

# **Aseptic Packaging Market by Packaging Type (Carton, Bags & Pouches, and Bottles & Cans), Material (Paper & Paperboard, Plastics, Metal, and Glass) and End-User Industry (Beverage and Food): Global Opportunity Analysis and Industry Forecast, 2021–2028**

<https://marketpublishers.com/r/A76E750501B1EN.html>

Date: June 2021

Pages: 150

Price: US\$ 5,769.00 (Single User License)

ID: A76E750501B1EN

## **Abstracts**

The aseptic packaging market was valued at \$15,408.8 million in 2020, and is expected to reach \$32,301.4 million by 2028, registering a CAGR of 9.8% from 2021 to 2028.

Aseptic packaging is a process in which a beverage or food product, such as ultra-high temperature (UHT) milk, and its package is sterilized or disinfected discretely and then fused and sealed under sterilized atmospheric conditions.

Aseptic packaging involves utilization of plastic, glass, paperboard, or metal for packaging. These materials are extensively used to form cans, containers, cartons, and other aseptic packages. Paperboard is among one of the highly used materials for aseptic packaging due to its innovative visual appeal and recyclability. Aseptic packaging offers unique benefits, which include increased shelf life, eco-friendliness, maintains quality of contents, and no preservatives, which acts as a boon for the global aseptic packaging market.

Surge in global consumption of food & beverages fuels demand for aseptic packaging, which propels the aseptic packaging market. Moreover, developing packaging recycling rates worldwide fuels the aseptic packaging market growth. In addition, aseptic packaging is widely used in the beverage industry due to its cost-effectiveness, eco-friendliness, and recyclability nature. However, one of the significant restraints for the global aseptic packaging market is uncertain prices of raw materials such as metals and

plastics. On the contrary, rise in e-commerce sales offers lucrative growth opportunities for the global aseptic packaging market.

The global aseptic packaging market is segmented on the basis of material, packaging type, end-use industry, and region. By material, the market is categorized into glass, metal, plastic, and paper & paperboard. The paper & paperboard segment is anticipated to hold majority of the market share in 2020. According to the packaging type, the market is categorized into carton, bags & pouches, and bottles & cans. The carton segment is projected to dominate the global aseptic packaging market throughout the forecast period.

On the basis of end-use industry, the global aseptic packaging market is divided into food and beverage. The food segment is projected to exhibit the highest growth rate during the study period. Region wise, the global aseptic packaging market is analyzed across North America (the U.S., Canada, and Mexico), Europe (the UK, Germany, France, Russia, and rest of Europe), Asia-Pacific (China, India, Japan, South Korea, and rest of Asia-Pacific), and LAMEA (Latin America, Middle East, and Africa). Asia-Pacific is expected to hold the largest market share throughout the forecast period, however, LAMEA is expected to grow at the fastest rate.

### Competition analysis

The major players profiled in the Aseptic Packaging market include Amcor plc, DS Smith Plc, Mondi plc, Reynolds Group Holdings Limited, SIG Combibloc Group AG, Sonoco Products Company, Smurfit Kappa Group plc, Stora Enso Oyj, Tetra Laval International S.A., and UFlex Limited. Major companies in the market have adopted strategies such as business expansion, partnership, acquisition, and product launch to offer better products and services to customers in the aseptic packaging market.

### KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging aseptic packaging market trends and dynamics.

In-depth aseptic packaging market analysis is conducted by estimations for the key segments between 2021 and 2028.

Extensive analysis of the market is conducted by following key product positioning and monitoring of top competitors within the market framework.

A comprehensive analysis of four major regions is provided to determine the prevailing opportunities.

The market forecast analysis from 2021 to 2028 is included in the report.

The key market players operating in the market are profiled in this report and their strategies are analyzed thoroughly, which help understand the competitive outlook of the market industry.

## KEY MARKET SEGMENTS

### By Packaging Type

Carton

Bags & Pouches

Bottles & Cans

### By Material

Paper & Paperboard

Plastics

Metal

Glass

### By End-User Industry

Beverage

Food

## By Region

### North America

U.S.

Canada

Mexico

### Europe

Germany

UK

France

Russia

Rest of Europe

### Asia-Pacific

China

Japan

South Korea

India

Rest of Asia-Pacific

### LAMEA

Latin America

Middle East

Africa

## Key Players

Amtcor plc

DS Smith Plc

Mondi plc

Reynolds Group Holdings Limited

SIG Combibloc Group AG

Sonoco Products Company

Smurfit Kappa Group plc

Stora Enso Oyj

Tetra Laval International S.A.

UFlex Limited

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