

ANZ Industrial Protective Footwear Market by Standard (EN ISO 20345, EN ISO 20347, and Others), Type (Waterproof Footwear, Non-waterproof Footwear), and Application (Manufacturing, Construction, Oil & Gas, Chemicals, Food, Mining, Pharmaceutical, and Transportation): Opportunity Analysis and Industry Forecast, 2019-2026

<https://marketpublishers.com/r/A3E5B082CF48EN.html>

Date: September 2019

Pages: 124

Price: US\$ 3,850.00 (Single User License)

ID: A3E5B082CF48EN

Abstracts

The ANZ industrial protective footwear market size was valued at \$55.0 million in 2018 and is projected to reach \$77.2 million by 2026, registering a CAGR of 4.5% from 2019 to 2026. ANZ Industrial protective footwear includes safety footwear used for worker's safety across different industries such as construction, manufacturing, chemical, pharmaceuticals, oil & gas, food, transportation, and mining. There is a rise in the concern for workplace safety due to the stringent regulations mandating a high standard of occupational and worker safety norms across the organizations. A variety of safety footwear is used at present, namely, waterproof footwear, rubber footwear, leather footwear, and plastic footwear.

Rapid industrial development has led to rise in the number of worker accidents along with the implication of strict regulations, thus driving the market growth. The impact of these regulations is expected to increase in the coming years. Rise in health concerns and occupational safety in many countries increases the use of safety shoes in various industries. Worker safety issues are being addressed and industrialists are focusing on improving the safety standards, owing to which there is an increase in the demand for safety footwear in various industries. Lack of industrial awareness related to personal protection restrains the market growth. However, the introduction of technologically advanced footwear and untapped geographical regions offer ample of opportunities for

the development of industrial personal protection products including footwear. The demand for safety shoes is expected to increase in the emerging markets of China, India, Japan, and South Africa, due to surge in regulatory actions supported by the International Labour Organization (ILO).

The ANZ industrial footwear market is segmented on the basis of standard, type, application, and country. Based on standard, the market is classified into EN ISO 20345, EN ISO 20347, and others. Based on type, the market is classified into waterproof, rubber, leather, and plastic footwear. In terms of application, the market is categorized into manufacturing, construction, mining, oil & gas, chemicals, food, pharmaceuticals, and transportation. Based on country, it is analyzed across Australia, New Zealand, and Papua New Guinea.

Key players operating in the industrial footwear market are Bata Industrials Australia, Blundstone Footwear, Dewalt, Dunlop, Honeywell International Inc., ofTENRICH HOLDINGS COMPANY LIMITED, Redback boots, Safeworx, Skellerup Industries Limited, and Steel Blue.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the ANZ industrial protective footwear market, with current and future trends to elucidate the imminent investment pockets in the market.

Current and future trends are outlined in the report to determine the overall market attractiveness and single out profitable trends to gain a stronger foothold in the market.

The report provides information regarding drivers, restraints, and opportunities with impact analysis.

A quantitative analysis of the current market and estimation for the same from 2018 to 2026 is provided to showcase the financial competency of the market.

Porter's five forces model of the industry illustrates competitiveness of the market by analyzing various parameters such as, threat of new entrants, threat of substitutes, bargaining power of the buyers, and bargaining power of the suppliers operating in the market.

Value chain analysis in the report provides a clear understanding of the roles of stakeholders involved in the value chain.

Competitive intelligence highlights the business practices followed by the leading market players across various country.

KEY MARKET SEGMENTS

By Standard

EN ISO 20345

EN ISO 20347

Others

By Type

Waterproof Footwear

Rubber Waterproof Footwear

Plastic Waterproof Footwear

Leather Waterproof Footwear

Textile Waterproof Footwear

By Application

Manufacturing

Construction

Oil and Gas

Chemicals

Food

Mining

Pharmaceuticals

Transportation

By Country

Australia

New Zealand

Papua New Guinea

KEY PLAYERS

Honeywell Safety Products

Dunlop

Bata Industrials Australia

Dewalt

Steel Blue

Blundstone Australia

oftenrich holdings company limited

Redback boots

Safeworx

Skellerup

Wesfarmer's

Oliver

Victor footwear

Rossi

Dominion Cross Pty. Ltd. (ascent)

Caterpillar

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Benefits For Stakeholders
- 1.3. Key Market Segments
- 1.4. Research Methodology
 - 1.4.1. Secondary Research
 - 1.4.2. Primary Research
 - 1.4.3. Analyst Tools And Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Cxo Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition And Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
- 3.3. Porter'S Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Bargaining Power of Buyers
 - 3.3.3. Threat of Substitution
 - 3.3.4. Threat of New Entrants
 - 3.3.5. Intensity of Competitive Rivalry
- 3.4. Market Share Analysis/Top Player Positioning
- 3.5. Market Dynamics
 - 3.5.1. Drivers
 - 3.5.1.1. Rapid Industrial Development
 - 3.5.1.2. Rise In The Number of Worker Accidents
 - 3.5.1.3. Stringent Government Rules And Regulations Regarding Worker Safety Concern
 - 3.5.2. Restraint
 - 3.5.2.1. Lack of Awareness Among Employees In Small- And Mid-Sized Industries
 - 3.5.3. Opportunities
 - 3.5.3.1. Introduction of Technologically Advanced Footwear
 - 3.5.3.2. Untapped Geographical Regions Pave Way For The Development of

Industrial Personal Protection Products

CHAPTER 4: INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY STANDARD

4.1. Overview

4.1.1. Market Size And Forecast

CHAPTER 5: INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY TYPE

5.1. Overview

5.1.1. Market Size And Forecast

5.2. Waterproof Footwear

5.2.1. Key Market Trends, Growth Factors And Opportunities

5.2.2. Market Size And Forecast By Country

5.2.3. Market Size And Forecast By Material

5.3. Non-Waterproof Footwear

5.3.1. Key Market Trends, Growth Factors And Opportunities

5.3.2. Market Size And Forecast By Country

5.3.3. Market Size And Forecast By Material

CHAPTER 6: ANZ INDUSTRIAL PROTECTIVE FOOTWEAR MARKET, BY APPLICATION

6.1. Overview

6.2. Manufacturing

6.2.1. Key Market Trends, Growth Factors And Opportunities

6.2.2. Market Size And Forecast By Country

6.3. Construction

6.3.1. Key Market Trends, Growth Factors And Opportunities

6.3.2. Market Size And Forecast By Country

6.4. Oil & Gas

6.4.1. Key Market Trends, Growth Factors And Opportunities

6.4.2. Market Size And Forecast By Country

6.5. Chemicals

6.5.1. Key Market Trends, Growth Factors And Opportunities

6.5.2. Market Size And Forecast By Country

6.6. Food

6.6.1. Key Market Trends, Growth Factors And Opportunities

6.6.2. Market Size And Forecast By Country

6.7. Mining

6.7.1. Key Market Trends, Growth Factors And Opportunities

6.7.2. Market Size And Forecast By Country

6.8. Pharmaceuticals

6.8.1. Key Market Trends, Growth Factors And Opportunities

6.8.2. Market Size And Forecast By Country

6.9. Transportation

6.9.1. Key Market Trends, Growth Factors And Opportunities

6.9.2. Market Size And Forecast By Country

CHAPTER 7: ANZ INDUSTRIAL PROTECTIVE FOOTWEAR MARKET BY COUNTRY

7.1. Overview

7.2. Australia

7.2.1. Market Size And Forecast By Type

7.2.2. Market Size And Forecast By Application

7.3. New Zealand

7.3.1. Market Size And Forecast By Type

7.3.2. Market Size And Forecast By Application

7.4. Papua New Guinea

7.4.1. Market Size And Forecast By Type

7.4.2. Market Size And Forecast By Application

CHAPTER 8: COMPANY PROFILES

8.1. Bata Industrials Australia

8.1.1. Company Overview

8.1.2. Key Executive

8.1.3. Company Snapshot

8.1.4. Product Portfolio

8.2. Blundstone Footwear

8.2.1. Company Overview

8.2.2. Key Executive

8.2.3. Company Snapshot

8.2.4. Product Portfolio

8.3. Dewalt (Stanley Blacker And Decker)

8.3.1. Company Overview

8.3.2. Key Executive

8.3.3. Company Snapshot

- 8.3.4. Operating Business Segments
- 8.3.5. Product Portfolio
- 8.3.6. R&D Expenditure
- 8.3.7. Business Performance
- 8.4. Dunlop
 - 8.4.1. Company Overview
 - 8.4.2. Key Executive
 - 8.4.3. Company Snapshot
 - 8.4.4. Product Portfolio
 - 8.4.5. Key Strategic Moves And Developments
- 8.5. Honeywell International Inc.
 - 8.5.1. Company Overview
 - 8.5.2. Key Executive
 - 8.5.3. Company Snapshot
 - 8.5.4. Operating Business Segments
 - 8.5.5. Product Portfolio
 - 8.5.6. R&D Expenditure
 - 8.5.7. Business Performance
- 8.6. oftenrich Holdings Company Limited
 - 8.6.1. Company Overview
 - 8.6.2. Company Snapshot
 - 8.6.3. Product Portfolio
- 8.7. Redback Boots
 - 8.7.1. Company Overview
 - 8.7.2. Key Executive
 - 8.7.3. Company Snapshot
 - 8.7.4. Product Portfolio
- 8.8. Safeworx
 - 8.8.1. Company Overview
 - 8.8.2. Company Snapshot
 - 8.8.3. Product Portfolio
- 8.9. Skellerup Industries Limited
 - 8.9.1. Company Overview
 - 8.9.2. Key Executive
 - 8.9.3. Company Snapshot
 - 8.9.4. Operating Business Segments
 - 8.9.5. Product Portfolio
 - 8.9.6. Business Performance
- 8.10. Steel Blue

8.10.1. Company Overview

8.10.2. Company Snapshot

8.10.3. Product Portfolio

List Of Tables

LIST OF TABLES

Table 01. Anz Industrial Protective Footwear Market, By Standard, 2018-2026 (\$Thousand)

Table 02. Anz Industrial Protective Footwear Market, By Types, 2018-2026 (\$Thousand)

Table 03. Anz Industrial Protective Footwaer Market For Waterproof Footwear, By Country, 2018-2026 (\$Thousand)

Table 04. Anz Industrial Protective Footwaer Market For Waterproof Footwear, By Material, 2018-2026 (\$Thousand)

Table 05. Anz Industrial Protective Footwaer Market For Non-Waterproof Footwear, By Country, 2018-2026 (\$Thousand)

Table 06. Anz Industrial Protective Footwaer Market For Non-Waterproof Footwear, By Material, 2018-2026 (\$Thousand)

Table 07. Anz Industrial Protective Footwaer Market For Manufacturing, By Country, 2018-2026 (\$Thousand)

Table 08. Anz Industrial Protective Footwaer Market For Construction, By Country, 2018-2026 (\$Thousand)

Table 09. Anz Industrial Protective Footwaer Market For Oil And Gas, By Country, 2018-2026 (\$Thousand)

Table 10. Anz Industrial Protective Footwaer Market For Chemicals, By Country, 2018-2026 (\$Thousand)

Table 11. Anz Industrial Protective Footwaer Market For Food, By Country, 2018-2026 (\$Thousand)

Table 12. Anz Industrial Protective Footwaer Market For Mining, By Country, 2018-2026 (\$Thousand)

Table 13. Anz Industrial Protective Footwaer Market For Pharmaceuticals, By Country, 2018-2026 (\$Thousand)

Table 14. Anz Industrial Protective Footwaer Market For Transportation, By Country, 2018-2026 (\$Thousand)

Table 15. Australia Footwear Market, By Type, 2018-2026 (\$Thousand)

Table 16. Australia Footwear Market, By Application, 2018-2026 (\$Thousand)

Table 17. New Zealand Footwear Market, By Type, 2018-2026 (\$Thousand)

Table 18. New Zealand Footwear Market, By Application, 2018-2026 (\$Thousand)

Table 19. Papua New Guinea Footwear Market, By Type, 2018-2026 (\$Thousand)

Table 20. Papua New Guinea Footwear Market, By Application, 2018-2026 (\$Thousand)

Table 21. Bata Industrials Australia: Key Executives
Table 22. Bata Industrials Australia: Company Snapshot
Table 23. Bata Industrials Australia: Product Portfolio
Table 24. Blundstone Footwear: Key Executives
Table 25. Blundstone Footwear: Company Snapshot
Table 26. Blundstone Footwear: Product Portfolio
Table 27. Dewalt: Key Executives
Table 28. Dewalt: Company Snapshot
Table 29. Dewalt: Operating Segments
Table 30. Dewalt: Product Portfolio
Table 31. Dewalt: R&D Expenditure, 2016–2018 (\$Million)
Table 32. Dewalt: Net Sales, 2016–2018 (\$Million)
Table 33. Dunlop: Key Executives
Table 34. Dunlop: Company Snapshot
Table 35. Dunlop: Product Portfolio
Table 36. Honeywell International Inc.: Key Executives
Table 37. Honeywell International Inc.: Company Snapshot
Table 38. Honeywell International Inc.: Operating Segments
Table 39. Honeywell International Inc.: Product Portfolio
Table 40. Honeywell International Inc.: R&D Expenditure, 2016–2018 (\$Million)
Table 41. Honeywell International Inc.: Net Sales, 2016–2018 (\$Million)
Table 42. oftenrich Holdings Co.Ltd.: Company Snapshot
Table 43. oftenrich Holdings Co.Ltd.: Product Portfolio
Table 44. Redback Boots: Key Executives
Table 45. Redback Boots: Company Snapshot
Table 46. Redback Boots: Product Portfolio
Table 47. Safeworx: Company Snapshot
Table 48. Safeworx: Product Portfolio
Table 49. Skellerup Holdings Limited: Key Executives
Table 50. Skellerup Holdings Limited: Company Snapshot
Table 51. Skellerup Holdings Limited: Operating Segments
Table 52. Skellerup Holdings Limited: Product Portfolio
Table 53. Skellerup Holdings Limited: Net Sales, 2017–2019 (\$Million)
Table 54. Steel Blue: Company Snapshot
Table 55. Steel Blue: Product Portfolio

List Of Figures

LIST OF FIGURES

- Figure 01. Anz Industrial Protective Footwear Market Snapshot
- Figure 02. Anz Industrial Protective Footwear Market Segmentation
- Figure 03. Top Investment Pockets
- Figure 04. High Bargaining Power of Suppliers
- Figure 05. High Bargaining Power of Buyers
- Figure 06. Moderate Threat of Substitution
- Figure 07. Low Threat of New Entrants
- Figure 08. High Intensity of Competitive Rivalry
- Figure 09. Market Share Analysis/Top Player Positioning
- Figure 10. Anz Industrial Protective Footwear Market: Drivers, Restraints, And Opportunities
- Figure 11. Industrial Protective Footwear Market, By Standard, 2018 (%)
- Figure 12. Industrial Protective Footwear Market, By Type, 2018 (%)
- Figure 13. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Waterproof Footwear, 2018 And 2026 (%)
- Figure 14. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Non-Waterproof Footwear, 2018 & 2026 (%)
- Figure 15. Anz Industrial Protective Footwear Market, By Application, 2018 (%)
- Figure 16. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Manufacturing, By Country, 2018 And 2026 (%)
- Figure 17. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Construction, By Country, 2018 & 2026 (%)
- Figure 18. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Oil And Gas, By Country, 2018 & 2026 (%)
- Figure 19. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Chemicals, By Country, 2018 & 2026 (%)
- Figure 20. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Food, By Country, 2018 & 2026 (%)
- Figure 21. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Mining, By Country, 2018 & 2026 (%)
- Figure 22. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Pharmaceuticals, By Country, 2018 & 2026 (%)
- Figure 23. Comparative Share Analysis of Anz Industrial Protective Footwaer Market For Transportation, By Country, 2018 & 2026 (%)
- Figure 24. Anz Industrial Protective Footwear Market, By Country, 2018 (%)

Figure 25. Australia Industrial Protective Footwear Market Revenue, 2018-2026
(\$Thousand)

Figure 26. New Zealand Industrial Protective Footwear Market Revenue, 2018-2026
(\$Thousand)

Figure 27. Papua New Guinea Industrial Protective Footwear Market Revenue,
2018-2026 (\$Thousand)

Figure 28. Dewalt: R&D Expenditure, 2016–2018 (\$Million)

Figure 29. Dewalt: Net Sales, 2016–2018 (\$Million)

Figure 30. Dewalt: Revenue Share By Segment, 2018 (%)

Figure 31. Dewalt: Revenue Share By Region, 2018 (%)

Figure 32. Honeywell International Inc.: R&D Expenditure, 2016–2018 (\$Million)

Figure 33. Honeywell International Inc.: Net Sales, 2016–2018 (\$Million)

Figure 34. Honeywell International Inc.: Revenue Share By Segment, 2018 (%)

Figure 35. Honeywell International Inc.: Revenue Share By Region, 2018 (%)

Figure 36. Skellerup Holdings Limited: Net Sales, 2017–2019 (\$Million)

Figure 37. Skellerup Holdings Limited: Revenue Share By Segment, 2019 (%)

Figure 38. Skellerup Holdings Limited: Revenue Share By Region, 2019 (%)

I would like to order

Product name: ANZ Industrial Protective Footwear Market by Standard (EN ISO 20345, EN ISO 20347, and Others), Type (Waterproof Footwear, Non-waterproof Footwear), and Application (Manufacturing, Construction, Oil & Gas, Chemicals, Food, Mining, Pharmaceutical, and Transportation): Opportunity Analysis and Industry Forecast, 2019-2026

Product link: <https://marketpublishers.com/r/A3E5B082CF48EN.html>

Price: US\$ 3,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A3E5B082CF48EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970