

# **Bowel Management Systems Market by Product (Colostomy Bags, Irrigation System, Nerve Modulation Devices, and Accessories), Patient Type (Adult and Pediatric), and End User (Homecare, Hospitals, and Ambulatory Surgery Centers): Global Opportunity Analysis and Industry Forecast, 2019–2026**

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## **Abstracts**

The global bowel management system market was valued at \$2,510.00 million in 2018, and is expected to reach \$3,596.52 million by 2026, registering a CAGR of 4.5% from 2019 to 2026. A bowel management system is designed to manage fecal incontinence in bedridden patients and has proven to be effective even in wound management and prevention & infection control. It provides safer patient outcomes and augment ease of nursing. In addition, these systems help protect the perianal and sacral pressure areas. Various types of bowel management devices include colostomy bags, irrigation systems, and nerve modulation devices.

Availability of technological advanced devices for bowel management such as ostomy products, irrigation systems, and others; significant rise in geriatric population; and surge in fecal inconsistency related disorders such as irritable bowel syndrome are the major factors contributing to the market growth. Moreover, rise in R&D investments made by government in the healthcare sector drives the growth of the bowel management system market. However, lack of trained professionals and patient's discomfort in using these devices hinder the growth of the market. On the contrary, the introduction of various new devices and development of the healthcare R&D facilities are expected to create lucrative opportunities in the bowel management systems market. Moreover, development of the healthcare industry and increase in R&D activities undertaken by key players are expected to boost the market growth during the

forecast period.

The global bowel management systems market is segmented based on product, patient type, end user, and region. On the basis of product, the market is divided into colostomy bags, irrigation systems, nerve modulation devices, and accessories. Depending on patient type, it is classified into adult and pediatric. By end user, the market is segregated into home care, hospitals, and ambulatory surgery centers. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2018 to 2026, which is expected to enable the stakeholders to capitalize on prevailing market opportunities.

Comprehensive analysis of all geographical regions is provided to determine the prevailing opportunities.

The key players are profiled and their strategies are analyzed thoroughly to understand the competitive outlook of the global market.

## KEY MARKET SEGMENTS

### By Product

Colostomy Bags

Irrigation Systems

Nerve Modulation Devices

Accessories

### By Patient Type

Adult

Pediatric

### By EndUser

Home Care

Hospitals

Ambulatory Surgery Centers

### By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## LIST OF KEY PLAYERS PROFILED IN THE REPORT

Coloplast

Medtronic plc

3M

B. Braun Melsungen AG

Becton, Dickinson and Company

Cogentix Medical

Axonics Modulation Technologies

Hollister

Convatec

Wellspect Healthcare

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