

# **Asia-Pacific Ophthalmic Diagnostic Devices Market by Product (Refractors, Corneal Topography Systems, Retinal Ultrasound Systems, Fundus Camera, Ophthalmoscopes, Optical Coherence Tomography Systems, Perimeters, Slit Lamps, and Tonometer): Opportunity Analysis and Industry Forecast, 2020-2027**

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## **Abstracts**

The Asia-Pacific ophthalmic diagnostic devices market was valued at \$1,553.80 million in 2019 and is projected to reach \$2,182.83 million by 2027, registering a CAGR of 4.3% from 2020 to 2027.

Ophthalmic diagnostic devices are used for detection of eye-related diseases such as refractive error, cataract, glaucoma, and diabetic retinopathy. These devices are of utmost importance to provide proper treatment to the patients to avoid prevent damage to the vision or complete loss of vision. The diagnostic devices considered in the report include refractors, corneal topography systems, retinal ultrasound systems, fundus camera, ophthalmoscopes, optical coherence tomography systems, perimeters, slit lamps, and tonometer.

Technological advancement marks a significant trend in the global ophthalmic diagnostic devices market. For instance, shift in preference from use of traditional, manually operated refractors to autorefractors, computerized corneal topography systems and spectral domain optical coherence tomography (OCT). Such rapid technological advancements are expected to improve the diagnostic procedure by providing accurate outcomes to support treatment decisions.

The major factor that drives the growth of the Asia-Pacific ophthalmic diagnostic devices market is alarming rise in prevalence of eye-related diseases, such as glaucoma, cataract, and refractive errors. Furthermore, geriatric population are more susceptible to age-related eye diseases, which significantly contribute toward the growth of the global market. Moreover, presence of large pool of undiagnosed patients suffering from eye diseases is anticipated to provide lucrative opportunity to the manufacturers operating in the ophthalmic diagnostic devices.

The Asia-Pacific ophthalmic diagnostic devices market is segmented on the basis of product and country. By product, the market is bifurcated into refractors, corneal topography systems, retinal ultrasound systems, fundus camera, ophthalmoscopes, optical coherence tomography systems, perimeters, slit lamps, and tonometer. The fundus camera segment is further classified into mydriatic fundus cameras, non-mydriatic fundus cameras, hybrid fundus cameras, and ROP fundus cameras. The mydriatic fundus cameras further divided into tabletop and handheld. the non-mydriatic fundus cameras further divided into tabletop and handheld. the perimeters segment is further classified into static, kinetic, and combination. The static segment is further divided into handheld perimeter and desktop perimeter. The kinetic segment is further divided into handheld perimeter and desktop perimeter. The combination segment is further divided into handheld perimeter and desktop perimeter. Country wise, it is analyzed across Japan, China, Australia, India, South Korea, Indonesia, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam, and Rest of Asia-Pacific.

## KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current global cell separation technologies market trends from 2020 to 2027 to identify the prevailing opportunities along with the strategic assessment.

The market forecast is studied from 2020 to 2027.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market.

## KEY MARKET SEGMENTS

### By Product

Refractors

Corneal Topography Systems

Retinal Ultrasound Systems

Fundus Camera

Mydriatic Fundus Cameras

Tabletop

Handheld

Non-mydriatic Fundus Cameras

Tabletop

Handheld

Hybrid Fundus Cameras

ROP Fundus Cameras

Ophthalmoscopes

Optical Coherence Tomography Systems

Perimeters

Static

Handheld Perimeter

Desktop Perimeter

Kinetic

Handheld Perimeter

Desktop Perimeter

Combination

Handheld Perimeter

Desktop Perimeter

Slit Lamps

Tonometer

By Country

Japan

China

Australia

India

South Korea

Indonesia

Malaysia

Myanmar

The Philippines

Singapore

Thailand

Vietnam

Rest of Asia-Pacific

## KEY MARKET PLAYERS

Carl Zeiss Meditec AG

Halma, plc.

Topcon Corporation

Essilor International S.A.

Alcon Vision

Nidek Co., Ltd.

Haag-Streit Holding AG

Ametek, Inc.

Optovue Corporation

Coburn Technologies, Inc.

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