

Automated Material Handling Equipment Market by Product Type (AGV, ASRS, Automated Crane, Robotic System, Automated Conveyor and Sortation System), System Type, Component, Application & Industry Vertical - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

<https://marketpublishers.com/r/A62490B1237EN.html>

Date: December 2016

Pages: 200

Price: US\$ 4,999.00 (Single User License)

ID: A62490B1237EN

Abstracts

Automated Material Handling Equipment Market size was valued at \$22,520 million in 2014 and is expected to reach \$39,060 million by 2022.

Continuous rise in demand for automation in industries has revolutionized the adoption of automated material handling equipment. With the advent of technologies such as robotics, wireless technologies, and driverless vehicles, the automated material handling equipment market has witnessed significant growth over the last few years. Major players in automated material handling industry focus on the development of affordable, small, compact, and energy-efficient material handling solutions to reach a wider customer base. Recent boom in e-commerce is a major driver for the materials handling systems, with widespread demand for process automation worldwide. E-commerce industry players aim on improving the quality of their service through minimal waste generation. In developing nations, industrialization and modernization primarily support the market growth.

Increased need for automation in industries such as e-commerce, automotive, and food & beverages due to reduced operational costs, improved supply chain process, and reduced labor costs drive the AMH equipment market growth. Moreover, increase in industrial production in emerging nations, such as China, India, and Mexico demands automated conveyor systems, transport equipment and industrial equipment thereby boosting the market growth. However, high initial installation cost of automated material handling equipment poses a major threat to the automated material handling

equipment.

Segment overview:

The automated material handling manufacturing industry is segmented based on product type, system type, component, application, industry vertical and geography. Based on product type, market is segmented into automated guided vehicle, automated storage and retrieval system, automated crane, robotic system, and automated conveyor & sortation system. By system type it is divided into, unit load material handling system and bulk load material handling system. Based on application, market is segmented into assembly, packaging, transportation, distribution, storage, and waste handling. By Industry vertical, it is divided into automotive, chemical, rubber & plastic, aviation, semiconductor and electronics, e-commerce, food & beverages, metal, and heavy machinery.

Automated Material Handling Equipment Market Segment Overview

Robotic systems accounted for dominant share of the global market in 2015 and is anticipated to consolidate its position during the forecast period, owing to reduced operating costs and advent of energy efficient robotic systems. In addition, storage application accounted for the largest market share due to increased storage capacity, improved inventory control system, reduced labor cost, and security. Automated conveyor systems accounted for one fifth of the market share in 2015, and is likely to reach \$7,596 million by 2022 at a CAGR of 6.5%. Among industries, aviation industry is expected to witness the highest growth due to increased usage of automated material handling equipment in manufacturing and assembling of aircraft.

Top Impacting Factors for AHM Equipment Market

Top Impacting Factors for AHM Equipment Market

Increase in need for automation

With the increase in need for automation in industrial and transport equipment, the use of automated material handling equipment has multiplied significantly. Organizations adopt robotics systems to automate their processes to deliver high quality products, increase their manufacturing capabilities, serve customers better, and efficiently manage their processes. This factor pushes organizations to adopt AMH equipment and further strengthens the market. The effect of this factor is moderate at this stage; however, it is expected to increase in near future.

Technological advancements

With the advent of new technologies, better and efficient automated solutions are being offered in the market. The automated material handling equipment such as robotic systems perform tasks with higher accuracy and precision and help to reduce operational cost. New technologies such as vision automated guided vehicle provide increased throughput, ensure safety, and helps reduce labor costs. Introduction of advanced technologies result in enhanced quality and flexible automated systems which

would strengthen the market in the future. The effect of new technologies is moderate in the AHM equipment market, and its impact is expected to increase in near future, owing to increasing adoption of automated material handling equipment in e-commerce industry to shorten the delivery time of products to customers.

Emerging markets

Currently, the emerging economies including China, India, and Mexico witnessed a slow penetration in the automated material handling equipment industry; however, with the various technological advancements and increase in innovations in robotic systems, the demand for automated systems would rise in the future. However, higher efficiency of these equipment coupled with stringent government policies regarding cleanliness and hygiene, would increase the adoption of automated material handling equipment such as conveyer systems in the e-commerce, food & beverages, and automotive industry in the near future.

High initial investment

The initial cost required for the set up and integration of the automated material handling equipment is high, which limits the use of these equipment in heavy manufacturing organizations. Industries with high labor costs are anticipated to use robotic systems and automated guided vehicles to reduce their labor costs and produce high quality products. Industries, such as automotive and electronics, where precision and accuracy play a major role, use automated systems to meet international quality standards. However, with new emerging technologies, and growth in competition in the market, the initial costs of automated material handling equipment would reduce in the future.

Key players operating in the global automated material handling equipment market are Daifuku Co. Ltd., Siemens AG, Bosch Rexroth, Murata Machinery Ltd., Swisslog Holding AG, SSI Schaefer AG, Dematic Group S.A.R.L, Toyota Industries Corporation, JBT Corporation and Bastian Solutions, Inc.

KEY BENEFITS

This report provides an in-depth analysis of the global automated material handling equipment industry trends and future estimations to elucidate the potential investment pockets in the market.

The report provides a quantitative analysis from 2014 to 2022 to enable the stake holders to capitalize on prevailing market opportunities.

The current trends and future forecasts aid to determine the overall market potential and single out profitable trends.

Recent developments, key market players, and market shares are listed in the report to study the competitive scenario of the market.

Porter's five forces model of the industry illustrates the potency of the buyers and suppliers.

Value chain analysis provides a clear understanding on the roles of the stakeholders involved.

Automated Material Handling Equipment Market segmentation By Product Type

Automated guided vehicle

Automated storage and retrieval system

Automated crane

Robotic system

Automatic conveyor and sortation system

By System Type

Unit load material handling system

Bulk load material handling system

By Component

Hardware

Software

Services

By Application

Assembly

Packaging

Transportation

Distribution

Storage

Waste Handling

By Industry Vertical

Automotive

Chemical, rubber & plastic

Aviation

Semiconductors & electronics

E-commerce

Food & Beverages

Healthcare

Others(energy, metal, and heavy machinery)

By Region

North America

U.S.

Mexico

Canada

Europe

Germany

UK

France

Rest of Europe

Asia-Pacific

China

India

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Players

Daifuku Co. Ltd.

Siemens AG

Bosch Rexroth

Murata Machinery Ltd.

Swisslog Holding AG

SSI Schaefer AG

Dematic Group S.A.R.L

Toyota Industries Corporation

JBT Corporation

Bastian Solutions, Inc.

Other companies mentioned in the report:

Jungheinrich AG

KUKA AG

KION Group AG

Xuzhou Heavy Machinery Co., Ltd.

Manitowoc Company, Inc.

Informatik GmbH

Eisenmann AG

Columbus McKinnon Corporation

Crown Equipment Corporation

Viastore Systems GmbH

Contents

CHAPTER 1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top impacting factors
 - 3.2.2. Top winning strategies
 - 3.2.3. Top investment pockets
- 3.3. PORTERS FIVE FORCES ANALYSIS
 - 3.3.1. Competitive rivalry
 - 3.3.2. Threat of substitutes
 - 3.3.3. Bargaining power of buyers
 - 3.3.4. Bargaining power of suppliers
 - 3.3.5. Threat of new entrants
- 3.4. MARKET SHARE ANALYSIS, 2015
- 3.5. MARKET DYNAMICS
 - 3.5.1. Drivers
 - 3.5.1.1. Increasing need for automation in industries
 - 3.5.1.2. Technological advancements
 - 3.5.1.3. Emerging markets
 - 3.5.2. Restraints
 - 3.5.2.1. High initial cost
 - 3.5.3. Opportunities
 - 3.5.3.1. Growing e-commerce industry.

CHAPTER 4 GLOBAL AUTOMATED MATERIAL HANDLING MARKET, BY PRODUCT TYPE

4.1. OVERVIEW

4.1.1. Market size and forecast

4.2. AUTOMATED GUIDED VEHICLE

4.2.1. Key market trends

4.2.1.1. Based on navigation systems

4.2.1.1.1. Laser guidance navigation technology

4.2.1.1.2. Inductive guidance navigation technology

4.2.1.1.3. Others (magnetic guidance and optical tape guidance) navigation technology

4.2.2. Key drivers and opportunities

4.2.3. Market size and forecast

4.2.3.1. Unit load carriers

4.2.3.1.1. Tow vehicles

4.2.3.1.2. Pallet trucks

4.2.3.1.3. Assembly line vehicles

4.2.3.1.4. Others

4.3. AUTOMATED STORAGE AND RETRIEVAL SYSTEMS

4.3.1. Key market trends

4.3.2. Key drivers and opportunities

4.3.3. Market size and forecast

4.3.3.1. Unit load

4.3.3.2. Mini load

4.3.3.3. Shuttle

4.3.3.4. Carousel

4.3.3.5. Others (Mid-load and Auto store)

4.4. AUTOMATED CRANE

4.4.1. Key market trends

4.4.2. Key drivers and opportunities

4.4.3. Market size and forecast

4.4.3.1. Jib

4.4.3.2. Bridge

4.4.3.3. Gantry

4.4.3.4. Stacker

4.5. ROBOTIC SYSTEMS

4.5.1. Key market trends

4.5.2. Key drivers and opportunities

4.5.3. Market size and forecast

4.5.3.1. Pick & place

4.5.3.2. Packaging

4.5.3.3. Palletizing

4.5.3.4. Warehousing

4.6. AUTOMATED CONVEYOR & SORTATION SYSTEM

4.6.1. Key market trends

4.6.2. Key drivers and opportunities

4.6.3. Market size and forecast

4.6.3.1. Belt

4.6.3.2. Roller

4.6.3.3. Pallet

4.6.3.4. Overhead

4.6.3.5. Others

CHAPTER 5 GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY SYSTEM TYPE

5.1. OVERVIEW

5.1.1. Market size and forecast

5.2. UNIT LOAD MATERIAL HANDLING SYSTEM

5.2.1. Key market trends

5.2.2. Key drivers and opportunities

5.2.3. Market size and forecast

5.3. BULK LOAD MATERIAL HANDLING SYSTEM

5.3.1. Key market trends

5.3.2. Key drivers and opportunities

5.3.3. Market size and forecast

CHAPTER 6 GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY COMPONENT

6.1. OVERVIEW

6.1.1. Market size and forecast

6.2. HARDWARE

6.2.1. Key market trends

6.2.2. Key drivers and opportunities

6.2.3. Market size and forecast

6.3. SOFTWARE

6.3.1. Key market trends

6.3.1.1. Warehouse management system

6.3.1.2. Warehouse execution system

6.3.1.3. Warehouse control system

6.3.1.4. Labor management system

6.3.2. Key drivers and opportunities

6.3.3. Market Size and forecast

6.4. SERVICES

6.4.1. Key market trends

6.4.1.1. Maintenance and repair

6.4.1.2. Training

6.4.1.3. Software upgradation

6.4.2. Key drivers and opportunities

6.4.3. Market size and forecast

CHAPTER 7 GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY APPLICATION

7.1. OVERVIEW

7.1.1. Market size and forecast

7.2. ASSEMBLY

7.2.1. Key market trends

7.2.2. Key drivers and opportunities

7.2.3. Market size and forecast

7.3. PACKAGING

7.3.1. Key market trends

7.3.2. Key drivers and opportunities

7.3.3. Market size and forecast

7.4. TRANSPORTATION

7.4.1. Key market trends

7.4.2. Key drivers and opportunities

7.4.3. Market size and forecast

7.5. STORAGE

7.5.1. Key market trends

7.5.2. Key drivers and opportunities

7.5.3. Market size and forecast

7.6. DISTRIBUTION

7.6.1. Key market trends

7.6.2. Key drivers and opportunities

7.6.3. Market size and forecast

7.7. WASTE HANDLING

7.7.1. Key market trends

7.7.2. Key drivers and opportunities

7.7.3. Market size and forecast

CHAPTER 8 GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY INDUSTRY VERTICAL

8.1. OVERVIEW

8.1.1. Market size and forecast

8.2. AUTOMOTIVE

8.2.1. Key market trends

8.2.2. Key drivers and opportunities

8.2.3. Market size and forecast

8.3. CHEMICAL, RUBBER & PLASTIC

8.3.1. Key market trends

8.3.2. Key drivers and opportunities

8.3.3. Market size and forecast

8.4. AVIATION INDUSTRY

8.4.1. Key market trends

8.4.2. Key drivers and opportunities

8.4.3. Market size and forecast

8.5. SEMICONDUCTORS & ELECTRONICS

8.5.1. Key market trends

8.5.2. Key driver and opportunities

8.5.3. Market size and forecast

8.6. E-COMMERCE

8.6.1. Key market trends

8.6.2. Key drivers and opportunities

8.6.3. Market size and forecast

8.7. FOOD & BEVERAGES

8.7.1. Key market trends

8.7.2. Key drivers and opportunities

8.7.3. Market size and forecast

8.8. HEALTHCARE

8.8.1. Key market trends

8.8.2. Key drivers and opportunities

- 8.8.3. Market size and forecast
- 8.9. OTHERS (ENERGY, METAL & HEAVY MACHINERY)
 - 8.9.1. Key market trends
 - 8.9.2. Key drivers and opportunities
 - 8.9.3. Market size and forecast

CHAPTER 9 AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY GEOGRAPHY

- 9.1. OVERVIEW
- 9.2. NORTH AMERICA
 - 9.2.1. Key market trends
 - 9.2.2. Key drivers and opportunities
 - 9.2.3. Market size and forecast
 - 9.2.3.1. U.S
 - 9.2.3.2. Canada
 - 9.2.3.3. Mexico
- 9.3. EUROPE
 - 9.3.1. Key market trends
 - 9.3.2. Key drivers and opportunities
 - 9.3.3. Market size and forecast
 - 9.3.3.1. Germany
 - 9.3.3.2. UK
 - 9.3.3.3. France
 - 9.3.3.4. Rest of Europe
- 9.4. ASIA-PACIFIC
 - 9.4.1. Key market trends
 - 9.4.2. Key drivers and opportunities
 - 9.4.3. Market size and forecast
 - 9.4.3.1. China
 - 9.4.3.2. India
 - 9.4.3.3. Japan
 - 9.4.3.4. Rest of Asia-Pacific
- 9.5. LAMEA
 - 9.5.1. Key market trends
 - 9.5.2. Key drivers and opportunities
 - 9.5.3. Market size and forecast
 - 9.5.3.1. Latin America
 - 9.5.3.2. Middle East

9.5.3.3. Africa

CHAPTER 10 COMPANY PROFILES

10.1. DAIFUKU CO. LTD.

- 10.1.1. Overview
- 10.1.2. Business performance
- 10.1.3. Operating business segments
- 10.1.4. Key strategies & developments

10.2. SIEMENS AG

- 10.2.1. Overview
- 10.2.2. Business performance
- 10.2.3. Operating business segments

10.3. BOSCH REXROTH

- 10.3.1. Overview
- 10.3.2. Business performance
- 10.3.3. Operating business segments
- 10.3.4. Key strategies & developments

10.4. MURATA MACHINERY, LTD.

- 10.4.1. Overview
- 10.4.2. Business performance
- 10.4.3. Operating business segments
- 10.4.4. Key strategies & developments

10.5. SWISSLOG HOLDING AG

- 10.5.1. Overview
- 10.5.2. Business performance
- 10.5.3. Operating business segments
- 10.5.4. Key strategies & developments

10.6. SSI SCHAFER AG

- 10.6.1. Overview
- 10.6.2. Operating business segments
- 10.6.3. Key strategies & developments

10.7. DEMATIC GROUP S.A.R.L.

- 10.7.1. Overview
- 10.7.2. Operating business segments
- 10.7.3. Key strategies & developments

10.8. TOYOTA INDUSTRIES CORPORATION

- 10.8.1. Overview
- 10.8.2. Business performance

10.8.3. Operating business segments

10.9. JBT CORPORATION

10.9.1. Overview

10.9.2. Business performance

10.9.3. Operating business segments

10.9.4. Key strategies & developments

10.10. BASTIAN SOLUTIONS, INC.

10.10.1. Overview

10.10.2. Operating business segments

10.10.3. Key strategies & developments

List Of Tables

LIST OF TABLES

TABLE 1. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 2. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 3. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMATED GUIDED VEHICLE, BY REGION, 2014-2022 (\$MILLION)

TABLE 4. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED GUIDED VEHICLE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 5. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMATED STORAGE & RETRIEVAL SYSTEMS, BY REGION, 2014-2022 (\$MILLION)

TABLE 6. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMATED STORAGE & RETRIEVAL SYSTEMS, BY TYPE, 2014-2022 (\$MILLION)

TABLE 7. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMATED CRANE, BY REGION, 2014-2022 (\$MILLION)

TABLE 8. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMATED CRANE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 9. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR ROBOTIC SYSTEMS, BY REGION, 2014-2022 (\$MILLION)

TABLE 10. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR ROBOTIC SYSTEMS, BY TYPE, 2014-2022 (\$MILLION)

TABLE 11. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMATED CONVEYOR & SORTATION SYSTEM, BY REGION, 2014-2022 (\$MILLION)

TABLE 12. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMATED CONVEYOR & SORTATION SYSTEM, BY TYPE, 2014-2022 (\$MILLION)

TABLE 13. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY SYSTEM TYPE, 2014-2022 (\$MILLION)

TABLE 14. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR UNIT LOAD MATERIAL HANDLING SYSTEM, BY REGION, 2014-2022 (\$MILLION)

TABLE 15. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR BULK LOAD MATERIAL HANDLING SYSTEM, BY REGION, 2014-2022

(\$MILLION)

TABLE 16. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE,
BY COMPONENT TYPE, 2014-2022 (\$MILLION)TABLE 17. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR HARDWARE COMPONENT, BY REGION, 2014-2022 (\$MILLION)TABLE 18. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR SOFTWARE COMPONENT, BY REGION, 2014-2022 (\$MILLION)TABLE 19. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR SERVICES, BY REGION, 2014-2022 (\$MILLION)TABLE 20. AUTOMATED HANDLING EQUIPMENT MARKET REVENUE, BY
APPLICATION, 2014-2022 (\$MILLION)TABLE 21. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR ASSEMBLY APPLICATION, BY REGION, 2014-2022 (\$MILLION)TABLE 22. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR PACKAGING APPLICATION, BY REGION, 2014-2022 (\$MILLION)TABLE 23. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR WASTE HANDLING APPLICATION, BY REGION, 2014-2022 (\$MILLION)TABLE 24. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR STORAGE APPLICATION, BY REGION, 2014-2022 (\$MILLION)TABLE 25. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR DISTRIBUTION APPLICATION, BY REGION, 2014-2022 (\$MILLION)TABLE 26. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR WASTE HANDLING APPLICATION, BY REGION, 2014-2022 (\$MILLION)TABLE 27. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE,
BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)TABLE 28. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR AUTOMOTIVE INDUSTRY, BY REGION, 2014-2022 (\$MILLION)TABLE 29. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR CHEMICAL, RUBBER & PLASTIC INDUSTRY, BY REGION, 2014-2022
(\$MILLION)TABLE 30. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR AVIATION INDUSTRY, BY REGION, 2014-2022 (\$MILLION)TABLE 31. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR SEMICONDUCTORS & ELECTRONICS INDUSTRY, BY REGION, 2014-2022
(\$MILLION)TABLE 32. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR E-COMMERCE INDUSTRY, BY REGION, 2014-2022 (\$MILLION)TABLE 33. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE
FOR FOOD & BEVERGAES INDUSTRY, BY REGION, 2014-2022 (\$MILLION)

TABLE 34. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR HEALTHCARE INDUSTRY, BY REGION, 2014-2022 (\$MILLION)

TABLE 35. AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR OTHERS INDUSTRY, BY REGION, 2014-2022 (\$MILLION)

TABLE 36. NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 37. NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 38. EUROPE AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 39. EUROPE AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 40. ASIA-PACIFIC AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 41. ASIA-PACIFIC AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 42. LAMEA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 43. LAMEA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 44. DAIFUKU CO., LTD.: COMPANY SNAPSHOT

TABLE 45. DAIFUKU CO., LTD.: OPERATING SEGMENTS

TABLE 46. SIEMENS AG: COMPANY SNAPSHOT

TABLE 47. SIEMENS AG: OPERATING SEGMENTS

TABLE 48. BOSCH REXROTH: COMPANY SNAPSHOT

TABLE 49. BOSCH REXROTH: OPERATING SEGMENTS

TABLE 50. MURATA MACHINERY LTD.: COMPANY SNAPSHOT

TABLE 51. MURATA MACHINERY, LTD.: OPERATING SEGMENTS

TABLE 52. SWISSLOG HOLDING AG: COMPANY SNAPSHOT

TABLE 53. SWISSLOG HOLDING AG: OPERATING SEGMENTS

TABLE 54. SSI SCHAFFER AG: COMPANY SNAPSHOT

TABLE 55. SSI SCHAFFER AG.: OPERATING SEGMENTS

TABLE 56. DEMATIC GROUP S.A.R.L.: COMPANY SNAPSHOT

TABLE 57. DEMATIC GROUP S.A.R.L.: OPERATING SEGMENTS

TABLE 58. TOYOTA INDUSTRIES CORPORATION: COMPANY SNAPSHOT

TABLE 59. TOYOTA INDUSTRIES CORPORATION: OPERATING SEGMENTS

TABLE 60. JBT CORPORATION: COMPANY SNAPSHOT

TABLE 61. JBT CORPORATION: OPERATING SEGMENTS

TABLE 62. BASTIAN SOLUTIONS: COMPANY SNAPSHOT

TABLE 63. BASTIAN SOLUTIONS: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

FIGURE 1. TOP IMPACTING FACTORS

FIGURE 2. TOP INVESTMENT POCKETS

FIGURE 3. MARKET SHARE ANALYSIS, 2015 (%)

FIGURE 4. COMPARATIVE ANALYSIS OF GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY PRODUCT TYPE, 2015 & 2022 (%)

FIGURE 5. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED GUIDED VEHICLE MARKET, BY REGION, 2015 & 2022 (%)

FIGURE 6. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED GUIDED VEHICLE, 2014-2022 (\$MILLION)

FIGURE 7. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED GUIDED VEHICLE, 2014-2022 (%)

FIGURE 8. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED STORAGE & RETREIVAL SYSTEMS MARKET, BY REGION, 2015 & 2022 (%)

FIGURE 9. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMATED STORAGE & RETREIVAL SYSTEMS, 2014-2022 (\$MILLION)

FIGURE 10. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED STORAGE & RETREIVAL SYSTEMS, 2014-2022 (%)

FIGURE 11. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED CRANE MARKET, BY REGION, 2015 & 2022 (%)

FIGURE 12. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMATED CRANE, 2014-2022 (\$MILLION)

FIGURE 13. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED CRANE, 2014-2022 (%)

FIGURE 14. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR ROBOTIC SYSTEMS MARKET, BY REGION, 2015 & 2022 (%)

FIGURE 15. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR ROBOTIC SYSTEMS, 2014-2022 (\$MILLION)

FIGURE 16. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR ROBOTIC SYSTEMS, 2014-2022 (%)

FIGURE 17. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED CONVEYOR AND SORTATION SYSTEMS, BY REGION, 2015 & 2022 (%)

FIGURE 18. GLOBAL AUTOMATED MATERIAL HANDSLING EQUIPMENT MARKET REVENUE FOR AUTOMATED CONVEYOR & SORTAION SYSTEM, 2014-2022 (\$MILLION)

FIGURE 19. REGIONAL ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMATED CONVEYOR & SORTAION SYSTEM, 2014-2022 (%)

FIGURE 20. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY SYSTEM TYPE, 2015 & 2022 (%)

FIGURE 21. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR UNIT LOAD MATERIAL HANDLING SYSTEM, BY REGION, 2015 & 2022 (%)

FIGURE 22. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR UNIT LOAD MATERIAL HANDLING SYSTEM, 2014-2022 (\$MILLION)

FIGURE 23. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT FOR UNIT LOAD MATEREIAL HANDLING SYSTEM, 2014-2022 (%)

FIGURE 24. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR BULK LOAD MATERIAL HANDLING SYSTEM, BY REGION, 2015 & 2022 (%)

FIGURE 25. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR BULK LOAD MATERIAL HANDLING SYSTEM, 2014-2022 (\$MILLION)

FIGURE 26. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT FOR BULK LOAD MATERIAL HANDLING SYSTEM, 2014-2022 (%)

FIGURE 27. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY COMPONENT TYPE, 2015 & 2022 (%)

FIGURE 28. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR HARDWARE COMPONENT, BY REGION, 2015 & 2022 (%)

FIGURE 29. GLOBAL AUTOMATED MATERIAL EQUIPMENT MARKET REVENUE FOR HARDWARE COMPONENT, 2014-2022 (\$MILLION)

FIGURE 30. REGIONAL SHARE ANALYSIS OF AUTOMATEWD MATERIAL HANDLING EQUIPMENT FOR HARDWARE COMPONENT, 2014-2022 (%)

FIGURE 31. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR SOFTWARE COMPONENT, BY REGION, 2015 & 2022 (%)

FIGURE 32. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET

REVENUE FOR SOFTWARE COMPONENT, 2014-2022 (\$MILLION)

FIGURE 33. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR SOFTWARE COMPONENT, 2014-2022 (%)

FIGURE 34. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR SERVICES COMPONENT, BY REGION, 2015 & 2022 (%)

FIGURE 35. GLOBAL AUTOMATERIAL EQUIPMENT MARKET REVENUE FOR SERVICES COMPONENT, 2014-2022 (\$MILLION)

FIGURE 36. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR SERVICES COMPONENT, 2014-2022 (%)

FIGURE 37. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY APPLICATION, 2015 & 2022 (%)

FIGURE 38. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR ASSEMBLY APPLICATION, BY REGION, 2015 & 2022 (%)

FIGURE 39. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR ASSEMBLY APPLICATION, 2014-2022 (\$MILLION)

FIGURE 40. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQYUIPMENT MARKET FOR ASSEMBLY APPPLICATION, 2014-2022 (%)

FIGURE 41. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR PACKAGING APPLICATION, BY REGION, 2015 & 2022 (%)

FIGURE 42. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR PACKAGING APPLICATION, 2014-2022 (\$MILLION)

FIGURE 43. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQYUIPMENT MARKET FOR PACKAGING APPLICATION, 2014-2022 (%)

FIGURE 44. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR TRANSPORTATION APPLICATION, BY REGION, 2015 & 2022 (%)

FIGURE 45. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR WASTE HANDLING APPLICATION, 2014-2022 (\$MILLION)

FIGURE 46. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR WASTE HANDLING APPLICATION, 2014-2022 (%)

FIGURE 47. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR STORAGE APPLICATION, BY REGION, 2015 & 2022 (%)

FIGURE 48. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR STORAGE APPLICATION, 2014-2022 (\$MILLION)

FIGURE 49. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING

EQUIPMENT MARKET FOR STORAGE APPLICATION, 2014-2022 (%)

FIGURE 50. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR DISTRIBUTION APPLICATION, BY REGION, 2015 & 2022 (%)

FIGURE 51. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR DISTRIBUTION APPLICATION, 2014-2022 (\$MILLION)

FIGURE 52. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR DISTRIBUTION APPLICATION, 2014-2022 (%)

FIGURE 53. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR WASTE HANDLING APPLICATION, BY REGION, 2015 & 2022 (%)

FIGURE 54. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR WASTE HANDLING APPLICATION, 2014-2022 (\$MILLION)

FIGURE 55. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR WASTE HANDLING APPLICATION, 2014-2022 (%)

FIGURE 56. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY INDUSTRY VERTICAL, 2015 & 2022 (%)

FIGURE 57. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMOTIVE INDUSTRY, BY REGION, 2015 & 2022 (%)

FIGURE 58. SHIFT IN AUTOMOBILE PRODUCTION (2000-2015)

FIGURE 59. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AUTOMOTIVE INDUSTRY, 2014-2022 (\$MILLION)

FIGURE 60. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AUTOMOTIVE INDUSTRY, 2014-2022 (%)

FIGURE 61. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR CHEMICAL, RUBBER & PLASTIC INDUSTRY, BY REGION, 2015 & 2022 (%)

FIGURE 62. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR CHEMICAL, RUBBER & PLASTIC INDUSTRY, 2014-2022 (\$MILLION)

FIGURE 63. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR CHEMICAL, RUBBER & PLASTIC INDUSTRY, 2014-2022 (%)

FIGURE 64. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR AVIATION INDUSTRY, BY REGION, 2015 & 2022 (%)

FIGURE 65. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR AVIATION INDUSTRY, 2014-2022 (\$MILLION)

FIGURE 66. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING

EQUIPMENT MARKET FOR AVIATION INDUSTRY, 2014-2022 (%)

FIGURE 67. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR SEMICONDUCTOR & ELECTRONICS INDUSTRY, BY REGION, 2015 & 2022 (%)

FIGURE 68. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR SEMICONDUCTORS & ELECTRONICS INDUSTRY, 2014-2022 (\$MILLION)

FIGURE 69. REGIONAL SHARE ANALYSIS F AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR SEMICONDUCTORS & ELECTRONICS INDUSTRY, 2014-2022 (%)

FIGURE 70. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR E-COMMERCE INDUSTRY, BY REGION, 2015 & 2022 (%)

FIGURE 71. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR E-COMMERCE INDUSTRY, 2014-2022 (\$MILLION)

FIGURE 72. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR E-COMMERCE INDUSTRY, 2014-2022 (%)

FIGURE 73. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR FOOD & BEVERAGES INDUSTRY, BY REGION, 2015 & 2022 (%)

FIGURE 74. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR FOOD & BEVERAGES INDUSTRY, 2014-2022 (\$MILLION)

FIGURE 75. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR FOOD & BEVERAGES INDUSTRY, 2014-2022 (%)

FIGURE 76. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR HEALTHCARE INDUSTRY, BY REGION, 2015 & 2022 (%)

FIGURE 77. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR HEALTHCARE INDUSTRY, 2014-2022 (\$MILLION)

FIGURE 78. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR HEALTHCARE INDUSTRY, 2014-2022 (%)

FIGURE 79. COMPARATIVE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR OTHERS INDUSTRY, BY REGION, 2015 & 2022 (%)

FIGURE 80. GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE FOR OTHERS INDUSTRY, 2014-2022 (\$MILLION)

FIGURE 81. REGIONAL SHARE ANALYSIS OF AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET FOR OTHERS INDUSTRY, 2014-2022 (%)

FIGURE 82. COMPARATIVE ANALYSIS OF GLOBAL AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY REGION, 2015 & 2022 (%)

FIGURE 83. COMPARATIVE ANALYSIS OF NORTH AMERICAN AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY PRODUCT TYPE, 2015 & 2022 (%)

FIGURE 84. NORTH AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

FIGURE 85. U.S.: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 86. CANADA: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 87. MEXICO: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 88. COMPARATIVE ANALYSIS OF EUROPEAN AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY PRODUCT TYPE, 2015 & 2022 (%)

FIGURE 89. EUROPE AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

FIGURE 90. GERMANY: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 91. UK: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 92. FRANCE: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 93. REST OF EUROPE: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 94. COMPARATIVE ANALYSIS OF ASIA-PACIFIC AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, BY PRODUCT TYPE, 2015 & 2022 (%)

FIGURE 95. ASIA-PACIFIC AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

FIGURE 96. CHINA: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 97. INDIA: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 98. JAPAN: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 99. REST OF ASIA-PACIFIC: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 100. COMPARATIVE ANALYSIS OF LAMEA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET BY PRODUCT TYPE, 2015 & 2022 (%)

FIGURE 101. LATIN AMERICA AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET REVENUE, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

FIGURE 102. LATIN AMERICA: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 103. MIDDLE EAST: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 104. AFRICA: AUTOMATED MATERIAL HANDLING EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 105. DAIFUKU CO.LTD., REVENUE, 2015

FIGURE 106. SIEMENS AG,: REVENUE, 2015

FIGURE 107. BOSCH REXROTH: REVENUE, 2015

FIGURE 108. MURATA MACHINERY, LTD.: REVENUE, 2015

FIGURE 109. SWISSLOG HOLDING AG.: REVENUE, 2014

FIGURE 110. TOYOTA INDUSTRIES CORPORATION: REVENUE, 2015

FIGURE 111. JBT CORPORATION: REVENUE, 2015

I would like to order

Product name: Automated Material Handling Equipment Market by Product Type (AGV, ASRS, Automated Crane, Robotic System, Automated Conveyor and Sortation System), System Type, Component, Application & Industry Vertical - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

Product link: <https://marketpublishers.com/r/A62490B1237EN.html>

Price: US\$ 4,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A62490B1237EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970