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Automatic Pill Dispenser Machine Market by Type (Centralized Automated Dispensing Systems and Decentralized Automated Dispensing Systems) and by Application (Hospital Pharmacy, Retail Pharmacy, and Home Healthcare) - Global Opportunity Analysis and Industry Forecast, 2017-2023

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Abstracts

Automatic pill dispenser machines are designed to ease the work load of pharmacist, doctor, nurse, patients, and caretakers, by enabling medication counting, medicine management, and dispensing and inventory control. These devices support minimization of prescription errors that lead to fatal injury or death and ensure patient safety. The global automatic pill dispenser machine market accounted for $1,755 million in 2016, and is estimated to reach $3,023 million by 2023, growing at a CAGR of 8% during the analysis period of 2017-2023.
Increase in healthcare awareness, rapid growth of infections & chronic diseases such as diabetes, asthma, blood pressure, & others, and a rise in the geriatric population primarily drive the automatic pill dispenser machine market. The rise in need for self-care and home-based treatments due to hectic lifestyles and to reduce prescription & dispensing errors fuel the market growth. Furthermore, growth in healthcare expenditure and technological advancement for workflow optimization in hospitals and other healthcare centers drive the market growth. However, high installation cost of some of these systems and significant levels of government rules & regulations associated with production and sale of automatic pill dispenser machine limit the growth of the market. Ongoing R&D in the field of automatic pill dispenser machine is anticipated to create new opportunities during the forecast period.

The market is segmented on the basis of type, application, and region. Based on type,

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the market is categorized into centralized automated dispensing systems and decentralized automated dispensing systems. Based on application, the market is classified into hospital pharmacy, retail pharmacy, and home healthcare. By geography, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global automatic pill dispenser machine market, with current trends and future estimations to elucidate investment pockets.

Comprehensive analysis of factors that drive and restrict the growth of the market is provided.

The report provides a quantitative analysis to help stakeholders capitalize on prevailing market opportunities from 2017 to 2023 in terms of value.

Extensive analysis of different segments helps understand various products of the market.

Key players are profiled and their strategies thoroughly analyzed, which predict the competitive outlook of the market.

KEY PLAYERS PROFILED

Baxter International Inc.

Becton, Dickinson and Company

Cerner Corporation

Capsa Healthcare

McKesson Corporation

Omnicell Inc.

ScriptPro LLC

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Swisslog Holdings AG

Talyst, Inc.

Yuyama Co., Ltd.

KEY MARKET SEGMENTS

By Type

Centralized Automated Dispensing Systems

Robots/Robotic Automated Dispensing Systems

Carousels

Decentralized Automated Dispensing Systems

Pharmacy-Based Automated Dispensing Systems

Ward-Based Automated Dispensing Systems

Automated Unit Dose Dispensing Systems

By Application

Hospital Pharmacy

Retail Pharmacy

Home Healthcare

By Indication

Dementia

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- Old age
- Visual Impairment
- Physical Disability
- Parkinson's Disease
- Mental Health excluding dementia
- Learning difficulties
- Others

By Age-group

- 18-64 Years
- 65-74 Years
- 75-84 Years
- 85 Years and Above

By Region

- North America
  - U.S.
  - Canada
  - Mexico
- Europe
  - Germany

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- France
- UK
- Italy
- Spain
- Rest of Europe

Asia Pacific

- Japan
- China
- India
- Rest of Asia-Pacific

LAMEA

- Latin America
- The Middle East
- Africa

The other players operating in the automatic pill dispenser machine market include (companies not profiled in the report):

- Illinois Tool Works
- Pearson Medical Technologies
- Accu-Chart Plus Healthcare System
- Allscripts Healthcare Solutions, Inc.

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Meditech

Constellation Software Inc.

Optum Inc.

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