8.4.6. Market Size and Forecast, By Country
  - 8.4.7. China Cardiac Ablation Market
    - 8.4.7.1. Market Size and Forecast, By Product
    - 8.4.7.2. Market Size and Forecast, By Approach
    - 8.4.7.3. Market Size and Forecast, By Application
    - 8.4.7.4. Market Size and Forecast, By End Use
  - 8.4.8. Japan Cardiac Ablation Market
    - 8.4.8.1. Market Size and Forecast, By Product
    - 8.4.8.2. Market Size and Forecast, By Approach
    - 8.4.8.3. Market Size and Forecast, By Application
    - 8.4.8.4. Market Size and Forecast, By End Use
  - 8.4.9. India Cardiac Ablation Market
    - 8.4.9.1. Market Size and Forecast, By Product
    - 8.4.9.2. Market Size and Forecast, By Approach
    - 8.4.9.3. Market Size and Forecast, By Application
    - 8.4.9.4. Market Size and Forecast, By End Use
  - 8.4.10. South Korea Cardiac Ablation Market

- 8.4.10.1. Market Size and Forecast, By Product
- 8.4.10.2. Market Size and Forecast, By Approach
- 8.4.10.3. Market Size and Forecast, By Application
- 8.4.10.4. Market Size and Forecast, By End Use
- 8.4.11. Australia Cardiac Ablation Market
  - 8.4.11.1. Market Size and Forecast, By Product
  - 8.4.11.2. Market Size and Forecast, By Approach
  - 8.4.11.3. Market Size and Forecast, By Application
  - 8.4.11.4. Market Size and Forecast, By End Use
- 8.4.12. Rest of Asia-Pacific Cardiac Ablation Market
  - 8.4.12.1. Market Size and Forecast, By Product
  - 8.4.12.2. Market Size and Forecast, By Approach
  - 8.4.12.3. Market Size and Forecast, By Application
  - 8.4.12.4. Market Size and Forecast, By End Use
- 8.5. LAMEA
  - 8.5.1. Key Market Trends and Opportunities
  - 8.5.2. Market Size and Forecast, By Product
  - 8.5.3. Market Size and Forecast, By Approach
  - 8.5.4. Market Size and Forecast, By Application
  - 8.5.5. Market Size and Forecast, By End Use
  - 8.5.6. Market Size and Forecast, By Country
  - 8.5.7. Brazil Cardiac Ablation Market
    - 8.5.7.1. Market Size and Forecast, By Product
    - 8.5.7.2. Market Size and Forecast, By Approach
    - 8.5.7.3. Market Size and Forecast, By Application
    - 8.5.7.4. Market Size and Forecast, By End Use
  - 8.5.8. South Africa Cardiac Ablation Market
    - 8.5.8.1. Market Size and Forecast, By Product
    - 8.5.8.2. Market Size and Forecast, By Approach
    - 8.5.8.3. Market Size and Forecast, By Application
    - 8.5.8.4. Market Size and Forecast, By End Use
  - 8.5.9. Saudi Arabia Cardiac Ablation Market
    - 8.5.9.1. Market Size and Forecast, By Product
    - 8.5.9.2. Market Size and Forecast, By Approach
    - 8.5.9.3. Market Size and Forecast, By Application
    - 8.5.9.4. Market Size and Forecast, By End Use
  - 8.5.10. UAE Cardiac Ablation Market
    - 8.5.10.1. Market Size and Forecast, By Product
    - 8.5.10.2. Market Size and Forecast, By Approach

- 8.5.10.3. Market Size and Forecast, By Application
- 8.5.10.4. Market Size and Forecast, By End Use
- 8.5.11. Rest of LAMEA Cardiac Ablation Market
  - 8.5.11.1. Market Size and Forecast, By Product
  - 8.5.11.2. Market Size and Forecast, By Approach
  - 8.5.11.3. Market Size and Forecast, By Application
  - 8.5.11.4. Market Size and Forecast, By End Use

## **CHAPTER 9: COMPETITIVE LANDSCAPE**

- 9.1. Introduction
- 9.2. Top Winning Strategies
- 9.3. Product Mapping Of Top 10 Player
- 9.4. Competitive Dashboard
- 9.5. Competitive Heatmap
- 9.6. Top Player Positioning, 2023

## **CHAPTER 10: COMPANY PROFILES**

- 10.1. Abbott Laboratories
  - 10.1.1. Company Overview
  - 10.1.2. Key Executives
  - 10.1.3. Company Snapshot
  - 10.1.4. Operating Business Segments
  - 10.1.5. Product Portfolio
  - 10.1.6. Business Performance
  - 10.1.7. Key Strategic Moves and Developments
- 10.2. Medtronic
  - 10.2.1. Company Overview
  - 10.2.2. Key Executives
  - 10.2.3. Company Snapshot
  - 10.2.4. Operating Business Segments
  - 10.2.5. Product Portfolio
  - 10.2.6. Business Performance
  - 10.2.7. Key Strategic Moves and Developments
- 10.3. Biosense Webster
  - 10.3.1. Company Overview
  - 10.3.2. Key Executives
  - 10.3.3. Company Snapshot

- 10.3.4. Operating Business Segments
- 10.3.5. Product Portfolio
- 10.3.6. Business Performance
- 10.3.7. Key Strategic Moves and Developments
- 10.4. Angiodynamics
  - 10.4.1. Company Overview
  - 10.4.2. Key Executives
  - 10.4.3. Company Snapshot
  - 10.4.4. Operating Business Segments
  - 10.4.5. Product Portfolio
  - 10.4.6. Business Performance
  - 10.4.7. Key Strategic Moves and Developments
- 10.5. Boston Scientific Corporation
  - 10.5.1. Company Overview
  - 10.5.2. Key Executives
  - 10.5.3. Company Snapshot
  - 10.5.4. Operating Business Segments
  - 10.5.5. Product Portfolio
  - 10.5.6. Business Performance
  - 10.5.7. Key Strategic Moves and Developments
- 10.6. Atricure
  - 10.6.1. Company Overview
  - 10.6.2. Key Executives
  - 10.6.3. Company Snapshot
  - 10.6.4. Operating Business Segments
  - 10.6.5. Product Portfolio
  - 10.6.6. Business Performance
  - 10.6.7. Key Strategic Moves and Developments
- 10.7. Japan Lifeline
  - 10.7.1. Company Overview
  - 10.7.2. Key Executives
  - 10.7.3. Company Snapshot
  - 10.7.4. Operating Business Segments
  - 10.7.5. Product Portfolio
  - 10.7.6. Business Performance
  - 10.7.7. Key Strategic Moves and Developments
- 10.8. Teleflex Incorporated
  - 10.8.1. Company Overview
  - 10.8.2. Key Executives



- 10.8.3. Company Snapshot
- 10.8.4. Operating Business Segments
- 10.8.5. Product Portfolio
- 10.8.6. Business Performance
- 10.8.7. Key Strategic Moves and Developments
- 10.9. St. Jude Medical Inc
  - 10.9.1. Company Overview
  - 10.9.2. Key Executives
  - 10.9.3. Company Snapshot
  - 10.9.4. Operating Business Segments
  - 10.9.5. Product Portfolio
  - 10.9.6. Business Performance
  - 10.9.7. Key Strategic Moves and Developments
- 10.10. Lepu Medical Technology (Beijing) Co., Ltd
  - 10.10.1. Company Overview
  - 10.10.2. Key Executives
  - 10.10.3. Company Snapshot
  - 10.10.4. Operating Business Segments
  - 10.10.5. Product Portfolio
  - 10.10.6. Business Performance
  - 10.10.7. Key Strategic Moves and Developments
- 10.11. MicroPort Scientific Corporation
  - 10.11.1. Company Overview
  - 10.11.2. Key Executives
  - 10.11.3. Company Snapshot
  - 10.11.4. Operating Business Segments
  - 10.11.5. Product Portfolio
  - 10.11.6. Business Performance
  - 10.11.7. Key Strategic Moves and Developments



## I would like to order

Product name: Cardiac Ablation Market By Product (Radiofrequency (RF) Ablators, Electrical Ablators, Cryoablation Devices, Ultrasound Ablators, Others) , By Approach (Catheter-based, Open/Surgical) By Application (Atrial Fibrillation & Flutter, Tachycardia, Others) By End Use (Hospitals, Ambulatory Surgical Centers, Cardiac Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

Product link: <https://marketpublishers.com/r/C3472E5BF4F6EN.html>

Price: US\$ 2,655.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C3472E5BF4F6EN.html>