

Asia-Pacific Oncology Molecular Diagnostics Market by Application (Breast Cancer, Lung Cancer, Colorectal Cancer, Hematological Cancer & Others), End User (Hospitals, Reference Laboratories, & Others), Country (Australia, Vietnam, Thailand, Philippines & Rest of Asia-Pacific): Regional Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The Asia Pacific oncology molecular diagnostics market was valued at \$381.84 million in 2018 and is projected to reach \$732.05 million by 2026, registering a CAGR of 9.0% from 2019 to 2026.

Molecular diagnostics is a set of cumulative techniques used for analyzing biological markers at molecular level such as genome and proteome. It is used for diagnosis and prediction of various infectious diseases, cancers, and other genetic disorders. Advancements in molecular diagnostics, including increased precision, faster turnarounds, and reduced costs act as key drivers for better genetic information.

The market is segmented on the basis of application, end user, and country. By application, it is categorized into lung, colorectal, breast, hematological, and others. By end user, it is segmented into hospitals, reference laboratories, and others (research institutes and academics). The hospitals segment was the highest contributor to the market, with \$184.27 million in 2018, and is estimated to reach \$354.46 million by 2026, at a CAGR of 9.0% during the forecast period.

Country wise, the market is divided into Australia, Vietnam, the Philippines, Thailand, and rest of Asia-Pacific. The oncology molecular diagnostics market growth, by country, is attributed to higher adoption and acceptance of personalized medicine, upgradation of healthcare infrastructure, and higher investments for R&D. Further, the market growth is attributed to increase in number of patients suffering from cancer in Asia-Pacific.

The key players profiled in this report include F. Hoffmann-La Roche AG, BioMérieux SA, Abbott Laboratories, Qiagen N.V., Sysmex, Danaher Corporation, S.A., Danaher, and Siemens Healthcare GmbH.

KEY BENEFITS FOR STAKEHOLDERS

This report provides a detailed quantitative analysis of the current market trends and future estimations from 2019 to 2026, which assists to identify the prevailing market opportunities.

An in-depth analysis of various regions is anticipated to provide a detailed understanding of the current trends to enable stakeholders to formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the Asia-Pacific oncology molecular diagnostics market is provided.

An extensive analysis of various regions provides insights that allow companies to strategically plan their business moves.

KEY MARKET SEGMENTS

By Application

Breast cancer

By Technology

PCR

By Type

Instruments

Reagents

Software & Services

NGS

By Type

Instruments

Reagents

Software & Services

Flow Cytometry

By Type

Instruments

Reagents

Software & Services

FISH

By Type

Instruments

Reagents

Software & Services

CISH

By Type

Instruments

Reagents

Software & Services

Others

By Type

Instruments

Reagents

Software & Services

Lung cancer

By Technology

PCR

By Type

Instruments

Reagents

Software & Services

NGS

By Type

Instruments

Reagents

Software & Services

Flow Cytometry

By Type

Instruments

Reagents

Software & Services

FISH

By Type

Instruments

Reagents

Software & Services

CISH

By Type

Instruments

Reagents

Software & Services

Others

By Type

Instruments

Reagents

Software & Services

Colorectal cancer

By Technology

PCR

By Type

Instruments

Reagents

Software & Services

NGS

By Type

Instruments

Reagents

Software & Services

Flow Cytometry

By Type

Instruments

Reagents

Software & Services

FISH

By Type

Instruments

Reagents

Software & Services

CISH

By Type

Instruments

Reagents

Software & Services

Others

By Type

Instruments

Reagents

Software & Services

Hematological cancer

By Technology

PCR

By Type

Instruments

Reagents

Software & Services

NGS

By Type

Instruments

Reagents

Software & Services

Flow Cytometry

By Type

Instruments

Reagents

Software & Services

FISH

By Type

Instruments

Reagents

Software & Services

CISH

By Type

Instruments

Reagents

Software & Services

Others

By Type

Instruments

Reagents

Software & Services

Others

By Technology

PCR

By Type

Instruments

Reagents

Software & Services

NGS

By Type

Instruments

Reagents

Software & Services

Flow Cytometry

By Type

Instruments

Reagents

Software & Services

FISH

By Type

Instruments

Reagents

Software & Services

CISH

By Type

Instruments

Reagents

Software & Services

Others

By Type

Instruments

Reagents

Software & Services

By End user

Hospitals

Reference Laboratories

Others

By Country

Australia

Thailand

The Philippines

Vietnam

Rest of Asia-Pacific

KEY MARKET PLAYERS

F. Hoffmann-La Roche AG

BioMérieux SA

Abbott Laboratories

Qiagen N.V.

Sysmex Corporation

Danaher Corporation, S.A.

Siemens Healthcare GmbH.

DiaSorin

Illumina

Agilent Technologies

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