

Automotive Drivetrain Technology Market by Vehicle Type (Passenger Car, Buses, and Trucks) and Technology Type (Central Motor, E-axle, and Wheel Hub Module): Global Opportunity Analysis and Industry Forecast, 2019–2030

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Abstracts

The drivetrain is a group of components that delivers power from the vehicle's engine or motor to the vehicle's wheel. The drivetrain includes transmission, driveshaft, differentials, axles, wheels, and others. Simply it also can be defined as the part of a motorized vehicle, which connects the engine/motor and transmission to the wheel axles.

The electric, fuel cell, and hybrid vehicles use electric drivetrain system. Moreover, the fuel cell electric vehicles (FCEV) are hybrids, powered by a hydrogen fuel cell with a small battery. The central motor is the electric motor that drives the transmission component and an e-axle combines several elements such as electric motor, power inverter, transmission, and differential.

The automotive drivetrain technology market is segmented on the basis of technology, vehicle type, and region. Depending on technology, the market is divided into central motor, e-axle, and wheel hub module. On the basis of vehicle type, it is categorized into passenger car, trucks, and buses. Furthermore, the trucks segment is further fragmented into class 1 to 8 trucks. In addition, the buses segment is divided into city buses, intercity buses, and coaches. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key players operating in the market include Robert Bosch GmbH, Nidec Corporation, ZF Friedrichshafen AG, GKN Plc, Schaeffler Technologies AG & Co. KG,

Continental AG, Borgwarner Inc., AVL List GmbH, Axletech International, and Dana Limited.

KEY BENEFITS FOR STAKEHOLDERS

This study presents the analytical depiction of the automotive drivetrain technology market along with the current trends and future estimations to depict the imminent investment pockets.

The overall market potential is determined to understand the profitable trends to enable stakeholders gain a stronger foothold in the market.

The report presents information related to key drivers, restraints, and opportunities with detailed impact analysis.

The current market is quantitatively analyzed from 2018 to 2030 to highlight the financial competency of the market.

Porter's five forces analysis illustrates the potency of the buyers and suppliers.

KEY MARKET SEGMENTS

By Vehicle Type

Passenger Car

Buses

City Buses

Intercity Buses

Coaches

Trucks

Class 1 Trucks

Class 2 Trucks

Class 3 Trucks

Class 4 Trucks

Class 5 Trucks

Class 6 Trucks

Class 7 Trucks

Class 8 Trucks

By Technology

Central Motor

Permanent Magnet with Gear

PEM with Automated Transmission

Asynchronous Motor with Gearbox

Asynchronous Motor with Automated Transmission

E-axle

Permanent Magnet with Gear

PEM with Automated Transmission

Asynchronous Motor with Gearbox

Asynchronous Motor with Automated Transmission

Wheel Hub Module

Permanent Magnet with Gear

PEM with Automated Transmission

Asynchronous Motor with Gearbox

Asynchronous Motor with Automated Transmission

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Netherlands

Norway

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

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Figure 90. Zf: Revenue Share By Segment, 2018 (%)

Figure 91. Zf: Revenue Share By Region, 2018 (%)

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