

Aortic Endografts Market By Type (Abdominal Aortic Endografts, Thoracic Aortic Endografts), By Procedure (Open Surgical Repair, Endovascular Aneurysm Repair, Frozen Elephant Trunk), By End User (Hospitals, Ambulatory Surgical Centers, Others): Global Opportunity Analysis and Industry Forecast, 2025-2034

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Abstracts

The aortic endografts market was valued at \$3.3 billion in 2024 and is estimated to reach \$6.2 billion by 2034, exhibiting a CAGR of 6.3% from 2025 to 2034. Aortic endografts are specialized medical devices used in aneurysm repair procedures to treat aortic aneurysms abnormal bulges in the wall of the aorta. Aortic aneurysm repair refers to the medical procedures and interventions aimed at treating and managing abnormalities in the aorta, the body's main artery.

An aortic aneurysm is characterized by abnormal bulging or dilation of the aorta's walls, which can pose a serious health risk if left untreated. Aortic endografts are minimally invasive implants that consist of a fabric-covered metallic stent, which is inserted into the aorta via a catheter to reinforce the weakened section of the artery and prevent rupture. Aortic endografts are typically thoracic, and abdominal, which may be complex, fenestrated, or branched types.

The major factors driving the aortic endograft market are the increasing global burden of aortic aneurysms, particularly among the aging population. Lifestyle related conditions such as hypertension, smoking, and atherosclerosis further contribute to the incidence of aneurysms. However, despite their clinical benefits, aortic endografts remain expensive, both in terms of device cost and procedural requirements. Limited

reimbursement in some regions and the need for specialized equipment and expertise can restrict widespread adoption, particularly in low and middle income countries.

Moreover, by offering financial support or insurance coverage, governments encourage healthcare providers and patients to opt for aortic aneurysm repair, thus driving the market growth. These reimbursement policies reduce the financial burden on patients and improve access to advanced treatment options. Manufacturers of aortic aneurysm repair devices are increasingly partnering with insurance companies to streamline the reimbursement process and ensure coverage for their products.

In addition, technological advancements, continuous innovation in device design such as branched and fenestrated grafts have expanded the applicability of aortic endografts to more complex anatomies. Companies are investing in next-generation graft materials, enhanced sealing mechanisms, and better delivery systems. Fenestrated, branched & hybrid endografts have matured, enabling treatment of increasingly complex anatomies such as short-necked or angled aneurysms by providing improved anatomical fit and expanded clinical indications.

In addition, new graft materials including more biocompatible, durable polymers and metallic frameworks, are reducing long-term complications like migration, endoleaks, and graft failure. These advancements are improving procedural success rates and expanding the market scope to previously inoperable or high-risk cases.

The aortic endograft market is segmented into type, procedure, end user, and region. By type, the market is categorized into abdominal aortic endografts and thoracic aortic endografts. On the basis of procedure, it is segregated into open surgery, endovascular aortic aneurysm repair, and frozen elephant trunk. On the basis of end user, the market is categorized into hospitals, ambulatory surgical centers, and others. Region wise, the market is analyzed across North America, Europe, Asia, and LAMEA.

Major key players that operate in the global aortic endograft market are Medtronic plc, Artivion, Inc, Terumo Corporation, W. L. Gore and Associates, Inc., MicroPort Scientific Corporation, Cook Group Inc., ENDOLOGIX LLC, Cordis Corporation, Bentley InnoMed GmbH, and Braile Biomédica S.A.

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends,

estimations, and dynamics of the aortic endografts market analysis from 2024 to 2034 to identify the prevailing aortic endografts market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the aortic endografts market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global aortic endografts market trends, key players, market segments, application areas, and market growth strategies.

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Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Reimbursement Scenario

SWOT Analysis

Key Market Segments By Type

Abdominal Aortic Endografts

Thoracic Aortic Endografts

By Procedure

Frozen Elephant Trunk

Open Surgical Repair

Endovascular Aneurysm Repair

By End User

Hospitals

Ambulatory Surgical Centers

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

W. L. Gore & Associates, Inc.

Terumo Corporation

Cook Group

Endologix Inc.

Braile Biomédica S.A.

Bentley InnoMed GmbH

Artivion, Inc.

MicroPort Scientific Corporation

Cordis Corporation

Medtronic plc

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Moderate bargaining power of suppliers
 - 3.3.2. Moderate threat of new entrants
 - 3.3.3. Moderate threat of substitutes
 - 3.3.4. Moderate intensity of rivalry
 - 3.3.5. Moderate bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Rising prevalence of aortic aneurysms
 - 3.4.1.2. Growing preference for minimally invasive procedures
 - 3.4.1.3. Technological advancements in grafts
 - 3.4.2. Restraints
 - 3.4.2.1. High cost and limited availability of skilled healthcare professionals
 - 3.4.3. Opportunities
 - 3.4.3.1. Growth opportunities in emerging markets

CHAPTER 4: AORTIC ENDOGRAFTS MARKET, BY TYPE

Aortic Endografts Market By Type (Abdominal Aortic Endografts, Thoracic Aortic Endografts), By Procedure (Open...

4.1. Overview

4.1.1. Market size and forecast

4.2. Abdominal Aortic Endografts

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Thoracic Aortic Endografts

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

CHAPTER 5: AORTIC ENDOGRAFTS MARKET, BY PROCEDURE

5.1. Overview

5.1.1. Market size and forecast

5.2. Open Surgical Repair

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Endovascular Aneurysm Repair

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. Frozen Elephant Trunk

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market share analysis by country

CHAPTER 6: AORTIC ENDOGRAFTS MARKET, BY END USER

6.1. Overview

6.1.1. Market size and forecast

6.2. Hospitals

6.2.1. Key market trends, growth factors and opportunities

6.2.2. Market size and forecast, by region

6.2.3. Market share analysis by country

6.3. Ambulatory Surgical Centers

6.3.1. Key market trends, growth factors and opportunities

- 6.3.2. Market size and forecast, by region
- 6.3.3. Market share analysis by country
- 6.4. Others
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by region
 - 6.4.3. Market share analysis by country

CHAPTER 7: AORTIC ENDOGRAFTS MARKET, BY REGION

- 7.1. Overview
 - 7.1.1. Market size and forecast By Region
- 7.2. North America
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by Type
 - 7.2.3. Market size and forecast, by Procedure
 - 7.2.4. Market size and forecast, by End User
 - 7.2.5. Market size and forecast, by country
 - 7.2.5.1. U.S.
 - 7.2.5.1.1. Market size and forecast, by Type
 - 7.2.5.1.2. Market size and forecast, by Procedure
 - 7.2.5.1.3. Market size and forecast, by End User
 - 7.2.5.2. Canada
 - 7.2.5.2.1. Market size and forecast, by Type
 - 7.2.5.2.2. Market size and forecast, by Procedure
 - 7.2.5.2.3. Market size and forecast, by End User
 - 7.2.5.3. Mexico
 - 7.2.5.3.1. Market size and forecast, by Type
 - 7.2.5.3.2. Market size and forecast, by Procedure
 - 7.2.5.3.3. Market size and forecast, by End User
- 7.3. Europe
 - 7.3.1. Key market trends, growth factors and opportunities
 - 7.3.2. Market size and forecast, by Type
 - 7.3.3. Market size and forecast, by Procedure
 - 7.3.4. Market size and forecast, by End User
 - 7.3.5. Market size and forecast, by country
 - 7.3.5.1. Germany
 - 7.3.5.1.1. Market size and forecast, by Type
 - 7.3.5.1.2. Market size and forecast, by Procedure
 - 7.3.5.1.3. Market size and forecast, by End User

7.3.5.2. France

7.3.5.2.1. Market size and forecast, by Type

7.3.5.2.2. Market size and forecast, by Procedure

7.3.5.2.3. Market size and forecast, by End User

7.3.5.3. UK

7.3.5.3.1. Market size and forecast, by Type

7.3.5.3.2. Market size and forecast, by Procedure

7.3.5.3.3. Market size and forecast, by End User

7.3.5.4. Italy

7.3.5.4.1. Market size and forecast, by Type

7.3.5.4.2. Market size and forecast, by Procedure

7.3.5.4.3. Market size and forecast, by End User

7.3.5.5. Spain

7.3.5.5.1. Market size and forecast, by Type

7.3.5.5.2. Market size and forecast, by Procedure

7.3.5.5.3. Market size and forecast, by End User

7.3.5.6. Rest of Europe

7.3.5.6.1. Market size and forecast, by Type

7.3.5.6.2. Market size and forecast, by Procedure

7.3.5.6.3. Market size and forecast, by End User

7.4. Asia-Pacific

7.4.1. Key market trends, growth factors and opportunities

7.4.2. Market size and forecast, by Type

7.4.3. Market size and forecast, by Procedure

7.4.4. Market size and forecast, by End User

7.4.5. Market size and forecast, by country

7.4.5.1. Japan

7.4.5.1.1. Market size and forecast, by Type

7.4.5.1.2. Market size and forecast, by Procedure

7.4.5.1.3. Market size and forecast, by End User

7.4.5.2. China

7.4.5.2.1. Market size and forecast, by Type

7.4.5.2.2. Market size and forecast, by Procedure

7.4.5.2.3. Market size and forecast, by End User

7.4.5.3. India

7.4.5.3.1. Market size and forecast, by Type

7.4.5.3.2. Market size and forecast, by Procedure

7.4.5.3.3. Market size and forecast, by End User

7.4.5.4. Australia

- 7.4.5.4.1. Market size and forecast, by Type
- 7.4.5.4.2. Market size and forecast, by Procedure
- 7.4.5.4.3. Market size and forecast, by End User

7.4.5.5. South Korea

- 7.4.5.5.1. Market size and forecast, by Type
- 7.4.5.5.2. Market size and forecast, by Procedure
- 7.4.5.5.3. Market size and forecast, by End User

7.4.5.6. Rest of Asia-Pacific

- 7.4.5.6.1. Market size and forecast, by Type
- 7.4.5.6.2. Market size and forecast, by Procedure
- 7.4.5.6.3. Market size and forecast, by End User

7.5. LAMEA

7.5.1. Key market trends, growth factors and opportunities

- 7.5.2. Market size and forecast, by Type
- 7.5.3. Market size and forecast, by Procedure
- 7.5.4. Market size and forecast, by End User
- 7.5.5. Market size and forecast, by country

7.5.5.1. Brazil

- 7.5.5.1.1. Market size and forecast, by Type
- 7.5.5.1.2. Market size and forecast, by Procedure
- 7.5.5.1.3. Market size and forecast, by End User

7.5.5.2. Saudi Arabia

- 7.5.5.2.1. Market size and forecast, by Type
- 7.5.5.2.2. Market size and forecast, by Procedure
- 7.5.5.2.3. Market size and forecast, by End User

7.5.5.3. South Africa

- 7.5.5.3.1. Market size and forecast, by Type
- 7.5.5.3.2. Market size and forecast, by Procedure
- 7.5.5.3.3. Market size and forecast, by End User

7.5.5.4. Rest of LAMEA

- 7.5.5.4.1. Market size and forecast, by Type
- 7.5.5.4.2. Market size and forecast, by Procedure
- 7.5.5.4.3. Market size and forecast, by End User

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product mapping of top 10 player

- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2024

CHAPTER 9: COMPANY PROFILES

- 9.1. Medtronic plc
 - 9.1.1. Company overview
 - 9.1.2. Key executives
 - 9.1.3. Company snapshot
 - 9.1.4. Operating business segments
 - 9.1.5. Product portfolio
 - 9.1.6. Business performance
 - 9.1.7. Key strategic moves and developments
- 9.2. Artivion, Inc.
 - 9.2.1. Company overview
 - 9.2.2. Key executives
 - 9.2.3. Company snapshot
 - 9.2.4. Operating business segments
 - 9.2.5. Product portfolio
 - 9.2.6. Business performance
- 9.3. W. L. Gore & Associates, Inc.
 - 9.3.1. Company overview
 - 9.3.2. Key executives
 - 9.3.3. Company snapshot
 - 9.3.4. Operating business segments
 - 9.3.5. Product portfolio
 - 9.3.6. Key strategic moves and developments
- 9.4. Terumo Corporation
 - 9.4.1. Company overview
 - 9.4.2. Key executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
 - 9.4.6. Business performance
 - 9.4.7. Key strategic moves and developments
- 9.5. MicroPort Scientific Corporation
 - 9.5.1. Company overview
 - 9.5.2. Key executives

- 9.5.3. Company snapshot
- 9.5.4. Operating business segments
- 9.5.5. Product portfolio
- 9.5.6. Business performance
- 9.5.7. Key strategic moves and developments
- 9.6. Cook Group
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
 - 9.6.6. Key strategic moves and developments
- 9.7. Endologix Inc.
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Key strategic moves and developments
- 9.8. Cordis Corporation
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
- 9.9. Braile Biomédica S.A.
 - 9.9.1. Company overview
 - 9.9.2. Key executives
 - 9.9.3. Company snapshot
 - 9.9.4. Operating business segments
 - 9.9.5. Product portfolio
- 9.10. Bentley InnoMed GmbH
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio
 - 9.10.6. Key strategic moves and developments

List Of Tables

LIST OF TABLES

- TABLE 01. GLOBAL AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)
- TABLE 02. GLOBAL AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)
- TABLE 03. AORTIC ENDOGRAFTS MARKET FOR ABDOMINAL AORTIC ENDOGRAFTS, BY REGION, 2024-2034 (\$MILLION)
- TABLE 04. AORTIC ENDOGRAFTS MARKET FOR ABDOMINAL AORTIC ENDOGRAFTS, BY REGION, 2024-2034 (000 UNITS)
- TABLE 05. AORTIC ENDOGRAFTS MARKET FOR THORACIC AORTIC ENDOGRAFTS, BY REGION, 2024-2034 (\$MILLION)
- TABLE 06. AORTIC ENDOGRAFTS MARKET FOR THORACIC AORTIC ENDOGRAFTS, BY REGION, 2024-2034 (000 UNITS)
- TABLE 07. GLOBAL AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)
- TABLE 08. AORTIC ENDOGRAFTS MARKET FOR OPEN SURGICAL REPAIR, BY REGION, 2024-2034 (\$MILLION)
- TABLE 09. AORTIC ENDOGRAFTS MARKET FOR ENDOVASCULAR ANEURYSM REPAIR, BY REGION, 2024-2034 (\$MILLION)
- TABLE 10. AORTIC ENDOGRAFTS MARKET FOR FROZEN ELEPHANT TRUNK, BY REGION, 2024-2034 (\$MILLION)
- TABLE 11. GLOBAL AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)
- TABLE 12. AORTIC ENDOGRAFTS MARKET FOR HOSPITALS, BY REGION, 2024-2034 (\$MILLION)
- TABLE 13. AORTIC ENDOGRAFTS MARKET FOR AMBULATORY SURGICAL CENTERS, BY REGION, 2024-2034 (\$MILLION)
- TABLE 14. AORTIC ENDOGRAFTS MARKET FOR OTHERS, BY REGION, 2024-2034 (\$MILLION)
- TABLE 15. AORTIC ENDOGRAFTS MARKET, BY REGION, 2024-2034 (\$MILLION)
- TABLE 16. AORTIC ENDOGRAFTS MARKET, BY REGION, 2024-2034 (000 UNITS)
- TABLE 17. NORTH AMERICA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)
- TABLE 18. NORTH AMERICA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)
- TABLE 19. NORTH AMERICA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE,

2024-2034 (\$MILLION)

TABLE 20. NORTH AMERICA AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 21. NORTH AMERICA AORTIC ENDOGRAFTS MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 22. NORTH AMERICA AORTIC ENDOGRAFTS MARKET, BY COUNTRY, 2024-2034 (000 UNITS)

TABLE 23. U.S. AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 24. U.S. AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 25. U.S. AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 26. U.S. AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 27. CANADA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 28. CANADA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 29. CANADA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 30. CANADA AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 31. MEXICO AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 32. MEXICO AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 33. MEXICO AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 34. MEXICO AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 35. EUROPE AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 36. EUROPE AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 37. EUROPE AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 38. EUROPE AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 39. EUROPE AORTIC ENDOGRAFTS MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 40. EUROPE AORTIC ENDOGRAFTS MARKET, BY COUNTRY, 2024-2034
(000 UNITS)

TABLE 41. GERMANY AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034
(\$MILLION)

TABLE 42. GERMANY AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000
UNITS)

TABLE 43. GERMANY AORTIC ENDOGRAFTS MARKET, BY PROCEDURE,
2024-2034 (\$MILLION)

TABLE 44. GERMANY AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034
(\$MILLION)

TABLE 45. FRANCE AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034
(\$MILLION)

TABLE 46. FRANCE AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000
UNITS)

TABLE 47. FRANCE AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034
(\$MILLION)

TABLE 48. FRANCE AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034
(\$MILLION)

TABLE 49. UK AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 50. UK AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 51. UK AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034
(\$MILLION)

TABLE 52. UK AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034
(\$MILLION)

TABLE 53. ITALY AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034
(\$MILLION)

TABLE 54. ITALY AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000
UNITS)

TABLE 55. ITALY AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034
(\$MILLION)

TABLE 56. ITALY AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034
(\$MILLION)

TABLE 57. SPAIN AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034
(\$MILLION)

TABLE 58. SPAIN AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000
UNITS)

TABLE 59. SPAIN AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034
(\$MILLION)

TABLE 60. SPAIN AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034

(\$MILLION)

TABLE 61. REST OF EUROPE AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 62. REST OF EUROPE AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 63. REST OF EUROPE AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 64. REST OF EUROPE AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 65. ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 66. ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 67. ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 68. ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 69. ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY COUNTRY, 2024-2034 (\$MILLION)

TABLE 70. ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY COUNTRY, 2024-2034 (000 UNITS)

TABLE 71. JAPAN AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 72. JAPAN AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 73. JAPAN AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 74. JAPAN AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 75. CHINA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 76. CHINA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 77. CHINA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 78. CHINA AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 79. INDIA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 80. INDIA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 81. INDIA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 82. INDIA AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 83. AUSTRALIA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 84. AUSTRALIA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 85. AUSTRALIA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 86. AUSTRALIA AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 87. SOUTH KOREA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 88. SOUTH KOREA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 89. SOUTH KOREA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 90. SOUTH KOREA AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 91. REST OF ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 92. REST OF ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 93. REST OF ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 94. REST OF ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 95. LAMEA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (\$MILLION)

TABLE 96. LAMEA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000 UNITS)

TABLE 97. LAMEA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034 (\$MILLION)

TABLE 98. LAMEA AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034 (\$MILLION)

TABLE 99. LAMEA AORTIC ENDOGRAFTS MARKET, BY COUNTRY, 2024-2034

(\$MILLION)

TABLE 100. LAMEA AORTIC ENDOGRAFTS MARKET, BY COUNTRY, 2024-2034
(000 UNITS)

TABLE 101. BRAZIL AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034
(\$MILLION)

TABLE 102. BRAZIL AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034 (000
UNITS)

TABLE 103. BRAZIL AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024-2034
(\$MILLION)

TABLE 104. BRAZIL AORTIC ENDOGRAFTS MARKET, BY END USER, 2024-2034
(\$MILLION)

TABLE 105. SAUDI ARABIA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034
(\$MILLION)

TABLE 106. SAUDI ARABIA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034
(000 UNITS)

TABLE 107. SAUDI ARABIA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE,
2024-2034 (\$MILLION)

TABLE 108. SAUDI ARABIA AORTIC ENDOGRAFTS MARKET, BY END USER,
2024-2034 (\$MILLION)

TABLE 109. SOUTH AFRICA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034
(\$MILLION)

TABLE 110. SOUTH AFRICA AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024-2034
(000 UNITS)

TABLE 111. SOUTH AFRICA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE,
2024-2034 (\$MILLION)

TABLE 112. SOUTH AFRICA AORTIC ENDOGRAFTS MARKET, BY END USER,
2024-2034 (\$MILLION)

TABLE 113. REST OF LAMEA AORTIC ENDOGRAFTS MARKET, BY TYPE,
2024-2034 (\$MILLION)

TABLE 114. REST OF LAMEA AORTIC ENDOGRAFTS MARKET, BY TYPE,
2024-2034 (000 UNITS)

TABLE 115. REST OF LAMEA AORTIC ENDOGRAFTS MARKET, BY PROCEDURE,
2024-2034 (\$MILLION)

TABLE 116. REST OF LAMEA AORTIC ENDOGRAFTS MARKET, BY END USER,
2024-2034 (\$MILLION)

TABLE 117. MEDTRONIC PLC: KEY EXECUTIVES

TABLE 118. MEDTRONIC PLC: COMPANY SNAPSHOT

TABLE 119. MEDTRONIC PLC: PRODUCT SEGMENTS

TABLE 120. MEDTRONIC PLC: PRODUCT PORTFOLIO

TABLE 121. MEDTRONIC PLC: KEY STRATERGIES
TABLE 122. ARTIVION, INC.: KEY EXECUTIVES
TABLE 123. ARTIVION, INC.: COMPANY SNAPSHOT
TABLE 124. ARTIVION, INC.: PRODUCT SEGMENTS
TABLE 125. ARTIVION, INC.: PRODUCT PORTFOLIO
TABLE 126. W. L. GORE & ASSOCIATES, INC.: KEY EXECUTIVES
TABLE 127. W. L. GORE & ASSOCIATES, INC.: COMPANY SNAPSHOT
TABLE 128. W. L. GORE & ASSOCIATES, INC.: PRODUCT SEGMENTS
TABLE 129. W. L. GORE & ASSOCIATES, INC.: PRODUCT PORTFOLIO
TABLE 130. W. L. GORE & ASSOCIATES, INC.: KEY STRATERGIES
TABLE 131. TERUMO CORPORATION: KEY EXECUTIVES
TABLE 132. TERUMO CORPORATION: COMPANY SNAPSHOT
TABLE 133. TERUMO CORPORATION: PRODUCT SEGMENTS
TABLE 134. TERUMO CORPORATION: PRODUCT PORTFOLIO
TABLE 135. TERUMO CORPORATION: KEY STRATERGIES
TABLE 136. MICROPORT SCIENTIFIC CORPORATION: KEY EXECUTIVES
TABLE 137. MICROPORT SCIENTIFIC CORPORATION: COMPANY SNAPSHOT
TABLE 138. MICROPORT SCIENTIFIC CORPORATION: PRODUCT SEGMENTS
TABLE 139. MICROPORT SCIENTIFIC CORPORATION: PRODUCT PORTFOLIO
TABLE 140. MICROPORT SCIENTIFIC CORPORATION: KEY STRATERGIES
TABLE 141. COOK GROUP: KEY EXECUTIVES
TABLE 142. COOK GROUP: COMPANY SNAPSHOT
TABLE 143. COOK GROUP: PRODUCT SEGMENTS
TABLE 144. COOK GROUP: SERVICE SEGMENTS
TABLE 145. COOK GROUP: PRODUCT PORTFOLIO
TABLE 146. COOK GROUP: KEY STRATERGIES
TABLE 147. ENDOLOGIX INC.: KEY EXECUTIVES
TABLE 148. ENDOLOGIX INC.: COMPANY SNAPSHOT
TABLE 149. ENDOLOGIX INC.: PRODUCT SEGMENTS
TABLE 150. ENDOLOGIX INC.: PRODUCT PORTFOLIO
TABLE 151. ENDOLOGIX INC.: KEY STRATERGIES
TABLE 152. CORDIS CORPORATION: KEY EXECUTIVES
TABLE 153. CORDIS CORPORATION: COMPANY SNAPSHOT
TABLE 154. CORDIS CORPORATION: PRODUCT SEGMENTS
TABLE 155. CORDIS CORPORATION: PRODUCT PORTFOLIO
TABLE 156. BRAILE BIOM?DICA S.A.: KEY EXECUTIVES
TABLE 157. BRAILE BIOM?DICA S.A.: COMPANY SNAPSHOT
TABLE 158. BRAILE BIOM?DICA S.A.: PRODUCT SEGMENTS
TABLE 159. BRAILE BIOM?DICA S.A.: PRODUCT PORTFOLIO

TABLE 160. BENTLEY INNOMED GMBH: KEY EXECUTIVES

TABLE 161. BENTLEY INNOMED GMBH: COMPANY SNAPSHOT

TABLE 162. BENTLEY INNOMED GMBH: PRODUCT SEGMENTS

TABLE 163. BENTLEY INNOMED GMBH: PRODUCT PORTFOLIO

TABLE 164. BENTLEY INNOMED GMBH: KEY STRATEGIES

List Of Figures

LIST OF FIGURES

FIGURE 01. AORTIC ENDOGRAFTS MARKET, 2024-2034

FIGURE 02. SEGMENTATION OF AORTIC ENDOGRAFTS MARKET, 2024-2034

FIGURE 03. TOP IMPACTING FACTORS IN AORTIC ENDOGRAFTS MARKET (2024 TO 2034)

FIGURE 04. TOP INVESTMENT POCKETS IN AORTIC ENDOGRAFTS MARKET (2025-2034)

FIGURE 05. MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 06. MODERATE THREAT OF NEW ENTRANTS

FIGURE 07. MODERATE THREAT OF SUBSTITUTES

FIGURE 08. MODERATE INTENSITY OF RIVALRY

FIGURE 09. MODERATE BARGAINING POWER OF BUYERS

FIGURE 10. GLOBAL AORTIC ENDOGRAFTS MARKET: DRIVERS, RESTRAINTS AND OPPORTUNITIES

FIGURE 11. AORTIC ENDOGRAFTS MARKET, BY TYPE, 2024 AND 2034(%)

FIGURE 12. COMPARATIVE SHARE ANALYSIS OF AORTIC ENDOGRAFTS MARKET FOR ABDOMINAL AORTIC ENDOGRAFTS, BY COUNTRY 2024 AND 2034(%)

FIGURE 13. COMPARATIVE SHARE ANALYSIS OF AORTIC ENDOGRAFTS MARKET FOR THORACIC AORTIC ENDOGRAFTS, BY COUNTRY 2024 AND 2034(%)

FIGURE 14. AORTIC ENDOGRAFTS MARKET, BY PROCEDURE, 2024 AND 2034(%)

FIGURE 15. COMPARATIVE SHARE ANALYSIS OF AORTIC ENDOGRAFTS MARKET FOR OPEN SURGICAL REPAIR, BY COUNTRY 2024 AND 2034(%)

FIGURE 16. COMPARATIVE SHARE ANALYSIS OF AORTIC ENDOGRAFTS MARKET FOR ENDOVASCULAR ANEURYSM REPAIR, BY COUNTRY 2024 AND 2034(%)

FIGURE 17. COMPARATIVE SHARE ANALYSIS OF AORTIC ENDOGRAFTS MARKET FOR FROZEN ELEPHANT TRUNK, BY COUNTRY 2024 AND 2034(%)

FIGURE 18. AORTIC ENDOGRAFTS MARKET, BY END USER, 2024 AND 2034(%)

FIGURE 19. COMPARATIVE SHARE ANALYSIS OF AORTIC ENDOGRAFTS MARKET FOR HOSPITALS, BY COUNTRY 2024 AND 2034(%)

FIGURE 20. COMPARATIVE SHARE ANALYSIS OF AORTIC ENDOGRAFTS MARKET FOR AMBULATORY SURGICAL CENTERS, BY COUNTRY 2024 AND 2034(%)

FIGURE 21. COMPARATIVE SHARE ANALYSIS OF AORTIC ENDOGRAFTS

MARKET FOR OTHERS, BY COUNTRY 2024 AND 2034(%)

FIGURE 22. AORTIC ENDOGRAFTS MARKET BY REGION, 2024 AND 2034(%)

FIGURE 23. U.S. AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 24. CANADA AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 25. MEXICO AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 26. GERMANY AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 27. FRANCE AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 28. UK AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 29. ITALY AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 30. SPAIN AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 31. REST OF EUROPE AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 32. JAPAN AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 33. CHINA AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 34. INDIA AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 35. AUSTRALIA AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 36. SOUTH KOREA AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 37. REST OF ASIA-PACIFIC AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 38. BRAZIL AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 39. SAUDI ARABIA AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 40. SOUTH AFRICA AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 41. REST OF LAMEA AORTIC ENDOGRAFTS MARKET, 2024-2034 (\$MILLION)

FIGURE 42. TOP WINNING STRATEGIES, BY YEAR (2021-2025)

FIGURE 43. TOP WINNING STRATEGIES, BY DEVELOPMENT (2021-2025)

FIGURE 44. TOP WINNING STRATEGIES, BY COMPANY (2021-2025)

FIGURE 45. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 46. COMPETITIVE DASHBOARD

FIGURE 47. COMPETITIVE HEATMAP: AORTIC ENDOGRAFTS MARKET

FIGURE 48. TOP PLAYER POSITIONING, 2024

FIGURE 49. MEDTRONIC PLC: NET SALES, 2022-2024 (\$MILLION)

FIGURE 50. MEDTRONIC PLC: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 51. MEDTRONIC PLC: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 52. ARTIVION, INC.: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 53. ARTIVION, INC.: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 54. ARTIVION, INC.: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 55. TERUMO CORPORATION: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 56. TERUMO CORPORATION: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 57. TERUMO CORPORATION: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 58. MICROPORT SCIENTIFIC CORPORATION: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 59. MICROPORT SCIENTIFIC CORPORATION: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 60. MICROPORT SCIENTIFIC CORPORATION: REVENUE SHARE BY REGION, 2023 (%)

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