

Antimicrobial Textiles Market by Fabric (Polyester, Polyamide, Cotton, and Others), Active Agent (Metal & Metallic Salts, Synthetic Organic Compounds, and Bio-Based Agents), and Application (Medical Textiles, Home Textiles, Apparels, and Others): Global Opportunity Analysis and Industry Forecast 2020–2027

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Abstracts

The global antimicrobial textiles market was valued at \$10.0 billion in 2019, and is projected to reach \$18.2 billion by 2027, growing at a CAGR of 7.4% from 2020 to 2027. Antimicrobial textiles are fiber substrates to which antimicrobial agents are applied.

Rise in awareness among consumers regarding personal hygiene and growth in demand for antimicrobial sportswear are the major factors that propel the market growth. However, there are various concerns related to antimicrobial agent toxicity, which are used to provide antimicrobial properties to textiles. On the contrary, rise in healthcare expenditure in emerging economies is expected to boost demand for the antimicrobial textiles market.

The antimicrobial textiles market is segmented on the basis of fabric, active agents, application, and region. By fabric, the market is divided into polyester, polyamide, cotton, and others. On the basis of active agent, it is categorized into metal & metallic salts, synthetic organic compounds, and bio-based agents. By application, it is divided into medical textiles, home textiles, apparels, and others. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key benefits for stakeholders

The report provides an extensive qualitative and quantitative analysis of the current trends and future estimations of the market from 2020 to 2027 to determine the prevailing opportunities.

The study provides a comprehensive analysis of the factors that drive and restrict the growth of the antimicrobial textiles market.

Porter's five forces analysis helps analyze the potential of buyers & suppliers and the competitive scenario of the industry for strategy building.

Profiles of leading players operating in the antimicrobial textiles market are provided to understand the competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable growth.

Key market segments

By Fabric

Polyester

Polyamide

Cotton

Others

By Active Agents

Metal & metallic salts

Synthetic organic compounds

Bio based agent

By Application

Medical textiles

Home textiles

Apparels

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key market players

Aditya Birla Group (ABG)

Fuji Chemical Industries, Ltd.

Herculite, Inc.

Indorama Ventures Public Company Limited., (IVL)

Kolon Industries, Inc.,

Response Fabrics (India) Pvt. Ltd (Response Fabrics)

Sanitized AG

Sarex Textile Chemicals

Toyobo Co., LTD. (Toyobo)

Vardhman Holdings Limited (Vardhman Holdings).

The other players in the value chain include Unitika Ltd., Purthread Technologies Inc., Barjan Manufacturing Ltd., Stafford Textile Ltd, Maine-Lee Technology Group, Llc, Meditex Technology, Medtronic, etc.

List of Company Profiles

The antimicrobial textiles market analysis covers in-depth information of major industry participants. The key players operating and profiled in the report include Aditya Birla Group (ABG), Fuji Chemical Industries, Ltd., Herculite, Inc., Indorama Ventures Public Company Limited., (IVL), Kolon Industries, Inc., Response Fabrics (India) Pvt. Ltd (Response Fabrics), Sanitized AG, Sarex Textile Chemicals (Sarex Textile), Toyobo Co., LTD. (Toyobo), and Vardhman Holdings Limited (Vardhman Holdings).

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