

Atrial Fibrillation Market by Type (Surgical [Maze Surgery and Catheter Ablation] and Non-Surgical [Electric Cardioversion, Pharmacological Drugs, Diagnostic Devices, Mapping and Recording Systems, Cardiac Monitors, Access Devices, and Left Atrial Appendage and Closure Devices]) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Atrial fibrillation is of the most frequently occurred arrhythmia that causes problem with the rhythm of the heart (such as too slow or too fast heart beat). During atrial fibrillation, heart beats are irregular and it can be too slow or too fast as compared to the regular heartbeat. Atrial fibrillation can increase the rate of heart stroke, cause chest pain or even heart attack especially if the heart beat is too fast. During atrial fibrillation, both the chambers (upper and lower) beat irregularly, chaotically, and out of coordination of the heart. Shortness of breath, weakness, chest pain, dizziness, lightheadedness or fainting and heart palpitation are the common symptoms of atrial fibrillation. In addition, atrial fibrillation may lead to formation of blood clots in the heart, which may circulate to other organs. In atrial fibrillation, for altering the electrical system of heart, treatments such as medications and interventions are provided.

Atrial fibrillation market is in its emerging state as the prevalence of atrial fibrillation is growing rapidly along with the increase in aging population. According to American Heart Association, 33.5 million individuals (0.5% of the world's population) were with atrial fibrillation in 2013. Also, technological advancement towards surgical devices for atrial fibrillation fuels the market growth. However, pitfalls such as stringent government policies, high cost of atrial fibrillation treatment, and dearth of skilled professionals and

technicians hinders the market growth.

The world atrial fibrillation market has been segmented based on devices and region. Based on devices, the market is segmented into surgical devices and non-surgical devices. Surgical devices are further sub-classified into maze surgery and catheter ablation. Non-surgical devices are further sub-divided into electric cardioversion, diagnostic catheters, mapping and recording systems, cardiac monitors, access devices, left atrial appendage, and closure devices and intracardiac echocardiography (ICE) Systems. The market is analyzed on the basis of four regions, namely, North America, Europe, Asia-Pacific, and LAMEA.

The key strategies adopted are product launch, collaboration, and merger & acquisition. For instance, Abbott acquired Kalila Medical, Inc. (U.S.), which helped Abbott develop next generation technologies that are useful to treat cardiac disorders such as atrial fibrillation. Biosense Webster, Inc. acquired Coherex Medical, Inc. (U.S.), which helped Biosense Webster, Inc. to strengthen its medical devices product portfolio.

KEY MARKET BENEFITS:

In-depth analysis of the market is conducted based on market estimations of the key segments for the period 2014-2022

Comprehensive analysis of factors that drive and restrict the growth of the world atrial fibrillation market is provided in the report

Exhaustive analysis of the world atrial fibrillation market by different segments helps understand the different aspects of atrial fibrillation that are currently used along with the variants that would gain prominence in the future

Competitive intelligence of leading manufacturers and distributors of atrial fibrillation market interprets the competitive scenario across various geographies

Key market players within the atrial fibrillation market are profiled in the report and their strategies are analyzed thoroughly, which predicts competitive outlook of the world market.

KEY MARKET SEGMENT:

By Devices

Surgical Devices

Maze Surgery

Catheter Ablation

Radiofrequency Catheter Ablation

Conventional RF Ablation Catheters

Irrigated-tip RF Ablation Catheters

Cryoablation

Microwave Based Catheter Ablation

Laser Based Catheter Ablation

Navigational Advanced Mapping Accessories

Non-Surgical Devices

Electric Cardioversion

Diagnostic Catheters

Conventional Diagnostic Catheters

Fixed Diagnostic Catheters

Steerable Diagnostic Catheters

Advanced Diagnostic Catheters

Mapping and Recording Systems

Cardiac Monitors

Access Devices

Left Atrial Appendage and Closure Devices

Intracardiac Echocardiography (ICE) Systems

By Geography

North America

U.S.

Canada

Mexico

Europe

Germany

U.K.

France

Spain

Italy

Rest of Europe

Asia-Pacific

Japan

India

China

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

Egypt

Israel

South Africa

Rest of LAMEA

KEY PLAYERS

Abbott Laboratories

Johnson & Johnson

MicroPort Scientific Corporation

Boston Scientific Corporation

St. Jude Medical, Inc.

Medtronic plc

Biotronik SE & Co. KG

Koninklijke Philips N.V.

Siemens AG

AtriCure Inc.

Other players in the value chain include

Biosense Webster, Inc.

CardioFocus, Inc.

CathEffects Inc.

CathRx Ltd.

EndoPhotonix, Inc.

Japan Lifeline Co.

Osypka AG

Pioneer Medical Devices AG

GE Healthcare

TZ Medical, Inc.

Profiles of these players are not included. The same will be included on request.

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