

Asia-Pacific Fish Oil Market by Species (Anchovy, Mackerel, Sardines, Cod, Herring, Menhaden) and Application (Aquaculture, Salmon & Trout, Marine fish, Crustaceans, Tilapias, Eels, Cyprinids, Animal Nutrition & Pet food, Pharmaceuticals, Supplements & Functional food) - Opportunity Analysis and Industry Forecast, 2014 - 2020

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Abstracts

Fish Oil is obtained from the tissues of oily fish that contain unsaturated fatty acids, and is used in making a variety of products. The fish oil market includes oil obtained from fishing as well as from aquaculture. Fish oil is also used as a component in aquaculture feed. The majority of global fish oil is used in aquaculture to feed farmed Salmon. Fish oil is derived through various operations such as heating, pressing, pre-straining and centrifugation instead of pressing, oil polishing, evaporation of stick water and drying. Fish oil is a rich source of the omega-3 fatty acid eicosapentaenoic acid (EPA) and docosahexaenoic acid (DHA). Fish oil provides various health benefits; for instance, it reduces the triglyceride level, improves lung functioning, reduces joint pains, reduces depression levels, improves neurological and visual development in infants and reduces the possibility of heart attack and stroke due to the presence of omega-3 fatty acids. The fish oil market is expected to witness substantial growth in the forecast period owing to increasing human consumption and the growing awareness about the health benefits of Omega-3 fatty acids. Moreover, the accelerating demand for aquaculture is expected to fuel the growth of the market in the foreseeable future. However, the demand-supply gap and the volatile fish oil prices are expected to pose challenges for market players. Predator fishes such as Shark, Tuna and Swordfish are also a rich source of omega-3 fatty acids. However, as they are positioned high in the food chain, they tend to contain toxic elements such as mercury, dioxin and PCBs. This would act

as another restraining factor for the market. Applications of fish oil include aquaculture, human consumption and other industrial uses. Aquaculture is the largest application segment in terms of revenue and major species farmed in aquaculture are trout, salmon, carp, marine fishes and fresh water fishes. Salmon and trout are mainly farmed for human consumption. Key players in the market are Croda Inc., COPEINCA ASA, EPAX AS and Omega Protein Corporation. Other players are Colpex, American Marine Ingredients, GC Rieber Oils, FF Skagen A/S, Marvesa Holding N.V., Nutrifynn Caps, Inc., Pesquera Diamante S.A., and Corpesca S.A.

In order to enable an in-depth analysis, the global fish oil market is segmented based on applications, species and regions. The application segment includes aquaculture, human consumption and other industrial uses. Fish oil is derived from species such as Salmon and Trout, Carps, Marine fish and others. Analysis is carried out across regions, namely, North America, Europe, APAC and LAMEA. Europe is the largest consumer of fish oil owing to increased per capita consumption of fish oil and farming of Salmon and Trout.

KEY BENEFITS

The report showcases current and future trends in the global fish oil market to elucidate the imminent investment pockets in the market

Segmentation of the global fish oil market provides an in-depth analysis of applications and end users in different regions

Drivers & opportunities are examined to identify the current factors which are responsible for market growth and upcoming technologies that would boost market growth in the future.

Current and future trends are charted to determine the overall attractiveness of the market

The report provides details about top competitors and their winning strategies

Quantitative analysis of the current market and estimations through 2013-2020 would determine the financial caliber of the market

KEY MARKET SEGMENTS

The global fish oil market is segmented based on species, applications and regions.

MARKET BY APPLICATION

Direct Human Consumption

Aquaculture

Others(Hydrogenation and Industrial)

MARKET BY APPLICATION

Salmon and Trout

Carps

Marine Fish

Tilapias

Others(Eels, Mackerels, Herrings)

MARKET BY GEOGRAPHY

North America

Europe

Asia-Pacific

LAMEA

Contents

CHAPTER: 1 INTRODUCTION

- 1.1 Report description
- 1.2 Key benefit
- 1.3 Key market segment
- 1.4 Research methodology
 - 1.4.1 Secondary research
 - 1.4.2 Primary research
 - 1.4.3 Analyst tools and models

CHAPTER: 2 EXECUTIVE SUMMARY

- 2.1 CXO prospective
- 2.2 Market beyond: what to expect by 2025
 - 2.2.1 Moderate growth scenario
 - 2.2.2 Rapid growth scenario
 - 2.2.3 Diminishing growth scenario

CHAPTER: 3 MARKET OVERVIEW

- 3.1 Market definition and scope
- 3.2 Overview on different grades of fish oil available in the market
- 3.3 Price trend analysis of fish oil market
 - 3.3.1 Geographical price trend
- 3.4 Key findings
 - 3.4.1 Top factors impacting global fish oil market
 - 3.4.2 Top investment pockets
- 3.5 Porter's five forces analysis
- 3.6 Value Chain Analysis
- 3.7 Market share analysis-2014
- 3.8 Market dynamics
 - 3.8.1 Drivers
 - 3.8.1.1 Significant growth of aquaculture Industry
 - 3.8.1.2 Increasing health awareness
 - 3.8.2 Restraints
 - 3.8.2.1 Adverse climatic condition
 - 3.8.2.2 Demand-supply gap

- 3.8.2.3 Stringent government regulation
- 3.8.3 Opportunities
 - 3.8.3.1 Rapid ageing population
 - 3.8.3.2 Production from by-product

CHAPTER: 4 GLOBAL FISH OIL MARKET, BY SPECIES

- 4.1 Market size and forecast
- 4.2 Anchovy
 - 4.2.1 Key market trends
 - 4.2.2 Key growth factors and opportunities
 - 4.2.3 Market size and forecast
- 4.3 Mackerel
 - 4.3.1 Key market trends
 - 4.3.2 Key growth factors and opportunities
 - 4.3.3 Market size and forecast
- 4.4 Sardines
 - 4.4.1 Key market trends
 - 4.4.2 Key growth factors and opportunities
 - 4.4.3 Market size and forecast
- 4.5 Cod
 - 4.5.1 Key market trends
 - 4.5.2 Key growth factors and opportunities
 - 4.5.3 Market size and forecast
- 4.6 Herring
 - 4.6.1 Key market trends
 - 4.6.2 Key growth factors and opportunities
 - 4.6.3 Market size and forecast
- 4.7 Menhaden
 - 4.7.1 Key market trends
 - 4.7.2 Key growth factors and opportunities
 - 4.7.3 Market size and forecast
- 4.8 Others
 - 4.8.1 Market size and forecast

CHAPTER: 5 GLOBAL FISH OIL MARKET, BY APPLICATION

- 5.1 Market size and forecast
- 5.2 Aquaculture

- 5.2.1 Market size and forecast
- 5.2.2 Salmon & Trout
 - 5.2.2.1 Market Size and Forecast
- 5.2.3 Marine fish
 - 5.2.3.1 Market Size and Forecast
- 5.2.4 Crustaceans
 - 5.2.4.1 Market Size and Forecast
- 5.2.5 Tilapias
 - 5.2.5.1 Market Size and Forecast
- 5.2.6 Eles
 - 5.2.6.1 Market Size and Forecast
- 5.2.7 Cyprinids
 - 5.2.7.1 Market Size and Forecast
- 5.2.8 Others
 - 5.2.8.1 Market Size and Forecast
- 5.2.9 Type of fish oil consumed in aquaculture
- 5.3 Animal nutrition & pet food
 - 5.3.1 Market size and forecast
 - 5.3.2 Type of fish oil consumed in animal nutrition and pet food
- 5.4 Pharmaceuticals
 - 5.4.1 Market size and forecast
 - 5.4.2 Type of fish oil consumed in pharmaceutical
- 5.5 Supplements and functional food
 - 5.5.1 Market size and forecast
 - 5.5.2 Type of fish oil consumed in supplements and functional food
- 5.6 Others
 - 5.6.1 Market size and forecast

CHAPTER: 6 GLOBAL FISH OIL MARKET, BY GEOGRAPHY

- 6.1 Market size and forecast
- 6.2 North America
 - 6.2.1 Key market trends
 - 6.2.2 Key growth factors and opportunities
 - 6.2.3 Market size and forecast
 - 6.2.4 U.S.A.
 - 6.2.5 Canada
 - 6.2.6 Mexico
- 6.3 Europe

- 6.3.1 Key market trends
- 6.3.2 Key growth factors and opportunities
- 6.3.3 Market size and forecast
- 6.3.4 Denmark
- 6.3.5 Norway
- 6.3.6 Belgium
- 6.3.7 Rest of Europe
- 6.4 Asia Pacific
 - 6.4.1 Key market trends
 - 6.4.2 Key growth factors and opportunities
 - 6.4.3 Market size and forecast
 - 6.4.4 China
 - 6.4.5 Japan
 - 6.4.6 Australia
 - 6.4.7 Vietnam
 - 6.4.8 Indonesia
 - 6.4.9 Rest of APAC
- 6.5 LAMEA
 - 6.5.1 Key market trends
 - 6.5.2 Key growth factors and opportunities
 - 6.5.3 Market size and forecast
 - 6.5.4 Peru
 - 6.5.5 Chile
 - 6.5.6 Rest of LAMEA

CHAPTER: 7 COMPANY PROFILE

- 7.1 Omega Protein Corporation
 - 7.1.1 Company overview
 - 7.1.2 Company snapshot
 - 7.1.3 Business performance
 - 7.1.4 Strategic moves and developments
 - 7.1.5 Swot analysis of Omega Protein Corporation
- 7.2 FMC Corporation
 - 7.2.1 Company overview
 - 7.2.2 Company snapshot
 - 7.2.3 Business performance
 - 7.2.4 Swot analysis of FMC Corporation
- 7.3 Copeinca ASA

- 7.3.1 Company overview
- 7.3.2 Company snapshot
- 7.3.3 Swot analysis of Copeinca ASA
- 7.4 Corpesca S.A.
 - 7.4.1 Company overview
 - 7.4.2 Company snapshot
 - 7.4.3 Business performance
 - 7.4.4 Swot analysis of Corpesca S.A
- 7.5 Colpex International
 - 7.5.1 Company overview
 - 7.5.2 Company snapshot
 - 7.5.3 Colpex International snapshot
 - 7.5.4 Swot analysis of Colpex International
- 7.6 TripleNine Group A/S
 - 7.6.1 Company overview
 - 7.6.2 Company snapshot
 - 7.6.3 TripleNine A/Ssnapshot
 - 7.6.4 Strategic moves and developments
 - 7.6.5 Swot analysis of TripleNine A/S
- 7.7 FF Skagen A/S
 - 7.7.1 Company overview
 - 7.7.2 Company snapshot
 - 7.7.3 Strategic moves and developments
 - 7.7.4 Swot analysis of FF Skagen A/S
- 7.8 Pesquera Diamante S.A.
 - 7.8.1 Company overview
 - 7.8.2 Company snapshot
 - 7.8.3 Pesquera Diamante S.A. snapshot
 - 7.8.4 Business performance
 - 7.8.5 Swot analysis of Pesquera Diamante S.A
- 7.9 Marvesa Holding N.V.
 - 7.9.1 Company overview
 - 7.9.2 Company snapshot
 - 7.9.3 Strategic moves and developments
 - 7.9.4 Swot analysis of Marvesa Holding N.V.
- 7.10 Pesquera Exalmar
 - 7.10.1 Company overview
 - 7.10.2 Company snapshot
 - 7.10.3 Business performance

7.10.4 Strategic moves and developments

7.10.5 Swot analysis of Pesquera Exalmar

7.11 TASA

7.11.1 Company overview

7.11.2 Company snapshot

7.11.3 Business performance

7.11.4 Strategic moves and developments

7.11.5 SWOT analysis Tasa

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL FISH OIL MARKET VOLUME, BY GEOGRAPHY, 2014-2020, (KILO TON)

TABLE 2 GLOBAL FISH OIL MARKET REVENUE, BY GEOGRAPHY, 2014-2020, (\$MILLION)

TABLE 3 GLOBAL FISH OIL MARKET MODERATE GROWTH SCENARIO VOLUME, BY GEOGRAPHY, 2020 – 2025 (KILO TON)

TABLE 4 GLOBAL FISH OIL MARKET MODERATE GROWTH SCENARIO REVENUE, BY GEOGRAPHY, 2020 – 2025 (\$MILLION)

TABLE 5 GLOBAL FISH OIL MARKET RAPID GROWTH SCENARIO VOLUME, BY GEOGRAPHY, 2020 – 2025 (KILO TON)

TABLE 6 GLOBAL FISH OIL MARKET RAPID GROWTH SCENARIO REVENUE, BY GEOGRAPHY, 2020 – 2025 (\$MILLION)

TABLE 7 GLOBAL FISH OIL MARKET DIMINISHING GROWTH SCENARIO VOLUME, BY GEOGRAPHY, 2020 – 2025 (KILO TON)

TABLE 8 GLOBAL FISH OIL MARKET DIMINISHING GROWTH SCENARIO REVENUE, BY GEOGRAPHY, 2020 – 2025 (\$MILLION)

TABLE 9 WHOLESALE PRICE (\$/METRIC TON) OF FISH OIL, BY GEOGRAPHY IN 2014

TABLE 10 OIL YIELDING FISH SPECIES BY GEOGRAPHY

TABLE 11 EPA AND DHA CONTENT IN VARIOUS FISH OIL

TABLE 12 GLOBAL FISH OIL MARKET VOLUME, BY SPECIES, 2014-2020, (\$MILLION)

TABLE 13 GLOBAL FISH OIL MARKET REVENUE, BY SPECIES, 2014-2020, (KILO TON)

TABLE 14 GLOBAL ANCHOVY FISH OIL MARKET VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 15 GLOBAL MACKEREL FISH OIL MARKET VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 16 GLOBAL SARDINE FISH OIL MARKET VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 17 GLOBAL COD FISH OIL MARKET VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 18 GLOBAL HERRING FISH OIL MARKET VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 19 GLOBAL MENHADEN FISH OIL MARKET VOLUME (KILO TON) AND

REVENUE (\$MILLION), 2014-2020

TABLE 20 GLOBAL OTHER FISH OIL MARKET VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 21 GLOBAL FISH OIL MARKET VOLUME, BY APPLICATION, 2014-2020, (KILO TON)

TABLE 22 GLOBAL FISH OIL MARKET REVENUE, BY APPLICATION, 2014-2020, (\$MILLION)

TABLE 23 GLOBAL SALMON & TROUT AQUACULTURE FISH OIL CONSUMPTION MARKET, VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 24 GLOBAL MARINE FISH AQUACULTURE FISH OIL CONSUMPTION MARKET, VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 25 GLOBAL CRUSTACEANS AQUACULTURE FISH OIL CONSUMPTION MARKET, VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 26 GLOBAL TILAPIAS AQUACULTURE FISH OIL CONSUMPTION MARKET, VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 27 GLOBAL ELES AQUACULTURE FISH OIL CONSUMPTION MARKET, VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 28 GLOBAL CYPRINIDS AQUACULTURE FISH OIL CONSUMPTION MARKET, VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 29 GLOBAL OTHER AQUACULTURE FISH OIL CONSUMPTION MARKET, VOLUME (KILO TON) AND REVENUE (\$MILLION), 2014-2020

TABLE 30 GLOBAL AQUACULTURE FISH OIL APPLICATION MARKET VOLUME, BY GEOGRAPHY, 2014-2020, (KILO TON)

TABLE 31 GLOBAL AQUACULTURE FISH OIL APPLICATION MARKET REVENUE, BY GEOGRAPHY, 2014-2020, (\$MILLION)

TABLE 32 GLOBAL AQUACULTURE FISH OIL CONSUMPTION VOLUME, BY SPECIES, 2014-2020, (KILO TON)

TABLE 33 GLOBAL AQUACULTURE FISH OIL CONSUMPTION VOLUME REVENUE, BY SPECIES, 2014-2020, (\$MILLION)

TABLE 34 GLOBAL ANIMAL NUTRITION & PET FOOD FISH OIL APPLICATION MARKET VOLUME, BY GEOGRAPHY, 2014-2020, (KILO TON)

TABLE 35 GLOBAL ANIMAL NUTRITION & PET FOOD FISH OIL APPLICATION MARKET REVENUE, BY GEOGRAPHY, 2014-2020, (\$MILLION)

TABLE 36 GLOBAL PHARMACEUTICALS FISH OIL APPLICATION MARKET VOLUME, BY GEOGRAPHY, 2014-2020, (KILO TON)

TABLE 37 GLOBAL PHARMACEUTICALS FISH OIL APPLICATION MARKET REVENUE, BY GEOGRAPHY, 2014-2020, (\$MILLION)

TABLE 38 GLOBAL SUPPLEMENTS & FUNCTIONAL FOOD FISH OIL APPLICATION MARKET VOLUME, BY GEOGRAPHY, 2014-2020, (KILO TON)

TABLE 39 GLOBAL SUPPLEMENTS & FUNCTIONAL FOOD FISH OIL APPLICATION MARKET REVENUE, BY GEOGRAPHY, 2014-2020, (\$MILLION)

TABLE 40 GLOBAL OTHERS FISH OIL APPLICATION MARKET VOLUME, BY GEOGRAPHY, 2014-2020, (KILO TON)

TABLE 41 GLOBAL OTHERS FISH OIL APPLICATION MARKET REVENUE, BY APPLICATION, 2014-2020, (\$MILLION)

TABLE 42 GLOBAL FISH OIL MARKET VOLUME, BY GEOGRAPHY, 2014-2020, (KILO TON)

TABLE 43 GLOBAL FISH OIL MARKET REVENUE, BY GEOGRAPHY, 2014-2020, (\$MILLION)

TABLE 44 NORTH AMERICA FISH OIL MARKET VOLUME, BY APPLICATION, 2014-2020, (KILO TON)

TABLE 45 NORTH AMERICA FISH OIL MARKET REVENUE, BY APPLICATION, 2014-2020, (\$MILLION)

TABLE 46 NORTH AMERICA FISH OIL MARKET VOLUME, BY COUNTRY, 2014-2020, (KILO TON)

TABLE 47 NORTH AMERICA FISH OIL MARKET REVENUE, BY COUNTRY, 2014-2020, (\$MILLION)

TABLE 48 EUROPE FISH OIL MARKET VOLUME, BY APPLICATION, 2014-2020, (KILO TON)

TABLE 49 EUROPE FISH OIL MARKET REVENUE, BY APPLICATION, 2014-2020, (\$MILLION)

TABLE 50 EUROPE FISH OIL MARKET VOLUME, BY COUNTRY, 2014-2020, (KILO TON)

TABLE 51 EUROPE FISH OIL MARKET REVENUE, BY COUNTRY, 2014-2020, (\$MILLION)

TABLE 52 ASIA PACIFIC FISH OIL MARKET VOLUME, BY APPLICATION, 2014-2020, (KILO TON)

TABLE 53 ASIA PACIFIC FISH OIL MARKET REVENUE, BY APPLICATION, 2014-2020, (\$MILLION)

TABLE 54 ASIA PACIFIC FISH OIL MARKET VOLUME, BY COUNTRY, 2014-2020, (KILO TON)

TABLE 55 ASIA PACIFIC FISH OIL MARKET REVENUE, BY COUNTRY, 2014-2020, (\$MILLION)

TABLE 56 LAMEA FISH OIL MARKET VOLUME, BY APPLICATION, 2014-2020, (KILO TON)

TABLE 57 LAMEA FISH OIL MARKET REVENUE, BY APPLICATION, 2014-2020, (\$MILLION)

TABLE 58 LAMEA FISH OIL MARKET VOLUME, BY COUNTRY, 2014-2020, (KILO

TON)

TABLE 59 LAMEA FISH OIL MARKET REVENUE, BY COUNTRY, 2014-2020,
(\$MILLION)

TABLE 60 OMEGA PROTEIN CORPORATION SNAPSHOT

TABLE 61 FMC CORPORATIONS NAPSHOT

TABLE 62 COPEINCA AS EXALMAR SNAPSHOT

TABLE 63 CORPESCA S.A. SNAPSHOT

TABLE 64 FF SKAGEN A/S SNAPSHOT

TABLE 65 MARVESA HOLDING N.V. SNAPSHOT

TABLE 66 PESQUERA EXALMAR SNAPSHOT

TABLE 67 TASA SNAPSHOT

List Of Figures

LIST OF FIGURES

- FIG. 1 TOP IMPACTING FACTORS, MODERATE GROWTH SCENARIO (2020 - 2025)
- FIG. 2 TOP IMPACTING FACTORS, RAPID GROWTH SCENARIO (2020 - 2025)
- FIG. 3 TOP IMPACTING FACTORS, DIMINISHING GROWTH SCENARIO (2020 - 2025)
- FIG. 4 PRICE TREND ANALYSIS OF FISH OIL MARKET, 2011-2015
- FIG. 5 TOP INVESTMENT POCKET IN FISH OIL APPLICATION MARKET
- FIG. 6 PORTER'S FIVE FORCE MODEL OF GLOBAL FISH OIL MARKET
- FIG. 7 VALUE CHAIN ANALYSIS OF GLOBAL FISH OIL MARKET
- FIG. 8 MARKET SHARE ANALYSIS-2014
- FIG. 9 OMEGA PROTEIN CORPORATION ANNUAL REVENUE, \$MILLION
- FIG. 10 OMEGA PROTEIN CORPORATION REVENUE CONTRIBUTION, BY SEGMENT, IN 2013
- FIG. 11 SWOT ANALYSIS OF OMEGA PROTEIN CORPORATION
- FIG. 12 FMC CORPORATION ANNUAL REVENUE, \$MILLION
- FIG. 13 FMC CORPORATION REVENUE, BY BUSINESS SEGMENT- 2014
- FIG. 14 SWOT ANALYSIS OF FMC CORPORATION
- FIG. 15 SWOT ANALYSIS OF COPEINCA ASA
- FIG. 16 CORPESCA S.A ANNUAL REVENUE, \$MILLION
- FIG. 17 CORPESCA S.A FISH OIL BUSINESS, IN 2013
- FIG. 18 SWOT ANALYSIS OF CORPESCA S.A
- FIG. 19 SWOT ANALYSIS OF COLPEX INTERNATIONAL
- FIG. 20 SWOT ANALYSIS OF TRIPLENINE A/S
- FIG. 21 SWOT ANALYSIS OF FF SKAGEN A/S
- FIG. 22 PESQUERA DIAMANTE S.A ANNUAL REVENUE, \$MILLION
- FIG. 23 PESQUERA DIAMANTE S.A REVENUE, BY GEOGRAPHY-2012
- FIG. 24 SWOT ANALYSIS OF PESQUERA DIAMANTE S.A
- FIG. 25 SWOT ANALYSIS OF MARVESA HOLDING N.V.
- FIG. 26 PESQUERA EXALMAR ANNUAL REVENUE, \$MILLION
- FIG. 27 INDIRECT HUMAN CONSUMPTION REVENUE, BY PRODUCT SEGMENTS-2013
- FIG. 28 SWOT ANALYSIS OF PESQUERA EXALMAR
- FIG. 29 SWOT ANALYSIS OF TASA

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