

# **Aviation Airbags Market By Type (Passenger Airbags, Aircraft Lifting Airbags), By Aircraft Type (Military Aircraft, Civil Aircraft, Commercial Aircraft, Others), By Application (Passenger Safety, Lifting Aircraft): Global Opportunity Analysis and Industry Forecast, 2025-2034**

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## **Abstracts**

The aviation airbags market was valued at \$402,432.3 thousand in 2024 and is estimated to reach \$854,196.0 thousand by 2034, exhibiting a CAGR of 8.2% from 2025 to 2034.

Airbag systems within the aircraft intended to enhance passenger safety during crash, hard landing, or any other kind of emergencies are referred to aviation airbags. These are embedded in seatbelts and help reduce risk of chest and head injuries. Aviation airbags are majorly used in military, civil, and commercial aircrafts.

Increase in air travel and growth of the aviation industry are the major factors that boost the growth of the aviation airbags market. In addition, companies manufacturing aircrafts focus on integration of crashworthiness in the design of the aircraft to meet the international crash safety regulations. Seatbelt airbags have now become a standard inclusion within various types of aircrafts as these help prevent head and chest injuries during emergency. This increase in focus on crashworthy design boosts the demand for aviation airbags in the market.

However, complex and time-consuming certification process limits the growth of the aviation airbags market. Airbag systems need to undergo stringent testing and regulatory approvals before they are integrated within the aircraft. This process is time-

consuming and extends the product development cycle, and later its introduction in the market. In addition, the process also incurs cost for the manufacturers, as it may involve design modifications, fresh certification rounds and thus delay time-to-market. This limits the growth of the aviation airbags market.

Nevertheless, developments in urban air mobility (UAM) and electric vertical take-off and landing (eVTOL) aircrafts are projected to present new avenues for the aviation airbags market. Further, advancements in avionics and onboard diagnostics that foster the development of smart airbags are anticipated to be opportunistic for the market growth during the forecast period. Moreover, inclusion of AI increases the scope for intelligent airbag systems in the commercial aviation market. These factors are projected to drive the aviation airbag market growth during the forecast period.

## **Segment Overview**

The aviation airbags market is segmented on the basis of type, aircraft type, application, and region. Based on type, the market is bifurcated into passenger airbags and aircraft lifting airbags. Depending on aircraft type, the market is categorized into military aircraft, civil aircraft, commercial aircraft and others. Based on application, the market is further divided into passenger safety and lifting aircraft. Region-wise, the market is categorized into North America, Europe, Asia-Pacific and LAMEA.

## **Competitive Analysis**

Key players included in the aviation airbags market analysis are RESQTEC, IDEX, SCHROTH SAFETY PRODUCTS, AmSafe Restraints, AMS Aircraft Recovery Ltd, Musthane, Zenith Rubber, PRONAL, Subsolve, and IUC Technologies, LLC.

## **Recent Developments**

In November 2024, Collins Aerospace unveiled a 30% lighter airbag module with AI-driven inflation control at the Aircraft Interiors Expo.

In December 2024, Safran Seats unveiled its prototype child-adaptive seatbelt airbag that automatically calibrates inflation pressure based on passenger size and weight, showcased during the Dubai Airshow.

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## **Key Market Segments**

By Application

Passenger Safety

Lifting Aircraft

### By Type

Passenger Airbags

Aircraft Lifting Airbags

### By Aircraft Type

Military Aircraft

Civil Aircraft

Commercial Aircraft

Others

### By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

AmSafe Restraints

IDEX

Zenith Rubber

Subsalve

Musthane

Textron Aviation

RESQTEC

SCHROTH SAFETY PRODUCTS

PRONAL

AMS Aircraft Recovery Ltd

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