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Artificial Intelligence in Manufacturing Market by Deployment (Cloud and On-Premise), Technology (Machine Learning, Computer Vision, Context Awareness, and Natural Language Processing), Application (Material Movement, Predictive Maintenance & Machinery Inspection, Production Planning, Field Service, and Quality Control & Reclamation), and Industry (Semiconductor & Electronics, Energy & Power, Pharmaceutical, Automobile, Heavy Metal & Machine Manufacturing, and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2025

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Abstracts

The report includes the study of artificial intelligence in the manufacturing market. The global artificial intelligence in manufacturing market contributed $513.6 million in 2017, and is projected to reach $15,273.7 million in 2025, growing at a CAGR of 55.2%.
Artificial intelligence is a technology that deals with the study and enhancement of intelligent machines and software. This technology is used in industry verticals, such as manufacturing, supply chain, and others. Development of artificial intelligence-empowered chips, robots, and others in manufacturing help enhance the overall production line, and thus, has significantly increased the adoption of artificial intelligence in the manufacturing sector.
Factors such as mass production, operational proficiency, and enhanced productivity achieved by implementing artificial intelligence in manufacturing industry and its

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processes are estimated to propel the demand for artificial intelligence in manufacturing, globally. Moreover, the improvement of more powerful and reasonable cloud computing infrastructures is devising a robust effect on the growth potential of AI, which is further expected to drive the market growth. However, shortage of skilled and trained workforce is one of the major challenges faced by the players operating in the industry. On the contrary, rise in technological innovations and development of smarter robots by companies are anticipated to offer lucrative opportunities for the players in the industry.

The global artificial intelligence in manufacturing market is segmented based on deployment, technology, application, industry, and region. Based on deployment, the market is bifurcated into cloud and on premise. The On-Premise segment is anticipated to dominate the global market throughout the study period. By technology, the market is divided into machine learning, computer vision, context awareness, and natural language processing. The computer vision segment is anticipated to dominate the global market throughout the study period. Based on application, the market is categorized into material movement, predictive maintenance & machinery inspection, production planning, field services, and quality control & reclamation. The predictive maintenance & machinery inspection segment is projected to dominate the global market in the near future. Based on industry, the market is classified into semiconductor & electronics, energy & power, pharmaceutical, automobile, heavy metal & machine manufacturing, and others. The automobile segment is projected to dominate the global market in the near future.

The global artificial intelligence in manufacturing market is analyzed across four geographical regions, which include North America (U.S., Canada, and Mexico), Europe (Germany, France, the UK, Russia, and Rest of Europe), Asia-Pacific (China, Japan, India, Australia, and rest of Asia-Pacific), and LAMEA (Latin America, Middle East, and Africa). North America is expected to dominate the market throughout the forecast period. The key players profiled in this report are Bosch, Cisco Systems, Inc., General Electric Company, IBM Corporation, Intel Corporation, Microsoft Corporation, Mitsubishi Electric Corporation, NVIDIA Corporation, Oracle Corporation, and Siemens AG.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global artificial intelligence in manufacturing market, and current & future trends to elucidate the imminent investment pockets.

Information about the key drivers, restraints, and opportunities and their impact on the market is provided.

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Porter’s Five Forces analysis illustrates the potency of buyers and suppliers operating in the industry.

The quantitative analysis of the global market from 2017 to 2025 is provided to determine the market potential.

KEY MARKET SEGMENT

By Deployment

On-Premise

Cloud

By Technology

Machine Learning

Computer Vision

Context Awareness

Natural Language Processing

By Application

Material Movement

Predictive Maintenance & Machinery Inspection

Production Planning

Field Service

Quality Control & Reclamation

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By Industry

- Semiconductor & Electronics
- Energy & Power
- Pharmaceuticals
- Automobile
- Heavy Metal & Machine Manufacturing
- Others

By Region

- North America
  - U.S.
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - UK
  - Russia
  - Rest of Europe
- Asia-Pacific

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China

India

Japan

Australia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS PROFILED IN THE REPORT

Bosch

Cisco Systems, Inc.

General Electric Company

IBM Corporation

Intel Corporation

Microsoft Corporation

Mitsubishi Electric Corporation

NVIDIA Corporation

Oracle Corporation

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Siemens AG

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Contents

CHAPTER 1: INTRODUCTION

1.1. REPORT DESCRIPTION
1.2. KEY BENEFITS FOR STAKEHOLDERS
1.3. KEY MARKET SEGMENTS
1.4. KEY MARKET PLAYERS
1.5. RESEARCH METHODOLOGY
  1.5.1. Secondary research
  1.5.2. Primary research
  1.5.3. Analyst tools & models

CHAPTER 2: EXECUTIVE SUMMARY

2.1. KEY FINDINGS OF THE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET
2.2. CXO PERSPECTIVE

CHAPTER 3: MARKET OVERVIEW

3.1. MARKET DEFINITION AND SCOPE
3.2. KEY FINDINGS
  3.2.1. Top investment pockets
  3.2.2. Top winning strategies
  3.2.3. Top Winning Strategies, By Year, 2014-2018
  3.2.4. Top Winning Strategies, By Company, 2014-2018
3.3. PORTER'S FIVE FORCES ANALYSIS
3.4. KEY PLAYER POSITIONING, 2017
3.5. MARKET DYNAMICS
  3.5.1. Drivers
    3.5.1.1. Rise in adoption of Internet of things (IoT) & big data integration
    3.5.1.2. Enhanced productivity and automation
    3.5.1.3. Increase in usage of computer vision cameras
    3.5.1.4. Increased customer satisfaction
  3.5.2. Restraints
    3.5.2.1. Lack of awareness and technology integration among workers
    3.5.2.2. Threat to human dignity and other threats
  3.5.3. Opportunity

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3.5.3.1. Increased adoption in developing regions
3.5.3.2. Developing smarter robots

CHAPTER 4: ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY DEPLOYMENT

4.1. MARKET OVERVIEW
4.1.1. Market size and forecast, by deployment
4.2. ON-PREMISE
4.2.1. Key market trends, growth and opportunities
4.2.2. Market size and forecast, by region
4.2.3. Market size and forecast, by country
4.3. CLOUD
4.3.1. Key market trends, growth and opportunities
4.3.2. Market size and forecast, by region
4.3.3. Market size and forecast, by country

CHAPTER 5: ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY TECHNOLOGY

5.1. MARKET OVERVIEW
5.1.1. Market size and forecast, by technology
5.2. MACHINE LEARNING (ML)
5.2.1. Key market trends, growth and opportunities
5.2.2. Market size and forecast, by region
5.2.3. Market size and forecast, by country
5.3. COMPUTER VISION
5.3.1. Key market trends, growth and opportunities
5.3.2. Market size and forecast, by region
5.3.3. Market size and forecast, by country
5.4. CONTEXT AWARENESS
5.4.1. Key market trends, growth factors and opportunities
5.4.2. Market size and forecast, by region
5.4.3. Market size and forecast, by country
5.5. NATURAL LANGUAGE PROCESSING (NLP)
5.5.1. Key market trends, growth factors and opportunities
5.5.2. Market size and forecast, by region
5.5.3. Market size and forecast, by country

+44 20 8123 2220
info@marketpublishers.com

CHAPTER 6: ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY APPLICATION

6.1. MARKET OVERVIEW
6.1.1. Market size and forecast, by application
6.2. MATERIAL MOVEMENT
6.2.1. Key market trends, growth and opportunities
6.2.2. Market size and forecast, by region
6.2.3. Market size and forecast, by country
6.3. PREDICTIVE MAINTENANCE AND MACHINERY INSPECTION
6.3.1. Key market trends, growth and opportunities
6.3.2. Market size and forecast, by region
6.3.3. Market size and forecast, by country
6.4. PRODUCTION PLANNING
6.4.1. Key market trends, growth factors and opportunities
6.4.2. Market size and forecast, by region
6.4.3. Market size and forecast, by country
6.5. FIELD SERVICES
6.5.1. Key market trends, growth factors and opportunities
6.5.2. Market size and forecast, by region
6.5.3. Market size and forecast, by country
6.6. QUALITY CONTROL & RECLAMATION
6.6.1. Key market trends, growth factors and opportunities
6.6.2. Market size and forecast, by region
6.6.3. Market size and forecast, by country

CHAPTER 7: ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY INDUSTRTY

7.1. MARKET OVERVIEW
7.1.1. Market size and forecast, by industry
7.2. SEMICONDUCTOR AND ELECTRONICS
7.2.1. Key market trends, growth and opportunities
7.2.2. Market size and forecast, by region
7.2.3. Market size and forecast, by country
7.3. ENERGY AND POWER
7.3.1. Key market trends, growth and opportunities
7.3.2. Market size and forecast, by region
7.3.3. Market size and forecast, by country

+44 20 8123 2220
info@marketpublishers.com

7.4. PHARMACEUTICALS
7.4.1. Key market trends, growth factors and opportunities
7.4.2. Market size and forecast, by region
7.4.3. Market size and forecast, by country
7.5. AUTOMOBILE
7.5.1. Key market trends, growth factors and opportunities
7.5.2. Market size and forecast, by region
7.5.3. Market size and forecast, by country
7.6. HEAVY METALS AND MACHINE MANUFACTURING
7.6.1. Key market trends, growth factors and opportunities
7.6.2. Market size and forecast, by region
7.6.3. Market size and forecast, by country
7.7. OTHERS
7.7.1. Key market trends, growth factors and opportunities
7.7.2. Market size and forecast, by region
7.7.3. Market size and forecast, by country

CHAPTER 8: ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY REGION

8.1. MARKET OVERVIEW
8.1.1. Market size and forecast by region
8.2. NORTH AMERICA
8.2.1. Key market trends, growth factors and opportunities
8.2.2. North America market size and forecast, by deployment
8.2.3. Market size and forecast, by technology
8.2.4. Market size and forecast, by application
8.2.5. Market size and forecast, by industry
8.2.6. Market size and forecast, by country
8.2.6.1. U.S.
8.2.6.1.1. U.S. market size and forecast by deployment
8.2.6.1.2. U.S., market size and forecast by technology
8.2.6.1.3. U.S., market size and forecast by application
8.2.6.1.4. U.S., market size and forecast by industry
8.2.6.2. Canada
8.2.6.2.1. Canada market size and forecast by deployment
8.2.6.2.2. Canada market size and forecast by technology
8.2.6.2.3. Canada market size and forecast by application
8.2.6.2.4. Canada market size and forecast by industry

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8.2.6.3. Mexico
8.2.6.3.1. Mexico market size and forecast by deployment
8.2.6.3.2. Mexico market size and forecast by technology
8.2.6.3.3. Mexico market size and forecast by application
8.2.6.3.4. Mexico market size and forecast by industry
8.3. EUROPE
8.3.1. Key market trends, growth factors and opportunities
8.3.2. Europe market size and forecast, by deployment
8.3.3. Europe market size and forecast by technology
8.3.4. Europe market size and forecast by application
8.3.5. Europe market size and forecast by industry
8.3.6. Europe market size and forecast, by country
8.3.6.1. Germany
8.3.6.1.1. Germany market size and forecast, by deployment
8.3.6.1.2. Germany market size and forecast by technology
8.3.6.1.3. Germany market size and forecast by application
8.3.6.1.4. Germany market size and forecast by industry
8.3.6.2. France
8.3.6.2.1. France market size and forecast by deployment
8.3.6.2.2. France market size and forecast by technology
8.3.6.2.3. France market size and forecast by application
8.3.6.2.4. France market size and forecast by industry
8.3.6.3. UK
8.3.6.3.1. UK market size and forecast by deployment
8.3.6.3.2. UK market size and forecast by technology
8.3.6.3.3. UK market size and forecast by application
8.3.6.3.4. UK market size and forecast by industry
8.3.6.4. Russia
8.3.6.4.1. Russia market size and forecast by deployment
8.3.6.4.2. Russia market size and forecast by technology
8.3.6.4.3. Russia market size and forecast by application
8.3.6.4.4. Russia market size and forecast by industry
8.3.6.5. Rest of Europe
8.3.6.5.1. Rest of Europe market size and forecast by deployment
8.3.6.5.2. Rest of Europe market size and forecast by technology
8.3.6.5.3. Rest of Europe market size and forecast by application
8.3.6.5.4. Rest of Europe market size and forecast by industry
8.4. ASIA-PACIFIC
8.4.1. Key market trends, growth factors and opportunities

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8.4.2. Asia-Pacific market size and forecast by deployment
8.4.3. Asia-Pacific market size and forecast by technology
8.4.4. Asia-Pacific market size and forecast by application
8.4.5. Asia-Pacific market size and forecast by industry
8.4.6. Asia-Pacific market size and forecast, by country
8.4.6.1. China
8.4.6.1.1. China market size and forecast by deployment
8.4.6.1.2. China market size and forecast by technology
8.4.6.1.3. China market size and forecast by application
8.4.6.1.4. China market size and forecast by industry
8.4.6.2. Japan
8.4.6.2.1. Japan market size and forecast by deployment
8.4.6.2.2. Japan market size and forecast by technology
8.4.6.2.3. Japan market size and forecast by application
8.4.6.2.4. Japan market size and forecast by industry
8.4.6.3. India
8.4.6.3.1. India market size and forecast by deployment
8.4.6.3.2. India market size and forecast by technology
8.4.6.3.3. India market size and forecast by application
8.4.6.3.4. India market size and forecast by industry
8.4.6.4. Australia
8.4.6.4.1. Australia market size and forecast by deployment
8.4.6.4.2. Australia market size and forecast by technology
8.4.6.4.3. Australia market size and forecast by application
8.4.6.4.4. Australia market size and forecast by industry
8.4.6.5. Rest of Asia-Pacific
8.4.6.5.1. Rest of Asia-Pacific market size and forecast by deployment
8.4.6.5.2. Rest of Asia-Pacific market size and forecast by technology
8.4.6.5.3. Rest of Asia-Pacific market size and forecast by application
8.4.6.5.4. Rest of Asia-Pacific market size and forecast by industry
8.5. LAMEA
8.5.1. Key market trends, growth factors and opportunities
8.5.2. LAMEA market size and forecast by deployment
8.5.3. LAMEA market size and forecast by technology
8.5.4. LAMEA market size and forecast by application
8.5.5. LAMEA market size and forecast by industry
8.5.6. LAMEA market size and forecast, by country
8.5.6.1. Latin America
8.5.6.1.1. Latin America market size and forecast by deployment

+44 20 8123 2220
info@marketpublishers.com

8.5.6.1.2. Latin America market size and forecast by technology
8.5.6.1.3. Latin America market size and forecast by application
8.5.6.1.4. Latin America market size and forecast by industry
8.5.6.2. Middle-East
8.5.6.2.1. Middle-East market size and forecast by deployment
8.5.6.2.2. Middle-East market size and forecast by technology
8.5.6.2.3. Middle-East market size and forecast by application
8.5.6.2.4. Middle-East market size and forecast by industry
8.5.6.3. Africa
8.5.6.3.1. Africa market size and forecast by deployment
8.5.6.3.2. Africa market size and forecast by technology
8.5.6.3.3. Africa market size and forecast by application
8.5.6.3.4. Africa market size and forecast by industry

CHAPTER 9: COMPANY PROFILE

9.1. CISCO SYSTEMS, INC.
9.1.1. Company overview
9.1.2. Company snapshot
9.1.3. Operating business segments
9.1.4. Product portfolio
9.1.5. Business performance
9.1.6. Key strategic moves and developments
9.2. GENERAL ELECTRIC COMPANY
9.2.1. Company overview
9.2.2. Company snapshot
9.2.3. Operating business segments
9.2.4. Product portfolio
9.2.5. Business performance
9.2.6. Key strategic moves and developments
9.3. INTERNATIONAL BUSINESS MANAGEMENT CORPORATION
9.3.1. Company overview
9.3.2. Company snapshot
9.3.3. Operating business segments
9.3.4. Product portfolio
9.3.5. Business performance
9.3.6. Key strategic moves and developments
9.4. INTEL CORPORATION
9.4.1. Company overview

+44 20 8123 2220
info@marketpublishers.com

9.4.2. Company snapshot
9.4.3. Operating business segments
9.4.4. Product portfolio
9.4.5. Business performance
9.4.6. Key strategic moves and developments
9.5. MICROSOFT CORPORATION
9.5.1. Company overview
9.5.2. Company snapshot
9.5.3. Operating business segments
9.5.4. Product portfolio
9.5.5. Business performance
9.5.6. Key strategic moves and developments
9.6. MITSUBISHI ELECTRIC CORPORATION
9.6.1. Company overview
9.6.2. Company snapshot
9.6.3. Operating business segments
9.6.4. Product portfolio
9.6.5. Business performance
9.6.6. Key strategic moves and developments
9.7. NVIDIA CORPORATION
9.7.1. Company overview
9.7.2. Company snapshot
9.7.3. Operating business segments
9.7.4. Product portfolio
9.7.5. Business performance
9.7.6. Key strategic moves and developments
9.8. ORACLE CORPORATION
9.8.1. Company overview
9.8.2. Company snapshot
9.8.3. Operating business segments
9.8.4. Product portfolio
9.8.5. Business performance
9.8.6. Key strategic moves and developments
9.9. ROBERT BOSCH GMBH
9.9.1. Company overview
9.9.2. Company snapshot
9.9.3. Operating business segments
9.9.4. Product portfolio
9.9.5. Business performance

+44 20 8123 2220
info@marketpublishers.com

9.9.6. Key strategic moves and developments
9.10. SIEMENS AG
9.10.1. Company overview
9.10.2. Company snapshot
9.10.3. Operating business segments
9.10.4. Product portfolio
9.10.5. Business performance
9.10.6. Key strategic moves and developments

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 02. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR ON-PREMISE, BY REGION, 2017-2025 ($MILLION)
TABLE 03. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR CLOUD, BY REGION, 2017-2025 ($MILLION)
TABLE 04. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 05. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR MACHINE LEARNING, BY REGION, 2017-2025 ($MILLION)
TABLE 06. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR COMPUTER VISION, BY REGION, 2017-2025 ($MILLION)
TABLE 07. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR CONTEXT AWARENESS, BY REGION, 2017-2025 ($MILLION)
TABLE 08. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR NATURAL LANGUAGE PROCESSING, BY REGION, 2017-2025 ($MILLION)
TABLE 09. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 10. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR MATERIAL MOVEMENT, BY REGION, 2017-2025 ($MILLION)
TABLE 11. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR PREDICTIVE MAINTENANCE AND MACHINERY INSPECTION, BY REGION, 2017-2025 ($MILLION)
TABLE 12. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR PRODUCTION PLANNING, BY REGION, 2017-2025 ($MILLION)
TABLE 13. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR FIELD SERVICES, BY REGION, 2017-2025 ($MILLION)
TABLE 14. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR QUALITY CONTROL & RECLAMATION, BY REGION, 2017-2025 ($MILLION)
TABLE 15. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 16. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR SEMICONDUCTOR AND ELECTRONICS, BY REGION, 2017-2025 ($MILLION)
TABLE 17. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR ENERGY AND POWER, BY REGION, 2017-2025 ($MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 18. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR PHARMACEUTICALS, BY REGION, 2017-2025 ($MILLION)
TABLE 19. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR AUTOMOBILE, BY REGION, 2017-2025 ($MILLION)
TABLE 20. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR HEAVY METALS AND MACHINE MANUFACTURING, BY REGION, 2017-2025 ($MILLION)
TABLE 21. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR OTHERS, BY REGION, 2017-2025 ($MILLION)
TABLE 22. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY REGION, 2017-2025 ($MILLION)
TABLE 23. NORTH AMERICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 24. NORTH AMERICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 25. NORTH AMERICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 26. NORTH AMERICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 27. NORTH AMERICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY COUNTRY, 2017-2025 ($MILLION)
TABLE 28. U.S. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 29. U.S. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 30. U.S. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 31. U.S. ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 32. CANADA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 33. CANADA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 34. CANADA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 35. CANADA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 36. MEXICO ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 37. MEXICO ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 38. MEXICO ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 39. MEXICO ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 40. EUROPE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 41. EUROPE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 42. EUROPE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 43. EUROPE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 44. EUROPE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY COUNTRY, 2017-2025 ($MILLION)
TABLE 45. GERMANY ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 46. GERMANY ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 47. GERMANY ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 48. GERMANY ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 49. FRANCE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 50. FRANCE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 51. FRANCE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 52. FRANCE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 53. UK ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 54. UK ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 55. UK ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 56. UK ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET

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REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 57. RUSSIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 58. RUSSIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 59. RUSSIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 60. RUSSIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 61. REST OF EUROPE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 62. REST OF EUROPE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 63. REST OF EUROPE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 64. REST OF EUROPE ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 65. ASIA-PACIFIC ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 66. ASIA-PACIFIC ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 67. ASIA-PACIFIC ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 68. ASIA-PACIFIC ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 69. ASIA-PACIFIC ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY COUNTRY, 2017-2025 ($MILLION)
TABLE 70. CHINA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 71. CHINA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 72. CHINA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 73. CHINA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 74. JAPAN ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 75. JAPAN ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)

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TABLE 76. JAPAN ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 77. JAPAN ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 78. INDIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 79. INDIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 80. INDIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 81. INDIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 82. AUSTRALIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 83. AUSTRALIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 84. AUSTRALIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 85. AUSTRALIA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 86. REST OF ASIA-PACIFIC ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 87. REST OF ASIA-PACIFIC ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 88. REST OF ASIA-PACIFIC ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 89. REST OF ASIA-PACIFIC ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 90. LAMEA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 91. LAMEA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 92. LAMEA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 93. LAMEA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 94. LAMEA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY COUNTRY, 2017-2025 ($MILLION)
TABLE 95. LATIN AMERICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING

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MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 96. LATIN AMERICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 97. LATIN AMERICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 98. LATIN AMERICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 99. MIDDLE-EAST ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 100. MIDDLE EAST ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 101. MIDDLE-EAST ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 102. MIDDLE-EAST ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 103. AFRICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY DEPLOYMENT, 2017-2025 ($MILLION)
TABLE 104. AFRICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY TECHNOLOGY, 2017-2025 ($MILLION)
TABLE 105. AFRICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY APPLICATION, 2017-2025 ($MILLION)
TABLE 106. AFRICA ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, BY INDUSTRY, 2017-2025 ($MILLION)
TABLE 107. CISCO SYSTEMS, INC.: COMPANY SNAPSHOT
TABLE 108. CISCO SYSTEMS, INC.: OPERATING SEGMENTS
TABLE 109. CISCO SYSTEMS, INC.: PRODUCT PORTFOLIO
TABLE 110. GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT
TABLE 111. GENERAL ELECTRIC COMPANY: OPERATING SEGMENTS
TABLE 112. GENERAL ELECTRIC COMPANY: PRODUCT PORTFOLIO
TABLE 113. IBM: COMPANY SNAPSHOT
TABLE 114. IBM: OPERATING SEGMENTS
TABLE 115. IBM: PRODUCT PORTFOLIO
TABLE 116. INTEL: COMPANY SNAPSHOT
TABLE 117. INTEL: OPERATING SEGMENTS
TABLE 118. INTEL: PRODUCT PORTFOLIO
TABLE 119. MICROSOFT CORPORATION: COMPANY SNAPSHOT
TABLE 120. MICROSOFT CORPORATION: OPERATING SEGMENTS
TABLE 121. MICROSOFT CORPORATION: PRODUCT PORTFOLIO
TABLE 122. MITSUBISHI: COMPANY SNAPSHOT

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TABLE 123. MITSUBISHI: OPERATING SEGMENTS
TABLE 124. MICROSOFT CORPORATION: PRODUCT PORTFOLIO
TABLE 125. NVIDIA: COMPANY SNAPSHOT
TABLE 126. NVIDIA: OPERATING SEGMENTS
TABLE 127. NVIDIA: PRODUCT PORTFOLIO
TABLE 128. ORACLE CORPORATION: COMPANY SNAPSHOT
TABLE 129. ORACLE CORPORATION: OPERATING SEGMENTS
TABLE 130. ORACLE CORPORATION: PRODUCT PORTFOLIO
TABLE 131. ROBERT BOSCH GMBH: PRODUCT PORTFOLIO
TABLE 132. SIEMENS AG: COMPANY SNAPSHOT
TABLE 133. SIEMENS AG: OPERATING SEGMENTS
TABLE 134. SIEMENS AG: PRODUCT PORTFOLIO

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List Of Figures

LIST OF FIGURES

FIGURE 01. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, 2017-2025
FIGURE 02. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET, BY COUNTRY, 2017-2025
FIGURE 03. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET: KEY PLAYERS
FIGURE 04. TOP INVESTMENT POCKETS
FIGURE 05. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2014-2018
FIGURE 06. MODERATE-TO-HIGH BARGAINING POWER OF SUPPLIERS
FIGURE 07. MODERATE-TO-HIGH BARGAINING POWER OF BUYERS
FIGURE 08. MODERATE -TO-HIGH THREAT OF SUBSTITUTES
FIGURE 09. MODERATE-TO-HIGH THREAT OF NEW ENTRANTS
FIGURE 10. MODERATE-TO-HIGH COMPETITIVE RIVALRY
FIGURE 11. KEY PLAYER POSITIONING
FIGURE 12. DRIVERS, RESTRAINTS: GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET
FIGURE 13. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR ON-PREMISE, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 14. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR CLOUD, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 15. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR MACHINE LEARNING, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 16. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR COMPUTER VISION, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 17. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR CONTEXT AWARENESS, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 18. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR NATURAL LANGUAGE PROCESSING, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 19. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR MATERIAL MOVEMENT, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 20. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR PREDICTIVE MAINTENANCE AND MACHINERY INSPECTION, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 21. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET

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REVENUE, FOR PRODUCTION PLANNING, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 22. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR FIELD SERVICES, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 23. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR QUALITY CONTROL & RECLAMATION, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 24. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR SEMICONDUCTOR AND ELECTRONICS, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 25. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR ENERGY AND POWER, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 26. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR PHARMACEUTICALS, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 27. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR AUTOMOBILE, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 28. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR HEAVY METALS AND MACHINE MANUFACTURING, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 29. GLOBAL ARTIFICIAL INTELLIGENCE IN MANUFACTURING MARKET REVENUE, FOR OTHERS, BY COUNTRY, 2017-2025 ($MILLION)
FIGURE 30. CISCO SYSTEMS, INC.: REVENUE, 2015-2017 ($MILLION)
FIGURE 31. CISCO SYSTEMS, INC.: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 32. CISCO SYSTEMS, INC.: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 33. GENERAL ELECTRIC COMPANY: REVENUE, 2015-2017 ($MILLION)
FIGURE 34. GENERAL ELECTRIC COMPANY: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 35. GENERAL ELECTRIC COMPANY: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 36. IBM: NET SALES, 2015-2017 ($MILLION)
FIGURE 37. IBM: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 38. IBM: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 39. INTEL: NET SALES, 2015-2017 ($MILLION)
FIGURE 40. INTEL: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 41. INTEL: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 42. MICROSOFT CORPORATION: REVENUE, 2015-2017 ($MILLION)
FIGURE 43. MICROSOFT CORPORATION: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 44. MICROSOFT CORPORATION: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

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FIGURE 45. MITSUBISHI: REVENUE, 2015-2017 ($MILLION)
FIGURE 46. MITSUBISHI: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 47. MITSUBISHI: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 48. NVIDIA: NET SALES, 2015-2017 ($MILLION)
FIGURE 49. NVIDIA: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 50. NVIDIA: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 51. ORACLE CORPORATION: REVENUE, 2015-2017 ($MILLION)
FIGURE 52. ORACLE CORPORATION: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 53. ORACLE CORPORATION: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 54. ROBERT BOSCH GMBH: REVENUE, 2015-2017 ($MILLION)
FIGURE 55. ROBERT BOSCH GMBH: REVENUE BY SEGMENT, 2017 (%)
FIGURE 56. ROBERT BOSCH GMBH: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 57. SIEMENS AG: REVENUE, 2015-2017 ($MILLION)
FIGURE 58. SIEMENS AG: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 59. SIEMENS AG: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

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