

Automotive Fuse Market By Fuse Type (Blade, Glass Tube, Semiconductor, Others), By Voltage (12 and 24V, 24-48V, 49-150V, 151-300V), By Application (Auxiliary Fuse, Engine Fuse, PCU Fuse, Others): Global Opportunity Analysis and Industry Forecast, 2025-2034

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Abstracts

The global automotive fuse market was valued at \$8.2 billion in 2024, and is projected to reach \$12.4 billion by 2034, growing at a CAGR of 4.1% from 2025 to 2034.

Automotive fuses are critical components designed to safeguard vehicle wiring and electrical equipment by preventing overcurrent and short circuits. As vehicles become more technologically advanced, incorporating features such as infotainment systems, ADAS, and electric powertrains, the demand for reliable and high-performance fuses has grown significantly. Automotive fuses are now essential for conventional vehicles as well as for electric and hybrid models, contributing to overall vehicle safety and efficiency. The automotive fuse market refers to the segment of the automotive industry focused on the development, manufacturing, and distribution of fuses that protect electrical circuits in vehicles.

Surge in adoption of electric vehicles (EVs) and hybrid electric vehicles (HEVs), which require advanced electrical protection systems, drives the growth of the market. In addition, increase in integration of electronic components in vehicles?such as GPS, advanced driver assistance systems (ADAS), and connected car technologies?has significantly boosted the demand for automotive fuses. Rise in automobile production globally, especially in emerging markets such as India and China, further fuels market expansion. Regulatory mandates for vehicle safety and emission reduction further push

automakers to install reliable electrical systems, thereby supporting fuse demand.

However, fluctuating raw material prices and high cost of advanced fuse technologies hinder market growth. Moreover, increase in complexity of vehicle electrical systems lead to compatibility issues, particularly in retrofitting or maintenance. In addition, limited standardization across regions and manufacturers further acts as a restraint. In electric vehicles, thermal management and high-voltage protection remain technological challenges that need to be addressed for consistent fuse performance.

On the other hand, the rapid electrification of the automotive sector offers significant opportunities for market growth. Advancements in smart fuses and solid-state technologies offer potential for improved safety and diagnostic capabilities. In addition, the integration of IoT and AI in fuse systems is likely to revolutionize predictive maintenance and enhance system reliability. Emerging markets in Asia-Pacific and Africa provide growth prospects due to increase in vehicle penetration and infrastructure development. Furthermore, partnerships between OEMs and fuse manufacturers to develop customized solutions for EV platforms offer lucrative opportunities for market growth. For instance, in 2021, Eaton Corporation introduced the EVK Series, a new line within its Bussmann fuse portfolio?high-voltage fuses rated up to 1,000?V?DC and 600?A, specifically designed for use in advanced electrified vehicles (EVs).

Segment Review

The automotive fuse market is segmented into fuse type, voltage, application, and region. By fuse type, the global market is segregated into blade, glass tube, semiconductor, and others. By voltage, the automotive fuse market size is divided into 12 & 24V, 24-48V, 49-150V, and 151-300V. By application, the automotive fuse market is classified into auxiliary fuse, engine fuse, PCU fuse, and others. Region-wise, the automotive fuse market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By fuse type, the semiconductor segment is anticipated to exhibit significant growth in the automotive fuse market during the forecast period.

By voltage, the 12 and 24V segment is anticipated to exhibit significant growth in the automotive fuse market size during the forecast period.

By application, the engine fuse segment is anticipated to exhibit significant growth in the automotive fuse market during the forecast period.

Region-wise, Asia-Pacific generated the highest revenue in 2024.

Competition Analysis

The key companies profiled in the automotive fuse market report are Eaton Corporation, Littelfuse Inc., Mersen, Sensata Technologies, Inc., Blue Sea Systems, AEM Components, Optifuse, Schurter Electronics Component, Mouser Electronics, and Bel Fuse.

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Upcoming/New Entrant by Regions

Strategic Recommendations

SWOT Analysis

Key Market Segments By Application

Auxiliary Fuse

Engine Fuse

PCU Fuse

Others

By Fuse Type

Blade

Glass Tube

Semiconductor

Others

By Voltage

12 and 24V

24-48V

49-150V

151-300V

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Eaton Corporation PLC

Sensata Technologies, Inc.

Mersen S.A.

Schurter Group

AEM Components

Bel Fuse Inc.

Blue Sea Systems

Littlefuse Inc.

OptiFuse, LLC

Mouser Electronics

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Moderate bargaining power of suppliers
 - 3.3.2. Moderate to high threat of new entrants
 - 3.3.3. Low to moderate threat of substitutes
 - 3.3.4. Moderate to high intensity of rivalry
 - 3.3.5. Low to high bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Growing automobile production and sales
 - 3.4.1.2. Increase in sales of hybrid and electric vehicles
 - 3.4.1.3. Stringent in vehicle safety regulations
 - 3.4.2. Restraints
 - 3.4.2.1. Limited replacement rate in fuses
 - 3.4.2.2. Technological substitute
 - 3.4.3. Opportunities
 - 3.4.3.1. Development of smart fuses and intelligent fuse boxes
 - 3.4.3.2. Growing aftermarket demand

CHAPTER 4: AUTOMOTIVE FUSE MARKET, BY FUSE TYPE

4.1. Overview

4.1.1. Market size and forecast

4.2. Blade

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Glass Tube

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Semiconductor

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

4.5. Others

4.5.1. Key market trends, growth factors and opportunities

4.5.2. Market size and forecast, by region

4.5.3. Market share analysis by country

CHAPTER 5: AUTOMOTIVE FUSE MARKET, BY VOLTAGE

5.1. Overview

5.1.1. Market size and forecast

5.2. 12 and 24V

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. 24-48V

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. 49-150V

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market share analysis by country

5.5. 151-300V

- 5.5.1. Key market trends, growth factors and opportunities
- 5.5.2. Market size and forecast, by region
- 5.5.3. Market share analysis by country

CHAPTER 6: AUTOMOTIVE FUSE MARKET, BY APPLICATION

6.1. Overview

- 6.1.1. Market size and forecast

6.2. Auxiliary Fuse

- 6.2.1. Key market trends, growth factors and opportunities
- 6.2.2. Market size and forecast, by region
- 6.2.3. Market share analysis by country

6.3. Engine Fuse

- 6.3.1. Key market trends, growth factors and opportunities
- 6.3.2. Market size and forecast, by region
- 6.3.3. Market share analysis by country

6.4. PCU Fuse

- 6.4.1. Key market trends, growth factors and opportunities
- 6.4.2. Market size and forecast, by region
- 6.4.3. Market share analysis by country

6.5. Others

- 6.5.1. Key market trends, growth factors and opportunities
- 6.5.2. Market size and forecast, by region
- 6.5.3. Market share analysis by country

CHAPTER 7: AUTOMOTIVE FUSE MARKET, BY REGION

7.1. Overview

- 7.1.1. Market size and forecast By Region

7.2. North America

- 7.2.1. Key market trends, growth factors and opportunities
- 7.2.2. Market size and forecast, by Fuse Type
- 7.2.3. Market size and forecast, by Voltage
- 7.2.4. Market size and forecast, by Application
- 7.2.5. Market size and forecast, by country
 - 7.2.5.1. U.S.
 - 7.2.5.1.1. Market size and forecast, by Fuse Type
 - 7.2.5.1.2. Market size and forecast, by Voltage
 - 7.2.5.1.3. Market size and forecast, by Application

7.2.5.2. Canada

7.2.5.2.1. Market size and forecast, by Fuse Type

7.2.5.2.2. Market size and forecast, by Voltage

7.2.5.2.3. Market size and forecast, by Application

7.2.5.3. Mexico

7.2.5.3.1. Market size and forecast, by Fuse Type

7.2.5.3.2. Market size and forecast, by Voltage

7.2.5.3.3. Market size and forecast, by Application

7.3. Europe

7.3.1. Key market trends, growth factors and opportunities

7.3.2. Market size and forecast, by Fuse Type

7.3.3. Market size and forecast, by Voltage

7.3.4. Market size and forecast, by Application

7.3.5. Market size and forecast, by country

7.3.5.1. UK

7.3.5.1.1. Market size and forecast, by Fuse Type

7.3.5.1.2. Market size and forecast, by Voltage

7.3.5.1.3. Market size and forecast, by Application

7.3.5.2. Germany

7.3.5.2.1. Market size and forecast, by Fuse Type

7.3.5.2.2. Market size and forecast, by Voltage

7.3.5.2.3. Market size and forecast, by Application

7.3.5.3. France

7.3.5.3.1. Market size and forecast, by Fuse Type

7.3.5.3.2. Market size and forecast, by Voltage

7.3.5.3.3. Market size and forecast, by Application

7.3.5.4. Italy

7.3.5.4.1. Market size and forecast, by Fuse Type

7.3.5.4.2. Market size and forecast, by Voltage

7.3.5.4.3. Market size and forecast, by Application

7.3.5.5. Rest of Europe

7.3.5.5.1. Market size and forecast, by Fuse Type

7.3.5.5.2. Market size and forecast, by Voltage

7.3.5.5.3. Market size and forecast, by Application

7.4. Asia-Pacific

7.4.1. Key market trends, growth factors and opportunities

7.4.2. Market size and forecast, by Fuse Type

7.4.3. Market size and forecast, by Voltage

7.4.4. Market size and forecast, by Application

7.4.5. Market size and forecast, by country

7.4.5.1. China

7.4.5.1.1. Market size and forecast, by Fuse Type

7.4.5.1.2. Market size and forecast, by Voltage

7.4.5.1.3. Market size and forecast, by Application

7.4.5.2. Japan

7.4.5.2.1. Market size and forecast, by Fuse Type

7.4.5.2.2. Market size and forecast, by Voltage

7.4.5.2.3. Market size and forecast, by Application

7.4.5.3. India

7.4.5.3.1. Market size and forecast, by Fuse Type

7.4.5.3.2. Market size and forecast, by Voltage

7.4.5.3.3. Market size and forecast, by Application

7.4.5.4. South Korea

7.4.5.4.1. Market size and forecast, by Fuse Type

7.4.5.4.2. Market size and forecast, by Voltage

7.4.5.4.3. Market size and forecast, by Application

7.4.5.5. Rest of Asia-Pacific

7.4.5.5.1. Market size and forecast, by Fuse Type

7.4.5.5.2. Market size and forecast, by Voltage

7.4.5.5.3. Market size and forecast, by Application

7.5. LAMEA

7.5.1. Key market trends, growth factors and opportunities

7.5.2. Market size and forecast, by Fuse Type

7.5.3. Market size and forecast, by Voltage

7.5.4. Market size and forecast, by Application

7.5.5. Market size and forecast, by country

7.5.5.1. Latin America

7.5.5.1.1. Market size and forecast, by Fuse Type

7.5.5.1.2. Market size and forecast, by Voltage

7.5.5.1.3. Market size and forecast, by Application

7.5.5.2. Middle East

7.5.5.2.1. Market size and forecast, by Fuse Type

7.5.5.2.2. Market size and forecast, by Voltage

7.5.5.2.3. Market size and forecast, by Application

7.5.5.3. Africa

7.5.5.3.1. Market size and forecast, by Fuse Type

7.5.5.3.2. Market size and forecast, by Voltage

7.5.5.3.3. Market size and forecast, by Application

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product mapping of top 10 player
- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2024

CHAPTER 9: COMPANY PROFILES

- 9.1. Eaton Corporation PLC
 - 9.1.1. Company overview
 - 9.1.2. Key executives
 - 9.1.3. Company snapshot
 - 9.1.4. Operating business segments
 - 9.1.5. Product portfolio
 - 9.1.6. Business performance
- 9.2. Littlefuse Inc.
 - 9.2.1. Company overview
 - 9.2.2. Key executives
 - 9.2.3. Company snapshot
 - 9.2.4. Operating business segments
 - 9.2.5. Product portfolio
 - 9.2.6. Business performance
 - 9.2.7. Key strategic moves and developments
- 9.3. Sensata Technologies, Inc.
 - 9.3.1. Company overview
 - 9.3.2. Key executives
 - 9.3.3. Company snapshot
 - 9.3.4. Operating business segments
 - 9.3.5. Product portfolio
 - 9.3.6. Business performance
- 9.4. Schurter Group
 - 9.4.1. Company overview
 - 9.4.2. Key executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments

- 9.4.5. Product portfolio
- 9.5. Mersen S.A.
 - 9.5.1. Company overview
 - 9.5.2. Key executives
 - 9.5.3. Company snapshot
 - 9.5.4. Operating business segments
 - 9.5.5. Product portfolio
 - 9.5.6. Business performance
- 9.6. OptiFuse, LLC
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
- 9.7. AEM Components
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
- 9.8. Mouser Electronics
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
- 9.9. Bel Fuse Inc.
 - 9.9.1. Company overview
 - 9.9.2. Key executives
 - 9.9.3. Company snapshot
 - 9.9.4. Operating business segments
 - 9.9.5. Product portfolio
 - 9.9.6. Business performance
- 9.10. Blue Sea Systems
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 02. GLOBAL AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 03. AUTOMOTIVE FUSE MARKET FOR BLADE, BY REGION, 2024-2034 (\$MILLION)

TABLE 04. AUTOMOTIVE FUSE MARKET FOR BLADE, BY REGION, 2024-2034 (000 UNITS)

TABLE 05. AUTOMOTIVE FUSE MARKET FOR GLASS TUBE, BY REGION, 2024-2034 (\$MILLION)

TABLE 06. AUTOMOTIVE FUSE MARKET FOR GLASS TUBE, BY REGION, 2024-2034 (000 UNITS)

TABLE 07. AUTOMOTIVE FUSE MARKET FOR SEMICONDUCTOR, BY REGION, 2024-2034 (\$MILLION)

TABLE 08. AUTOMOTIVE FUSE MARKET FOR SEMICONDUCTOR, BY REGION, 2024-2034 (000 UNITS)

TABLE 09. AUTOMOTIVE FUSE MARKET FOR OTHERS, BY REGION, 2024-2034 (\$MILLION)

TABLE 10. AUTOMOTIVE FUSE MARKET FOR OTHERS, BY REGION, 2024-2034 (000 UNITS)

TABLE 11. GLOBAL AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 12. GLOBAL AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 13. AUTOMOTIVE FUSE MARKET FOR 12 AND 24V, BY REGION, 2024-2034 (\$MILLION)

TABLE 14. AUTOMOTIVE FUSE MARKET FOR 12 AND 24V, BY REGION, 2024-2034 (000 UNITS)

TABLE 15. AUTOMOTIVE FUSE MARKET FOR 24-48V, BY REGION, 2024-2034 (\$MILLION)

TABLE 16. AUTOMOTIVE FUSE MARKET FOR 24-48V, BY REGION, 2024-2034 (000 UNITS)

TABLE 17. AUTOMOTIVE FUSE MARKET FOR 49-150V, BY REGION, 2024-2034 (\$MILLION)

TABLE 18. AUTOMOTIVE FUSE MARKET FOR 49-150V, BY REGION, 2024-2034

(000 UNITS)

TABLE 19. AUTOMOTIVE FUSE MARKET FOR 151-300V, BY REGION, 2024-2034 (\$MILLION)

TABLE 20. AUTOMOTIVE FUSE MARKET FOR 151-300V, BY REGION, 2024-2034 (000 UNITS)

TABLE 21. GLOBAL AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 22. GLOBAL AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 23. AUTOMOTIVE FUSE MARKET FOR AUXILIARY FUSE, BY REGION, 2024-2034 (\$MILLION)

TABLE 24. AUTOMOTIVE FUSE MARKET FOR AUXILIARY FUSE, BY REGION, 2024-2034 (000 UNITS)

TABLE 25. AUTOMOTIVE FUSE MARKET FOR ENGINE FUSE, BY REGION, 2024-2034 (\$MILLION)

TABLE 26. AUTOMOTIVE FUSE MARKET FOR ENGINE FUSE, BY REGION, 2024-2034 (000 UNITS)

TABLE 27. AUTOMOTIVE FUSE MARKET FOR PCU FUSE, BY REGION, 2024-2034 (\$MILLION)

TABLE 28. AUTOMOTIVE FUSE MARKET FOR PCU FUSE, BY REGION, 2024-2034 (000 UNITS)

TABLE 29. AUTOMOTIVE FUSE MARKET FOR OTHERS, BY REGION, 2024-2034 (\$MILLION)

TABLE 30. AUTOMOTIVE FUSE MARKET FOR OTHERS, BY REGION, 2024-2034 (000 UNITS)

TABLE 31. AUTOMOTIVE FUSE MARKET, BY REGION, 2024-2034 (\$MILLION)

TABLE 32. AUTOMOTIVE FUSE MARKET, BY REGION, 2024-2034 (000 UNITS)

TABLE 33. NORTH AMERICA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 34. NORTH AMERICA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 35. NORTH AMERICA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 36. NORTH AMERICA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 37. NORTH AMERICA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 38. NORTH AMERICA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 39. NORTH AMERICA AUTOMOTIVE FUSE MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 40. NORTH AMERICA AUTOMOTIVE FUSE MARKET, BY COUNTRY, 2024-2034 (000 UNITS)

TABLE 41. U.S. AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 42. U.S. AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 43. U.S. AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 44. U.S. AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 45. U.S. AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 46. U.S. AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 47. CANADA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 48. CANADA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 49. CANADA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 50. CANADA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 51. CANADA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 52. CANADA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 53. MEXICO AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 54. MEXICO AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 55. MEXICO AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 56. MEXICO AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 57. MEXICO AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 58. MEXICO AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034

(000 UNITS)

TABLE 59. EUROPE AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034
(\$MILLION)

TABLE 60. EUROPE AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000
UNITS)

TABLE 61. EUROPE AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034
(\$MILLION)

TABLE 62. EUROPE AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000
UNITS)

TABLE 63. EUROPE AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034
(\$MILLION)

TABLE 64. EUROPE AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034
(000 UNITS)

TABLE 65. EUROPE AUTOMOTIVE FUSE MARKET, BY COUNTRY, 2024-2034
(\$MILLION)

TABLE 66. EUROPE AUTOMOTIVE FUSE MARKET, BY COUNTRY, 2024-2034 (000
UNITS)

TABLE 67. UK AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034
(\$MILLION)

TABLE 68. UK AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000
UNITS)

TABLE 69. UK AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 70. UK AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 71. UK AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034
(\$MILLION)

TABLE 72. UK AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000
UNITS)

TABLE 73. GERMANY AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034
(\$MILLION)

TABLE 74. GERMANY AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034
(000 UNITS)

TABLE 75. GERMANY AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034
(\$MILLION)

TABLE 76. GERMANY AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000
UNITS)

TABLE 77. GERMANY AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034
(\$MILLION)

TABLE 78. GERMANY AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034
(000 UNITS)

TABLE 79. FRANCE AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 80. FRANCE AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 81. FRANCE AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 82. FRANCE AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 83. FRANCE AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 84. FRANCE AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 85. ITALY AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 86. ITALY AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 87. ITALY AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 88. ITALY AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 89. ITALY AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 90. ITALY AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 91. REST OF EUROPE AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 92. REST OF EUROPE AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 93. REST OF EUROPE AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 94. REST OF EUROPE AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 95. REST OF EUROPE AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 96. REST OF EUROPE AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 97. ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 98. ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY FUSE TYPE,

2024-2034 (000 UNITS)

TABLE 99. ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 100. ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 101. ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 102. ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 103. ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 104. ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY COUNTRY, 2024-2034 (000 UNITS)

TABLE 105. CHINA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 106. CHINA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 107. CHINA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 108. CHINA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 109. CHINA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 110. CHINA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 111. JAPAN AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 112. JAPAN AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 113. JAPAN AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 114. JAPAN AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 115. JAPAN AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 116. JAPAN AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 117. INDIA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 118. INDIA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 119. INDIA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 120. INDIA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 121. INDIA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 122. INDIA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 123. SOUTH KOREA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 124. SOUTH KOREA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 125. SOUTH KOREA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 126. SOUTH KOREA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 127. SOUTH KOREA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 128. SOUTH KOREA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 129. REST OF ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 130. REST OF ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 131. REST OF ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 132. REST OF ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 133. REST OF ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 134. REST OF ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 135. LAMEA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 136. LAMEA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 137. LAMEA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034

(\$MILLION)

TABLE 138. LAMEA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 139. LAMEA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 140. LAMEA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 141. LAMEA AUTOMOTIVE FUSE MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 142. LAMEA AUTOMOTIVE FUSE MARKET, BY COUNTRY, 2024-2034 (000 UNITS)

TABLE 143. LATIN AMERICA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 144. LATIN AMERICA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 145. LATIN AMERICA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 146. LATIN AMERICA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 147. LATIN AMERICA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 148. LATIN AMERICA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 149. MIDDLE EAST AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 150. MIDDLE EAST AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 151. MIDDLE EAST AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 152. MIDDLE EAST AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 153. MIDDLE EAST AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 154. MIDDLE EAST AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 155. AFRICA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (\$MILLION)

TABLE 156. AFRICA AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024-2034 (000 UNITS)

TABLE 157. AFRICA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (\$MILLION)

TABLE 158. AFRICA AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024-2034 (000 UNITS)

TABLE 159. AFRICA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (\$MILLION)

TABLE 160. AFRICA AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024-2034 (000 UNITS)

TABLE 161. EATON CORPORATION PLC: KEY EXECUTIVES

TABLE 162. EATON CORPORATION PLC: COMPANY SNAPSHOT

TABLE 163. EATON CORPORATION PLC: PRODUCT SEGMENTS

TABLE 164. EATON CORPORATION PLC: PRODUCT PORTFOLIO

TABLE 165. LITTLEFUSE INC.: KEY EXECUTIVES

TABLE 166. LITTLEFUSE INC.: COMPANY SNAPSHOT

TABLE 167. LITTLEFUSE INC.: PRODUCT SEGMENTS

TABLE 168. LITTLEFUSE INC.: PRODUCT PORTFOLIO

TABLE 169. LITTLEFUSE INC.: KEY STRATEGIES

TABLE 170. SENSATA TECHNOLOGIES, INC.: KEY EXECUTIVES

TABLE 171. SENSATA TECHNOLOGIES, INC.: COMPANY SNAPSHOT

TABLE 172. SENSATA TECHNOLOGIES, INC.: PRODUCT SEGMENTS

TABLE 173. SENSATA TECHNOLOGIES, INC.: PRODUCT PORTFOLIO

TABLE 174. SCHURTER GROUP: KEY EXECUTIVES

TABLE 175. SCHURTER GROUP: COMPANY SNAPSHOT

TABLE 176. SCHURTER GROUP: PRODUCT SEGMENTS

TABLE 177. SCHURTER GROUP: PRODUCT PORTFOLIO

TABLE 178. MERSEN S.A.: KEY EXECUTIVES

TABLE 179. MERSEN S.A.: COMPANY SNAPSHOT

TABLE 180. MERSEN S.A.: PRODUCT SEGMENTS

TABLE 181. MERSEN S.A.: PRODUCT PORTFOLIO

TABLE 182. OPTIFUSE, LLC: KEY EXECUTIVES

TABLE 183. OPTIFUSE, LLC: COMPANY SNAPSHOT

TABLE 184. OPTIFUSE, LLC: PRODUCT SEGMENTS

TABLE 185. OPTIFUSE, LLC: PRODUCT PORTFOLIO

TABLE 186. AEM COMPONENTS: KEY EXECUTIVES

TABLE 187. AEM COMPONENTS: COMPANY SNAPSHOT

TABLE 188. AEM COMPONENTS: PRODUCT SEGMENTS

TABLE 189. AEM COMPONENTS: PRODUCT PORTFOLIO

TABLE 190. MOUSER ELECTRONICS: KEY EXECUTIVES

TABLE 191. MOUSER ELECTRONICS: COMPANY SNAPSHOT

TABLE 192. MOUSER ELECTRONICS: PRODUCT SEGMENTS
TABLE 193. MOUSER ELECTRONICS: SERVICE SEGMENTS
TABLE 194. MOUSER ELECTRONICS: PRODUCT PORTFOLIO
TABLE 195. BEL FUSE INC.: KEY EXECUTIVES
TABLE 196. BEL FUSE INC.: COMPANY SNAPSHOT
TABLE 197. BEL FUSE INC.: PRODUCT SEGMENTS
TABLE 198. BEL FUSE INC.: PRODUCT PORTFOLIO
TABLE 199. BLUE SEA SYSTEMS: KEY EXECUTIVES
TABLE 200. BLUE SEA SYSTEMS: COMPANY SNAPSHOT
TABLE 201. BLUE SEA SYSTEMS: PRODUCT SEGMENTS
TABLE 202. BLUE SEA SYSTEMS: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01. AUTOMOTIVE FUSE MARKET, 2024-2034
- FIGURE 02. SEGMENTATION OF AUTOMOTIVE FUSE MARKET,2024-2034
- FIGURE 03. TOP IMPACTING FACTORS IN AUTOMOTIVE FUSE MARKET (2024 TO 2034)
- FIGURE 04. TOP INVESTMENT POCKETS IN AUTOMOTIVE FUSE MARKET (2025-2034)
- FIGURE 05. MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 06. MODERATE TO HIGH THREAT OF NEW ENTRANTS
- FIGURE 07. LOW TO MODERATE THREAT OF SUBSTITUTES
- FIGURE 08. MODERATE TO HIGH INTENSITY OF RIVALRY
- FIGURE 09. LOW TO HIGH BARGAINING POWER OF BUYERS
- FIGURE 10. GLOBAL AUTOMOTIVE FUSE MARKET:DRIVERS, RESTRAINTS AND OPPORTUNITIES
- FIGURE 11. AUTOMOTIVE FUSE MARKET, BY FUSE TYPE, 2024 AND 2034(%)
- FIGURE 12. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR BLADE, BY COUNTRY 2024 AND 2034(%)
- FIGURE 13. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR GLASS TUBE, BY COUNTRY 2024 AND 2034(%)
- FIGURE 14. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR SEMICONDUCTOR, BY COUNTRY 2024 AND 2034(%)
- FIGURE 15. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR OTHERS, BY COUNTRY 2024 AND 2034(%)
- FIGURE 16. AUTOMOTIVE FUSE MARKET, BY VOLTAGE, 2024 AND 2034(%)
- FIGURE 17. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR 12 AND 24V, BY COUNTRY 2024 AND 2034(%)
- FIGURE 18. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR 24-48V, BY COUNTRY 2024 AND 2034(%)
- FIGURE 19. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR 49-150V, BY COUNTRY 2024 AND 2034(%)
- FIGURE 20. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR 151-300V, BY COUNTRY 2024 AND 2034(%)
- FIGURE 21. AUTOMOTIVE FUSE MARKET, BY APPLICATION, 2024 AND 2034(%)
- FIGURE 22. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR AUXILIARY FUSE, BY COUNTRY 2024 AND 2034(%)
- FIGURE 23. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET

FOR ENGINE FUSE, BY COUNTRY 2024 AND 2034(%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR PCU FUSE, BY COUNTRY 2024 AND 2034(%)

FIGURE 25. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE FUSE MARKET FOR OTHERS, BY COUNTRY 2024 AND 2034(%)

FIGURE 26. AUTOMOTIVE FUSE MARKET BY REGION, 2024 AND 2034(%)

FIGURE 27. U.S. AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 28. CANADA AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 29. MEXICO AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 30. UK AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 31. GERMANY AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 32. FRANCE AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 33. ITALY AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 34. REST OF EUROPE AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 35. CHINA AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 36. JAPAN AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 37. INDIA AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 38. SOUTH KOREA AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 39. REST OF ASIA-PACIFIC AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 40. LATIN AMERICA AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 41. MIDDLE EAST AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 42. AFRICA AUTOMOTIVE FUSE MARKET, 2024-2034 (\$MILLION)

FIGURE 43. TOP WINNING STRATEGIES, BY YEAR (2022-2025)

FIGURE 44. TOP WINNING STRATEGIES, BY DEVELOPMENT (2022-2025)

FIGURE 45. TOP WINNING STRATEGIES, BY COMPANY (2022-2025)

FIGURE 46. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 47. COMPETITIVE DASHBOARD

FIGURE 48. COMPETITIVE HEATMAP: AUTOMOTIVE FUSE MARKET

FIGURE 49. TOP PLAYER POSITIONING, 2024

FIGURE 50. EATON CORPORATION PLC: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 51. EATON CORPORATION PLC: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 52. EATON CORPORATION PLC: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 53. EATON CORPORATION PLC: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 54. LITTLEFUSE INC.: NET SALES, 2022-2024 (\$MILLION)

FIGURE 55. LITTLEFUSE INC.: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 56. LITTLEFUSE INC.: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 57. SENSATA TECHNOLOGIES, INC.: NET SALES, 2021-2023 (\$MILLION)

FIGURE 58. SENSATA TECHNOLOGIES, INC.: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)

FIGURE 59. SENSATA TECHNOLOGIES, INC.: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 60. SENSATA TECHNOLOGIES, INC.: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 61. MERSEN S.A.: NET SALES, 2022-2024 (\$MILLION)

FIGURE 62. BEL FUSE INC.: NET REVENUE, 2022-2024 (\$MILLION)

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