

# **Battery Materials Market by Battery Type (Lithium Ion, Lead Acid, and Others) and Application (Automobile Industry, Household Appliances, Electronics Industry, Other): Opportunity Analysis and Industry Forecast, 2021–2030**

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## **Abstracts**

The global battery materials market was valued at \$45.6 billion in 2020, and is projected to reach \$80.5 billion by 2030, growing at a CAGR of 5.9% from 2021 to 2030.

Battery materials are the starting material in the upstream battery production. It mainly consists of lithium, nickel, and cobalt among others. These metals are mined by major mining companies before being processed in to metal compounds and precursors. Battery metal precursors are used for making electrolytes and anodes. Lithium can be mined from close to 100 different mineral ores, however, spodumene, lepidolite, petalite, amblygonite, and eucryptite are the five main sources of Lithium metal. In addition, there are sources of obtaining battery materials such as brines.

The annually growing electric vehicle market, ongoing surge in consumer electronics market for smartphones and laptops owing to rising consumer incomes, and increasing demand for energy storage systems in power generation and utilities segments is driving the global market for battery materials. The global electric vehicle (EV) market is gaining from the global trend of shifting towards away from conventional fuels and moving towards renewable energy and has further strengthened its presence in the mainstream automotive market. New manufacturing plants and development centres means more stimulus for battery materials development. In addition, battery manufacturers are expected to collaborate with battery metal suppliers to strengthen the supply of battery metals that are projected to face a shortage in the future. All such factors will impact the battery metals supply chain positively, thus driving the global

battery materials market during the forecast period. Moreover, the growth of the market is presently driven by the electronics chain that has adopted new product launches to sustain market competition. This means that new smartphones and laptops are launched annually or even quarterly to gain market share. Products are launched with added battery capacity as a result of proactive research & development in battery materials. In the power generation and storage industry, the demand for battery backup and storage will gain more focus during the forecast period as countries increase their engagement in solar energy and wind energy. However, mining of metals has detrimental affects on the environment that could hamper the procurement of new mines in the future. This could mean a scarcity of the battery metals, thus impacting the market growth of the battery materials market. In addition, metals used in batteries such as Lithium and Nickel are majorly concentrated in countries such as China, Australia, and Democratic Republic of the Congo (DRC). This creates a supply shortage risk if any export restriction is brought into action. This could hamper the global battery materials market during the forecast period.

On the contrary, new technologies in electronics and semiconductor industries will help in developing new products and offer fresh opportunities for the battery materials market during the forecast period. Moreover, investments in upstream mining sector to increase output will aid in securing the supply of these materials in the future. This is evident from various agreements and partnerships by various suppliers of battery materials. For instance, Livent Corporation announced a collaboration with E3 Metals Corp. in 2019 to develop E3 Metals' proprietary direct lithium extraction process.

The global battery materials market is segmented into battery type, application, and region. On the basis of product type, the global battery materials market is segmented into lithium ion, lead acid, and others. Application of battery materials include automobile industry, household appliances, electronics industry, and others. On the basis of region, the market is studied across North America, Europe, Asia-Pacific, and LAMEA. Presently, Asia-Pacific accounts for the largest share of the market, followed by LAMEA and Europe. The major companies profiled in this report include Albemarle, China Molybdenum Co. Ltd., Gan feng Lithium Co. Ltd., Glencore PLC, Livent Corporation, Norlisk Nickel, Sheritt International Corporation, SQM, Targray Technology International Inc., Teck Resources, Tianqi Lithium, and Vale S.A.

These players operate mines and refining operations in major parts of the world and are well positioned in the battery materials supply chain. The global battery materials market report provides in-depth competitive analysis as well as profiles of these major players.

## 1.1. Key benefits for stakeholders

Porter's five forces analysis helps to analyze the potential of buyers & suppliers and the competitive scenario of the industry for strategy building.

It outlines the current trends and future estimations of the market from 2021 to 2030 to understand the prevailing opportunities and potential investment pockets.

The major countries in the region have been mapped according to their individual revenue contribution to the regional market.

The key drivers, restraints, and opportunities and their detailed impact analysis are explained in the study.

The profiles of key players and their key strategic developments are enlisted in the report.

## KEY MARKET SEGMENTS

### By Battery Type

Lithium Ion

Lead Acid

Others

### By End use Industry

Automobile Industry

Household Appliances

Electronics Industry

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

UK

Spain

Italy

Rest of Europe

Asia-Pacific

India

China

Japan

Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key players in the global battery materials market are:

1. Albemarle
2. China Molybdenum Co. Ltd.
3. Gan feng Lithium Co., Ltd.
4. Glencore PLC
5. Livent Corporation
6. Norlisk Nickel
7. Sheritt International Corporation
8. SQM
9. Targray Technology International Inc.
10. Teck Resources
11. Tianqi Lithium

## 12. Vale S.A.

## Contents

### CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
  - 1.4.1.Primary research
  - 1.4.2.Secondary research
  - 1.4.3.Analyst tools and models

### CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

### CHAPTER 3:MARKET LANDSCAPE

- 3.1.Market definition and scope
- 3.2.Key findings
  - 3.2.1.Top investment pockets
- 3.3.Porter's five forces analysis
- 3.4.Value chain analysis
- 3.5.Parent peer market analysis
- 3.6.Market dynamics
  - 3.6.1.Drivers
  - 3.6.2.Restraint
  - 3.6.3.Opportunity
- 3.6.Impact of key regulations
- 3.8.Impact of COVID-19 on market
- 3.9.Patent Analysis

### CHAPTER 4:BATTERY MATERIALS MARKET, BY BATTERY TYPE

- 4.1.Overview
  - 4.1.1.Market size and forecast
- 4.2.Lithium Ion
  - 4.2.1.Key market trends, growth factors, and opportunities

- 4.2.2. Market size and forecast, by region
- 4.3. Lead Acid
  - 4.3.1. Key market trends, growth factors, and opportunities
  - 4.3.2. Market size and forecast, by region
- 4.4. Others
  - 4.4.1. Key market trends, growth factors, and opportunities
  - 4.4.2. Market size and forecast, by region

## **CHAPTER 5: BATTERY MATERIALS MARKET, BY APPLICATION**

- 5.1. Overview
  - 5.1.1. Market size and forecast
- 5.2. Automobile Industry
  - 5.2.1. Key market trends, growth factors, and opportunities
  - 5.2.2. Market size and forecast, by region
- 5.3. Household Appliances
  - 5.3.1. Key market trends, growth factors, and opportunities
  - 5.3.2. Market size and forecast, by region
- 5.4. Electronics Industry
  - 5.4.1. Key market trends, growth factors, and opportunities
  - 5.4.2. Market size and forecast, by region
- 5.5. Others
  - 5.5.1. Key market trends, growth factors, and opportunities
  - 5.5.2. Market size and forecast, by region

## **CHAPTER 6: BATTERY MATERIALS MARKET, BY REGION**

- 6.1. Overview
  - 6.1.1. Market size and forecast
- 6.2. North America
  - 6.2.1. Key market trends, growth factors, and opportunities
  - 6.2.2. Market size and forecast, by Battery Materials
  - 6.2.3. Market size and forecast, by application
  - 6.2.4. Market size and forecast, by end use
  - 6.2.5. Market share analysis, by country
  - 6.2.6. U.S.
    - 6.2.6.1. Market size and forecast, by Battery Materials
    - 6.2.6.2. Market size and forecast, by application
    - 6.2.6.3. Market size and forecast, by end use



#### 6.2.7.Canada

6.2.7.1.Market size and forecast, by Battery Materials

6.2.7.2.Market size and forecast, by application

6.2.7.3.Market size and forecast, by end use

#### 6.2.8.Mexico

6.2.8.1.Market size and forecast, by Battery Materials

6.2.8.2.Market size and forecast, by application

6.2.8.3.Market size and forecast, by end use

### 6.3.Europe

6.3.1.Key market trends, growth factors, and opportunities

6.3.2.Market size and forecast, by Battery Materials

6.3.3.Market size and forecast, by application

6.3.4.Market size and forecast, by end use

6.3.5.Market share analysis, by country

#### 6.3.6.Germany

6.3.6.1.Market size and forecast, by Battery Materials

6.3.6.2.Market size and forecast, by application

6.3.6.3.Market size and forecast, by end use

#### 6.3.7.UK

6.3.7.1.Market size and forecast, by Battery Materials

6.3.7.2.Market size and forecast, by application

6.3.7.3.Market size and forecast, by end use

#### 6.3.8.France

6.3.8.1.Market size and forecast, by Battery Materials

6.3.8.2.Market size and forecast, by application

6.3.8.3.Market size and forecast, by end use

#### 6.3.9.Italy

6.3.8.1.Market size and forecast, by Battery Materials

6.3.8.2.Market size and forecast, by application

6.3.8.3.Market size and forecast, by end use

#### 6.3.10.Spain

6.3.10.1.Market size and forecast, by Battery Materials

6.3.10.2.Market size and forecast, by application

6.3.10.3.Market size and forecast, by end use

#### 6.3.11.Rest of Europe

6.3.11.1.Market size and forecast, by Battery Materials

6.3.11.2.Market size and forecast, by application

6.3.11.3.Market size and forecast, by end use

### 6.4.Asia-Pacific

- 6.4.1.Key market trends, growth factors, and opportunities
- 6.4.2.Market size and forecast, by Battery Materials
- 6.4.3.Market size and forecast, by application
- 6.4.4.Market size and forecast, by end use
- 6.4.5.Market share analysis, by country
- 6.4.6.China
  - 6.4.6.1.Market size and forecast, by Battery Materials
  - 6.4.6.2.Market size and forecast, by application
  - 6.4.6.3.Market size and forecast, by end use
- 6.4.7.Japan
  - 6.4.7.1.Market size and forecast, by Battery Materials
  - 6.4.7.2.Market size and forecast, by application
  - 6.4.7.3.Market size and forecast, by end use
- 6.4.8.India
  - 6.4.8.1.Market size and forecast, by Battery Materials
  - 6.4.8.2.Market size and forecast, by application
  - 6.4.8.3.Market size and forecast, by end use
- 6.4.9.South Korea
  - 6.4.8.1.Market size and forecast, by Battery Materials
  - 6.4.8.2.Market size and forecast, by application
  - 6.4.8.3.Market size and forecast, by end use
- 6.4.10.Australia
  - 6.4.10.1.Market size and forecast, by Battery Materials
  - 6.4.10.2.Market size and forecast, by application
  - 6.4.10.3.Market size and forecast, by end use
- 6.4.11.Rest of Asia-Pacific
  - 6.4.11.1.Market size and forecast, by Battery Materials
  - 6.4.11.2.Market size and forecast, by application
  - 6.4.11.3.Market size and forecast, by end use
- 6.5.LAMEA
  - 6.5.1.Key market trends, growth factors, and opportunities
  - 6.5.2.Market size and forecast, by Battery Materials
  - 6.5.3.Market size and forecast, by application
  - 6.5.4.Market size and forecast, by end use
  - 6.5.5.Market share analysis, by country
  - 6.5.6.Brazil
    - 6.5.6.1.Market size and forecast, by Battery Materials
    - 6.5.6.2.Market size and forecast, by application
    - 6.5.6.3.Market size and forecast, by end use

#### 6.5.7.Saudi Arabia

6.5.7.1.Market size and forecast, by Battery Materials

6.5.7.2.Market size and forecast, by application

6.5.7.3.Market size and forecast, by end use

#### 6.5.8.South Africa

6.5.8.1.Market size and forecast, by Battery Materials

6.5.8.2.Market size and forecast, by application

6.5.8.3.Market size and forecast, by end use

#### 6.5.9.Rest of LAMEA

6.5.8.1.Market size and forecast, by Battery Materials

6.5.8.2.Market size and forecast, by application

6.5.8.3.Market size and forecast, by end use

## **CHAPTER 7:COMPETITIVE LANDSCAPE**

### 7.1.Introduction

7.1.1.Market player positioning, 2019

## **CHAPTER 9:COMPANY PROFILES**

### 8.1.ALBEMARLE

8.1.1.Company overview

8.1.2.Company snapshot

8.1.3.Operating business segments

8.1.4.Product portfolio

8.1.5.Business perBattery Materialsance

8.1.6.Key strategic moves and developments

### 8.2.BASF SE

8.2.1.Company overview

8.2.2.Company snapshot

8.2.3.Operating business segments

8.2.4.Product portfolio

8.2.5.Business perBattery Materialsance

### 8.3.GAN FENG LITHIUM CO. LTD.

8.3.1.Company overview

8.3.2.Company snapshot

8.3.3.Product Portfolio

### 8.4.GLENCORE PLC

8.4.1.Company overview

8.4.2.Company snapshot

8.4.3.Product Portfolio

#### 8.5.LIVENT CORPORATION

8.5.1.Company overview

8.5.2.Company snapshot

8.5.3.Operating business segments

8.5.4.Product portfolio

8.5.5.Business perBattery Materialsance

#### 8.6.NORLISK NICKEL

8.6.1.Company overview

8.6.2.Company snapshot

8.6.3.Operating business segments

8.6.4.Product portfolio

8.6.5.Business perBattery Materialsance

#### 8.7.SHERITT INTERNATIONAL CORPORATION

8.7.1.Company overview

8.7.2.Company snapshot

8.7.3.Operating business segments

8.7.4.Product Portfolio

8.7.5.Business perBattery Materialsance

#### 8.8.SQM.

8.8.1.Company overview

8.8.2.Company snapshot

8.8.3.Product Portfolio

#### 8.9.TARGRAY TECHNOLOGY INTERNATIONAL INC

8.9.1.Company overview

8.9.2.Company snapshot

8.9.3.Operating business segments

8.9.4.Product portfolio

8.9.5.Business perBattery Materialsance

#### 8.10.TECK RESOURCES

8.10.1.Company overview

8.10.2.Company snapshot

8.10.3.Product Portfolio

## List Of Tables

### LIST OF TABLES

TABLE 01.GLOBAL BATTERY MATERIALS MARKET, BY BATTERY TYPE, 2019–2027 (\$MILLION)

TABLE 02.GLOBAL BATTERY MATERIALS MARKET, BY BATTERY TYPE, 2019–2027 (TONS)

TABLE 03.LITHIUM ION BATTERY MATERIALS MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 04.LITHIUM ION BATTERY MATERIALS MARKET, BY REGION, 2019–2027 (TONS)

TABLE 05.LEAD ACID BATTERY MATERIALS MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 06.LEAD ACID BATTERY MATERIALS MARKET, BY REGION, 2019–2027 (TONS)

TABLE 06.GLOBAL BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 08.GLOBAL BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 09.BATTERY MATERIALS AUTOMOBILE INDUSTRY MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 10.BATTERY MATERIALS AUTOMOBILE INDUSTRY MARKET, BY REGION, 2019–2027 (TONS)

TABLE 11.BATTERY MATERIALS HOUSEHOLD APPLIANCES MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 12.BATTERY MATERIALS HOUSEHOLD APPLIANCES MARKET, BY REGION, 2019–2027 (TONS)

TABLE 13.BATTERY MATERIALS ELECTRONICS INDUSTRY MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 14.BATTERY MATERIALS ELECTRONICS INDUSTRY MARKET, BY REGION, 2019–2027 (TONS)

TABLE 15.BATTERY MATERIALS OTHERS MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 16.BATTERY MATERIALS OTHERS MARKET, BY REGION, 2019–2027 (TONS)

TABLE 16.BATTERY MATERIALS OTHERS MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 18.BATTERY MATERIALS OTHERS MARKET, BY REGION, 2019–2027

(TONS)

TABLE 19.BATTERY MATERIALS AUTOMOTIVE MARKET, BY REGION, 2019–2027  
(\$MILLION)

TABLE 20.BATTERY MATERIALS AUTOMOTIVE MARKET, BY REGION, 2019–2027  
(TONS)

TABLE 21.BATTERY MATERIALS OIL & GAS MARKET, BY REGION, 2019–2027  
(\$MILLION)

TABLE 22.BATTERY MATERIALS OIL & GAS MARKET, BY REGION, 2019–2027  
(TONS)

TABLE 23.BATTERY MATERIALS MEDICAL MARKET, BY REGION, 2019–2027  
(\$MILLION)

TABLE 24.BATTERY MATERIALS MEDICAL MARKET, BY REGION, 2019–2027  
(TONS)

TABLE 25.BATTERY MATERIALS OTHERS MARKET, BY REGION, 2019–2027  
(\$MILLION)

TABLE 26.BATTERY MATERIALS OTHERS MARKET, BY REGION, 2019–2027  
(TONS)

TABLE 27.BATTERY MATERIALS MARKET, BY REGION, 2019-2027 (\$MILLION)

TABLE 28.BATTERY MATERIALS MARKET, BY REGION, 2019-2027 (TONS)

TABLE 29.NORTH AMERICA BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (\$MILLION)

TABLE 30.NORTH AMERICA BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (TONS)

TABLE 31.NORTH AMERICA BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (\$MILLION)

TABLE 32.NORTH AMERICA BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (TONS)

TABLE 33.NORTH AMERICA BATTERY MATERIALS MARKET, BY COUNTRY,  
2019–2027 (\$MILLION)

TABLE 32.NORTH AMERICA BATTERY MATERIALS MARKET, BY COUNTRY,  
2019–2027 (TONS)

TABLE 33.U.S. BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 34.U.S. BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (TONS)

TABLE 35.U.S. BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(\$MILLION)

TABLE 36.U.S. BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(TONS)

TABLE 37.CANADA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 38.CANADA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (TONS)

TABLE 39.CANADA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(\$MILLION)

TABLE 40.CANADA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(TONS)

TABLE 41.MEXICO BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 42.MEXICO BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (TONS)

TABLE 43.MEXICO BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(\$MILLION)

TABLE 44.MEXICO BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(TONS)

TABLE 45.EUROPE BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 46.EUROPE BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (TONS)

TABLE 47.EUROPE BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(\$MILLION)

TABLE 48.EUROPE BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(TONS)

TABLE 49.EUROPE BATTERY MATERIALS MARKET, BY COUNTRY, 2019–2027  
(\$MILLION)

TABLE 50.EUROPE BATTERY MATERIALS MARKET, BY COUNTRY, 2019–2027  
(TONS)

TABLE 51.GERMANY BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 52.GERMANY BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (TONS)

TABLE 53.GERMANY BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (\$MILLION)

TABLE 54.GERMANY BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (TONS)

TABLE 55.UK BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 56.UK BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,



2019–2027 (TONS)

TABLE 57.UK BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 58.UK BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 59.FRANCE BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (\$MILLION)

TABLE 60.FRANCE BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (TONS)

TABLE 61.FRANCE BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 62.FRANCE BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 63.ITALY BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (\$MILLION)

TABLE 64.ITALY BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (TONS)

TABLE 65.ITALY BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 66.ITALY BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 67.SPAIN BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (\$MILLION)

TABLE 68.SPAIN BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (TONS)

TABLE 69.SPAIN BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 70.SPAIN BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 71.REST OF EUROPE BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (\$MILLION)

TABLE 72.REST OF EUROPE BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (TONS)

TABLE 73.REST OF EUROPE BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 74.REST OF EUROPE BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 75.REST OF EUROPE BATTERY MATERIALS MARKET, BY END USE, 2019–2027 (\$MILLION)



TABLE 76.REST OF EUROPE BATTERY MATERIALS MARKET, BY END USE,  
2019–2027 (TONS)

TABLE 78.ASIA-PACIFIC BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (\$MILLION)

TABLE 79.ASIA-PACIFIC BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (TONS)

TABLE 80.ASIA-PACIFIC BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (\$MILLION)

TABLE 81.ASIA-PACIFIC BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (TONS)

TABLE 82.ASIA-PACIFIC BATTERY MATERIALS MARKET, BY COUNTRY,  
2019–2027 (\$MILLION)

TABLE 83.ASIA-PACIFIC BATTERY MATERIALS MARKET, BY COUNTRY,  
2019–2027 (TONS)

TABLE 84.CHINA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 85.CHINA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (TONS)

TABLE 86.CHINA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(\$MILLION)

TABLE 87.CHINA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(TONS)

TABLE 88.JAPAN BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 89.JAPAN BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (TONS)

TABLE 90.JAPAN BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(\$MILLION)

TABLE 91.JAPAN BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(TONS)

TABLE 92.INDIA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 93.INDIA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (TONS)

TABLE 94.INDIA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(\$MILLION)

TABLE 95.INDIA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(TONS)

TABLE 96.SOUTH KOREA BATTERY MATERIALS MARKET, BY BATTERY

MATERIALS, 2019–2027 (\$MILLION)

TABLE 97.SOUTH KOREA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (TONS)

TABLE 98.SOUTH KOREA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 99.SOUTH KOREA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 100.AUSTRALIA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (\$MILLION)

TABLE 101.AUSTRALIA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (TONS)

TABLE 102.AUSTRALIA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 103.AUSTRALIA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 104.AUSTRALIA BATTERY MATERIALS MARKET, BY END USE, 2019–2027 (\$MILLION)

TABLE 105.AUSTRALIA BATTERY MATERIALS MARKET, BY END USE, 2019–2027 (TONS)

TABLE 106.REST OF ASIA-PACIFIC BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (\$MILLION)

TABLE 107.REST OF ASIA-PACIFIC BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (TONS)

TABLE 108.REST OF ASIA-PACIFIC BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 109.REST OF ASIA-PACIFIC BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 110.LAMEA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (\$MILLION)

TABLE 111.LAMEA BATTERY MATERIALS MARKET, BY BATTERY MATERIALS, 2019–2027 (TONS)

TABLE 112.LAMEA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 113.LAMEA BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 114.LAMEA BATTERY MATERIALS MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 115.LAMEA BATTERY MATERIALS MARKET, BY COUNTRY, 2019–2027 (TONS)

TABLE 116.BRAZIL BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILLION)

TABLE 117.BRAZIL BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (TONS)

TABLE 118.BRAZIL BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(\$MILLION)

TABLE 119.BRAZIL BATTERY MATERIALS MARKET, BY APPLICATION, 2019–2027  
(TONS)

TABLE 120.SAUDI ARABIA BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (\$MILLION)

TABLE 121.SAUDI ARABIA BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (TONS)

TABLE 122.SAUDI ARABIA BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (\$MILLION)

TABLE 123.SAUDI ARABIA BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (TONS)

TABLE 124.SOUTH AFRICA BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (\$MILLION)

TABLE 125.SOUTH AFRICA BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (TONS)

TABLE 126.SOUTH AFRICA BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (\$MILLION)

TABLE 127.SOUTH AFRICA BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (TONS)

TABLE 128.REST OF LAMEA BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (\$MILLION)

TABLE 129.REST OF LAMEA BATTERY MATERIALS MARKET, BY BATTERY  
MATERIALS, 2019–2027 (TONS)

TABLE 130.REST OF LAMEA BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (\$MILLION)

TABLE 131.REST OF LAMEA BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (TONS)

TABLE 132.ALBEMARLE: COMPANY SNAPSHOT

TABLE 133.ALBEMARLE: OPERATING SEGMENTS

TABLE 134.ALBEMARLE: PRODUCT PORTFOLIO

TABLE 135.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 136.ALBEMARLE: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 137.BASF: COMPANY SNAPSHOT

TABLE 138.BASF: OPERATING SEGMENTS

TABLE 139.	BASF: PRODUCT PORTFOLIO
TABLE 140.	OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 141.	GAN FENG LITHIUM CO. LTD.: COMPANY SNAPSHOT
TABLE 142.	GAN FENG LITHIUM CO. LTD.: PRODUCT PORTFOLIO
TABLE 143.	GLENCORE PLC: COMPANY SNAPSHOT
TABLE 144.	GLENCORE PLC: PRODUCT PORTFOLIO
TABLE 145.	LIVENT CORPORATION: COMPANY SNAPSHOT
TABLE 146.	LIVENT CORPORATION: OPERATING SEGMENTS
TABLE 147.	LIVENT CORPORATION: PRODUCT PORTFOLIO
TABLE 148.	OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 149.	NORLISK NICKEL: COMPANY SNAPSHOT
TABLE 150.	NORLISK NICKEL: OPERATING SEGMENTS
TABLE 151.	NORLISK NICKEL: PRODUCT PORTFOLIO
TABLE 152.	OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 153.	SHERITT INTERNATIONAL CORPORATION: COMPANY SNAPSHOT
TABLE 154.	SHERITT INTERNATIONAL CORPORATION: OPERATING SEGMENTS
TABLE 155.	SHERITT INTERNATIONAL CORPORATION: PRODUCT PORTFOLIO
TABLE 156.	OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 157.	SQM: COMPANY SNAPSHOT
TABLE 158.	SQM: PRODUCT PORTFOLIO
TABLE 159.	TARGRAY TECHNOLOGY INTERNATIONAL INC.: COMPANY SNAPSHOT
TABLE 160.	TARGRAY TECHNOLOGY INTERNATIONAL INC.: OPERATING SEGMENTS
TABLE 161.	TARGRAY TECHNOLOGY INTERNATIONAL INC.: PRODUCT PORTFOLIO
TABLE 162.	OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 163.	TECK RESOURCES: COMPANY SNAPSHOT
TABLE 164.	TECK RESOURCES: PRODUCT PORTFOLIO

## List Of Figures

### LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.GLOBAL BATTERY MATERIALS MARKET SNAPSHOT, BY SEGMENT

FIGURE 03.GLOBAL BATTERY MATERIALS MARKET SNAPSHOT, BY COUNTRY

FIGURE 04.TOP INVESTMENT POCKETS

FIGURE 05.LOW BARGAINING POWER OF SUPPLIERS

FIGURE 06.HIGH THREAT OF NEW ENTRANTS

FIGURE 06.MODERATE THREAT OF SUBSTITUTES

FIGURE 08.LOW INTENSITY OF RIVALRY

FIGURE 09.HIGH BARGAINING POWER OF BUYERS

FIGURE 10.VALUE CHAIN ANALYSIS FOR BATTERY MATERIALS MARKET

FIGURE 11.PARENT PEER MARKET ANALYSIS FOR BATTERY MATERIALS

FIGURE 12.BATTERY MATERIALS MARKET DYNAMICS

FIGURE 13.GLOBAL BATTERY MATERIALS MARKET, BY BATTERY MATERIALS,  
2019–2027 (\$MILILION)

FIGURE 14.COMPARATIVE ANALYSIS OF LITHIUM ION BATTERY MATERIALS  
MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 15.COMPARATIVE ANALYSIS OF LEAD ACID BATTERY MATERIALS  
MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 16.GLOBAL BATTERY MATERIALS MARKET, BY APPLICATION,  
2019–2027 (\$MILILION)

FIGURE 16.COMPARATIVE ANALYSIS OF BATTERY MATERIALS AUTOMOBILE  
INDUSTRY MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 18.COMPARATIVE ANALYSIS OF BATTERY MATERIALS HOUSEHOLD  
APPLIANCES MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 19.COMPARATIVE ANALYSIS OF BATTERY MATERIALS ELECTRONICS  
INDUSTRY MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 20.COMPARATIVE ANALYSIS OF BATTERY MATERIALS OTHERS  
MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 21.COMPARATIVE ANALYSIS OF BATTERY MATERIALS OTHERS  
MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 22.GLOBAL BATTERY MATERIALS MARKET, BY END USE, 2019–2027  
(\$MILILION)

FIGURE 23.COMPARATIVE ANALYSIS OF BATTERY MATERIALS AUTOMOTIVE  
MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 24.COMPARATIVE ANALYSIS OF BATTERY MATERIALS OIL & GAS

MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 25.COMPARATIVE ANALYSIS OF BATTERY MATERIALS MEDICAL MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 26.COMPARATIVE ANALYSIS OF BATTERY MATERIALS OTHERS MARKET, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 26.U.S. BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 28.CANADA BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 29.MEXICO BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 30.GERMANY BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 31.UK BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 32.FRANCE BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 33.ITALY BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 34.SPAIN BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 35.REST OF EUROPE BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 36.CHINA BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 36.JAPAN BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 38.INDIA BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 39.SOUTH KOREA BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 40.AUSTRALIA BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 41.REST OF ASIA-PACIFIC BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 42.BRAZIL BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 43.SAUDI ARABIA BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 44.SOUTH AFRICA BATTERY MATERIALS MARKET REVENUE, 2019–2027 (MILLION)

FIGURE 45.REST OF LAMEA BATTERY MATERIALS MARKET REVENUE,

2019–2027 (MILLION)

FIGURE 46.MARKET PLAYER POSITIONING, 2019

FIGURE 46.ALBEMARLE: REVENUE, 2017–2019 (\$MILLION)

FIGURE 48.ALBEMARLE: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 49.ALBEMARLE: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 50.BASF: REVENUE, 2017–2019 (\$MILLION)

FIGURE 51.BASF: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 52.BASF: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 53.LIVENT CORPORATION: REVENUE, 2017–2019 (\$MILLION)

FIGURE 54.LIVENT CORPORATION: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 55.LIVENT CORPORATION: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 56.NORLISK NICKEL: REVENUE, 2017–2019 (\$MILLION)

FIGURE 56.NORLISK NICKEL: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 58.NORLISK NICKEL: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 59.SHERITT INTERNATIONAL CORPORATION: REVENUE, 2017–2019 (\$MILLION)

FIGURE 60.SHERITT INTERNATIONAL CORPORATION: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 61.SHERITT INTERNATIONAL CORPORATION: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 62.TARGRAY TECHNOLOGY INTERNATIONAL INC.: REVENUE, 2017–2019 (\$MILLION)

FIGURE 63.TARGRAY TECHNOLOGY INTERNATIONAL INC.: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 64.TARGRAY TECHNOLOGY INTERNATIONAL INC.: REVENUE SHARE BY REGION, 2019 (%)



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