

Automotive Repair and Service Market By Type (Mechanical, Exterior and Structural, Maintenance Services, Electrical, Others), By Service provider (Franchise General Repairs, OEM Authorized Service Centers, Local Garage, Tire Stores and Repair Chains, Others), By Vehicle Type (Passenger Cars, Light Commercial Vehicles, Heavy Commercial Vehicles, Two Wheelers), By Propulsion Type (Internal Combustion Engine (ICE), Electric): Global Opportunity Analysis and Industry Forecast, 2025-2034

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Abstracts

The automotive repair and service market was valued at \$1,126.60 billion in 2024 and is estimated to reach \$2,354.49 billion by 2034, exhibiting a CAGR of 7.6% from 2025 to 2034.

Automotive repair and service involve the maintenance, inspection, and repair of various vehicle systems and components, including engine oil, gear oil, brake fluid, and more. Technicians perform routine checks, diagnose mechanical issues, and provide tailored repair solutions. The industry also includes aftermarket service providers that help extend vehicle lifespan by replacing essential parts such as tires, batteries, air filters, oil filters, cabin filters, wiper blades, starters, alternators, wear-and-tear components, and collision body parts.

The market is driven by factors such as rise in automotive sales, growth in post-sale

services, and increase in stringent government regulations requiring the replacement or upgrade of vehicle components. However, challenges such as volatile raw material prices and the growing demand for shared mobility options may hinder market growth. Despite this, emerging trends such as increased vehicle customization, rising disposable incomes, and growing demand for advanced safety features are creating significant opportunities for market players.

Consumer interest in upgrading vehicle aesthetics and functionality fuels demand for advanced components, contributing to the growth of the aftermarket service segment. This, in turn, is accelerating the overall expansion of the automotive repair and service market. Automotive component manufacturers also play a vital role. For example, in 2024, Jiffy Lube International, Inc. expanded its service center network across key U.S. metropolitan areas, including the opening of a flagship location in Shelby Township, Michigan, offering services such as tire care, brake repair, and diagnostics.

In addition, personalization and aesthetic enhancement have become priorities for many vehicle owners. Popular customization options now include chrome accessories, aerodynamic spoilers, adaptive LED lighting, premium alloy wheels, and integrated smart technology, thus enhancing both the style and functionality of vehicles. This rising demand for passenger car accessories is not only boosting vehicle appeal but also serving as a key driver of growth within the global automotive repair and service market.

In addition, in response to changing consumer preferences, there is rising demand for enhanced comfort, aesthetic appeal, and premium in-vehicle experiences, particularly in the passenger vehicle segment. This trend is opening up opportunities for innovation in infotainment systems, customizable controls, and high-quality interior materials. Automakers like Audi and BMW capitalize on this by integrating luxury features and setting new industry standards. These developments are driving strong demand and unlocking significant growth potential in the automotive repair and service market, especially in the areas of diagnostics, safety features, and smart mobility solutions, throughout the forecast period.

The automotive repair and service market is segmented on the basis of type, service provider, vehicle type, propulsion type, and region. By type, the market is divided into mechanical, exterior & structural, and maintenance services. By service provider, it is fragmented into franchise general repairs, OEM authorized service centers, local garage, tire stores & repair chains, and others. By vehicle type, it is categorized into passenger cars, light commercial vehicles, heavy commercial vehicles, and two wheelers. By propulsion type, it is further classified into internal combustion engine

(ICE) and electric. By region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The leading players operating in the automotive repair and services market are Asbury Automotive Group, Inc., Carmax Autocare Center, CarParts.com, Inc., EUROPART, Firestone Complete Auto Care, Hance's European, Inter Cars S.A., Jiffy Lubes International, Inc., LKQ Corporation, M&M Automotive, MEKO, Mobivia Groupe, myTVS Accessories, Safelite Group, Sun Auto Service, USA Automotive, and Wrench, Inc.

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the automotive repair and service market analysis from 2024 to 2034 to identify the prevailing automotive repair and service market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the automotive repair and service market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global automotive repair and service market trends, key players, market segments, application areas, and market growth strategies.

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Installed Base analysis

Go To Market Strategy

Brands Share Analysis

Key Market Segments By Type

Mechanical

Exterior and Structural

Maintenance Services

Electrical

Others

By Service provider

Local Garage

Tire Stores and Repair Chains

Others

Franchise General Repairs

OEM Authorized Service Centers

By Vehicle Type

Passenger Cars

Subsegment

North America Passenger Cars? Propulsion Type

Europe Passenger Cars? Propulsion Type

Asia-Pacific Passenger Cars? Propulsion Type

LAMEA Passenger Cars? Propulsion Type

Light Commercial Vehicles

Subsegment

North America Light Commercial Vehicles? Propulsion Type

Europe Light Commercial Vehicles? Propulsion Type

Asia-Pacific Light Commercial Vehicles? Propulsion Type

LAMEA Light Commercial Vehicles? Propulsion Type

Heavy Commercial Vehicles

Subsegment

North America Heavy Commercial Vehicles? Propulsion Type

Europe Heavy Commercial Vehicles? Propulsion Type

Asia-Pacific Heavy Commercial Vehicles? Propulsion Type

LAMEA Heavy Commercial Vehicles? Propulsion Type

Two Wheelers

Subsegment

North America Two Wheelers? Propulsion Type

Europe Two Wheelers? Propulsion Type

Asia-Pacific Two Wheelers? Propulsion Type

LAMEA Two Wheelers? Propulsion Type

By Propulsion Type

Internal Combustion Engine (ICE)

Electric

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Carmax Autocare Center

Jiffy Lube International, Inc.

M&M Automotive

Safelite Group

Wrench, Inc.

Asbury Automotive Group

Firestone Complete Auto Care

Inter Cars

Mobivia

SUN AUTO SERVICE

USA Automotive

LKQ Corporation

EUROPART

Hance's European

TVS Automobile Solutions Pvt. Ltd.

MEKO

CarParts.com, Inc.

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