

# **Asia-Pacific Luxury Furniture Market by Material (Metal, Plastic, Wood, Glass, Leather) and End Use (Domestic, Commercial) - Opportunity Analysis and Industry Forecast, 2014 - 2020**

<https://marketpublishers.com/r/A74E99EE6E7EN.html>

Date: March 2016

Pages: 96

Price: US\$ 3,195.00 (Single User License)

ID: A74E99EE6E7EN

## **Abstracts**

Furniture is required to decor the interiors and exteriors in homes, hotels and offices. The quality of material used, aesthetic value, comparative price, and sophistication in design are some of the key factors that differentiate luxury furniture from non-luxury furniture. The consumers in Asia-Pacific have witnessed increase in the disposable income due to the slow but steady improvement in economic conditions of various countries in the APAC region. Also, real-estate and construction industry is expected to grow substantially in this region. In addition to this, urbanization and improving lifestyles of individuals, are some of the important factors responsible for the prominent growth of the luxury furniture market in Asia Pacific. However, factors such as increasing cost of raw materials, specifically that of wood and leather, would limit the market growth. Opportunities for the market can be, online retailing and the increasing demand of multifunctional furniture.

The Asia-Pacific luxury furniture market is analyzed, based on material, end-user, and country. Major product types include metal, wood, plastic, glass and leather. On the basis of end use, the market has been segmented into domestic and commercial sector. Domestic end-use market is further sub-segmented into kitchen, living & bedroom, bathroom, outdoors and lighting. Similarly, the commercial segment has been further categorized into office, hospitality and other commercial sectors. The domestic segment has dominated the market owing to the extensive use of luxury furniture in homes. Within the domestic segment, a significant portion of the market share is contributed by living and bedroom furniture and is estimated to be the largest segment throughout the analysis period. Also, the hospitality sector has accounted for largest market share in commercial segment and is expected to grow at an exponential rate over the forecast

period. The industry is segmented across as China, India, Singapore, Malaysia, Japan and rest of Asia Pacific. India would witness the fastest growth in the forecast period, followed by china.

The key players in the market include JL&C Furniture Co. Ltd., PT. Wirasindo Santakarya, McMichael furniture, Kovacs Design furniture, De Bruin-Judge Furniture Ltd., De Bruin-Judge Furniture Ltd., Dynamic Furniture Industries (M) Sdn Bhd, Far fast furniture, Falcon Incorporation PTE Ltd., Shanghai Casagi Furniture Ltd. and Wegmans Furniture Industries Sdn Bhd.

#### Key Benefits

The research report provides an in-depth analysis of the luxury furniture market with current and future trends to elucidate the imminent investment pockets in the market.

Current and future trends have been outlined to determine the overall attractiveness and to single out profitable trends to gain a stronger foothold in the market.

The report provides information regarding key drivers, restraints and opportunities with impact analysis.

Quantitative analysis of the current market and estimations during the period of 2015-2020 have been provided to highlight the financial caliber of the market.

Value chain analysis in the report provides a clear understanding of the roles of stakeholders involved in the value chain.

Porters five forces model analysis of the industry illustrates the potency of the buyers and suppliers participating in the APAC luxury furniture market.

#### Luxury Furniture Market Key Segments

##### By Material

Metal

Plastic

Wood

Glass

Leather

Others

## By End Use

Domestic Use

Kitchen

Living and bedroom

Bathroom

Outdoor

Lighting

Commercial Use

Office

Hospitality

Others

## By Country

China

India

Singapore

Malaysia

Japan

Rest of Asia Pacific

## Key Players

JL&C Furniture Co. Ltd.

PT. Wirasindo Santakarya

McMichael furniture

Kovacs Design furniture

De Bruin-Judge Furniture Ltd.

Dynamic Furniture Industries (M) Sdn Bhd

Far fast furniture

Falcon Incorporation PTE Ltd.

Shanghai Casagi Furniture Ltd.

Wegmans Furniture Industries Sdn Bhd.

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