

Automotive Differential Market by Drive Type (Front Wheel Drive (FWD), Rear Wheel Drive (RWD), All-wheel drive (AWD)/Four Wheel Drive (4WD)), Vehicle Type (Passenger Car, Commercial Vehicle, and Electric vehicle) and Type (Open, Locking, Limited Slip Differential, Electronic limited slip differential, and Torque Vectoring): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

Automotive differential is a part of front and/or rear axle assembly that plays an integral role in a vehicle and is designed to allow moving of wheels at different speeds. It is a part of automotive driveline, which transmits the desired torque and power to the wheels to perform driving operations. The primary function of this system is to provide proportional RPMs between two connected wheels. For instance, when a vehicle goes around the corner, the outside wheel must travel faster than the inside wheel. The differential distributes equal amount of torque to both the wheels. In addition, this system provides wheels with resistance and traction. Moreover, sale of differential assemblies is directly driven by automotive production activities across the globe. These procurements are completed through contracts and agreements between original equipment manufacturers and differential assemblies' manufacturers.

The global automotive differential market is segmented into drive type, vehicle type, type, and region. By drive type, it is divided into front-wheel drive, rear-wheel drive, and all-wheel drive (AWD)/ four wheel drive (4WD). By vehicle type, it is categorized into passenger car, commercial vehicle, and electric vehicle. By type, it is classified into open, locking, limited slip differential (LSD), electronic limited slip differential (ELSD),

and torque vectoring. Region-wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key players, including American Axle & Manufacturing, Inc. (AAM), BorgWarner Inc., Dana Incorporated, Eaton, Hyundai Wia Corporation, JTEKT Corporation, Linamar Corporation, Melrose Industries PLC, Schaeffler Group, ZF Friedrichshafen AG, and others hold major automotive differential market share.

KEY BENEFITS FOR STAKEHOLDERS

This study presents analytical depiction of the global automotive differential market along with the current trends and future estimations to depict the imminent investment pockets.

The overall market potential is determined to understand the profitable trends to enable stakeholders gain a stronger foothold in the market.

The report presents information related to key drivers, restraints, and opportunities with a detailed impact analysis.

The current market is quantitatively analyzed from 2019 to 2027 to highlight the financial competency of the market.

Porter's five forces analysis illustrates the potency of the buyers and suppliers.

KEY MARKET SEGMENTS

By Drive Type

Front Wheel Drive(FWD)

Rear Wheel Drive (RWD)

All-wheel drive (AWD)/Four Wheel Drive (4WD)

By Vehicle Type

Passenger Car

Commercial Vehicle

Electric vehicle

By Type

Open

Locking

Limited Slip Differential

Electronic limited slip differential

Torque Vectoring

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

American Axle & Manufacturing, Inc. (AAM)

BorgWarner Inc.

Dana Incorporated

Eaton

Hyundai Wia Corporation

JTEKT Corporation

Linamar Corporation

Melrose Industries PLC

Schaeffler Group

ZF Friedrichshafen AG

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