

# **Antihyperlipidemic Drugs Market by Drug Class (Statins, PCSK9 Inhibitors, Bile Acid Sequestrants, Cholesterol Absorption Inhibitors, Fibric Acid Derivatives, and Combination): Global Opportunity Analysis and Industry Forecast, 2019–2026**

<https://marketpublishers.com/r/AB42A1DE8441EN.html>

Date: December 2019

Pages: 184

Price: US\$ 4,296.00 (Single User License)

ID: AB42A1DE8441EN

## **Abstracts**

The global antihyperlipidemic drugs market accounted for \$9,456 million in 2018, and is expected to reach \$16,864 million by 2026, registering a CAGR of 7.5% from 2019 to 2026.

Lipids are defined as the organic compounds that are fatty acids. These fatty acids are essential and serve as building blocks of the cellular membranes in the living organisms. However, surge in level of lipids in the blood leads to their deposition in the arteries. This deposition of the lipids in the arteries leads to blockage, which in turn increases the risk of heart attacks. Therefore, the condition requires early detection and treatment. The treatment of hyperlipidemia is carried out using antihyperlipidemic drugs. Some of the antihyperlipidemic drugs available in the market include statins, bile acid sequestrants, cholesterol absorption inhibitors, and others.

The factors that contribute for the growth of the market include surge in sedentary lifestyle. Furthermore, rise in incidence of disorders related to distributed cholesterol levels in the blood also contributes to the growth of the antihyperlipidemic drugs market. Moreover, surge in awareness regarding complications related with hyperlipidemia is another major factor that fuels the growth of the market. However, high cost of the treatment hinders the market growth. Conversely, growth opportunities exhibited by emerging economies is expected to offer lucrative opportunities for the market growth during the forecast period.

The antihyperlipidemic drugs market size is studied based on segments, drug class and region, to provide a detailed assessment of the market. Based on drug class, the market is divided into statins, pcsk9 inhibitors, bile acid sequestrants, cholesterol absorption inhibitors, fibric acid derivatives, and combination. Based on region, the antihyperlipidemic drugs market size is analyzed across North America (the U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, India, Australia, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, and rest of LAMEA).

## KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current global antihyperlipidemic market trends from 2019 to 2026 to identify the prevailing opportunities along with the strategic assessment.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market

## Key Market Segments

### By Drug Class

Statins

PCSK9 Inhibitors

Bile Acid Sequestrants

Cholesterol Absorption Inhibitors

Fibric Acid Derivatives

Combination

Symptoms Check

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

List of key players profiled in the report:

Boehringer Ingelheim GmbH

Merck KGaA

Johnson and Johnson

Bayer AG

Pfizer, Inc.

Takeda Pharmaceutical Co., Ltd.

AstraZeneca plc,

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
  - 1.2.1. List of Key Players Profiled In The Report
- 1.3. Research Methodology
  - 1.3.1. Primary Research
  - 1.3.2. Secondary Research
  - 1.3.3. Analyst Tools And Models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key Findings of The Study
- 2.2. Cxo Perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market Definition And Scope
- 3.2. Top Player Positioning
  - 3.2.1. Top Investment Pockets
- 3.3. Key Forces Shaping Antihyperlipidemic Industry/Market
- 3.4. Market Dynamics
  - 3.4.1. Drivers
    - 3.4.1.1. Presence of Guidelines Recommending The Use of Statins
    - 3.4.1.2. Surge In Healthcare Expenditure Worldwide
    - 3.4.1.3. Rise In Prevalence of Hyperlipidemia Across The Globe
  - 3.4.2. Restraint
    - 3.4.2.1. Upcoming Patent Expirations of Drugs
  - 3.4.3. Opportunity
    - 3.4.3.1. High Growth Potential In Developing Economies
  - 3.4.4. Impact Analyses

### CHAPTER 4: ANTIHYPERLIPIDEMIC DRUGS MARKET, BY DRUG CLASS

- 4.1. Overview
  - 4.1.1. Market Size And Forecast
- 4.2. Statins

- 4.2.1. Key Market Trends, Growth Factors, And Opportunities
- 4.2.2. Market Size And Forecast, By Region
- 4.2.3. Market Analysis By Country
- 4.3. Bile Acid Sequestrants
  - 4.3.1. Key Market Trends, Growth Factors, And Opportunities
  - 4.3.2. Market Size And Forecast, By Region
  - 4.3.3. Market Analysis By Country
- 4.4. Cholesterol Absorption Inhibitors
  - 4.4.1. Key Market Trends, Growth Factors, And Opportunities
  - 4.4.2. Market Size And Forecast, By Region
  - 4.4.3. Market Analysis By Country
- 4.5. Fibrin Acid Derivatives
  - 4.5.1. Key Market Trends, Growth Factors, And Opportunities
  - 4.5.2. Market Size And Forecast, By Region
  - 4.5.3. Market Analysis By Country
- 4.6. PCSK9 Inhibitors
  - 4.6.1. Key Market Trends, Growth Factors, And Opportunities
  - 4.6.2. Market Size And Forecast, By Region
  - 4.6.3. Market Analysis By Country
- 4.7. Combination
  - 4.7.1. Key Market Trends, Growth Factors, And Opportunities
  - 4.7.2. Market Size And Forecast, By Region
  - 4.7.3. Market Analysis By Country
- 4.8. Others
  - 4.8.1. Key Market Trends, Growth Factors, And Opportunities
  - 4.8.2. Market Size And Forecast, By Region
  - 4.8.3. Market Analysis By Country

## **CHAPTER 5: ANTIHYPERLIPIDEMIC DRUGS MARKET, BY REGION**

- 5.1. Overview
  - 5.1.1. Market Size And Forecast
- 5.2. North America
  - 5.2.1. Key Market Trends And Opportunities
  - 5.2.2. Market Analysis, By Country
    - 5.2.2.1. U.S.
      - 5.2.2.1.1. U.S. Market Size And Forecast, By Drug Class
    - 5.2.2.2. Canada
      - 5.2.2.2.1. Canada Market Size And Forecast, By Drug Class

- 5.2.2.3. Mexico
  - 5.2.2.3.1. Mexico Market Size And Forecast, By Drug Class
- 5.2.3. North America Market Size And Forecast, By Drug Class
- 5.3. Europe
  - 5.3.1. Key Market Trends And Opportunities
  - 5.3.2. Market Analysis, By Country
    - 5.3.2.1. Germany
      - 5.3.2.1.1. Germany Market Size And Forecast, By Drug Class
    - 5.3.2.2. France
      - 5.3.2.2.1. France Market Size And Forecast, By Drug Class
    - 5.3.2.3. Uk
      - 5.3.2.3.1. Uk Market Size And Forecast, By Drug Class
    - 5.3.2.4. Italy
      - 5.3.2.4.1. Italy Market Size And Forecast, By Drug Class
    - 5.3.2.5. Rest of Europe
      - 5.3.2.5.1. Rest of Europe Market Size And Forecast, By Drug Class
  - 5.3.3. Europe Market Size And Forecast, By Drug Class
- 5.4. Asia-Pacific
  - 5.4.1. Key Market Trends And Opportunities
  - 5.4.2. Market Analysis, By Country
    - 5.4.2.1. Japan
      - 5.4.2.1.1. Japan Market Size And Forecast, By Drug Class
    - 5.4.2.2. China
      - 5.4.2.2.1. China Market Size And Forecast, By Drug Class
    - 5.4.2.3. India
      - 5.4.2.3.1. India Market Size And Forecast, By Drug Class
    - 5.4.2.4. Rest of Asia-Pacific
      - 5.4.2.4.1. Rest of Asia-Pacific Market Size And Forecast, By Drug Class
  - 5.4.3. Asia-Pacific Market Size And Forecast, By Drug Class
- 5.5. Lamea
  - 5.5.1. Key Market Trends And Opportunities
  - 5.5.2. Market Analysis, By Country
    - 5.5.2.1. Brazil
      - 5.5.2.1.1. Brazil Market Size And Forecast, By Drug Class
    - 5.5.2.2. South Africa
      - 5.5.2.2.1. South Africa Market Size And Forecast, By Drug Class
    - 5.5.2.3. Saudi Arabia
      - 5.5.2.3.1. Saudi Arabia Market Size And Forecast, By Drug Class
    - 5.5.2.4. Rest of Lamea

- 5.5.2.4.1. Rest of Lamea Market Size And Forecast, By Drug Class
- 5.5.3. Lamea Market Size And Forecast, By Drug Class

## **CHAPTER 6: COMPANY PROFILES**

### **6.1. Abbvie Inc.**

- 6.1.1. Company Overview
- 6.1.2. Company Snapshot
- 6.1.3. Operating Business Segments
- 6.1.4. Product Portfolio
- 6.1.5. Business Performance

### **6.2. Amgen Inc.**

- 6.2.1. Company Overview
- 6.2.2. Company Snapshot
- 6.2.3. Operating Business Segments
- 6.2.4. Product Portfolio
- 6.2.5. Business Performance
- 6.2.6. Key Strategic Moves And Developments

### **6.3. Astrazeneca Plc**

- 6.3.1. Company Overview
- 6.3.2. Company Snapshot
- 6.3.3. Operating Business Segments
- 6.3.4. Product Portfolio
- 6.3.5. Business Performance

### **6.4. Bristol-Myers Squibb Company**

- 6.4.1. Company Overview
- 6.4.2. Company Snapshot
- 6.4.3. Operating Business Segments
- 6.4.4. Product Portfolio
- 6.4.5. Business Performance

### **6.5. Daiichi Sankyo Company, Limited**

- 6.5.1. Company Overview
- 6.5.2. Operating Business Segments
- 6.5.3. Product Portfolio
- 6.5.4. Business Performance

### **6.6. Dr. Reddy'S Laboratories Ltd**

- 6.6.1. Company Overview
- 6.6.2. Company Snapshot
- 6.6.3. Operating Business Segments



- 6.6.4. Product Portfolio
- 6.6.5. Business Performance
- 6.7. Merck & Co., Inc
  - 6.7.1. Company Overview
  - 6.7.2. Company Snapshot
  - 6.7.3. Operating Business Segments
  - 6.7.4. Product Portfolio
  - 6.7.5. Business Performance
- 6.8. Mylan N.V.
  - 6.8.1. Company Overview
  - 6.8.2. Company Snapshot
  - 6.8.3. Operating Business Segments
  - 6.8.4. Product Portfolio
  - 6.8.5. Business Performance
- 6.9. Pfizer Inc.
  - 6.9.1. Company Overview
  - 6.9.2. Company Snapshot
  - 6.9.3. Operating Business Segments
  - 6.9.4. Product Portfolio
  - 6.9.5. Business Performance
- 6.10. Sanofi S.A.
  - 6.10.1. Company Overview
  - 6.10.2. Operating Business Segments
  - 6.10.3. Product Portfolio
  - 6.10.4. Business Performance
  - 6.10.5. Key Strategic Moves And Developments

## List Of Tables

### LIST OF TABLES

Table 01. Global Antihyperlipidemic Drugs Market, By Drug Class, 2018-2026 (\$Million )

Table 02. Statins Antihyperlipidemic Drugs Market, By Region, 2018–2026 (\$Million)

Table 03. Bile Acid Sequestrants Antihyperlipidemic Drugs Market, By Region, 2018–2026 (\$Million)

Table 04. Cholesterol Absorption Inhibitors Antihyperlipidemic Drugs Market, By Region, 2018–2026 (\$Million)

Table 05. Fibrin Acid Derivatives Antihyperlipidemic Drugs Market, By Region, 2018–2026 (\$Million)

Table 06. Pcsk9 Inhibitors Antihyperlipidemic Drugs Market, By Region, 2018–2026 (\$Million)

Table 07. Combination Antihyperlipidemic Drugs Market, By Region, 2018–2026 (\$Million)

Table 08. Others Antihyperlipidemic Drugs Market, By Region, 2018–2026 (\$Million)

Table 09. Antihyperlipidemic Drugs Market, By Region, 2018-2026 (\$Million )

Table 10. North America Antihyperlipidemic Drugs Market Revenue, By Country, 2019–2026 (\$Million)

Table 11. U.S. Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 12. Canada Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 13. Mexico Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 14. North America Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026(\$Million)

Table 15. Europe Antihyperlipidemic Drugs Market Revenue, By Country, 2019–2026 (\$Million)

Table 16. Germany Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 17. France Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 18. Uk Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 19. Italy Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 20. Rest of Europe Antihyperlipidemic Drugs Market Revenue, By Drug Class,

*Antihyperlipidemic Drugs Market by Drug Class (Statins, PCSK9 Inhibitors, Bile Acid Sequestrants, Cholesterol...*

2019–2026 (\$Million)

Table 21. Europe Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026(\$Million)

Table 22. Asia-Pacific Antihyperlipidemic Drugs Market Revenue, By Country, 2019–2026 (\$Million)

Table 23. Japan Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 24. China Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 25. India Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 26. Rest of Asia-Pacific Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 27. Asia-Pacific Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026(\$Million)

Table 28. Lamea Antihyperlipidemic Drugs Market Revenue, By Country, 2019–2026 (\$Million)

Table 29. Brazil Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 30. South Africa Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 31. Saudi Arabia Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 32. Rest of Lamea Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 33. Lamea Antihyperlipidemic Drugs Market Revenue, By Drug Class, 2019–2026(\$Million)

Table 34. Abbvie: Company Snapshot

Table 35. Abbvie: Operating Business Segments

Table 36. Abbvie: Product Portfolio

Table 37. Amgen: Company Snapshot

Table 38. Amgen: Product Business Segment

Table 39. Amgen: Product Portfolio

Table 40. Astrazeneca: Company Snapshot

Table 41. Astrazeneca: Operating Business Segments

Table 42. Astrazeneca: Product Portfolio

Table 43. Bms: Company Snapshot

Table 44. Bms: Operating Segments

Table 45. Bms: Product Portfolio

Table 46. Daiichi-Sankyo.: Company Snapshot
Table 47. Daiichi-Sankyo.: Operating Business Segments
Table 48. Daiichi-Sankyo.: Product Portfolio
Table 49. Dr.Reddy'S: Company Snapshot
Table 50. Dr. Reddy'S: Operating Business Segments
Table 51. Dr. Reddy'S: Product Portfolio
Table 52. Merck: Company Snapshot
Table 53. Merck: Operating Segments
Table 54. Merck: Product Portfolio
Table 55. Mylan: Company Snapshot
Table 56. Mylan: Operating Segments
Table 57. Mylan: Product Portfolio
Table 58. Pfizer: Company Snapshot
Table 59. Pfizer: Operating Segments
Table 60. Pfizer: Product Portfolio
Table 61. Sanofi: Company Snapshot
Table 62. Sanofi: Product Portfolio

## List Of Figures

### LIST OF FIGURES

- Figure 01. Global Antihyperlipidemic Drugs Market Segmentation
- Figure 02. Top Player Positioning, 2018
- Figure 03. Top Investment Pockets
- Figure 04. Moderate Bargaining Power of Supplier
- Figure 05. Low Bargaining Power of Buyers
- Figure 06. Low Threat of Substitutes
- Figure 07. High Intensity of Rivalry
- Figure 08. Low Threat of New Entrant
- Figure 09. Impact Analyses, Antihyperlipidemic Drugs Market
- Figure 10. Comparative Share Analysis of Statins Antihyperlipidemic Drugs Market, By Country, 2018 & 2026 (%)
- Figure 11. Comparative Share Analysis of Bile Acid Sequestrants Antihyperlipidemic Drugs Market, By Country, 2018 & 2026 (%)
- Figure 12. Comparative Share Analysis of Cholesterol Absorption Inhibitors Antihyperlipidemic Drugs Market, By Country, 2018 & 2026 (%)
- Figure 13. Comparative Share Analysis of Fibric Acid Derivatives Antihyperlipidemic Drugs Market, By Country, 2018 & 2026 (%)
- Figure 14. Comparative Share Analysis of Pcsk9 Inhibitors Antihyperlipidemic Drugs Market, By Country, 2018 & 2026 (%)
- Figure 15. Comparative Share Analysis of Combination Antihyperlipidemic Drugs Market, By Country, 2018 & 2026 (%)
- Figure 16. Comparative Share Analysis of Others Antihyperlipidemic Drugs Market, By Country, 2018 & 2026 (%)
- Figure 17. U.S. Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 18. Canada Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 19. Mexico Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 20. Germany Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 21. France Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 22. Uk Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 23. Italy Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 24. Rest of Europe Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 25. Japan Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 26. China Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 27. India Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 28. Rest of Asia-Pacific Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)

- Figure 29. Brazil Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 30. South Africa Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 31. Saudi Arabia Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 32. Rest of Lamea Antihyperlipidemic Drugs Market, 2018-2026 (\$Million)
- Figure 33. Abbvie: Net Sales, 2016–2018 (\$Million)
- Figure 34. Abbvie: Revenue Share By Region, 2018(%)
- Figure 35. Amgen: Net Sales, 2016–2018 (\$Million)
- Figure 36. Amgen: Revenue Share By Region, 2018(%)
- Figure 37. Astrazeneca: Net Sales, 2016–2018 (\$Million)
- Figure 38. Astrazeneca: Revenue Share By Region, 2018(%)
- Figure 39. Bms: Net Sales, 2016–2018 (\$Million)
- Figure 40. Bms: Revenue Share By Region, 2018(%)
- Figure 41. Daiichi-Sankyo: Net Sales, 2016–2018 (\$Million)
- Figure 42. Daiichi-Sankyo: Revenue Share By Segment, 2018 (%)
- Figure 43. Daiichi-Sankyo: Revenue Share By Region, 2018(%)
- Figure 44. Dr. Reddy'S: Net Sales, 2016–2018 (\$Million)
- Figure 45. Dr. Reddy'S: Revenue Share By Segment, 2018 (%)
- Figure 46. Dr. Reddy'S: Revenue Share By Region, 2018(%)
- Figure 47. Merck: Net Sales, 2016–2018 (\$Million)
- Figure 48. Merck: Revenue Share By Segment, 2018 (%)
- Figure 49. Merck: Revenue Share By Region, 2018(%)
- Figure 50. Mylan: Net Sales, 2016–2018 (\$Million)
- Figure 51. Mylan: Revenue Share By Geography, 2018 (%)
- Figure 52. Pfizer: Net Sales, 2016–2018 (\$Million)
- Figure 53. Pfizer: Revenue Share By Segment, 2018 (%)
- Figure 54. Pfizer: Revenue Share By Region, 2018(%)
- Figure 55. Sanofi: Net Sales, 2016–2018 (\$Million)
- Figure 56. Sanofi: Revenue Share By Segment, 2018 (%)
- Figure 57. Sanofi: Revenue Share By Region, 2018(%)

## I would like to order

Product name: Antihyperlipidemic Drugs Market by Drug Class (Statins, PCSK9 Inhibitors, Bile Acid Sequestrants, Cholesterol Absorption Inhibitors, Fibric Acid Derivatives, and Combination): Global Opportunity Analysis and Industry Forecast, 2019–2026

Product link: <https://marketpublishers.com/r/AB42A1DE8441EN.html>

Price: US\$ 4,296.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AB42A1DE8441EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970