

# **Aseptic Packaging Market Analysis by Type (Carton, Bags & Pouches, Bottles & Cans, and Vials, Prefilled Syringes, & Ampoules), Material (Glass, Metal, Plastic, and Paper & Paperboard), and End-Use Industry (Food, Beverage, and Healthcare): Global Opportunity Analysis and Industry Forecast, 2019–2026**

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## **Abstracts**

The global aseptic packaging market size was valued at \$35,713.7 million in 2018, and is projected to reach \$74,475.5 million by 2026, growing at a CAGR of 9.5% from 2019 to 2026. Aseptic packaging is a process in which a beverage or food product, which includes ultra-high temperature (UHT) milk and others, and its package is sterilized or disinfected discretely and then fused and sealed under sterilized atmospheric conditions.

The aseptic packaging involves utilization of plastic, glass, paperboard, or metal for packaging. These materials are extensively used to form cans, containers, cartons, and other aseptic packages. Paperboard is among one of the highly used materials for aseptic packaging due to its innovative visual appeal and recyclability. Aseptic packaging offers unique benefits, which include increased shelf life, eco-friendly, maintains quality of contents, and no requirement of preservatives, which act as a boon for the global aseptic packaging market.

Upsurge in the global consumption of food & beverages fuels the demand for aseptic packaging, and thereby the aseptic packaging market. Moreover, the developing packaging recycling rates worldwide fuels the aseptic packaging market growth. Besides, aseptic packaging is widely used in beverage industry due to its cost-effectiveness, eco-friendliness, and recyclability nature. Nevertheless, one of the

significant restraints for the global aseptic packaging market is the uncertain prices of the raw materials such as metals, plastics, and others. On the contrary, rise in e-commerce sales would offer lucrative growth opportunities to the global aseptic packaging market.

The global aseptic packaging market is segmented on the basis of material, type, end-use industry, and region. Based on the material, the market is categorized into glass, metal, plastic, and paper & paperboard. The paper & paperboard segment is anticipated to hold the majority of the market share in 2018. According to the packaging type, the market is categorized into carton, bags and pouches, bottles and cans, and vials, prefilled syringes, and ampoules. The carton segment is projected to dominate the global aseptic packaging market throughout the study period.

On the basis of end-use industry, the global aseptic packaging market is divided into food, beverage, and healthcare. The food segment is projected to exhibit the highest growth rate during the study period. Regionwise, the global aseptic packaging market is analyzed across North America (the U.S., Canada, and Mexico), Europe (the UK, Germany, France, Russia, and rest of Europe), Asia-Pacific (China, India, Japan, South Korea, and rest of Asia-Pacific), and LAMEA (Latin America, Middle East, and Africa). Asia-Pacific is expected to hold the largest market share throughout the study period, however, LAMEA region is expected to grow at the fastest rate after Asia-Pacific.

The key market players profiled in the report include Amcor plc, DS Smith Plc, Mondi plc, Reynolds Group Holdings Limited, SIG Combibloc Group AG, Sonoco Products Company, Smurfit Kappa Group plc, Stora Enso Oyj, Tetra Laval International S.A., and UFlex Limited.

## KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging aseptic packaging market trends and dynamics.

In-depth market analysis is conducted by constructing estimations for the key segments between 2018 and 2026.

Extensive analysis of the market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive analysis of all the regions is provided to

determine the prevailing opportunities.

The global aseptic packaging market forecast analysis from 2018 to 2026 is included in the report.

The key market players operating in the market are profiled in this report, and their strategies are analyzed thoroughly, which help understand the competitive outlook of the aseptic packaging industry.

## GLOBAL ASEPTIC PACKAGING MARKET SEGMENTS

### BY TYPE

Carton

Bags & Pouches

Bottles & cans

Vials, Prefilled Syringes, and Ampoules

### BY MATERIAL

Paper & Paperboard

Plastics

Metal

Glass

### BY END-USE INDUSTRY

Beverage

Healthcare

Food

## BY REGION

North America

U.S.

Canada

Mexico

Europe

Germany

France

Russia

UK

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

## KEY PLAYERS

Amcor plc

DS Smith Plc

Mondi plc

Reynolds Group Holdings Limited

SIG Combibloc Group AG

Sonoco Products Company

Smurfit Kappa Group plc

Stora Enso Oyj

Tetra Laval International S.A.

UFlex Limited

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