

# **APAC Chillers Market by Type (Screw Chiller, Scroll Chiller, Centrifugal Chiller, and Others), and End User (Chemical and Petrochemicals, Food and Beverages, Medical, and Others): Regional Opportunity Analysis and Industry Forecast, 2020–2027**

<https://marketpublishers.com/r/A2E4D3FA14F5EN.html>

Date: April 2021

Pages: 267

Price: US\$ 6,899.00 (Single User License)

ID: A2E4D3FA14F5EN

## **Abstracts**

The APAC chillers market size is anticipated to reach \$7,426.0 million by 2027 from \$5,436.7 million in 2019, registered a CAGR of 5.4% from 2020 to 2027. Chillers are refrigeration devices designed to store food & beverages, medicines, and other perishable items to increase their shelf life. In addition, they are used for other purposes such as removal of heat from data centers. Commercial food services establishment account for bulk orders of this system in fast food outlets, restaurants, and caterers, and others.

A rise in demand for energy-efficient systems in countries such as China, and India to conserve energy is estimated to cater to the growth of the market. For instance, in 2017, Asian Development Bank, and Indian government signed agreement for \$200 million loan. The agreement aimed to expand the modular chiller market for energy-efficient technologies to reduce greenhouse gas emissions. Additionally, a rise demand for chillers in food and beverage industry, fuels the growth of APAC chiller market. For instance, according to Hospitality Net, there are 1,511 hotel brands, out of total hotels around 650 are international, and 861 are domestic, and present in Asia-Pacific, which is expected to provide lucrative opportunities for growth of APAC chillers market.

Increase in infrastructure development in countries such as India, China, and others is expected to drive the growth of the APAC chiller market. For instance, according to the Thailand's Airports Boards, Thailand government planned to spend \$3.7 billion on new airport in Phuket, and Chiang Mai, which will operational by 2025. In addition, according

to the Civil Aviation Administration of China, government of China planned to construct new 30 civil airports from 2021-2025. Rise in awareness regarding greenhouse gas emissions and climate change, leads to rise in demand for energy efficient products and technologies, which in turn is expected to drive the growth of the APAC chillers market. In addition, the government planned to spending on construction activities in countries such as India, China, Myanmar, and others fuels the growth of the APAC chillers market. For instance, according to the Asian Development Bank (ADB), Myanmar government planned to spend \$120 billion on construction buildings by 2030. An increase in commercial construction and dwelling activities drive the demand for chiller, which is expected to fuel the growth of the APAC chillers market.

However, high initial investment and setup cost and fluctuation in raw material prices are anticipated to restrain the growth of the APAC chillers market. Furthermore, technological innovation in chillers is expected to offer remunerative opportunities for the APAC chillers market.

The APAC chillers market is segmented based on type, end-user, and region. Based on type, the market is categorized into screw, scroll, centrifugal, and others. Screw chiller segment having the highest revenue in 2019. By end-user, the market is segmented into chemicals and petrochemicals, food and beverages, medical, and others. The others segment has the highest revenue in 2019.

Country wise, the APAC chillers market analysis is conducted across China, India, Japan, Malaysia, Singapore, Vietnam, Indonesia, Thailand, Philippines, Myanmar, South Korea, Taiwan, and Rest of Asia-Pacific. In 2019, China was the highest contributor to the APAC chiller market, and is anticipated to secure a leading position during the forecast period.

## COMPETITION ANALYSIS

The key players profiled in the report include Carrier Global Corporation, Mitsubishi Electric Corporation, Daikin Industries Ltd, Dimplex Thermal Solutions, LG Electronics, Johnson Controls International Plc, Gree Electric Appliances Inc of Zhuhai, Midea Group Co. Ltd, Thermax Ltd, and Trane Technologies Plc.

## KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging APAC chillers market trends and dynamics.

In-depth market analysis is conducted by APAC chillers market estimations for the key market segments between 2019 and 2027.

Extensive analysis of APAC chillers market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive analysis of all the regions is provided to determine the prevailing opportunities.

The APAC chillers market forecast analysis from 2020 to 2027 is included in the report.

The key market players within the APAC chillers market are profiled in this report and their strategies are analyzed thoroughly, which help understand the competitive outlook of the APAC chillers market.

## APAC CHILLERS MARKET SEGMENTS

### By Type

Screw Chiller

Scroll Chiller

Centrifugal Chiller

Others

### By End User

Chemicals and Petrochemicals

Food and Beverages

Medical

Others

## BY Country

China

India

Japan

Malaysia

Singapore

Vietnam

Indonesia

Thailand

Philippine

Myanmar

South Korea

Taiwan

Rest of Asia-Pacific

## KEY PLAYERS

Carrier Global Corporation

Mitsubishi Electric Corporation

Daikin Industries Ltd

Dimplex Thermal Solutions

LG Electronics

Johnson Controls International Plc

Gree Electric Appliances Inc of Zhuhai

Midea Group Co. Ltd

Thermax Ltd

Trane Technologies Plc

## Contents

### CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Key market players
- 1.5.Research methodology
  - 1.5.1.Secondary research
  - 1.5.2.Primary research
  - 1.5.3.Analyst tools & models

### CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

### CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
  - 3.2.1.Top investment pockets
  - 3.2.2.Top winning strategies
- 3.3.Porter's five forces analysis
- 3.4.Market share analysis (2019)
  - 3.4.1.China
    - 3.4.1.1.Scroll
    - 3.4.1.2.Screw
    - 3.4.1.3.Centrifugal
  - 3.4.2.India
    - 3.4.2.1.Scroll
    - 3.4.2.2.Screw
    - 3.4.2.3.Centrifugal
  - 3.4.3.Japan
    - 3.4.3.1.Scroll
    - 3.4.3.2.Screw
    - 3.4.3.3.Centrifugal
  - 3.4.4.Malaysia

- 3.4.4.1.Scroll
- 3.4.4.2.Screw
- 3.4.4.3.Centrifugal
- 3.4.5.Singapore
  - 3.4.5.1.Scroll
  - 3.4.5.2.Screw
  - 3.4.5.3.Centrifugal
- 3.4.6.Vietnam
  - 3.4.6.1.Scroll
  - 3.4.6.2.Screw
  - 3.4.6.3.Centrifugal
- 3.4.7.Indonesia
  - 3.4.7.1.Scroll
  - 3.4.7.2.Screw
  - 3.4.7.3.Centrifugal
- 3.4.8.Thailand
  - 3.4.8.1.Scroll
  - 3.4.8.2.Screw
  - 3.4.8.3.Centrifugal
- 3.4.9.Philippines
  - 3.4.9.1.Scroll
  - 3.4.9.2.Screw
  - 3.4.9.3.Centrifugal
- 3.4.10.Myanmar
  - 3.4.10.1.Scroll
  - 3.4.10.2.Screw
  - 3.4.10.3.Centrifugal
- 3.4.11.South Korea
  - 3.4.11.1.Scroll
  - 3.4.11.2.Screw
  - 3.4.11.3.Centrifugal
- 3.4.12.Taiwan
  - 3.4.12.1.Scroll
  - 3.4.12.2.Screw
  - 3.4.12.3.Centrifugal
- 3.4.13.Rest of Asia-Pacific
  - 3.4.13.1.Scroll
  - 3.4.13.2.Screw
  - 3.4.13.3.Centrifugal

### 3.5. Market dynamics

#### 3.5.1. Drivers

3.5.1.1. Growth in construction industry

3.5.1.2. Increase in demand for chillers in medical industry

3.5.1.3. Increase in consumption of frozen food

#### 3.5.2. Restraints

3.5.2.1. Rise in demand for VRF systems

3.5.2.2. High initial investment and setup cost

#### 3.5.3. Opportunity

3.5.3.1. Technological advancements

### 3.6. COVID-19 Impact Analysis

## CHAPTER 4: APAC CHILLERS MARKET, BY TYPE

### 4.1. Overview

4.1.1. Market size and forecast, by type (\$Million)

4.1.2. Market size and forecast, by type (Units)

### 4.2. Scroll chiller

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast

4.2.3. Market analysis, by country

### 4.3. Screw chiller

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast

4.3.3. Market analysis, by country

### 4.4. Centrifugal chiller

4.4.1. Key market trends, growth factors, and opportunities

4.4.2. Market size and forecast

4.4.3. Market analysis, by country

### 4.5. Others

4.5.1. Key market trends, growth factors, and opportunities

4.5.2. Market size and forecast

4.5.3. Market analysis, by country

## CHAPTER 5: APAC CHILLERS MARKET, BY END USER

### 5.1. Introduction

5.1.1. Market size and forecast, by end user (\$Million)

5.1.2. Market size and forecast, by end user (Units)



- 5.2. Chemicals & petrochemicals
  - 5.2.1. Key market trends, growth factors, and opportunities
  - 5.2.2. Market size and forecast
  - 5.2.3. Market analysis, by country
- 5.3. Food & beverages
  - 5.3.1. Key market trends, growth factors, and opportunities
  - 5.3.2. Market size and forecast
  - 5.3.3. Market analysis, by country
- 5.4. Medical
  - 5.4.1. Key market trends, growth factors, and opportunities
  - 5.4.2. Market size and forecast
  - 5.4.3. Market analysis, by country
- 5.5. Others
  - 5.5.1. Key market trends, growth factors, and opportunities
  - 5.5.2. Market size and forecast
  - 5.5.3. Market analysis, by country

## **CHAPTER 6: APAC CHILLERS MARKET, BY COUNTRY**

- 6.1. Overview
  - 6.1.1. Market size and forecast, by country
  - 6.1.2. China
    - 6.1.2.1. China market size and forecast, by type
    - 6.1.2.2. China market size and forecast, by end user
  - 6.1.3. India
    - 6.1.3.1. India market size and forecast, by type
    - 6.1.3.2. India market size and forecast, by end user
  - 6.1.4. Japan
    - 6.1.4.1. Japan market size and forecast, by type
    - 6.1.4.2. Japan market size and forecast, by end user
  - 6.1.5. Malaysia
    - 6.1.5.1. Malaysia market size and forecast, by type
    - 6.1.5.2. Malaysia market size and forecast, by end user
  - 6.1.6. Singapore
    - 6.1.6.1. Singapore market size and forecast, by type
    - 6.1.6.2. Singapore market size and forecast, by end user
  - 6.1.7. Vietnam
    - 6.1.7.1. Vietnam market size and forecast, by type
    - 6.1.7.2. Vietnam market size and forecast, by end user

#### 6.1.8.Indonesia

6.1.8.1.Indonesia market size and forecast, by type

6.1.8.2.Indonesia market size and forecast, by end user

#### 6.1.9.Thailand

6.1.9.1.Thailand market size and forecast, by type

6.1.9.2.Thailand market size and forecast, by end user

#### 6.1.10.Philippines

6.1.10.1.Philippines market size and forecast, by type

6.1.10.2.Philippines market size and forecast, by end user

#### 6.1.11.Myanmar

6.1.11.1.Myanmar market size and forecast, by type

6.1.11.2.Myanmar market size and forecast, by end user

#### 6.1.12.South Korea

6.1.12.1.South Korea market size and forecast, by type

6.1.12.2.South Korea market size and forecast, by end user

#### 6.1.13.Taiwan

6.1.13.1.Taiwan market size and forecast, by type

6.1.13.2.Taiwan market size and forecast, by end user

#### 6.1.14.Rest of Asia-Pacific

6.1.14.1.Rest of Asia-Pacific market size and forecast, by type

6.1.14.2.Rest of Asia-Pacific market size and forecast, by end user

## **CHAPTER 7:COMPANY PROFILES**

### **7.1.CARRIER GLOBAL CORPORATION**

7.1.1.Company overview

7.1.2.Key executives

7.1.3.Company snapshot

7.1.4.Operating business segments

7.1.5.Product portfolio

7.1.6.Research and development expenses

7.1.7.Business performance

7.1.8.Key strategic moves and developments

### **7.2.MITSUBISHI ELECTRIC CORPORATION**

7.2.1.Company overview

7.2.2.Key executive

7.2.3.Company snapshot

7.2.4.Operating business segments

7.2.5.Product portfolio

- 7.2.6. Research and development expenses
- 7.2.7. Business performance
- 7.3. DAIKIN INDUSTRIES LTD.
  - 7.3.1. Company overview
  - 7.3.2. Key executive
  - 7.3.3. Company snapshot
  - 7.3.4. Operating business segments
  - 7.3.5. Product portfolio
  - 7.3.6. Research and development expenses
  - 7.3.7. Business performance
  - 7.3.8. Key strategic moves and developments
- 7.4. DIMPLEX THERMAL SOLUTIONS
  - 7.4.1. Company overview
  - 7.4.2. Key executive
  - 7.4.3. Company snapshot
  - 7.4.4. Product portfolio
  - 7.4.5. Key strategic moves and developments
- 7.5. LG Electronics
  - 7.5.1. Company overview
  - 7.5.2. Key executive
  - 7.5.3. Company snapshot
  - 7.5.4. Operating business segments
  - 7.5.5. Product portfolio
  - 7.5.6. Research and development expenses
  - 7.5.7. Business performance
- 7.6. JOHNSON CONTROLS INTERNATIONAL PLC.
  - 7.6.1. Company overview
  - 7.6.2. Key executive
  - 7.6.3. Company snapshot
  - 7.6.4. Operating business segments
  - 7.6.5. Product portfolio
  - 7.6.6. Research and development expenses
  - 7.6.7. Business performance
  - 7.6.8. Key strategic moves and developments
- 7.7. GREE ELECTRIC APPLIANCES INC. OF ZHUHAI.
  - 7.7.1. Company overview
  - 7.7.2. Key executive
  - 7.7.3. Company snapshot
  - 7.7.4. Product portfolio

- 7.7.5. Research and development expenses
- 7.7.6. Business performance
- 7.8. MIDEA GROUP CO. LTD.
  - 7.8.1. Company overview
  - 7.8.2. Key executive
  - 7.8.3. Company snapshot
  - 7.8.4. Operating business segments
  - 7.8.5. Product portfolio
  - 7.8.6. Research and development expenses
  - 7.8.7. Business performance
  - 7.8.8. Key strategic moves and developments
- 7.9. THERMAX LTD.
  - 7.9.1. Company overview
  - 7.9.2. Key executive
  - 7.9.3. Company snapshot
  - 7.9.4. Operating business segments
  - 7.9.5. Product portfolio
  - 7.9.6. Business performance
  - 7.9.7. Key strategic moves and developments
- 7.10. TRANE TECHNOLOGIES PLC.
  - 7.10.1. Company overview
  - 7.10.2. Key executive
  - 7.10.3. Company snapshot
  - 7.10.4. Operating business segments
  - 7.10.5. Product portfolio
  - 7.10.6. Research and development expenses
  - 7.10.7. Business performance

## List Of Tables

### LIST OF TABLES

TABLE 01.APAC CHILLERS MARKET REVENUE, BY TYPE, 2019–2027 (\$MILLION)

TABLE 02.APAC CHILLERS MARKET VOLUME, BY TYPE, 2019–2027 (UNITS)

TABLE 03.APAC CHILLERS MARKET REVENUE FOR SCROLL CHILLER, BY REGION, 2019–2027 (\$MILLION)

TABLE 04.APAC CHILLERS MARKET VOLUME FOR SCROLL CHILLER, BY REGION, 2019–2027 (UNITS)

TABLE 05.APAC CHILLERS MARKET REVENUE FOR SCREW CHILLER, BY REGION, 2019–2027 (\$MILLION)

TABLE 06.APAC CHILLERS MARKET VOLUME FOR SCREW CHILLER, BY REGION, 2019–2027 (UNITS)

TABLE 07.APAC CHILLERS MARKET REVENUE FOR CENTRIFUGAL CHILLER, BY REGION, 2019–2027 (\$MILLION)

TABLE 08.APAC CHILLERS MARKET VOLUME FOR CENTRIFUGAL CHILLER, BY REGION, 2019–2027 (UNITS)

TABLE 09.APAC CHILLERS MARKET REVENUE FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)

TABLE 10.APAC CHILLERS MARKET VOLUME FOR OTHERS, BY REGION, 2019–2027 (UNITS)

TABLE 11.APAC CHILLERS MARKET REVENUE, BY END USER, 2019–2027 (\$MILLION)

TABLE 12.APAC CHILLERS MARKET VOLUME, BY END USER, 2019–2027 (UNITS)

TABLE 13.APAC CHILLERS MARKET FOR CHEMICALS & PETROCHEMICALS REVENUE BY REGION, 2019–2027 (\$MILLION)

TABLE 14.APAC CHILLERS MARKET FOR CHEMICALS & PETROCHEMICALS VOLUME BY REGION, 2019–2027 (UNITS)

TABLE 15.APAC CHILLERS MARKET FOR FOOD AND BEVERAGES REVENUE BY REGION, 2019–2027 (\$MILLION)

TABLE 16.APAC CHILLERS MARKET FOR FOOD AND BEVERAGES VOLUME BY REGION, 2019–2027 (UNITS)

TABLE 17.APAC CHILLERS MARKET FOR MEDICAL REVENUE BY REGION, 2019–2027 (\$MILLION)

TABLE 18.APAC CHILLERS MARKET FOR MEDICAL VOLUME BY REGION, 2019–2027 (UNITS)

TABLE 19.APAC CHILLERS MARKET FOR OTHERS REVENUE BY REGION, 2019–2027 (\$MILLION)

TABLE 20.APAC CHILLERS MARKET FOR OTHERS VOLUME BY REGION,  
2019–2027 (\$MILLION)

TABLE 21.APAC CHILLERS MARKET REVENUE, BY COUNTRY, 2019–2027  
(\$MILLION)

TABLE 22.APAC CHILLERS MARKET VOLUME, BY COUNTRY, 2019–2027 (UNITS)

TABLE 23.CHINA CHILLERS MARKET REVENUE, BY TYPE, 2019-2027 (\$MILLION)

TABLE 24.CHINA CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 25.CHINA CHILLERS MARKET REVENUE, BY END USER, 2019-2027  
(\$MILLION)

TABLE 26.CHINA CHILLERS MARKET VOLUME, BY END USER, 2019-2027 (UNITS)

TABLE 27.INDIA CHILLERS MARKET REVENUE, BY TYPE, 2019-2027 (\$MILLION)

TABLE 28.INDIA CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 29.INDIA CHILLERS MARKET REVENUE BY END USER, 2019-2027  
(\$MILLION)

TABLE 30.INDIA CHILLERS MARKET VOLUME, BY END USER, 2019-2027 (UNITS)

TABLE 31.JAPAN CHILLERS MARKET REVENUE, BY TYPE, 2019-2027 (\$MILLION)

TABLE 32.JAPAN CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 33.JAPAN CHILLERS MARKET REVENUE, BY END USER, 2019-2027  
(\$MILLION)

TABLE 34.JAPAN CHILLERS MARKET VOLUME, BY END USER, 2019-2027 (UNITS)

TABLE 35.MALAYSIA CHILLERS MARKET REVENUE, BY TYPE, 2019-2027  
(\$MILLION)

TABLE 36.MALAYSIA CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 37.MALAYSIA CHILLERS MARKET REVENUE, BY END USER, 2019-2027  
(\$MILLION)

TABLE 38.MALAYSIA CHILLERS MARKET VOLUME, BY END USER, 2019-2027  
(UNITS)

TABLE 39.SINGAPORE CHILLERS MARKET REVENUE, BY TYPE, 2019-2027  
(\$MILLION)

TABLE 40.SINGAPORE CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 41.SINGAPORE CHILLERS MARKET REVENUE, BY END USER, 2019-2027  
(\$MILLION)

TABLE 42.SINGAPORE CHILLERS MARKET VOLUME, BY END USER, 2019-2027  
(UNITS)

TABLE 43.VIETNAM CHILLERS MARKET REVENUE, BY TYPE, 2019-2027  
(\$MILLION)

TABLE 44.VIETNAM CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 45.VIETNAM CHILLERS MARKET REVENUE, BY END USER, 2019-2027  
(\$MILLION)

TABLE 46.VIETNAM CHILLERS MARKET VOLUME, BY END USER, 2019-2027  
(UNITS)

TABLE 47.INDONESIA CHILLERS MARKET REVENUE, BY TYPE, 2019-2027  
(\$MILLION)

TABLE 48.INDONESIA CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 49.INDONESIA CHILLERS MARKET REVENUE, BY END USER, 2019-2027  
(\$MILLION)

TABLE 50.INDONESIA CHILLERS MARKET VOLUME, BY END USER, 2019-2027  
(UNITS)

TABLE 51.THAILAND CHILLERS MARKET REVENUE, BY TYPE, 2019-2027  
(\$MILLION)

TABLE 52.THAILAND CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 53.THAILAND CHILLERS MARKET REVENUE BY END USER, 2019-2027  
(\$MILLION)

TABLE 54.THAILAND CHILLERS MARKET VOLUME BY END USER, 2019-2027  
(UNITS)

TABLE 55.PHILIPPINES CHILLERS MARKET REVENUE, BY TYPE, 2019-2027  
(\$MILLION)

TABLE 56.PHILIPPINES CHILLERS MARKET VOLUME, BY TYPE, 2019-2027  
(UNITS)

TABLE 57.PHILIPPINES CHILLERS MARKET REVENUE, BY END USER, 2019-2027  
(\$MILLION)

TABLE 58.PHILIPPINES CHILLERS MARKET VOLUME, BY END USER, 2019-2027  
(UNITS)

TABLE 59.MYANMAR CHILLERS MARKET REVENUE, BY TYPE, 2019-2027  
(\$MILLION)

TABLE 60.MYANMAR CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 61.MYANMAR CHILLERS MARKET REVENUE, BY END USER, 2019-2027  
(\$MILLION)

TABLE 62.MYANMAR CHILLERS MARKET VOLUME, BY END USER, 2019-2027  
(UNITS)

TABLE 63.SOUTH KOREA CHILLERS MARKET REVENUE, BY TYPE, 2019-2027  
(\$MILLION)

TABLE 64.SOUTH KOREA CHILLERS MARKET VOLUME, BY TYPE, 2019-2027  
(UNITS)

TABLE 65.SOUTH KOREA CHILLERS MARKET REVENUE, BY END USER,  
2019-2027 (\$MILLION)

TABLE 66.SOUTH KOREA CHILLERS MARKET VOLUME, BY END USER, 2019-2027  
(UNITS)



TABLE 67.TAIWAN CHILLERS MARKET REVENUE, BY TYPE, 2019-2027  
(\$MILLION)

TABLE 68.TAIWAN CHILLERS MARKET VOLUME, BY TYPE, 2019-2027 (UNITS)

TABLE 69.TAIWAN CHILLERS MARKET REVENUE, BY END USER, 2019-2027  
(\$MILLION)

TABLE 70.TAIWAN CHILLERS MARKET VOLUME, BY END USER, 2019-2027  
(UNITS)

TABLE 71.REST OF ASIA-PACIFIC CHILLERS MARKET REVENUE, BY TYPE,  
2019-2027 (\$MILLION)

TABLE 72.REST OF ASIA-PACIFIC CHILLERS MARKET VOLUME, BY TYPE,  
2019-2027 (UNITS)

TABLE 73.REST OF ASIA-PACIFIC CHILLERS MARKET REVENUE, BY END USER,  
2019-2027 (\$MILLION)

TABLE 74.REST OF ASIA-PACIFIC CHILLERS MARKET VOLUME, BY END USER,  
2019-2027 (UNITS)

TABLE 75.CARRIER: KEY EXECUTIVES

TABLE 76.CARRIER: COMPANY SNAPSHOT

TABLE 77.CARRIER: OPERATING SEGMENTS

TABLE 78.CARRIER: PRODUCT PORTFOLIO

TABLE 79.MITSUBISHI: KEY EXECUTIVE

TABLE 80.MITSUBISHI: COMPANY SNAPSHOT

TABLE 81.MITSUBISHI: OPERATING SEGMENTS

TABLE 82.MITSUBISHI : PRODUCT PORTFOLIO

TABLE 83.DAIKIN: KEY EXECUTIVE

TABLE 84.DAIKIN: COMPANY SNAPSHOT

TABLE 85.DAIKIN: OPERATING SEGMENTS

TABLE 86.DAIKIN: PRODUCT PORTFOLIO

TABLE 87.DIMPLEX THERMAL SOLUTIONS: KEY EXECUTIVE

TABLE 88.DIMPLEX THERMAL SOLUTIONS: COMPANY SNAPSHOT

TABLE 89.DIMPLEX THERMAL SOLUTIONS: PRODUCT PORTFOLIO

TABLE 90.LG ELECTRONICS: KEY EXECUTIVE

TABLE 91.LG ELECTRONICS: COMPANY SNAPSHOT

TABLE 92.LG ELECTRONICS: OPERATING SEGMENTS

TABLE 93.LG ELECTRONICS: PRODUCT PORTFOLIO

TABLE 94.JOHNSON CONTROLS: KEY EXECUTIVE

TABLE 95.JOHNSON CONTROLS: COMPANY SNAPSHOT

TABLE 96.JOHNSON CONTROLS: OPERATING SEGMENTS

TABLE 97.JOHNSON: PRODUCT PORTFOLIO

TABLE 98.GREE: KEY EXECUTIVE



TABLE 99.GREE: COMPANY SNAPSHOT
TABLE 100.GREE: SERVICE PORTFOLIO
TABLE 101.MIDEA: KEY EXECUTIVE
TABLE 102.MIDEA: COMPANY SNAPSHOT
TABLE 103.MIDEA: OPERATING SEGMENTS
TABLE 104.MIDEA: PRODUCT PORTFOLIO
TABLE 105.THERMAX LTD: KEY EXECUTIVE
TABLE 106.THERMAX LTD.: COMPANY SNAPSHOT
TABLE 107.THERMAX LTD.: OPERATING SEGMENTS
TABLE 108.THERMAX LTD: PRODUCT PORTFOLIO
TABLE 109.TRANE: KEY EXECUTIVE
TABLE 110.TRANE: COMPANY SNAPSHOT
TABLE 111.TRANE: OPERATING SEGMENTS
TABLE 112.TRANE: SERVICE PORTFOLIO

## List Of Figures

### LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.KEY PLAYERS

FIGURE 03.EXECUTIVE SUMMARY

FIGURE 04.TOP INVESTMENT POCKETS

FIGURE 05.TOP WINNING STRATEGIES, BY YEAR, 2017-2020

FIGURE 06.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2017-2020 (%)

FIGURE 07.TOP WINNING STRATEGIES, BY COMPANY, 2017-2020

FIGURE 08.HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 09.MODERATE BARGAINING POWER OF BUYERS

FIGURE 10.LOW THREAT OF SUBSTITUTES

FIGURE 11.MODERATE- HIGH THREAT OF NEW ENTRANTS

FIGURE 12.MODERATE-TO-HIGH COMPETITIVE RIVALRY

FIGURE 13.CHINA SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 14.CHINA SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 15.CHINA CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 16.INDIA SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 17.INDIA SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 18.INDIA CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 19.JAPAN SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 20.JAPAN SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 21.JAPAN CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 22.MALAYSIA SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 23.MALAYSIA SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 24.MALAYSIA CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 25.SINGAPORE SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 26.SINGAPORE SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 27.SINGAPORE CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 28.VIETNAM SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 29.VIETNAM SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 30.VIETNAM CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 31.INDONESIA SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 32.INDONESIA SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 33.INDONESIA CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 34.THAILAND SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 35.THAILAND SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 36.THAILAND CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 37.PHILIPPINES SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 38.PHILIPPINES SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 39.PHILIPPINES CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 40.MYANMAR SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 41.MYANMAR SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 42.MYANMAR CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 43.SOUTH KOREA SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 44.SOUTH KOREA SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 45.SOUTH KOREA CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 46.TAIWAN SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 47.TAIWAN SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 48.TAIWAN CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 49.REST OF ASIA-PACIFIC SCROLL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 50.REST OF ASIA-PACIFIC SCREW CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 51.REST OF ASIA-PACIFIC CENTRIFUGAL CHILLERS MARKET SHARE ANALYSIS 2019 (%)

FIGURE 52.MARKET DYNAMICS

FIGURE 53.APAC CHILLERS MARKET, BY TYPE, 2019–2027 (%)

FIGURE 54.COMPARATIVE SHARE ANALYSIS OF APAC CHILLERS MARKET FOR SCROLL CHILLER, BY COUNTRY, 2019 & 2027 (%)

FIGURE 55.COMPARATIVE SHARE ANALYSIS OF APAC CHILLERS MARKET FOR SCREW CHILLER, BY COUNTRY, 2019 & 2027 (%)

FIGURE 56.COMPARATIVE SHARE ANALYSIS OF APAC CHILLERS MARKET FOR CENTRIFUGAL CHILLER, BY COUNTRY, 2019 & 2027 (%)

FIGURE 57.COMPARATIVE SHARE ANALYSIS OF APAC CHILLERS MARKET FOR

OTHERS, BY COUNTRY, 2019 & 2027 (%)

FIGURE 58.APAC CHILLERS MARKET, BY END USER, 2019–2027 (%)

FIGURE 59.COMPARATIVE SHARE ANALYSIS OF CHEMICALS AND

PETROCHEMICALS APAC CHILLERS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 60.COMPARATIVE SHARE ANALYSIS OF APAC CHILLERS MARKET FOR  
FOOD AND BEVERAGES, BY COUNTRY, 2019 & 2027 (%)

FIGURE 61.COMPARATIVE SHARE ANALYSIS OF APAC CHILLERS MARKET FOR  
MEDICAL, BY COUNTRY, 2019 & 2027 (%)

FIGURE 62.COMPARATIVE SHARE ANALYSIS OF APAC CHILLERS MARKET FOR  
OTHERS, BY COUNTRY, 2019 & 2027 (%)

FIGURE 63.APAC CHILLERS MARKET, BY COUNTRY, 2019–2027 (%)

FIGURE 64.CHINA CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 65.INDIA CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 66.JAPAN CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 67.MALAYSIA CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 68.SINGAPORE CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 69.VIETNAM CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 70.INDONESIA CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 71.THAILAND CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 72.PHILIPPINES CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 73.MYANMAR CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 74.SOUTH KOREA CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 75.TAIWAN CHILLERS MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 76.REST OF ASIA-PACIFIC CHILLERS MARKET REVENUE, 2019–2027  
(\$MILLION)

FIGURE 77.CARRIER: R&D EXPENSES, 2018–2020 (\$MILLION)

FIGURE 78.CARRIER: REVENUE, 2018–2020 (\$MILLION)

FIGURE 79.CARRIER: REVENUE SHARE BY SEGMENT, 2020 (%)

FIGURE 80.CARRIER: REVENUE SHARE BY REGION, 2020 (%)

FIGURE 81.MITSUBISHI: R&D EXPENSES, 2018–2020(\$MILLION)

FIGURE 82.MITSUBISHI: REVENUE, 2018–2020(\$MILLION)

FIGURE 83.MITSUBISHI: REVENUE SHARE BY SEGMENT, 2020(%)

FIGURE 84.MITSUBISHI: REVENUE SHARE BY REGION, 2020(%)

FIGURE 85.DAIKIN: R&D EXPENSES, 2018–2020 (\$MILLION)

FIGURE 86.DAIKIN: REVENUE, 2018–2020(\$MILLION)

FIGURE 87.DAIKIN: REVENUE SHARE BY SEGMENT, 2020(%)

FIGURE 88.DAIKIN: REVENUE SHARE BY REGION, 2020(%)

FIGURE 89.LG ELECTRONICS: R&D EXPENSES, 2018–2020 (\$MILLION)

FIGURE 90.LG ELECTRONICS: REVENUE, 2018–2020 (\$MILLION)

FIGURE 91.LG ELECTRONICS: REVENUE SHARE BY SEGMENT, 2020 (%)

FIGURE 92.LG ELECTRONICS: REVENUE SHARE BY REGION, 2020 (%)

FIGURE 93.JOHNSON CONTROLS: R&D EXPENSES, 2018–2020 (\$MILLION)

FIGURE 94.JOHNSON CONTROLS: REVENUE, 2018–2020 (\$MILLION)

FIGURE 95.JOHNSON CONTROLS: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 96.JOHNSON CONTROLS: REVENUE SHARE, BY REGION, 2020 (%)

FIGURE 97.GREE: R&D EXPENSES, 2017–2019 (\$MILLION)

FIGURE 98.GREE: REVENUE, 2017–2019 (\$MILLION)

FIGURE 99.MIDEA: R&D EXPENSES, 2018–2020 (\$MILLION)

FIGURE 100.MIDEA: REVENUE, 2018–2020 (\$MILLION)

FIGURE 101.MIDEA: REVENUE SHARE BY SEGMENT, 2020 (%)

FIGURE 102.MIDEA: REVENUE SHARE BY REGION, 2020 (%)

FIGURE 103.THERMAX LTD: REVENUE, 2018–2020 (\$MILLION)

FIGURE 104.THERMAX LTD: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 105.THERMAX LTD: REVENUE SHARE, BY REGION, 2020 (%)

FIGURE 106.TRANE: R&D EXPENSES, 2018–2020 (\$MILLION)

FIGURE 107.TRANE: REVENUE, 2018–2020(\$MILLION)

FIGURE 108.TRANE: REVENUE SHARE BY SEGMENT, 2020 (%)

## I would like to order

Product name: APAC Chillers Market by Type (Screw Chiller, Scroll Chiller, Centrifugal Chiller, and Others), and End User (Chemical and Petrochemicals, Food and Beverages, Medical, and Others): Regional Opportunity Analysis and Industry Forecast, 2020–2027

Product link: <https://marketpublishers.com/r/A2E4D3FA14F5EN.html>

Price: US\$ 6,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A2E4D3FA14F5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970