

Battery Operated Lights Market By End Use (Residential, Commercial), By Pricing (High-Range, Mid-Range, Economical) By Technology (Fluorescent, Incandescent, LED) : Global Opportunity Analysis And Industry Forecast, 2024-2032

<https://marketpublishers.com/r/B1FDDC7C4845EN.html>

Date: June 2024

Pages: 256

Price: US\$ 2,439.00 (Single User License)

ID: B1FDDC7C4845EN

Abstracts

The global battery-operated lights market was valued at \$110.5 billion in 2023, and is projected to reach \$261.5 billion by 2032, growing at a CAGR of 10.2% from 2024 to 2032.

A battery-operated light offers several advantages over traditional lighting options. The portability of this light enables its usage in areas where access to electrical outlets is limited or impractical; such as outdoor spaces, camping trips, and emergency situations which has increased the potential of the battery-operated lights industry. In addition, battery operated light is energy-efficient and environment-friendly, with several models featuring LED technology for long-lasting and low-power consumption illumination.

The growth of the battery-operated lights market is driven by rise in technological innovations, particularly in energy efficiency and performance. Manufacturers are integrating advanced features such as motion sensors, remote control operation, and smart connectivity options; thereby enhancing user experience & convenience. Moreover, as environmental awareness continues to rise, there is a notable trend toward sustainability in the battery-operated lights market. Consumers are continuously seeking eco-friendly lighting options with rechargeable batteries, recyclable materials, and energy-efficient LED technology. Manufacturers are responding to sustainability demands by incorporating sustainable practices into their product development processes and offering environmentally conscious alternatives to traditional battery-operated lights.

However, low battery lifespan hinders growth of the battery-operated lights market. Rechargeable batteries degrade over time, thus leading to reduction in performance and requiring frequent replacements, which becomes costly & inconvenient for consumers. Contrarily, there are significant opportunities for battery-operated light manufacturers to expand into emerging markets where access to electricity is limited or unreliable. Technological innovations boosting the battery life of these lights are expected to address the lighting requirements of populations in rural or off-grid areas, hence presenting lucrative opportunities for market growth. For instance, Duracell (Berkshire Hathaway), lithium-ion and lithium polymer batteries provider. These batteries offer high energy densities with extensive usage times for portable lights.

Segmentation Overview

The battery-operated lights market is segmented by technology, end use, pricing, and region. Depending on technology, the market is divided into fluorescent, incandescent, and LED. By end use, it is bifurcated into residential and commercial. As per pricing, the market is classified into high-range, mid-range, and economical. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By technology, the fluorescent segment accounted for major share of the market in 2023.

Depending on end use, the commercial segment garnered a major share of the market in 2023.

According to pricing, the mid-range segment occupied the major share of the market in 2023.

Region wise, Europe dominated the battery-operated lights market in 2023.

Competitive Analysis

The major players operating in the battery-operated lights market are Philips, General Electric, QTOP USA, Mr Beams, BelloLite, American Lighting, Inc., Lighting EVER, Home EVER Inc., and S4Lights. Other players operating in the battery-operated lights market include Energizer Holdings, Inc., Duracell (Berkshire Hathaway), GE Lighting,

Oxyled, Anker Innovations, and Goal Zero. These players have adopted several strategies, including mergers & acquisitions, partnerships, collaborations, and product development & innovation, to stay competitive within the dynamic market environment.

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Investment Opportunities

Consumer Preference and Product Specifications

Historic market data

Key Market Segments

By End Use

Residential

Commercial

By Pricing

High-range

Mid-Range

Economical

By Technology

Fluorescent

Incandescent

LED

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Thailand

Malaysia

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

UAE

Argentina

Rest of LAMEA

Key Market Players

Philips

General Electric

QTOP USA

Mr Beams

BelloLite

American Lighting, Inc.

Lighting EVER

Home EVER Inc.

S4Lights

Energizer Holdings, Inc.

Duracell (Berkshire Hathaway)

GE Lighting

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