

# **Aquaculture Equipment Market By Type (Water Purification Equipment, Aeration Devices, Water Circulation and Aeration Equipment, Automatic Fish Feeder, Fishing Equipment, Containment Equipment, Water Quality Testing Instrument, Others), By End Users (Fish hatcheries, Grow out farms, Others), By Distribution channel (Direct, Indirect): Global Opportunity Analysis and Industry Forecast, 2024-2033**

<https://marketpublishers.com/r/A4216C6FE7EEEN.html>

Date: September 2024

Pages: 315

Price: US\$ 2,736.00 (Single User License)

ID: A4216C6FE7EEEN

## **Abstracts**

The global aquaculture equipment market was valued at \$18.7 billion in 2023 and is projected to reach \$37.1 billion by 2033, growing at a CAGR of 7.2% from 2024 to 2033. Aquaculture involves the farming of aquatic plants, animals, and other organisms, encompassing the breeding, rearing, and harvesting of these entities in water environments. Aquaculture equipment, therefore, pertains to the tools and machinery utilized in the aquaculture farming process. Over the years, the aquaculture industry has experienced substantial growth and demonstrated considerable potential.

Aquaculture, the farming of fish and seafood, is experiencing rapid growth within the food-animal sector. This expansion is driven by increased global trade, declining availability of wild fish, competitive pricing of aquaculture products, rising incomes, and urbanization. Innovations in technology, substantial investments in research and development, and collaborations with industry leaders are essential to sustain this growth. These efforts will not only expand the global reach of aquaculture but also drive the demand for specialized equipment such as aerators, pumps, feeders, and filters crucial for efficient aquaculture operations. The market for aquaculture equipment is

expected to grow as the aquaculture industry continues to rise.

However, aquaculture has gained traction as an alternative, with 90% of the world's wild fish stocks either fully fished, overexploited, or depleted. The global seafood trade has contributed to increased overfishing, disrupting marine ecosystems that are crucial for planetary health. Aquaculture encompasses the controlled cultivation of both saltwater and freshwater species and is the fastest-growing food production sector globally, accounting for approximately 44% of all fish consumed, but to maintain its expansion, it is primarily reliant on the capture of wild-caught fish. Thus, difficulties related to overfishing may act as a challenge for the aquaculture industry, and this may challenge the aquaculture equipment market growth. Fisheries and aquaculture play a crucial role in providing daily sustenance to hundreds of millions worldwide. They not only contribute significantly to food production but also aid in conservation efforts for endangered species. Government initiatives, including regulations and programs promoting the expansion of the aquaculture sector, are paving the way for future development alongside technological advancements. This growth is set to create additional opportunities for industry stakeholders and farmers in the near future, making aquaculture a sector of significant interest. Consequently, increasing governmental support aimed at boosting aquaculture is anticipated to present growth opportunities for the aquaculture equipment market.

The aquaculture equipment market is segmented on the basis of type, distribution channel, end-user, and region. By type, the aquaculture equipment market is divided into water purification equipment, aeration devices, water circulation and aeration equipment, automatic fish feeders, fishing equipment, containment equipment, water quality testing instruments, and others. By distribution channel, the market is bifurcated into direct and indirect. By end user, the market is classified into fish hatcheries, grow-out farms, and others.

Region-wise, the aquaculture equipment market trends are analyzed across North America (the U.S., Canada, and Mexico), Europe (UK, Germany, France, Italy, and Rest of Europe), Asia-Pacific (China, India, Japan, South Korea, and Rest of Asia-Pacific), and LAMEA (Latin America, Middle East, and Africa). Competitive analysis and profiles of the major global aquaculture equipment market players that have been provided in the report include Aquaculture Equipment Ltd, Aquaculture Systems Technologies, LLC, Norfab Equipment Ltd., Sino Aqua Corporation, Faivre ETS, Xylem, Baader Group, CPI Equipment CA, Pioneer group, and PRAqua. The key strategy adopted by the major players in the aquaculture equipment market is product launch.

## Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the aquaculture equipment market analysis from 2023 to 2033 to identify the prevailing aquaculture equipment market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the aquaculture equipment market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global aquaculture equipment market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

Quarterly Update and\* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support\* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to

16 analyst hours to solve questions, and post-sale queries)

15% Free Customization\* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response\*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

Product Benchmarking / Product specification and applications

New Product Development/ Product Matrix of Key Players

Patient/epidemiology data at country, region, global level

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

SWOT Analysis

Key Market Segments

By Type

Containment Equipment

Water Quality Testing Instrument

Others

Water Purification Equipment

Aeration Devices

Water Circulation and Aeration Equipment

Automatic Fish Feeder

Fishing Equipment

#### By End Users

Fish hatcheries

Grow out farms

Others

#### By Distribution channel

Direct

Indirect

#### By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Aquaculture Equipment Ltd

Aquaculture Systems Technologies, LLC

Baader Group

CPI Equipment CA

Faivre ETS

Norfab Equipment Ltd.

Pioneer group

PRAqua

Sino Aqua Corporation

Xylem

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
  - 1.4.1. Primary research
  - 1.4.2. Secondary research
  - 1.4.3. Analyst tools and models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top impacting factors
  - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
  - 3.3.1. Moderate to high bargaining power of suppliers
  - 3.3.2. Moderate to high threat of new entrants
  - 3.3.3. Moderate threat of substitutes
  - 3.3.4. Moderate to high intensity of rivalry
  - 3.3.5. Moderate to high bargaining power of buyers
- 3.4. Market dynamics
  - 3.4.1. Drivers
    - 3.4.1.1. Rising Global Demand for Seafood
    - 3.4.1.2. Technological Advancements in Aquaculture
    - 3.4.1.3. Government Support and Subsidies
  - 3.4.2. Restraints
    - 3.4.2.1. High Initial Investment Cos
  - 3.4.3. Opportunities
    - 3.4.3.1. Expansion in Developing Regions

### CHAPTER 4: AQUACULTURE EQUIPMENT MARKET, BY TYPE

*Aquaculture Equipment Market By Type (Water Purification Equipment, Aeration Devices, Water Circulation and Ae...*



#### 4.1. Overview

##### 4.1.1. Market size and forecast

#### 4.2. Water Purification Equipment

##### 4.2.1. Key market trends, growth factors and opportunities

##### 4.2.2. Market size and forecast, by region

##### 4.2.3. Market share analysis by country

#### 4.3. Aeration Devices

##### 4.3.1. Key market trends, growth factors and opportunities

##### 4.3.2. Market size and forecast, by region

##### 4.3.3. Market share analysis by country

#### 4.4. Water Circulation and Aeration Equipment

##### 4.4.1. Key market trends, growth factors and opportunities

##### 4.4.2. Market size and forecast, by region

##### 4.4.3. Market share analysis by country

#### 4.5. Automatic Fish Feeder

##### 4.5.1. Key market trends, growth factors and opportunities

##### 4.5.2. Market size and forecast, by region

##### 4.5.3. Market share analysis by country

#### 4.6. Fishing Equipment

##### 4.6.1. Key market trends, growth factors and opportunities

##### 4.6.2. Market size and forecast, by region

##### 4.6.3. Market share analysis by country

#### 4.7. Containment Equipment

##### 4.7.1. Key market trends, growth factors and opportunities

##### 4.7.2. Market size and forecast, by region

##### 4.7.3. Market share analysis by country

#### 4.8. Water Quality Testing Instrument

##### 4.8.1. Key market trends, growth factors and opportunities

##### 4.8.2. Market size and forecast, by region

##### 4.8.3. Market share analysis by country

#### 4.9. Others

##### 4.9.1. Key market trends, growth factors and opportunities

##### 4.9.2. Market size and forecast, by region

##### 4.9.3. Market share analysis by country

## CHAPTER 5: AQUACULTURE EQUIPMENT MARKET, BY END USERS

#### 5.1. Overview

- 5.1.1. Market size and forecast
- 5.2. Fish hatcheries
  - 5.2.1. Key market trends, growth factors and opportunities
  - 5.2.2. Market size and forecast, by region
  - 5.2.3. Market share analysis by country
- 5.3. Grow out farms
  - 5.3.1. Key market trends, growth factors and opportunities
  - 5.3.2. Market size and forecast, by region
  - 5.3.3. Market share analysis by country
- 5.4. Others
  - 5.4.1. Key market trends, growth factors and opportunities
  - 5.4.2. Market size and forecast, by region
  - 5.4.3. Market share analysis by country

## **CHAPTER 6: AQUACULTURE EQUIPMENT MARKET, BY DISTRIBUTION CHANNEL**

- 6.1. Overview
  - 6.1.1. Market size and forecast
- 6.2. Direct
  - 6.2.1. Key market trends, growth factors and opportunities
  - 6.2.2. Market size and forecast, by region
  - 6.2.3. Market share analysis by country
- 6.3. Indirect
  - 6.3.1. Key market trends, growth factors and opportunities
  - 6.3.2. Market size and forecast, by region
  - 6.3.3. Market share analysis by country

## **CHAPTER 7: AQUACULTURE EQUIPMENT MARKET, BY REGION**

- 7.1. Overview
  - 7.1.1. Market size and forecast By Region
- 7.2. North America
  - 7.2.1. Key market trends, growth factors and opportunities
  - 7.2.2. Market size and forecast, by Type
  - 7.2.3. Market size and forecast, by End Users
  - 7.2.4. Market size and forecast, by Distribution channel
  - 7.2.5. Market size and forecast, by country
    - 7.2.5.1. U.S.

- 7.2.5.1.1. Market size and forecast, by Type
- 7.2.5.1.2. Market size and forecast, by End Users
- 7.2.5.1.3. Market size and forecast, by Distribution channel

#### 7.2.5.2. Canada

- 7.2.5.2.1. Market size and forecast, by Type
- 7.2.5.2.2. Market size and forecast, by End Users
- 7.2.5.2.3. Market size and forecast, by Distribution channel

#### 7.2.5.3. Mexico

- 7.2.5.3.1. Market size and forecast, by Type
- 7.2.5.3.2. Market size and forecast, by End Users
- 7.2.5.3.3. Market size and forecast, by Distribution channel

### 7.3. Europe

- 7.3.1. Key market trends, growth factors and opportunities
- 7.3.2. Market size and forecast, by Type
- 7.3.3. Market size and forecast, by End Users
- 7.3.4. Market size and forecast, by Distribution channel
- 7.3.5. Market size and forecast, by country

#### 7.3.5.1. UK

- 7.3.5.1.1. Market size and forecast, by Type
- 7.3.5.1.2. Market size and forecast, by End Users
- 7.3.5.1.3. Market size and forecast, by Distribution channel

#### 7.3.5.2. Germany

- 7.3.5.2.1. Market size and forecast, by Type
- 7.3.5.2.2. Market size and forecast, by End Users
- 7.3.5.2.3. Market size and forecast, by Distribution channel

#### 7.3.5.3. France

- 7.3.5.3.1. Market size and forecast, by Type
- 7.3.5.3.2. Market size and forecast, by End Users
- 7.3.5.3.3. Market size and forecast, by Distribution channel

#### 7.3.5.4. Italy

- 7.3.5.4.1. Market size and forecast, by Type
- 7.3.5.4.2. Market size and forecast, by End Users
- 7.3.5.4.3. Market size and forecast, by Distribution channel

#### 7.3.5.5. Rest of Europe

- 7.3.5.5.1. Market size and forecast, by Type
- 7.3.5.5.2. Market size and forecast, by End Users
- 7.3.5.5.3. Market size and forecast, by Distribution channel

### 7.4. Asia-Pacific

- 7.4.1. Key market trends, growth factors and opportunities

- 7.4.2. Market size and forecast, by Type
- 7.4.3. Market size and forecast, by End Users
- 7.4.4. Market size and forecast, by Distribution channel
- 7.4.5. Market size and forecast, by country
  - 7.4.5.1. China
    - 7.4.5.1.1. Market size and forecast, by Type
    - 7.4.5.1.2. Market size and forecast, by End Users
    - 7.4.5.1.3. Market size and forecast, by Distribution channel
  - 7.4.5.2. Japan
    - 7.4.5.2.1. Market size and forecast, by Type
    - 7.4.5.2.2. Market size and forecast, by End Users
    - 7.4.5.2.3. Market size and forecast, by Distribution channel
  - 7.4.5.3. India
    - 7.4.5.3.1. Market size and forecast, by Type
    - 7.4.5.3.2. Market size and forecast, by End Users
    - 7.4.5.3.3. Market size and forecast, by Distribution channel
  - 7.4.5.4. South Korea
    - 7.4.5.4.1. Market size and forecast, by Type
    - 7.4.5.4.2. Market size and forecast, by End Users
    - 7.4.5.4.3. Market size and forecast, by Distribution channel
  - 7.4.5.5. Rest of Asia-Pacific
    - 7.4.5.5.1. Market size and forecast, by Type
    - 7.4.5.5.2. Market size and forecast, by End Users
    - 7.4.5.5.3. Market size and forecast, by Distribution channel
- 7.5. LAMEA
  - 7.5.1. Key market trends, growth factors and opportunities
  - 7.5.2. Market size and forecast, by Type
  - 7.5.3. Market size and forecast, by End Users
  - 7.5.4. Market size and forecast, by Distribution channel
  - 7.5.5. Market size and forecast, by country
    - 7.5.5.1. Latin America
      - 7.5.5.1.1. Market size and forecast, by Type
      - 7.5.5.1.2. Market size and forecast, by End Users
      - 7.5.5.1.3. Market size and forecast, by Distribution channel
    - 7.5.5.2. Middle East
      - 7.5.5.2.1. Market size and forecast, by Type
      - 7.5.5.2.2. Market size and forecast, by End Users
      - 7.5.5.2.3. Market size and forecast, by Distribution channel
    - 7.5.5.3. Africa

- 7.5.5.3.1. Market size and forecast, by Type
- 7.5.5.3.2. Market size and forecast, by End Users
- 7.5.5.3.3. Market size and forecast, by Distribution channel

## **CHAPTER 8: COMPETITIVE LANDSCAPE**

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product mapping of top 10 player
- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2023

## **CHAPTER 9: COMPANY PROFILES**

- 9.1. Aquaculture Equipment Ltd
  - 9.1.1. Company overview
  - 9.1.2. Key executives
  - 9.1.3. Company snapshot
  - 9.1.4. Operating business segments
  - 9.1.5. Product portfolio
- 9.2. Aquaculture Systems Technologies, LLC
  - 9.2.1. Company overview
  - 9.2.2. Key executives
  - 9.2.3. Company snapshot
  - 9.2.4. Operating business segments
  - 9.2.5. Product portfolio
- 9.3. Norfab Equipment Ltd.
  - 9.3.1. Company overview
  - 9.3.2. Key executives
  - 9.3.3. Company snapshot
  - 9.3.4. Operating business segments
  - 9.3.5. Product portfolio
- 9.4. Sino Aqua Corporation
  - 9.4.1. Company overview
  - 9.4.2. Key executives
  - 9.4.3. Company snapshot
  - 9.4.4. Operating business segments
  - 9.4.5. Product portfolio

## 9.5. Baader Group

- 9.5.1. Company overview
- 9.5.2. Key executives
- 9.5.3. Company snapshot
- 9.5.4. Operating business segments
- 9.5.5. Product portfolio
- 9.5.6. Key strategic moves and developments

## 9.6. Faivre ETS

- 9.6.1. Company overview
- 9.6.2. Key executives
- 9.6.3. Company snapshot
- 9.6.4. Operating business segments
- 9.6.5. Product portfolio
- 9.6.6. Key strategic moves and developments

## 9.7. Pioneer group

- 9.7.1. Company overview
- 9.7.2. Key executives
- 9.7.3. Company snapshot
- 9.7.4. Operating business segments
- 9.7.5. Product portfolio

## 9.8. PRAqua

- 9.8.1. Company overview
- 9.8.2. Key executives
- 9.8.3. Company snapshot
- 9.8.4. Operating business segments
- 9.8.5. Product portfolio
- 9.8.6. Key strategic moves and developments

## 9.9. Xylem

- 9.9.1. Company overview
- 9.9.2. Key executives
- 9.9.3. Company snapshot
- 9.9.4. Operating business segments
- 9.9.5. Product portfolio
- 9.9.6. Business performance

## 9.10. CPI Equipment CA

- 9.10.1. Company overview
- 9.10.2. Key executives
- 9.10.3. Company snapshot
- 9.10.4. Operating business segments

9.10.5. Product portfolio

9.10.6. Key strategic moves and developments

## I would like to order

Product name: Aquaculture Equipment Market By Type (Water Purification Equipment, Aeration Devices, Water Circulation and Aeration Equipment, Automatic Fish Feeder, Fishing Equipment, Containment Equipment, Water Quality Testing Instrument, Others), By End Users (Fish hatcheries, Grow out farms, Others), By Distribution channel (Direct, Indirect): Global Opportunity Analysis and Industry Forecast, 2024-2033

Product link: <https://marketpublishers.com/r/A4216C6FE7EEEN.html>

Price: US\$ 2,736.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A4216C6FE7EEEN.html>