

Antimicrobial & Disinfectant Chemicals Market by Function (Disinfectants & Sanitizers and Antimicrobial Additives), Product Type (Phenolics, Iodophors, Nitrogen Compounds, Organometallics, Organosulfur, Aldehydes, and Other Chemicals), and End Use (Paint & Coatings, Food & Beverage Processing, Medical & Health Care, Plastics, Textiles, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global antimicrobial and disinfectant chemicals Market were valued at \$9.1 billion in 2019, and is projected to reach \$17.1 billion by 2027, growing at a CAGR of 6.7% from 2020 to 2027.

Disinfectants & antimicrobial chemicals are the type of chemicals used to destroy or control the growth of harmful organisms by chemical or biological process. Various types of disinfectants are available in the market, which include oxidizing agents, phenolic compounds, and aldehydes. Disinfectants and antimicrobial chemicals find their application across a wide range of industries such as paint & coatings, food & beverage processing, and medical & healthcare.

Increase in demand for disinfectants from the industries such as building & construction and paints & coatings acts a key driving force of the global disinfectants & antimicrobial chemicals market. In addition, rise in consumer awareness toward infectious diseases is anticipated to fuel the growth of the market. However, introduction of new technologies such as UV radiations is diverting the attention of end users, which is expected to

hamper the growth of the global market. On the contrary, upsurge in demand for disinfectant & antimicrobial chemicals from the food processing and water & wastewater treatment industries is expected to create remunerative opportunity for the expansion of the market during the forecast period.

The global antimicrobial and disinfectant chemicals market is segmented into function, product type, end use, and region. On the basis of function, the market is bifurcated into disinfectant & sanitizers and antimicrobial additives. Depending on the product type, it is classified into phenolics, iodophors, nitrogen compounds, organometallics, organosulfur, aldehydes, and other chemicals. Depending on the end use, it is fragmented into paint & coatings, food & beverage processing, medical & healthcare, plastics, textiles, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The report includes in-depth analysis of different segments and provides market estimations between 2020 and 2027.

A comprehensive analysis of the factors that drive and restrict the growth of the global antimicrobial and disinfectant chemicals Market is provided.

Porter's five forces model illustrates the potency of buyers & sellers, which is estimated to assist the market players to adopt effective strategies.

Estimations and forecast are based on factors impacting the global antimicrobial and disinfectant chemicals Market growth, in terms of value and volume.

The key market players are profiled to gain an understanding of the strategies adopted by them.

This report provides a detailed analysis of the current market trends and future estimations from 2020 to 2027, which help to identify the prevailing market opportunities.

KEY MARKET SEGMENTS

By Function

Antimicrobial & Disinfectant Chemicals Market by Function (Disinfectants & Sanitizers and Antimicrobial Additi...

Disinfectant & Sanitizers

Antimicrobial Additives

By Product Type

Phenolics

Iodophors

Nitrogen Compounds

Organometallics

Organosulfur

Aldehydes

Other Chemicals

By End Use

Paint & Coatings

Food & Beverage Processing

Medical & Healthcare

Plastics

Textiles

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

KEY MARKET PLAYERS

Asland Incorporated

BASE SE

Clariant AG

Lanxess AG

Solvay

Stepan Group

Lonza Group

The 3M Company

Ecolab Incorporated

Other players operating and analyzed in the antimicrobial and disinfectant chemicals Market are Evonik Industries AG, Betco, Ferro Corporation, Pilot Chemical, and Troy Corporation.

List of Company Profiles

Asland Incorporated, BASE SE, Clariant AG, DOW chemicals, Ecolab Incorporated, Lanxess AG, Lonza Group, Solvay, Stepan Group, and The 3M Company are the key players profiled in the report.

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- FIGURE 84.3M: REVENUE SHARE BY SEGMENT, 2019 (%)
- FIGURE 85.3M: REVENUE SHARE BY REGION, 2019 (%)

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