

Bronchodilators Market by Drug class (Sympathomimetics, Anticholinergics, Phosphodiesterase Inhibitor and Combination Drugs), by Indication (Asthma, COPD, and Others), and Route of Administration (Oral, Injection, and Inhaler): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global bronchodilators market was valued at \$27,580.00 million in 2018 and is expected to reach \$41,487.53 million by 2026, registering a CAGR of 5.2% from 2019 to 2026. Bronchodilators are drugs that relax muscles that tighten around the airways. These drugs open airways and allow more air to move in and out of lungs. They are also used to reduce mucus from lungs. Patients suffering from respiratory disorders consume these drugs through the help of nebulizers or inhalers. In addition, inhaler bronchodilators have effects on mucociliary clearance as well. Bronchodilators are used in the treatment of obstructive lung diseases by relaxing the lung muscles and widening the airways (bronchi). They are used in the treatment of asthma and chronic obstructive pulmonary diseases (COPD).

Surge in prevalence of respiratory disorders such as asthma, chronic obstructive pulmonary disease (COPD) across the globe is the major factor driving the bronchodilators market growth. Other factors such as rise in incidence of respiratory diseases due to cigarette smoking also boost the market growth. In addition, rise in disposable income, geriatric population, and increase in awareness for healthcare among people are anticipated to boost the market growth. However, side effects associated with bronchodilators and government regulations related to the safety & efficacy of these drugs are anticipated to hamper the market growth. Furthermore,

ongoing R&D activities related to bronchodilators are anticipated to present new opportunities for the market.

The market is segmented on the basis of indication, drug type, route of administration, and region. On the basis of indication, it is categorized into asthma, chronic obstructive pulmonary disease (COPD), and others. By drug type, it is classified into sympathomimetics, anticholinergics, phosphodiesterase inhibitors, and combination drugs. On the basis of route of administration, it is categorized into oral, injection, and inhaler. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Comprehensive competitive analysis and profiles of major market players such as AstraZeneca, Boehringer Ingelheim, GlaxoSmithKline, Hoffmann-La Roche, AstraZeneca plc, Novartis AG, Pfizer Inc., Teva Pharmaceutical Industries Ltd., Vectura Group plc., and Abbott Laboratories are provided in this report.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2018 to 2026, which is expected to enable the stakeholders to capitalize on prevailing market opportunities.

Comprehensive analysis of all geographical regions is provided to determine the prevailing opportunities.

Key players are profiled, and their strategies are analyzed thoroughly to understand the competitive outlook of the global market.

KEY MARKET SEGMENTS

By Indication

Asthma

Chronic obstructive pulmonary disease (COPD)

Others

By Drug Type

Sympathomimetics

Anticholinergics

Phosphodiesterase Inhibitor

Combination Drugs

By Route of Administration

Oral

Injection

Inhaler

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

Boehringer Ingelheim

GlaxoSmithKline

F. Hoffmann-La Roche AG

AstraZeneca plc

Novartis AG

Pfizer Inc.

Teva Pharmaceutical Industries Ltd

Vectura Group plc.

Abbott Laboratories

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