

Axial Piston Hydraulic Motors and Pumps Market by Product (Axial Piston Hydraulic Motors and Axial Piston Hydraulic Pumps) and Application (Manufacturing, Oil & Gas, Agriculture, Automotive, Energy & Utility, Mining, Food & Beverages, Construction, Water Management, and Others) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

An axial piston hydraulic motor is used to convert pressure and fluid energy into torque and angular displacement. An axial piston hydraulic pump, a type of positive displacement pump, is used to convert mechanical power into hydraulic energy, that is, flow or pressure. Axial piston hydraulic motors and pumps are manufactured based on different functional and hydraulic system requirements, such as desired range of pressure, angular displacement, type of drive, and operating medium. Axial piston hydraulic motors and pumps are majorly used in industrial and mobile applications. The demand for hydraulic pumps has increased due to Increase in construction activities globally, rise in sales of automobiles, and growth in application areas in the mining industry. In addition, government regulations and legislations for reducing CO₂ (carbon dioxide) and NO_x (nitrogen oxide) emissions and increased awareness about energy savings have propelled the market growth. However, high cost of maintenance and continuous monitoring of these motors to detect and rectify any failure in the equipment are the key challenges for the global axial piston hydraulic motors and pumps industry. Furthermore, rapid pace of infrastructural improvements and increase in demand for renewable energy present promising opportunities for players in the hydraulic pump market. Moreover, improvements in existing machineries are expected

to provide lucrative business opportunities to the players in the near future. The global axial piston hydraulic motors and pumps market size is segmented based on product, application, and geography. Based on product, it is categorized into axial piston hydraulic motors and axial piston hydraulic pumps. Axial piston hydraulic motors market is further studied across two major types, namely, constant displacement and variable displacement. The constant displacement segment is further divided into swash plate and bent axis. Axial piston hydraulic pumps market is further analyzed based on two sub-types, namely, constant displacement and variable displacement pumps. The constant displacement pump is further bifurcated into swash plate and bent axis. The application areas of the industry include manufacturing, oil & gas, agriculture, automotive, energy & utility, mining, food & beverages, construction, water management, and others. The other segment includes transportation & logistics, maritime, and chemical. The axial piston hydraulic motors and pumps market is analyzed based on geographical regions into North America (U.S., Canada, and Mexico), Europe (UK, Germany, France, Russia, and rest of Europe), Asia-Pacific (Australia, China, Japan, India, and others), and LAMEA (Latin America, the Middle East, and Africa).

The key players profiled in this report are Bosch Rexroth Ltd., Bondioli & Pavesi SPA, Bosch Rexroth AG, Danfoss Group, DTA (Damen Technical Agencies), Eaton Corporation, HAWE Hydraulik SE, HYDAC, Hytec Group, Parker-Hannifin Corporation, and Poclain Hydraulics, Inc. Moreover, market players operating in the global axial piston hydraulic motors and pumps industry have focused on increasing their market share by adopting product launch and innovation of existing products as their key developmental strategy.

KEY BENEFITS

In-depth analysis of the global axial piston motors and pumps market and the dynamics is provided to understand the market scenario.

Quantitative analysis of the current trends and future estimations from 2014 to 2022 is provided to assist strategists and stakeholders to capitalize on the prevailing opportunities.

Porter's Five Forces analysis examines the competitive structure of the axial piston motors and pumps market to understand the factors affecting the market growth and expansion.

A detailed analysis of the geographical segments enables the identification of

profitable segments for market players.

Comprehensive analysis of the trends, sub segments, and key revenue pockets is provided.

Detailed analysis of the key players and their business strategies is anticipated to assist stakeholders to take informed business decisions.

Profile analysis of leading players operating in the global axial piston motors and pumps market is provided to highlight the major developmental strategies, such as mergers & acquisitions, expansions, and new product launches adopted by these companies.

Axial Piston Hydraulic Motors and Pumps Market Key Segments: By Product

Axial Piston Hydraulic Motors

Constant Displacement

Swash Plate

Bent Axis

Variable Displacement

Axial Piston Hydraulic Pumps

Constant Displacement

Swash Plate

Bent Axis

Variable Displacement

By Application

Manufacturing

Oil & Gas

Agriculture

Automotive

Energy & Utility

Mining

Food & Beverages

Construction

Water Management

Others (Transportation & Logistics, Maritime, and Chemical)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

Australia

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS

Bosch Rexroth Ltd.

Bondioli & Pavesi SPA

Bosch Rexroth AG

Danfoss Group

DTA (Damen Technical Agencies)

Eaton Corporation

HAWE Hydraulik SE

HYDAC

Hytec Group

Parker-Hannifin Corporation

Poclain Hydraulics, Inc.

The other key players operating in the global axial piston hydraulic motors and pumps industry include White Drive Products, Inc., Linde Hydraulics, Rotary Power, MTE Hydraulics, ANSON Hydraulics Industrial Ltd., Permco, Inc., Kawasaki Heavy Industries, Ltd., Finsuge SpA, General Electric (GE), Maersk Container Industry (MCI), White Drive Products, Inc., The Marsden Group, NuLEDs, Electra Mining Africa, BAUMA CONEXPO AFRICA, CLARCOR Inc., Helac Corporation, J?ger Automobil-Technik GmbH, J?ger Automotive Polska Sp. z.o.o., President Engineering Group Limited (PEGL), and GRANDRY Technologies, METSO.

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