

Asia-Pacific Endotherapy Devices Market by Product (GI Devices & Accessories [Biopsy Forceps, Injection Needles, Polypectomy Snares, Graspers, Hemoclips, and Others], ERCP Devices & Accessories [Guide Wire, Sphincterotome, Catheter, Extraction Basket, Extraction Balloon, Balloon Dilation, Plastic Stent, Metal Stents, and Others], and Other Endotherapy Devices & Accessories [Mouthpiece, Distal End Cap, Polyp Trap, Cleaning Brush, and Others]) - Opportunity Analysis and Industry Forecast, 2018-2024

<https://marketpublishers.com/r/A2862B0AC54EN.html>

Date: May 2018

Pages: 154

Price: US\$ 3,390.00 (Single User License)

ID: A2862B0AC54EN

Abstracts

The Asia-Pacific endotherapy devices market is projected to reach \$1,315 million by 2024 from \$826 million in 2017, growing at a CAGR of 6.9% from 2018 to 2024. Endoscopic therapy is treatments conducted using a small, tube-like instrument called endoscope. These are minimally invasive treatments that are commonly used to treat conditions such as appendicitis, colon polyps, peptic ulcer, gallbladder disease, and endometriosis.

Geriatric population is at a higher risk of diseases such as orthopedic diseases, gastrointestinal conditions, ophthalmic diseases, gastrointestinal (GI) cancer, and others. The demand for endotherapy devices is anticipated to grow correspondingly with increase in prevalence of the aforementioned cases. In addition, rise in preference for minimally invasive procedures in Asia-Pacific is anticipated to supplement the market growth. Moreover, lower complications, minimal scarring, reduced hospital stay, and rapid recovery propels the demand for technologically advanced endotherapy devices, which in turn boosts the market growth. However, dearth of skilled endoscopic

technicians, risk of infection associated with endotherapy devices, and high price of endotherapy devices restrain the growth of this market.

The Asia-Pacific endotherapy devices market is segmented on the basis of product and country. Based on product, the market is categorized into GI devices & accessories, ERCP devices & accessories, and others. The GI devices & accessories segment is further classified into biopsy forceps, injection needles, polypectomy snares, graspers, hemoclips, and others. The ERCP devices & accessories segment is subsegmented into guide wire, sphincterotome, catheter, extraction basket, extraction balloon, balloon dilation, plastic stent, metal stents, and others. The other endotherapy devices & accessories segment is subdivided into mouthpiece, distal end cap, polyptrap, cleaning brush, and others. Country-wise, the market is analyzed across China, Japan, India, Singapore, Malaysia, Thailand, and rest of Asia-Pacific.

KEY MARKET BENEFITS FOR STAKEHOLDERS

This report offers a detailed quantitative analysis of the current market trends from 2017 to 2024 to identify the prevailing opportunities.

The market estimations provided in this report are based on comprehensive analysis of the key developments in the industry.

In-depth analysis based on country assists in understanding the regional market to assist in strategic business planning.

The development strategies adopted by key manufacturers are enlisted in the report to understand the competitive scenario of the market.

KEY MARKET SEGMENTS

By Product

GI Accessories

Biopsy Forceps

Injection Needles

Polypectomy Snares

Graspers

Hemoclips

Others

ERCP Accessories

Guide Wire

Sphincterotome

Catheter

Extraction Basket

Extraction Balloon

Balloon Dilation

Plastic Stent

Metal Stents

Others

Others

Mouthpiece

Distal End Cap

Polyp Trap

Cleaning Brush

Others

By Country

China

Japan

India

Singapore

Malaysia

Thailand

Rest of Asia-Pacific

KEY PLAYERS PROFILED

HOYA Corporation

Olympus Corporation

Stryker Corporation

Boston Scientific Corporation

Fujifilm Holdings Corporation

CONMED Corporation

Medtronic Plc.

KARL STORZ GmbH & Co. KG

Smith & Nephew, Plc.

Johnson & Johnson

The other players of the Asia-Pacific endotherapy devices market include (companies not profiled in the report):

B. Braun Melsungen AG

Cook Medical

Siemens Healthcare

STERIS Corporation

Frontier Healthcare

Advanced Sterilization Products Services Inc.

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4. Research methodology
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top investment pockets
 - 3.2.2. Top winning strategies
- 3.3. Porters five forces analysis
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Technological advancements
 - 3.4.1.2. Rise in prevalence of diseases that require endotherapy devices
 - 3.4.1.3. Rise in patient preference for minimally invasive surgeries
 - 3.4.1.4. Shorter recovery time and minimal postoperative complications
 - 3.4.2. Restrains
 - 3.4.2.1. Dearth of trained physicians & endoscopists
 - 3.4.2.2. Infections caused by few endotherapy
 - 3.4.2.3. High costs associated with endotherapy devices
 - 3.4.3. Opportunity
 - 3.4.3.1. Unmet medical demands in the developing countries
 - 3.4.3.2. Lucrative opportunities in the emerging economies

CHAPTER 4: ASIA-PACIFIC ENDOTHERAPY DEVICES MARKET, BY PRODUCT

- 4.1. Overview
 - 4.1.1. Market size and forecast, by product
- 4.2. GI accessories
 - 4.2.1. Key market trends and growth opportunities
 - 4.2.2. Market size and forecast, by country
 - 4.2.3. Market size and forecast, by type
 - 4.2.4. Biopsy forceps
 - 4.2.4.1. Market size and forecast
 - 4.2.5. Injection needles
 - 4.2.5.1. Market size and forecast
 - 4.2.6. Polypectomy snares
 - 4.2.6.1. Market size and forecast
 - 4.2.7. Graspers
 - 4.2.7.1. Market size and forecast
 - 4.2.8. Hemoclips
 - 4.2.8.1. Market size and forecast
 - 4.2.9. Other GI accessories
 - 4.2.9.1. Market size and forecast
- 4.3. ERCP accessories
 - 4.3.1. Key market trends and opportunities
 - 4.3.2. Market size and forecast, by country
 - 4.3.3. Market size and forecast, by type
 - 4.3.4. Guidewires
 - 4.3.4.1. Market size and forecast
 - 4.3.5. Sphincterotome
 - 4.3.5.1. Market size and forecast
 - 4.3.6. Catheter
 - 4.3.6.1. Market size and forecast
 - 4.3.7. Extraction basket
 - 4.3.7.1. Market size and forecast
 - 4.3.8. Extraction balloon
 - 4.3.8.1. Market size and forecast
 - 4.3.9. Balloon dilators
 - 4.3.9.1. Market size and forecast
 - 4.3.10. Plastic stent
 - 4.3.10.1. Market size and forecast
 - 4.3.11. Metal stent
 - 4.3.11.1. Market size and forecast
 - 4.3.12. Other ERCP devices & accessories

- 4.3.12.1. Market size and forecast
- 4.4. Other endotherapy accessories
 - 4.4.1. Key market trends and opportunities
 - 4.4.2. Market size and forecast, by country
 - 4.4.3. Market size and forecast, by type
 - 4.4.4. Mouthpiece
 - 4.4.4.1. Market size and forecast
 - 4.4.5. Distal end cap
 - 4.4.5.1. Market size and forecast
 - 4.4.6. Polyp trap
 - 4.4.6.1. Market size and forecast
 - 4.4.7. Cleaning brush
 - 4.4.7.1. Market size and forecast
 - 4.4.8. Others
 - 4.4.8.1. Market size and forecast

CHAPTER 5: ASIA-PACIFIC ENDOTHERAPY DEVICES MARKET, BY COUNTRY

- 5.1. Overview
 - 5.1.1. Market size and forecast, by country
- 5.2. China
 - 5.2.1. Key market trends and opportunities
 - 5.2.2. Market size and forecast, by product
- 5.3. Japan
 - 5.3.1. Key market trends and opportunities
 - 5.3.2. Market size and forecast, by product
- 5.4. India
 - 5.4.1. Key market trends and opportunities
 - 5.4.2. Market size and forecast, by product
- 5.5. Singapore
 - 5.5.1. Key market trends and opportunities
 - 5.5.2. Market size and forecast, by product
- 5.6. Malaysia
 - 5.6.1. Key market trends and opportunities
 - 5.6.2. Market size and forecast, by product
- 5.7. Thailand
 - 5.7.1. Key market trends and opportunities
 - 5.7.2. Market size and forecast, by product
- 5.8. Rest of Asia-Pacific

- 5.8.1. Key market trends and opportunities
- 5.8.2. Market size and forecast, by product

CHAPTER 6: COMPANY PROFILES

- 6.1. Boston Scientific Corporation
 - 6.1.1. Company overview
 - 6.1.2. Company snapshot
 - 6.1.3. Operating business segments
 - 6.1.4. Product portfolio
 - 6.1.5. Business performance
 - 6.1.6. Key strategic moves and developments
- 6.2. CONMED Corporation
 - 6.2.1. Company overview
 - 6.2.2. Company snapshot
 - 6.2.3. Operating business segments
 - 6.2.4. Product portfolio
 - 6.2.5. Business performance
- 6.3. FUJIFILM Holdings Corporation
 - 6.3.1. Company overview
 - 6.3.2. Company snapshot
 - 6.3.3. Operating business segments
 - 6.3.4. Product portfolio
 - 6.3.5. Business performance
 - 6.3.6. Key strategic moves and developments
- 6.4. HOYA Corporation
 - 6.4.1. Company overview
 - 6.4.2. Company snapshot
 - 6.4.3. Operating business segments
 - 6.4.4. Product portfolio
 - 6.4.5. Business performance
- 6.5. Johnson & Johnson (Ethicon, Inc.)
 - 6.5.1. Company overview
 - 6.5.2. Company snapshot
 - 6.5.3. Operating business segments
 - 6.5.4. Product portfolio
 - 6.5.5. Business performance
- 6.6. KARL STORZ GmbH & Co KG
 - 6.6.1. Company overview

- 6.6.2. Company snapshot
- 6.6.3. Operating business segments
- 6.6.4. Product portfolio
- 6.7. Medtronic Plc.
 - 6.7.1. Company overview
 - 6.7.2. Company snapshot
 - 6.7.3. Operating business segments
 - 6.7.4. Product portfolio
 - 6.7.5. Business performance
- 6.8. Olympus Corporation
 - 6.8.1. Company overview
 - 6.8.2. Company snapshot
 - 6.8.3. Operating business segments
 - 6.8.4. Product portfolio
 - 6.8.5. Business performance
- 6.9. Stryker Corporation
 - 6.9.1. Company overview
 - 6.9.2. Company snapshot
 - 6.9.3. Operating business segments
 - 6.9.4. Product portfolio
 - 6.9.5. Business performance
- 6.10. Smith & Nephew Plc.
 - 6.10.1. Company overview
 - 6.10.2. Company snapshot
 - 6.10.3. Operating business segments
 - 6.10.4. Product portfolio
 - 6.10.5. Business performance

List Of Tables

LIST OF TABLES

- TABLE 01. ASIA-PACIFIC ENDOTHERAPY DEVICES MARKET, BY PRODUCT, 2017-2024 (\$MILLION)
- TABLE 02. ASIA-PACIFIC GI DEVICES & ACCESSORIES MARKET, BY COUNTRY, 2017-2024 (\$MILLION)
- TABLE 03. ASIA-PACIFIC GI DEVICES & ACCESSORIES MARKET, BY TYPE, 2017-2024 (\$MILLION)
- TABLE 04. ASIA-PACIFIC ERCP DEVICES & ACCESSORIES MARKET, BY COUNTRY, 2017-2024 (\$MILLION)
- TABLE 05. ASIA-PACIFIC ERCP DEVICES & ACCESSORIES MARKET, BY TYPE, 2017-2024 (\$MILLION)
- TABLE 06. ASIA-PACIFIC OTHER ENDOTHERAPY DEVICES & ACCESSORIES MARKET, BY COUNTRY, 2017-2024 (\$MILLION)
- TABLE 07. ASIA-PACIFIC OTHER ENDOTHERAPY DEVICES & ACCESSORIES MARKET, BY TYPE, 2017-2024 (\$MILLION)
- TABLE 08. ASIA-PACIFIC ENDOTHERAPY DEVICES MARKET, BY COUNTRY, 2017-2024 (\$MILLION)
- TABLE 09. CHINA ENDOTHERAPY DEVICES MARKET, BY PRODUCT, 2017-2024 (\$MILLION)
- TABLE 10. JAPAN ENDOTHERAPY DEVICES MARKET, BY PRODUCT, 2017-2024 (\$MILLION)
- TABLE 11. INDIA ENDOTHERAPY DEVICES MARKET, BY PRODUCT, 2017-2024 (\$MILLION)
- TABLE 12. SINGAPORE ENDOTHERAPY DEVICES MARKET, BY PRODUCT, 2017-2024 (\$MILLION)
- TABLE 13. MALAYSIA ENDOTHERAPY DEVICES MARKET, BY PRODUCT, 2017-2024 (\$MILLION)
- TABLE 14. THAILAND ENDOTHERAPY DEVICES MARKET, BY PRODUCT, 2017-2024 (\$MILLION)
- TABLE 15. REST OF ASIA-PACIFIC ENDOTHERAPY DEVICES MARKET, BY PRODUCT, 2017-2024 (\$MILLION)
- TABLE 16. BOSTON SCIENTIFIC: COMPANY SNAPSHOT
- TABLE 17. BOSTON SCIENTIFIC: OPERATING SEGMENTS
- TABLE 18. BOSTON SCIENTIFIC: PRODUCT PORTFOLIO
- TABLE 19. CONMED: COMPANY SNAPSHOT
- TABLE 20. CONMED: PRODUCT PORTFOLIO

TABLE 21. FUJIFILM: COMPANY SNAPSHOT
TABLE 22. FUJIFILM: OPERATING SEGMENTS
TABLE 23. FUJIFILM: PRODUCT PORTFOLIO
TABLE 24. HOYA: COMPANY SNAPSHOT
TABLE 25. HOYA: PRODUCT SEGMENTS
TABLE 26. HOYA: PRODUCT PORTFOLIO
TABLE 27. J&J: COMPANY SNAPSHOT
TABLE 28. J&J: OPERATING SEGMENTS
TABLE 29. J&J: PRODUCT PORTFOLIO
TABLE 30. KARL STORZ: COMPANY SNAPSHOT
TABLE 31. KARL STORZ: OPERATING SEGMENTS
TABLE 32. KARL STORZ: PRODUCT PORTFOLIO
TABLE 33. MEDTRONIC: COMPANY SNAPSHOT
TABLE 34. MEDTRONIC: OPERATING SEGMENTS
TABLE 35. MEDTRONIC: PRODUCT PORTFOLIO
TABLE 36. OLYMPUS: COMPANY SNAPSHOT
TABLE 37. OLYMPUS: OPERATING SEGMENTS
TABLE 38. OLYMPUS: PRODUCT PORTFOLIO
TABLE 39. STRYKER: COMPANY SNAPSHOT
TABLE 40. STRYKER: OPERATING SEGMENTS
TABLE 41. STRYKER: PRODUCT PORTFOLIO
TABLE 42. SMITH & NEPHEW: COMPANY SNAPSHOT
TABLE 43. SMITH & NEPHEW: PRODUCT SEGMENTS
TABLE 44. SMITH & NEPHEW: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01. ASIA-PACIFIC ENDOTHERAPY DEVICES MARKET SEGMENTATION
- FIGURE 02. TOP INVESTMENT POCKETS
- FIGURE 03. TOP WINNING STRATEGIES, BY YEAR, 2016-2018
- FIGURE 04. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2016-2018 (%)
- FIGURE 05. TOP WINNING STRATEGIES, BY COMPANY, 2016-2018
- FIGURE 06. HIGH BARGAINING POWER OF BUYERS
- FIGURE 07. MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 08. HIGH THREAT OF NEW ENTRANTS
- FIGURE 09. HIGH THREAT OF SUBSTITUTION
- FIGURE 10. HIGH COMPETITIVE RIVALRY
- FIGURE 11. ASIA-PACIFIC BIOPSY FORCEPS MARKET, 2017-2024 (\$MILLION)
- FIGURE 12. ASIA-PACIFIC INJECTION NEEDLE MARKET, 2017-2024 (\$MILLION)
- FIGURE 13. ASIA-PACIFIC POLYPECTOMY SNARES MARKET, 2017-2024 (\$MILLION)
- FIGURE 14. ASIA-PACIFIC GRASPERS MARKET, 2017-2024 (\$MILLION)
- FIGURE 15. ASIA-PACIFIC HEMOCLIP MARKET, 2017-2024 (\$MILLION)
- FIGURE 16. ASIA-PACIFIC OTHER GI ACCESSORIES MARKET, 2017-2024 (\$MILLION)
- FIGURE 17. ASIA-PACIFIC GUIDEWIRE MARKET, 2017-2024 (\$MILLION)
- FIGURE 18. ASIA-PACIFIC SPHINCTERTOME MARKET, 2017-2024 (\$MILLION)
- FIGURE 19. ASIA-PACIFIC CATHETER MARKET, 2017-2024 (\$MILLION)
- FIGURE 20. ASIA-PACIFIC EXTRACTION BASKETS MARKET, 2017-2024 (\$MILLION)
- FIGURE 21. ASIA-PACIFIC EXTRACTION BALLOONS MARKET, 2017-2024 (\$MILLION)
- FIGURE 22. ASIA-PACIFIC BALLOON DILATORS MARKET, 2017-2024 (\$MILLION)
- FIGURE 23. ASIA-PACIFIC PLASTIC STENTS MARKET, 2017-2024 (\$MILLION)
- FIGURE 24. ASIA-PACIFIC METAL STENT MARKET, 2017-2024 (\$MILLION)
- FIGURE 25. ASIA-PACIFIC OTHER ERCP DEVICES & ACCESSORIES MARKET, 2017-2024 (\$MILLION)
- FIGURE 26. ASIA-PACIFIC MOUTHPIECE MARKET, 2017-2024 (\$MILLION)
- FIGURE 27. ASIA-PACIFIC DISTAL END CAP MARKET, 2017-2024 (\$MILLION)
- FIGURE 28. ASIA-PACIFIC POLYP TRAP MARKET, 2017-2024 (\$MILLION)
- FIGURE 29. ASIA-PACIFIC CLEANING BRUSH MARKET, 2017-2024 (\$MILLION)
- FIGURE 30. ASIA-PACIFIC OTHER ENDOTHERAPY DEVICES & ACCESSORIES

MARKET, 2017-2024 (\$MILLION)

FIGURE 31. BOSTON SCIENTIFIC: NET SALES, 2015-2017 (\$MILLION)

FIGURE 32. BOSTON SCIENTIFIC: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 33. BOSTON SCIENTIFIC: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 34. CONMED: NET SALES, 2015-2017 (\$MILLION)

FIGURE 35. CONMED: REVENUE SHARE BY PRODUCT, 2017 (%)

FIGURE 36. CONMED: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 37. FUJIFILM: NET SALES, 2016-2018 (\$MILLION)

FIGURE 38. FUJIFILM: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 39. FUJIFILM: REVENUE SHARE BY GEOGRAPHY, 2018 (%)

FIGURE 40. HOYA: NET SALES, 2015-2017 (\$MILLION)

FIGURE 41. HOYA: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 42. HOYA: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 43. J&J: NET SALES, 2017-2016 (\$MILLION)

FIGURE 44. J&J: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 45. J&J: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 46. MEDTRONIC: NET SALES, 2015-2017 (\$MILLION)

FIGURE 47. MEDTRONIC: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 48. MEDTRONIC: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 49. OLYMPUS: NET SALES, 2015-2017 (\$MILLION)

FIGURE 50. OLYMPUS: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 51. OLYMPUS: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 52. STRYKER: NET SALES, 2015-2017 (\$MILLION)

FIGURE 53. STRYKER: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 54. STRYKER: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 55. SMITH & NEPHEW: NET SALES, 2015-2017 (\$MILLION)

FIGURE 56. SMITH & NEPHEW: REVENUE SHARE BY PRODUCT, 2017 (%)

FIGURE 57. SMITH & NEPHEW: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

I would like to order

Product name: Asia-Pacific Endotherapy Devices Market by Product (GI Devices & Accessories [Biopsy Forceps, Injection Needles, Polypectomy Snares, Graspers, Hemoclips, and Others], ERCP Devices & Accessories [Guide Wire, Sphincterotome, Catheter, Extraction Basket, Extraction Balloon, Balloon Dilation, Plastic Stent, Metal Stents, and Others], and Other Endotherapy Devices & Accessories [Mouthpiece, Distal End Cap, Polyp Trap, Cleaning Brush, and Others) - Opportunity Analysis and Industry Forecast, 2018-2024

Product link: <https://marketpublishers.com/r/A2862B0AC54EN.html>

Price: US\$ 3,390.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A2862B0AC54EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970