

# **Asia-Pacific Proximity and Displacement Sensor Market by Type (Inductive Sensors, Photoelectric Sensors, Capacitive Sensors, Ultrasonic Sensors, Magnetic Sensors, LVDT Sensors) and Application (Parking Sensor Systems, Ground Proximity Warning System, Anti-aircraft warfare, Assembly line automation, Vibration monitoring system, Roller coasters, Conveyor systems, Detection of surface run-out of blades) - Opportunity Analysis and Industry Forecast, 2014 - 2020**

<https://marketpublishers.com/r/A3F0CE23DE3EN.html>

Date: March 2016

Pages: 115

Price: US\$ 3,199.00 (Single User License)

ID: A3F0CE23DE3EN

## **Abstracts**

Proximity sensors detect the existence of objects of interest in the vicinity of the sensor. Absolute displacement as well as relative displacement of objects can be measured using displacement sensors. The sensors are capable of detecting objects through contact as well as contactless detection and measurement. The growing adoption of factory and process automation across diverse industries has expanded the application areas of proximity and displacement sensors. The Asia-Pacific market has experienced an increased demand from automobile and electronics manufacturing industries. The sensors find applications in development of efficient smart electronic equipment. The growing demand of energy efficient equipment such as elevators and escalators has significantly accelerated the growth of this market.

The proximity and displacement sensors are further categorized into inductive, capacitive, ultrasonic, photoelectric, magnetic, and LVDT. Inductive sensors are majorly used for detection of metallic objects whereas, photoelectric sensors are used for detection of non-metallic objects in their respective field of operation. Photoelectric

sensors are expected to hold the largest market share during the analysis period 2014-2020, owing to their wide applications.

The various applications of proximity and displacement sensor include parking sensor systems, anti-aircraft warfare, ground proximity warning system, conveyor systems, roller coasters, assembly line testing, vibration monitoring systems, mobile devices and others (detection of surface run-out of blades, precision thickness measurement, and disc driving spindle). The maximum revenue share is held by parking sensor system, followed by mobile device and conveyor system.

On the basis of end users, the market is segmented into automotive, pulp & paper, pharmaceutical, manufacturing, food & beverages, elevators & escalators and metals & mining. The automobile and manufacturing industries together constitute 50% of the market revenue, owing to high unit cost, and increased demand of proximity and displacement sensors in these end user sectors.

The Asia-Pacific market has been analyzed across various countries including China, Japan, India, South Korea, Australia and rest of Asia-Pacific countries, which include Malaysia, Indonesia, Vietnam and Thailand. China dominated the Asia-Pacific proximity and displacement sensors market with 38% revenue share in 2014 and is forecasted to maintain its position, owing to the high concentration of industrial sectors.

The major vendors in the Asia-Pacific proximity and displacement sensor market include ifm Electronics GmbH, Keyence Corporation, Kaman Corporation, Micron Optics, Inc., SICK Sensor Intelligence, Panasonic Corporation, Omron Corporation, Pepperl+Fuchs, Standex-Meder Electronics Inc., and Turck Inc. These key players consistently launch new products and collaborate with other players in the market for enhancing their offerings in the market and strengthen their market penetration.

## POTENTIAL BENEFITS FOR STAKEHOLDERS

The report provides an in-depth analysis of Asia-Pacific proximity and displacement sensor along with current and future market trends

The report provides a comprehensive competitive scenario of the markets, with current and future market growth trends, market structure, driving factors, scope, opportunities and the challenges in the market

Porters Five Forces model is used for analysis of the buyer and supplier potential and for highlighting the competitive structure of the market

Value chain analysis provides key inputs on the role of all stakeholders in the market which would enable market players to devise effective plans and

facilitate better decision making

SWOT analysis of key players of market draws out the essential strengths and probable opportunities in the market

## APAC PROXIMITY AND DISPLACEMENT SENSORS MARKET KEY SEGMENTS

The APAC Proximity and Displacement Sensors market segmentation is illustrated below:

### Market By Type

Inductive Sensors

Photoelectric Sensors

Capacitive Sensors

Ultrasonic Sensors

Magnetic Sensors

LVDT Sensors

### Market By Application

Parking Sensor System

Ground Proximity Warning System

Vibration Monitoring System

Anti-aircraft Warfare

Roller Coaster

Conveyor System

Mobile Device

Assembly Line Testing

Other (Detection of surface run-out of blades, precision thickness measurement and disc driving spindle)

## Market By End User

Automobile Industry

Pharmaceutical Industry

Food and Beverages industry

Pulp & Paper Industry

Manufacturing industry

Elevators and Escalators

Metals and Mining industry

## Market By Country

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific (Malaysia, Indonesia, Vietnam and Thailand)

## KEY PLAYERS

ifm Electronic GmbH

Pepperl + Fuchs

Sick Sensor Intelligence

Kaman Corporation

Turck Inc.

Micron Optics Inc.

Standex-Meder Electronics Inc.

Keyence Corporation

Panasonic Corporation

Omron Corporation

## Contents

### CHAPTER 1 INTRODUCTION

- 1.1 Report Description
- 1.2 Key Benefits
- 1.3 Key Market Segments
- 1.4 Research Methodology
  - 1.4.1 Secondary Research
  - 1.4.2 Primary Research
  - 1.4.3 Analyst Tool and Models

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 CXO Perspective
- 2.2 Market Beyond: What to Expect By 2025
  - 2.2.1 Base Case Scenario
  - 2.2.2 Optimistic Case Scenario
  - 2.2.3 Critical Case Scenario

### CHAPTER 3 MARKET OVERVIEW

- 3.1 Market Definition and Scope
- 3.2 Key Findings
  - 3.2.1 Top Impacting Factors
  - 3.2.2 Top Investment Pockets
  - 3.2.3 Top Winning Strategies
- 3.3 Porters Five Forces Analysis
- 3.4 Value Chain Analysis
- 3.5 Market Share Analysis
  - 3.5.1 Plenty of Sensor Manufacturers Lowers the Bargaining Power of Suppliers
  - 3.5.2 Low Threat of Backward Integration Maintains the Buyers Bargaining Power At Moderate Level
  - 3.5.3 Low Threat of Substitutes
  - 3.5.4 Low Initial Investment Maintains the Threat of New Entrants at High Level
  - 3.5.5 Presence of Large Number of Unequal-Sized Competitors Keeps Competitive Rivalry at High Level
- 3.6 Case Studies
- 3.7 Market Dynamics

- 3.7.1 Drivers
- 3.7.2 Restraints
- 3.7.3 Opportunities

## **CHAPTER 4 BY TYPE**

- 4.1 Inductive Sensors
  - 4.1.1 Key Market Trends
  - 4.1.2 Competitive Scenario
  - 4.1.3 Key Growth Factors and Opportunities
  - 4.1.4 Market Size and Forecast
- 4.2 Photoelectric Sensors
  - 4.2.1 Key Market Trends
  - 4.2.2 Competitive Scenario
  - 4.2.3 Key Growth Factors and Opportunities
  - 4.2.4 Market Size and Forecast
- 4.3 Capacitive Sensors
  - 4.3.1 Key Market Trends
  - 4.3.2 Competitive Scenario
  - 4.3.3 Key Growth Factors and Opportunities
  - 4.3.4 Market Size and Forecast
- 4.4 Ultrasonic Sensors
  - 4.4.1 Key Market Trends
  - 4.4.2 Competitive Scenario
  - 4.4.3 Key Growth Factors and Opportunities
  - 4.4.4 Market Size and Forecast
- 4.5 Magnetic Sensors
  - 4.4.1 Key Market Trends
  - 4.4.2 Competitive Scenario
  - 4.4.3 Key Growth Factors and Opportunities
  - 4.4.4 Market Size and Forecast
- 4.6 LVDT Sensors
  - 4.4.1 Key Market Trends
  - 4.4.2 Competitive Scenario
  - 4.4.3 Key Growth Factors and Opportunities
  - 4.4.4 Market Size and Forecast

## **CHAPTER 5 BY APPLICATION**

## 5.1 Parking Sensor Systems

### 5.1.1 Market Size and Forecast

## 5.2 Ground Proximity Warning System

### 5.2.1 Market Size and Forecast

## 5.3 Vibration Monitoring and Measurement

### 5.2.1 Market Size and Forecast

## 5.3 Anti-Aircraft Warfare

### 5.3.1 Market Size and Forecast

## 5.3 Roller Coasters

### 5.3.1 Market Size and Forecast

## 5.3 Conveyor Systems

### 5.3.1 Market Size and Forecast

## 5.3 Mobile Devices

### 5.3.1 Market Size and Forecast

## 5.3 Assembly Line Testing

### 5.3.1 Market Size and Forecast

## 5.3 Others (Detection of Surface Run-Out for Blades, Precision Thickness Measurement and Disc Driving Industry)

### 5.3.1 Market Size and Forecast

## **CHAPTER 6 BY END USER**

## 6.1 Automobile Industry

### 6.1.1 Market Size and Forecast

## 6.2 Pharmaceutical Industry

### 6.2.1 Market Size and Forecast

## 6.3 Food & Beverage Industry

### 6.3.1 Market Size and Forecast

## 6.4 Pulp & Paper Industry

### 6.4.1 Market Size and Forecast

## 6.5 Elevators and Escalators Industry

### 6.5.1 Market Size and Forecast

## 6.6 Manufacturing Industry

### 6.6.1 Market Size and Forecast

## 6.7 Metals and Mining Industry

### 6.7.1 Market Size and Forecast

## **CHAPTER 7 BY COUNTRY**



## 7.1 China

### 7.1.1 Key Market Trends

### 7.1.2 Competitive Scenario

### 7.1.3 Key Growth Factors and Opportunities

### 7.1.4 Market Size and Forecast

## 7.2 Japan

### 7.2.1 Key Market Trends

### 7.2.2 Competitive Scenario

### 7.2.3 Key Growth Factors and Opportunities

### 7.2.4 Market Size and Forecast

## 7.3 India

### 7.3.1 Key Market Trends

### 7.3.2 Competitive Scenario

### 7.3.3 Key Growth Factors and Opportunities

### 7.3.4 Market Size and Forecast

## 7.4 South Korea

### 7.4.1 Key Market Trends

### 7.4.2 Competitive Scenario

### 7.4.3 Key Growth Factors and Opportunities

### 7.4.4 Market Size and Forecast

## 7.4 Australia

### 7.4.1 Key Market Trends

### 7.4.2 Competitive Scenario

### 7.4.3 Key Growth Factors and Opportunities

### 7.4.4 Market Size and Forecast

## 7.4 Rest of Asia-Pacific (Malaysia, Indonesia, Vietnam, and Thailand)

### 7.4.1 Key Market Trends

### 7.4.2 Competitive Scenario

### 7.4.3 Key Growth Factors and Opportunities

### 7.4.4 Market Size and Forecast

## CHAPTER 8 COMPANY PROFILE

### 8.1 ifm Electronic GmbH

#### 8.1.1 Company Overview

#### 8.1.2 Company Snapshot

#### 8.1.3 Business Performance

#### 8.1.4 Key Strategies and Developments

#### 8.1.5 SWOT Analysis and Strategic Conclusion of ifm Electronic GmbH

## 8.2 Kaman Corporation

### 8.2.1 Company Overview

### 8.2.2 Company Snapshot

### 8.2.3 Business Performance

### 8.2.4 Key Strategies and Developments

### 8.2.5 SWOT Analysis and Strategic Conclusion of Kaman Corporation

## 8.3 Keyence Corporation

### 8.3.1 Company Overview

### 8.3.2 Company Snapshot

### 8.3.3 Business Performance

### 8.3.4 Key Strategies and Developments

### 8.3.5 SWOT Analysis and Strategic Conclusion of Keyence Corporation

## 8.4 Omron Corporation

### 8.4.1 Company Overview

### 8.4.2 Company Snapshot

### 8.4.3 Business Performance

### 8.4.4 Key Strategies and Development

### 8.4.5 SWOT Analysis and Strategic Conclusion of Omron Corporation

## 8.5 Standex-Meder Electronics Inc.

### 8.5.1 Company Overview

### 8.5.2 Company Snapshot

### 8.5.3 Business Performance

### 8.5.4 Key Strategies and Developments

### 8.5.5 SWOT Analysis and Strategic Conclusion of Standex-Meder Electronics Inc

## 8.6 Turck Inc.

### 8.6.1 Company Overview

### 8.6.2 Company Snapshot

### 8.6.3 Business Performance

### 8.6.4 Key Strategies and Developments

### 8.6.5 SWOT Analysis and Strategic Conclusion of Turck Inc.

## 8.7 Sick Sensor Intelligence

### 8.7.1 Company Overview

### 8.7.2 Company Snapshot

### 8.7.3 Business Performance

### 8.7.4 Key Strategies and Developments

### 8.7.5 SWOT Analysis and Strategic Conclusion of Sick Sensor Intelligence

## 8.8 Panasonic Corporation

### 8.8.1 Company Overview

### 8.8.2 Company Snapshot

8.8.3 Business Performance

8.8.4 Key Strategies and Developments

8.8.5 SWOT Analysis and Strategic Conclusion of Panasonic Corporation

8.9 Micron Optics Inc.

8.9.1 Company Overview

8.9.2 Company Snapshot

8.9.3 Business Performance

8.9.4 Key Strategies and Developments

8.9.5 SWOT Analysis and Strategic Conclusion of Micron Optics, Inc.

8.10 Pepperl + Fuchs

8.10.1 Company Overview

8.10.2 Company Snapshot

8.10.3 Business Performance

8.10.4 Key Strategies and Developments

8.10.5 SWOT Analysis and Strategic Conclusion of Pepperl-Fuchs

## List Of Tables

### LIST OF TABLES

TABLE 1 APAC PROXIMITY AND DISPLACEMENT SENSORS MARKET REVENUE BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 2 APAC PROXIMITY AND DISPLACEMENT SENSORS MARKET MODERATE CASE SCENARIO REVENUE BY COUNTRY, 2020-2025 (\$MILLION)

TABLE 3 APAC PROXIMITY AND DISPLACEMENT SENSORS MARKET OPTIMISTIC CASE SCENARIO REVENUE BY COUNTRY, 2020-2025 (\$MILLION)

TABLE 4 APAC PROXIMITY AND DISPLACEMENT SENSORS MARKET CRITICAL CASE SCENARIO REVENUE BY COUNTRY, 2020-2025 (\$MILLION)

TABLE 5 APAC PROXIMITY AND DISPLACEMENT SENSORS MARKET BY TYPES, 2014-2020 (\$MILLION)

TABLE 6 APAC INDUCTIVE PROXIMITY AND DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 7 APAC PHOTOELECTRIC PROXIMITY AND DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 8 APAC CAPACITIVE PROXIMITY AND DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 9 APAC ULTRASONIC PROXIMITY AND DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 10 APAC MAGNETIC PROXIMITY AND DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 11 APAC LVDT PROXIMITY AND DISPLACEMENT SENSOR MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 12 APAC PROXIMITY AND DISPLACEMENT SENSORS MARKET BY APPLICATION, 2014-2020 (\$MILLION)

TABLE 13 APAC PARKING SENSOR SYSTEM PROXIMITY AND DISPLACEMENT MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 14 APAC GROUND PROXIMITY WARNING SYSTEM MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 15 APAC VIBRATION MONITORING & MEASUREMENT PROXIMITY AND DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 16 APAC ANTI-AIRCRAFT SYSTEM PROXIMITY AND DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 17 APAC ROLLAR COASTER PROXIMITY AND DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 18 APAC CONVEYOR SYSTEM PROXIMITY AND DISPLACEMENT

SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 19 APAC MOBILE DEVICE PROXIMITY AND DISPLACEMENT SENSORS  
MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 20 APAC ASSEMBLY LINE TESTING PROXIMITY AND DISPLACEMENT  
SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 21 APAC OTHER APPLICATION PROXIMITY AND DISPLACEMENT  
SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 22 APAC PROXIMITY AND DISPLACEMENT SENSORS MARKET BY END  
USER, 2014-2020, (\$MILLION)

TABLE 23 APAC AUTOMOTIVE INDUSTRY PROXIMITY AND DISPLACEMENT  
SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 24 APAC PHARMACEUTICAL INDUSTRY PROXIMITY AND DISPLACEMENT  
SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 25 APAC FOOD AND BEVERAGES INDUSTRY PROXIMITY AND  
DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 26 APAC PULP AND PAPER INDUSTRY PROXIMITY AND DISPLACEMENT  
SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 27 APAC ELEVATORS AND ESCALATORS INDUSTRY PROXIMITY AND  
DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 28 APAC MANUFACTURING INDUSTRY PROXIMITY AND DISPLACEMENT  
SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 29 APAC METALS AND MINING INDUSTRY PROXIMITY AND  
DISPLACEMENT SENSORS MARKET BY COUNTRY, 2014-2020 (\$MILLION)

TABLE 30 CHINESE PROXIMITY AND DISPLACEMENT SENSORS MARKET BY  
TYPE, 2014-2020 (\$MILLION)

TABLE 31 JAPANESE PROXIMITY AND DISPLACEMENT SENSORS MARKET BY  
TYPE, 2014-2020 (\$MILLION)

TABLE 32 INDIAN PROXIMITY AND DISPLACEMENT SENSORS MARKET BY TYPE,  
2014-2020 (\$MILLION)

TABLE 33 SOUTH KOREAN PROXIMITY AND DISPLACEMENT SENSORS MARKET  
BY TYPE, 2014-2020 (\$MILLION)

TABLE 34 AUSTRALIAN PROXIMITY AND DISPLACEMENT SENSORS MARKET BY  
TYPE, 2014-2020 (\$MILLION)

TABLE 35 REST OF ASIA-PACIFIC COUNTRIES PROXIMITY AND DISPLACEMENT  
SENSORS MARKET BY TYPE, 2014-2020 (\$MILLION)

TABLE 36 IFM ELECTRONIC GMBH SNAPSHOT

TABLE 37 KAMAN CORPORATION SNAPSHOT

TABLE 38 KEYENCE CORPORATION SNAPSHOT

TABLE 39 OMRON CORPORATION SNAPSHOT

TABLE 40 STANDEX-MEDER ELECTRONICS INC. SNAPSHOT

TABLE 41 TURCK INC. SNAPSHOT

TABLE 42 SICK SENSOR INTELLIGENCE SNAPSHOT

TABLE 43 PANASONIC CORPORATION SNAPSHOT

TABLE 44 MICRON OPTICS, INC. SNAPSHOT

TABLE 45 PEPPERL-FUCHS SNAPSHOT

## List Of Figures

### LIST OF FIGURES

- FIG. 1 TOP IMPACTING FACTORS, MODERATE CASE SCENARIO(2020 - 2025)
- FIG. 2 TOP IMPACTING FACTORS, OPTIMISTIC CASE SCENARIO(2020 - 2025)
- FIG. 3 TOP IMPACTING FACTORS, CRITICAL CASE SCENARIO(2020 - 2025)
- FIG. 4 TOP FACTORS IMPACTING ASIA PACIFIC PROXIMITY AND DISPLACEMENT SENSORS MARKET
- FIG. 5 TOP INVESTMENT POCKETS OF PROXIMITY AND DISPLACEMENT SENSORS MARKET
- FIG. 6 TOP WINNING STRATEGIES
- FIG. 7 ADOPTION RATE OF STRATEGIES
- FIG. 8 PORTERS FIVE FORCES ANALYSIS
- FIG. 9 VALUE CHAIN OF PROXIMITY AND DISPLACEMENT SENSORS MARKET
- FIG. 10 MARKET SHARE ANALYSIS, 2013
- FIG. 11 AUTOMOBILE -PASSENGER CAR PRODUCTION BY VOLUME, (UNIT MILLION, 2013)
- FIG. 12 INDUSTRIAL GROWTH TREND IN AUSTRALIA (2007-2014)
- FIG. 13 SWOT ANALYSIS OF IFM ELECTRONIC GMBH
- FIG. 14 NET SALES OF KAMAN CORPORATION, (\$MILLION, 2011 2013)
- FIG. 15 NET SALES OF KAMAN CORPORATION IN PERCENTAGE BY BUSINESS SEGMENT 2013
- FIG. 16 NET SALES OF KAMAN CORPORATION IN PERCENTAGE BY GEOGRAPHY 2013
- FIG. 17 SWOT ANALYSIS OF KAMAN CORPORATION
- FIG. 18 REVENUE OF KEYENCE CORPORATION, (\$MILLION, 2011 2013)
- FIG. 19 REVENUE OF KEYENCE CORPORATION IN PERCENTAGE BY GEOGRAPHY 2012
- FIG. 20 SWOT ANALYSIS OF KEYENCE CORPORATION
- FIG. 21 REVENUE OF OMRON CORPORATION (\$MILLION, 2011 2013)
- FIG. 22 REVENUE OF OMRON CORPORATION IN PERCENTAGE BY BUSINESS SEGMENT 2013
- FIG. 23 REVENUE OF OMRON CORPORATION IN PERCENTAGE BY GEOGRAPHY 2013
- FIG. 24 SWOT ANALYSIS OF OMRON CORPORATION
- FIG. 25 SWOT ANALYSIS OF STANDEX-MEDER ELECTRONICS INC.
- FIG. 26 SWOT ANALYSIS OF TURCK INC.
- FIG. 27 REVENUE OF SICK SENSOR INTELLIGENCE (\$MILLION, 2011 2013)

FIG. 28 REVENUE OF SICK SENSOR INTELLIGENCE IN PERCENTAGE BY GEOGRAPHY 2013

FIG. 29 SWOT ANALYSIS OF SICK SENSOR INTELLIGENCE

FIG. 30 REVENUE OF PANASONIC CORPORATION (\$MILLION, 2011-2013)

FIG. 31 REVENUE OF PANASONIC CORPORATION IN PERCENTAGE BY BUSINESS SEGMENT 2013

FIG. 32 SWOT ANALYSIS OF PANASONIC CORPORATION

FIG. 33 SWOT ANALYSIS OF MICRON OPTICS INC.

FIG. 34 SWOT ANALYSIS OF PEPPERL-FUCHS



## I would like to order

Product name: Asia-Pacific Proximity and Displacement Sensor Market by Type (Inductive Sensors, Photoelectric Sensors, Capacitive Sensors, Ultrasonic Sensors, Magnetic Sensors, LVDT Sensors) and Application (Parking Sensor Systems, Ground Proximity Warning System, Anti-aircraft warfare, Assembly line automation, Vibration monitoring system, Roller coasters, Conveyor systems, Detection of surface run-out of blades) - Opportunity Analysis and Industry Forecast, 2014 - 2020

Product link: <https://marketpublishers.com/r/A3F0CE23DE3EN.html>

Price: US\$ 3,199.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A3F0CE23DE3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970