

Beta-lactam and Beta-lactamase Inhibitors Market by Drug Class (Penicillin, Cephalosporin, Carbapenem, Monobactam, and Combination), Disease (Urinary Tract Infection, Respiratory Infection, Skin Infection, Complicated Urinary Tract Infection (cUTI), Complicated Intra-Abdominal Infections (cIAI), Nosocomial Pneumonia, Blood Stream Infection, and Other Diseases), and Route of Administration (Oral, Intravenous, and Other Route of Administrations): Global Opportunity Analysis and Industry Forecast, 2019-2028

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Abstracts

The global beta-lactam and beta-lactamase inhibitors market size was \$27,126 million in 2018, and is projected to reach \$34,170 million by 2028, growing at a CAGR of 2.3% from 2019 to 2028.

Beta-lactam and beta-lactamase inhibitors is a most important type of antibacterial agent used for fighting bacterial infections. In addition, these are used to kill or prevent the growth of microorganisms. Based on the molecular structure, beta-lactam and beta-lactamase inhibitors are drug classified into penicillin, cephalosporin, carbapenem, monobactam, and combination.

There is an increase in the demand for beta-lactam and beta-lactamase inhibitors, owing to increased consumption in low- and middle-income countries (LMICs) and rise in prevalence of infectious diseases. In addition, development of novel approaches for

new beta-lactam and beta-lactamase inhibitors for treating bacterial infections and a large number of clinical trials further drive the market growth. However, development of antibiotic resistance, driven by misuse of beta-lactam and beta-lactamase inhibitors and the time taken for the regulatory approval is projected to impede the market growth. On the contrary, discovery of advanced prospect molecules and novel combination therapies to treat antibiotic-resistant microbial infections are expected to offer significant profitable opportunities for the market players.

The global beta-lactam and beta-lactamase inhibitors market is segmented based on drug class, disease, route of administration, and region. Based on the drug class, the market is classified into penicillin, cephalosporin, carbapenem, monobactam, and combination. Combination segment is further categorized into penicillin/beta lactamase inhibitors, cephalosporins/beta lactamase inhibitors, and carbapenems/beta lactamase inhibitors. Depending on the disease segment, the market is divided into urinary tract infection (excluding cUTI), respiratory infection, skin infection, complicated urinary tract infection (cUTI), complicated intra-abdominal infections (cIAI), nosocomial pneumonia, blood stream infection, and other diseases. Nosocomial pneumonia segment is further divided into hospital acquired pneumonia, ventilator associated pneumonia, and other nosocomial pneumonia. Based on route of administration, the market is classified into oral, intravenous, and others. Based on region, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

This report provides a detailed quantitative analysis of the current market trends and future estimations from 2019 to 2028, which assists to identify the prevailing market opportunities.

An in-depth analysis of various regions is anticipated to provide a detailed understanding of the current trends to enable stakeholders to formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the global beta-lactam and beta-lactamase inhibitors market is provided.

An extensive analysis of various regions provides insights that allow companies to strategically plan their business moves.

KEY MARKET SEGMENTS

By Drug Class

Penicillin

Cephalosporin

Carbapenem

Monobactam

Combination

Penicillin/Beta Lactamase Inhibitors

Cephalosporins/Beta Lactamase Inhibitors

Carbapenems/Beta Lactamase Inhibitors

By Disease

Urinary Tract Infection (excluding cUTI)

Respiratory Infection

Skin Infection

Complicated Urinary Tract Infection (cUTI)

Complicated Intra-Abdominal Infections (cIAI)

Nosocomial Pneumonia

Hospital Acquired Pneumonia

Ventilator Associated Pneumonia

Other Nosocomial Pneumonia

Blood Stream Infection

Other Diseases

By Route of Administration

Oral

Intravenous

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Spain

Italy

UK

Rest of Europe

Asia-Pacific

Japan

India

China

South Korea

Thailand

Taiwan

Vietnam

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

KEY MARKET PLAYERS

Abbott Laboratories

Allergan Plc.

F. Hoffmann-La Roche Ltd.

GlaxoSmithKline plc

Merck & Co. Inc.

Mylan N.V.

Novartis International AG (Sandoz)

Pfizer Inc.

Sanofi

Teva Pharmaceutical Industries Ltd.

The other players in the value chain (profiles not included in the report)

Hikma Pharmaceuticals

Melinta Therapeutics

Eli Lilly and Company

Shionogi, Inc.

AstraZeneca plc

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