

# **Anticoagulants Market by Drug Class (NOACs, Heparin & LMWH, Vitamin K Antagonist, and Others), Route of Administration (Oral Anticoagulant and Injectable Anticoagulant), and Application (Atrial Fibrillation & Heart Attack, Stroke, Deep Vein Thrombosis (DVT), Pulmonary Embolism (PE), and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2025**

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## **Abstracts**

The global anticoagulants market was valued at \$24,265 million in 2017, and is expected to reach \$43,427 million by 2025, growing at a CAGR of 7.5% from 2018 to 2025. Anticoagulants, commonly known as blood thinners, are chemical substances that prevent or reduce coagulation of blood and prolong the clotting time. The market has different types of anticoagulant drugs, and each drug works by inhibiting various pathways of blood coagulation. These drugs are majorly used for high risk of blood clots, such as atrial fibrillation, deep vein thrombosis, myocardial infarction, pulmonary embolism, stroke, and others.

The global anticoagulants market is expected to grow at a significant rate during the forecast period, owing to increasing prevalence of venous thromboembolism (VTE) and cardiovascular disease across the world, growing adoption of novel oral anticoagulants (NOACs), and growing awareness of NOACs in developing regions. Furthermore, increasing obese and geriatric population and growing demand of novel therapeutics are anticipated to further influence the market growth during the forecast period. On the other side, higher price of NOACs and lack of antidots for NOACs impede the market growth.

The global anticoagulants market is segmented based on drug class, route of

administration, application, and region. On the basis of drug class, the anticoagulants market is classified as NOACs, heparin & LMWH, vitamin K antagonist, and others. As per the route of administration, the market is segmented as oral anticoagulant and injectable anticoagulant. Application market-wise, it is classified as atrial fibrillation & heart attack, stroke, deep vein thrombosis (DVT), pulmonary embolism (PE), and others.

According to region, the market is studied across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

## KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2017 to 2025, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of all the geographical regions is provided to determine the existing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the global market.

## KEY MARKET SEGMENTS

By drug class

NOACs

Eliquis

Bevyxxa

Xarelto

Savaysa & lixiana

Pradaxa

Heparin & LMWH

Vitamin K antagonist

Others

By route of administration

Oral anticoagulant

Injectable anticoagulant

By application

Atrial fibrillation & heart attack

Stroke

Deep vein thrombosis (DVT)

Pulmonary embolism (PE)

Others

By region

North America

U.S.

Canada

Mexico

## Europe

Germany

France

UK

Italy

Spain

Rest of Europe

## Asia-Pacific

Japan

China

Australia

India

South Korea

Rest of Asia-Pacific

## LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

## LIST OF KEY PLAYERS PROFILED IN THE REPORT

Aspen Holdings

Bayer AG

Boehringer Ingelheim GmbH

Bristol-Myers Squibb Company

Daiichi Sankyo Company, Limited

GlaxoSmithKline plc.

Johnson & Johnson (Janssen Pharmaceuticals, Inc.)

Pfizer, Inc.

Portola Pharmaceuticals, Inc.

Sanofi S.A.

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request).

Armetheon, Inc.

Astrazeneca

Celgene Corporation

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