

Balkans TMT Steel Bar Market by Diameter (6-8 MM, 8-12 MM, and 12 MM & Above), Application (Residential, Commercial, and Infrastructure), Grade (Fe-415, Fe-500, Fe-550, Fe-600, and Others), and Country (Macedonia, Kosovo, Albania, Serbia, Bosnia & Herzegovina, and Rest of Balkans) - Opportunity Analysis and Industry Forecast, 2018-2024

<https://marketpublishers.com/r/B17F8052BC7EN.html>

Date: June 2018

Pages: 141

Price: US\$ 4,800.00 (Single User License)

ID: B17F8052BC7EN

Abstracts

Thermo-mechanically treated (TMT) bars are fabricated through a metallurgical process, which combines work hardening with heat treatment for formulating a robust and high-strength product from low-carbon steel. These bars are high-strength reinforcement bars, which are widely used in the construction industry, due to their high ductility, resistance to corrosion, weldability, and other desirable physical properties. The Balkan TMT steel bar market was valued at \$1,769 million in 2017, and is anticipated to reach \$4,065 million by 2024, registering a CAGR of 12.5% from 2018 to 2024. In terms of volume, this market accounted for 2,669 thousand tons in 2017, and is anticipated to reach 5,435 tons by 2024, registering a CAGR of 10.6% from 2018 to 2024.

Advantages offered by TMT steel bars over other products such as cold twisted deformed steel bars, upsurge in demand for low-cost reinforcement bars, and rise in construction projects such as dams and bridges in the Balkans are the key factors that augment the growth of the Balkan TMT steel bar market.

Furthermore, EU support and cooperation in coal & steel production in the Balkans is expected to boost the market growth. However, technical constraints such as bendability associated with higher grade TMT bars impede the market growth. Conversely, increase in investment by other countries such as China in Balkans heavy industry is anticipated to provide future growth opportunities to the market.

The Balkans TMT steel bar market is segmented based on diameter, application, grade, and country. On the basis of diameter, the market is divided into 6—8 mm, 8—12 mm, and 12 mm & above TMT steel bars. The applications covered in the study include residential, commercial and infrastructure. Depending on grade, the market is fragmented into FE-415, FE-500, FE-550, FE-600, and other. Country wise, it is analyzed across Macedonia, Kosovo, Albania, Serbia, Bosnia & Herzegovina, and rest of Balkans.

KEY BENEFITS

This report entails a detailed quantitative analysis of the current market trends from 2017 to 2024 to identify the prevailing opportunities along with strategic assessment of the Balkans TMT steel bar market.

Market volume, size, and estimations are based on comprehensive analysis of the grades, applications, and diameters of the products.

An in-depth country-based analysis assists to understand the regional market and facilitate the strategic business planning.

Key market players are thoroughly analyzed to understand the competitive outlook of the market.

KEY MARKET SEGMENTS

By Diameter

6—8 mm

8—12 mm

12 mm & above

By Application

Residential

Commercial

Infrastructure

By Grade

Fe-415

Fe-500

Fe-550

Fe-600

Others

Country

Macedonia

Kosovo

Albania

Serbia

Bosnia & Herzegovina

Rest of Balkans

The list of key players operating in this market includes:

ArcelorMittal Zenica

Balkan Steel Engineering Ltd.

Essar Steel

HBIS Group

HUS Ltd.

Metalopromet d.o.o. Kula

MMD

SIDERAL S.H.P.K.

SIJ Group

TATA Steel

The other players included in the value chain analysis (and not included in the report) include:

Eurometal Bulgaria Ltd.

Ovako Bulgaria

Metalfer Group

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
 - 1.3.1. List of key players profiled in the report
- 1.4. Research methodology
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key findings of the study
 - 2.1.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top investment pockets
- 3.3. Porter's five forces analysis
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Surge in demand for low-cost reinforcement bars
 - 3.4.1.2. Increase in construction projects such as dams and bridges
 - 3.4.1.3. EU support & cooperation in coal & steel production
 - 3.4.1.4. Advantages of TMT steel bar over high yielding strength deformed bars (HYSD)
 - 3.4.1.5. Surge in of TMT use for building earthquake-resistant structures
 - 3.4.1.6. Technological advancements in processing TMT bars
 - 3.4.2. Restraint
 - 3.4.2.1. Technical constraints associated with higher grade TMT bars
 - 3.4.3. Opportunity
 - 3.4.3.1. Investment by other countries such as China in Balkans heavy industry
 - 3.4.4. Availability and consumption of steel scrap in Balkans, 2017-2024
 - 3.4.5. Pricing analysis of steel scrap, 2017-2024

- 3.4.5.1. Pricing analysis of TMT steel bars, 2017-2024
- 3.4.6. List of top TMT steel bar buyers in Balkans

CHAPTER 4: BALKANS TMT STEEL BAR MARKET, BY DIAMETER

4.1. Overview

- 4.1.1. Market volume and forecast
- 4.1.2. Market size and forecast

4.2. 68 mm

- 4.2.1. Key market trends
- 4.2.2. Growth factors and opportunities
- 4.2.3. Market volume and forecast
- 4.2.4. Market size and forecast

4.3. 812 mm

- 4.3.1. Key market trends
- 4.3.2. Growth factors and opportunities
- 4.3.3. Market volume and forecast
- 4.3.4. Market size and forecast

4.4. 12 mm & above

- 4.4.1. Key market trends
- 4.4.2. Growth factors and opportunities
- 4.4.3. Market volume and forecast
- 4.4.4. Market size and forecast

CHAPTER 5: BALKANS TMT STEEL BAR MARKET, BY APPLICATION

5.1. Overview

- 5.1.1. Market volume and forecast
- 5.1.2. Market size and forecast

5.2. Residential

- 5.2.1. Key market trends
- 5.2.2. Growth factors and opportunities
- 5.2.3. Market volume and forecast
- 5.2.4. Market size and forecast

5.3. Commercial

- 5.3.1. Key market trends
- 5.3.2. Growth factors and opportunities
- 5.3.3. Market volume and forecast
- 5.3.4. Market size and forecast

5.4. Infrastructure

- 5.4.1. Key market trends
- 5.4.2. Growth factors and opportunities
- 5.4.3. Market volume and forecast
- 5.4.4. Market size and forecast

CHAPTER 6: BALKANS TMT STEEL BAR MARKET, BY GRADE

6.1. Overview

- 6.1.1. Market volume and forecast
- 6.1.2. Market size and forecast

6.2. Fe-415

- 6.2.1. Key market trends
- 6.2.2. Growth factors and opportunities
- 6.2.3. Market volume and forecast
- 6.2.4. Market size and forecast

6.3. Fe-500

- 6.3.1. Key market trends
- 6.3.2. Growth factors and opportunities
- 6.3.3. Market volume and forecast
- 6.3.4. Market size and forecast

6.4. Fe-550

- 6.4.1. Key market trends
- 6.4.2. Growth factors and opportunities
- 6.4.3. Market volume and forecast
- 6.4.4. Market size and forecast

6.5. Fe-600

- 6.5.1. Key market trends
- 6.5.2. Growth factors and opportunities
- 6.5.3. Market volume and forecast
- 6.5.4. Market size and forecast

6.6. Other grades

- 6.6.1. Key market trends
- 6.6.2. Growth factors and opportunities
- 6.6.3. Market volume and forecast
- 6.6.4. Market size and forecast

CHAPTER 7: BALKANS TMT STEEL BAR MARKET, BY COUNTRY

7.1. Overview

7.1.1. Market volume and forecast

7.1.2. Market size and forecast

7.2. Macedonia

7.2.1. Key market trends

7.2.2. Growth factors and opportunities

7.2.3. Market volume and forecast

7.2.4. Market size and forecast

7.3. Kosovo

7.3.1. Key market trends

7.3.2. Growth factors and opportunities

7.3.3. Market volume and forecast

7.3.4. Market size and forecast

7.4. Albania

7.4.1. Key market trends

7.4.2. Growth factors and opportunities

7.4.3. Market volume and forecast

7.4.4. Market size and forecast

7.5. Serbia

7.5.1. Key market trends

7.5.2. Growth factors and opportunities

7.5.3. Market volume and forecast

7.5.4. Market size and forecast

7.6. Bosnia & Herzegovina

7.6.1. Key market trends

7.6.2. Growth factors and opportunities

7.6.3. Market volume and forecast

7.6.4. Market size and forecast

7.7. Rest of Balkans

7.7.1. Key market trends

7.7.2. Growth factors and opportunities

7.7.3. Market volume and forecast

7.7.4. Market size and forecast

CHAPTER 8: COMPANY PROFILES

8.1. ArcelorMittal Zenica

8.1.1. Company overview

8.1.2. Company snapshot

- 8.1.3. Operating business segments
- 8.1.4. Product portfolio
- 8.1.5. Business performance
- 8.2. Balkan Steel Engineering Ltd.
 - 8.2.1. Company overview
 - 8.2.2. Company snapshot
 - 8.2.3. Operating business segments
 - 8.2.4. Product portfolio
- 8.3. Essar Steel
 - 8.3.1. Company overview
 - 8.3.2. Company snapshot
 - 8.3.3. Product portfolio
 - 8.3.4. Business performance
- 8.4. HBIS Group
 - 8.4.1. Company overview
 - 8.4.2. Company snapshot
 - 8.4.3. Operating business segments
 - 8.4.4. Product portfolio
- 8.5. Metalpromet d. o. o. Kula
 - 8.5.1. Company overview
 - 8.5.2. Company snapshot
 - 8.5.3. Operating business segments
 - 8.5.4. Product portfolio
- 8.6. MMD
 - 8.6.1. Company overview
 - 8.6.2. Company snapshot
 - 8.6.3. Product portfolio
- 8.7. SIDERAL S.H.P.K.
 - 8.7.1. Company overview
 - 8.7.2. Company snapshot
 - 8.7.3. Operating business segments
 - 8.7.4. Product portfolio
- 8.8. SIJ Group
 - 8.8.1. Company overview
 - 8.8.2. Company snapshot
 - 8.8.3. Operating business segments
 - 8.8.4. Product portfolio
 - 8.8.5. Business performance
 - 8.8.6. Key strategic moves and developments

8.9. TATA Steel

8.9.1. Company overview

8.9.2. Company snapshot

8.9.3. Operating business segments

8.9.4. Product portfolio

8.9.5. Business performance

8.10. HUS Ltd.

8.10.1. Company overview

8.10.2. Company snapshot

8.10.3. Operating business segments

8.10.4. Product portfolio

List Of Tables

LIST OF TABLES

TABLE 01. AVAILABILITY OF STEEL SCRAP IN THE BALKANS, BY COUNTRY, 2017-2024 (THOUSAND TONS)

TABLE 02. CONSUMPTION OF STEEL SCRAP IN THE BALKANS, BY COUNTRY, 2017-2024 (THOUSAND TONS)

TABLE 03. PRICING ANALYSIS OF STEEL SCRAP IN THE BALKANS, BY COUNTRY, 2017-2024 (\$/TON)

TABLE 04. PRICING ANALYSIS OF TMT STEEL BARS IN THE BALKANS, BY COUNTRY, 2017-2024 (\$/TON)

TABLE 05. BALKANS TMT STEEL BAR MARKET, BY DIAMETER, 2017-2024 (THOUSAND TONS)

TABLE 06. BALKANS TMT STEEL BAR MARKET, BY DIAMETER, 2017-2024 (\$MILLION)

TABLE 07. 68 MM BALKANS TMT STEEL BAR MARKET (THOUSAND TONS), 2017-2024

TABLE 08. 68 MM BALKANS TMT STEEL BAR MARKET (\$MILLION), 2017-2024

TABLE 09. 812 MM BALKANS TMT STEEL BAR MARKET (THOUSAND TONS), 2017-2024

TABLE 10. 812 MM BALKANS TMT STEEL BAR MARKET (\$MILLION), 2017-2024

TABLE 11. BALKANS TMT STEEL BAR MARKET FOR 12 MM & ABOVE (THOUSAND TONS), 2017-2024

TABLE 12. BALKANS TMT STEEL BAR MARKET FOR 12 MM & ABOVE (\$MILLION), 2017-2024

TABLE 13. BALKANS TMT STEEL BAR MARKET, BY APPLICATION, 2017-2024 (THOUSAND TONS)

TABLE 14. BALKANS TMT STEEL BAR MARKET, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 15. BALKANS TMT STEEL BAR MARKET FOR RESIDENTIAL APPLICATION (THOUSAND TONS), 2017-2024

TABLE 16. BALKANS TMT STEEL BAR MARKET FOR RESIDENTIAL APPLICATION (\$MILLION), 2017-2024

TABLE 17. BALKANS TMT STEEL BAR MARKET FOR COMMERCIAL APPLICATION (THOUSAND TONS), 2017-2024

TABLE 18. BALKANS TMT STEEL BAR MARKET FOR COMMERCIAL APPLICATION (\$MILLION), 2017-2024

TABLE 19. BALKANS TMT STEEL BAR MARKET FOR INFRASTRUCTURE

APPLICATION (THOUSAND TONS), 2017-2024

TABLE 20. BALKANS TMT STEEL BAR MARKET FOR INFRASTRUCTURE APPLICATION (\$MILLION), 2017-2024

TABLE 21. BALKANS TMT STEEL BAR MARKET, BY GRADE, 2017-2024 (THOUSAND TONS)

TABLE 22. BALKANS TMT STEEL BAR MARKET, BY GRADE, 2017-2024 (\$MILLION)

TABLE 23. MECHANICAL PROPERTIES: FE-415

TABLE 24. BALKANS TMT STEEL BAR MARKET FOR FE-415 (THOUSAND TONS), 2017-2024

TABLE 25. BALKANS TMT STEEL BAR MARKET FOR FE-415 (\$MILLION), 2017-2024

TABLE 26. MECHANICAL PROPERTIES: FE-500

TABLE 27. BALKANS TMT STEEL BAR MARKET FOR FE-500 (THOUSAND TONS), 2017-2024

TABLE 28. BALKANS TMT STEEL BAR MARKET FOR FE-500 (\$MILLION), 2017-2024

TABLE 29. MECHANICAL PROPERTIES: FE-550

TABLE 30. BALKANS TMT STEEL BAR MARKET FOR FE-550 (THOUSAND TONS), 2017-2024

TABLE 31. BALKANS TMT STEEL BAR MARKET FOR FE-550 (\$MILLION), 2017-2024

TABLE 32. MECHANICAL PROPERTIES: FE-600

TABLE 33. BALKANS TMT STEEL BAR MARKET FOR FE-600 (THOUSAND TONS), 2017-2024

TABLE 34. BALKANS TMT STEEL BAR MARKET FOR FE-600 (\$MILLION), 2017-2024

TABLE 35. BALKANS TMT STEEL BAR MARKET FOR OTHER GRADES (THOUSAND TONS), 2017-2024

TABLE 36. BALKANS TMT STEEL BAR MARKET FOR OTHER GRADES (\$MILLION), 2017-2024

TABLE 37. BALKANS TMT STEEL BAR MARKET, BY COUNTRY, 2017-2024 (THOUSAND TONS)

TABLE 38. BALKANS TMT STEEL BAR MARKET, BY COUNTRY, 2017-2024 (\$MILLION)

TABLE 39. MACEDONIA TMT STEEL BAR MARKET (THOUSAND TONS), 2017-2024

TABLE 40. MACEDONIA TMT STEEL BAR MARKET (\$MILLION), 2017-2024

TABLE 41. KOSOVO TMT STEEL BAR MARKET (THOUSAND TONS), 2017-2024

TABLE 42. KOSOVO TMT STEEL BAR MARKET (\$MILLION), 2017-2024

TABLE 43. ALBANIA TMT STEEL BAR MARKET (THOUSAND TONS), 2017-2024

TABLE 44. ALBANIA TMT STEEL BAR MARKET (\$MILLION), 2017-2024
TABLE 45. SERBIA TMT STEEL BAR MARKET (THOUSAND TONS), 2017-2024
TABLE 46. SERBIA TMT STEEL BAR MARKET (\$MILLION), 2017-2024
TABLE 47. BOSNIA & HERZEGOVINA TMT STEEL BAR MARKET (THOUSAND TONS), 2017-2024
TABLE 48. BOSNIA & HERZEGOVINA TMT STEEL BAR MARKET (\$MILLION), 2017-2024
TABLE 49. REST OF BALKANS TMT STEEL BAR MARKET (THOUSAND TONS), 2017-2024
TABLE 50. REST OF BALKANS TMT STEEL BAR MARKET (\$MILLION), 2017-2024
TABLE 51. ARCELORMITTAL ZENICA: COMPANY SNAPSHOT
TABLE 52. ARCELORMITTAL: PRODUCT PORTFOLIO
TABLE 53. ARCELORMITTAL: PRODUCT PORTFOLIO
TABLE 54. BALKAN STEEL.: COMPANY SNAPSHOT
TABLE 55. BALKAN STEEL: PRODUCT PORTFOLIO
TABLE 56. BALKAN STEEL.: PRODUCT PORTFOLIO
TABLE 57. ESSAR STEEL: COMPANY SNAPSHOT
TABLE 58. ESSAR STEEL: PRODUCT PORTFOLIO
TABLE 59. HBIS: COMPANY SNAPSHOT
TABLE 60. HBIS: OPERATING SEGMENTS
TABLE 61. HBIS: PRODUCT PORTFOLIO
TABLE 62. METALOPROMET: COMPANY SNAPSHOT
TABLE 63. METALOPROMET: OPERATING SEGMENTS
TABLE 64. METALOPROMET: PRODUCT PORTFOLIO
TABLE 65. MMD: COMPANY SNAPSHOT
TABLE 66. MMD: PRODUCT PORTFOLIO
TABLE 67. SIDERAL: COMPANY SNAPSHOT
TABLE 68. SIDERAL: OPERATING SEGMENTS
TABLE 69. SIDERAL: PRODUCT PORTFOLIO
TABLE 70. SIJ GROUP: COMPANY SNAPSHOT
TABLE 71. SIJ GROUP: BUSINESS SEGMENT
TABLE 72. SIJ GROUP: PRODUCT PORTFOLIO
TABLE 73. TATA STEEL: COMPANY SNAPSHOT
TABLE 74. TABLE 92. TATA STEEL: OPERATING SEGMENTS
TABLE 75. TATA STEEL: PRODUCT PORTFOLIO
TABLE 76. HUS: COMPANY SNAPSHOT
TABLE 77. HUS: BUSINESS SEGMENTS
TABLE 78. HUS LTD.: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01. BALKAN TMT STEEL BAR MARKET SEGMENTATION

FIGURE 02. TOP INVESTMENT POCKETS

FIGURE 03. HIGH BARGAINING POWER OF BUYERS

FIGURE 04. MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 05. MODERATE THREAT OF NEW ENTRANTS

FIGURE 06. LOW THREAT OF SUBSTITUTION

FIGURE 07. LOW COMPETITIVE RIVALRY

FIGURE 08. MARKET DYNAMICS

FIGURE 09. 68 MM BALKANS TMT STEEL BAR MARKET (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 10. 812 MM BALKANS TMT STEEL BAR MARKET (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 11. 12 MM & ABOVE BALKANS TMT STEEL BAR MARKET (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 12. BALKANS TMT STEEL BAR MARKET FOR RESIDENTIAL APPLICATION (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 13. BALKANS TMT STEEL BAR MARKET FOR COMMERCIAL APPLICATION (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 14. BALKANS TMT STEEL BAR MARKET FOR INFRASTRUCTURE APPLICATION (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 15. BALKANS TMT STEEL BAR MARKET FOR FE-415 (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 16. BALKANS TMT STEEL BAR MARKET FOR FE-500 (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 17. BALKANS TMT STEEL BAR MARKET FOR FE-550, BY GRADE (THOUSAND TONS AND \$MILLION)

FIGURE 18. BALKANS TMT STEEL BAR MARKET FOR FE-600 (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 19. BALKANS TMT STEEL BAR MARKET FOR OTHER GRADES (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 20. MACEDONIA TMT STEEL BAR MARKET (THOUSAND TONS AND \$MILLION)

FIGURE 21. KOSOVO TMT STEEL BAR MARKET (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 22. ALBANIA TMT STEEL BAR MARKET (THOUSAND TONS AND

\$MILLION), 2017-2024

FIGURE 23. SERBIA TMT STEEL BAR MARKET (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 24. BOSNIA & HERZEGOVINA TMT STEEL BAR MARKET (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 25. REST OF BALKANS TMT STEEL BAR MARKET (THOUSAND TONS AND \$MILLION), 2017-2024

FIGURE 26. ARCELORMITTAL: NET SALES, 2015-2017 (\$MILLION)

FIGURE 27. ARCELORMITTAL: REVENUE SHARE, BY SEGMENT, 2017 (%)

FIGURE 28. ARCELORMITTAL REVENUE BY GEOGRAPHY, 2017 (%)

FIGURE 29. ESSAR STEEL: NET SALES, 2014-2016 (\$MILLION)

FIGURE 30. ESSAR STEEL REVENUE BY GEOGRAPHY, 2016 (%)

FIGURE 31. FIGURE 57. SIJ GROUP: NET SALES, 2015-2017 (\$MILLION)

FIGURE 32. SIJ GROUP: REVENUE SHARE BY SEGMENT, 2016 (%)

FIGURE 33. SIJ GROUP: REVENUE SHARE BY GEOGRAPHY, 2016 (%)

FIGURE 34. FIGURE 57. TATA STEEL: NET SALES, 2015-2017 (\$MILLION)

FIGURE 35. FIGURE 58. TATA STEEL: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 36. FIGURE 59. TATA STEEL: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

I would like to order

Product name: Balkans TMT Steel Bar Market by Diameter (6-8 MM, 8-12 MM, and 12 MM & Above), Application (Residential, Commercial, and Infrastructure), Grade (Fe-415, Fe-500, Fe-550, Fe-600, and Others), and Country (Macedonia, Kosovo, Albania, Serbia, Bosnia & Herzegovina, and Rest of Balkans) - Opportunity Analysis and Industry Forecast, 2018-2024

Product link: <https://marketpublishers.com/r/B17F8052BC7EN.html>

Price: US\$ 4,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B17F8052BC7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970