

Anti-Rheumatics Market by Drug Class (Disease Modifying Anti-Rheumatic Drugs (DMARD's), Nonsteroidal Anti-Inflammatory Drugs (NSAID's), Corticosteroids, Uric Acid Drugs, and Others), Type (Prescription-Based Drugs and Over-the-Counter Drugs): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global anti-rheumatics market accounted for \$57,229 million in 2018 and is expected to reach \$71,934 million by 2026, registering a CAGR of 2.9% from 2019 to 2026.

Rheumatoid arthritis (RA) is a chronic auto-immune disorder that majorly affects joints along with articular tissues and extra-articular organs. Furthermore, this medical condition is often progressive and results in pain, stiffness, and swelling of joints. Moreover, there is no permanent cure for RA, the goals of the treatment are to reduce pain, decrease inflammation, prevent bone deformity, and improve a person's overall function. This is achieved through pain medication, steroids, and NSAIDs that are frequently used to help with the symptoms. In addition, disease-modifying anti-rheumatic drugs (DMARDs) are used to slow down the progression of this disease. These drugs are the primary treatment for RA and have been found to improve symptoms, decrease joint damage, and improve overall functional abilities. However, early diagnosis and early treatment is the key for better management of the disease. Recent advancements with biosimilars, which may be used to treat RA and increase in approvals of the same by regulatory authorities have opened new avenues for the anti-rheumatics market.

The major factors that fuel the growth of the global rheumatoid arthritis drugs market include rise in incidence of rheumatoid arthritis and surge in geriatric population across the globe. In addition, increase in incidence of obesity worldwide is another major factor that drives the growth of anti-rheumatic market. However, side effects associated with the medication and higher cost of biologics & biosimilars restrain the growth of rheumatoid arthritis drug market. On the contrary, developments in the field of biosimilars and novel biologics are anticipated to offer profitable opportunities for the growth of the RA drugs market.

The anti-rheumatics market size is studied on the basis of drug class, type, and region to provide a detailed assessment of the market. On the basis of drug class, it is divided into disease modifying anti-rheumatic drugs (DMARD's), nonsteroidal anti-inflammatory drugs (NSAID's), corticosteroids, uric acid drugs, and others. By type, it is divided into prescription-based drugs and over-the-counter drugs. By region, the anti-rheumatics market size is analyzed across North America (the U.S., Canada and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, India, Australia, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, and rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current global anti-rheumatics market trends from 2019 to 2026 to identify the prevailing opportunities along with the strategic assessment.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market

Key Market Segments

By Drug Class

Disease Modifying Anti-rheumatic Drugs (DMARD's)

Nonsteroidal Anti-inflammatory Drugs (NSAID's)

Corticosteroids

Uric Acid Drugs

Others

By Type

Prescription-Based Drugs

Over-the-Counter Drugs

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

List of key players profiled in the report:

Pfizer, Inc.

Johnson & Johnsons

Bristol-Myers Squibb Company

F. Hoffmann-La Roche Ltd.

Celegene Corporations

MedImmune, LLC

Takeda Pharmaceutical Company Ltd.

Biogen Inc.

Celltrion Inc.

Amgen Inc

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request)

Sebela Pharmaceuticals

Abbott Laboratories Safe In Breastfeeding

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
 - 1.2.1. List of Key Players Profiled In The Report
- 1.3. Research Methodology
 - 1.3.1. Primary Research
 - 1.3.2. Secondary Research
 - 1.3.3. Analyst Tools And Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key Findings of The Study
- 2.2. Cxo Perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market Definition And Scope
- 3.2. Top Player Positioning
 - 3.2.1. Top Investment Pockets
- 3.3. Key Forces Shaping Anti-Rheumatics Industry/Market
- 3.4. Market Dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Surge In Geriatric Population Across The Globe
 - 3.4.1.2. Surge In Healthcare Expenditure Worldwide
 - 3.4.1.3. Rise In Prevalence of Rheumatoid Arthritis Across The Globe
 - 3.4.2. Restraint
 - 3.4.2.1. Patent Expirations of Blockbuster Drugs
 - 3.4.3. Opportunity
 - 3.4.3.1. High Growth Potential In Developing Economies
 - 3.4.4. Impact Analyses

CHAPTER 4: ANTI-RHEUMATICS MARKET, BY DRUG CLASS

- 4.1. Overview
 - 4.1.1. Market Size And Forecast
- 4.2. Disease Modifying Anti-Rheumatic Drugs

- 4.2.1. Key Market Trends, Growth Factors, And Opportunities
- 4.2.2. Market Size And Forecast, By Region
- 4.2.3. Market Analysis By Country
- 4.3. Nonsteroidal Anti-Inflammatory Drugs
 - 4.3.1. Key Market Trends, Growth Factors, And Opportunities
 - 4.3.2. Market Size And Forecast, By Region
 - 4.3.3. Market Analysis By Country
- 4.4. Corticosteroids
 - 4.4.1. Key Market Trends, Growth Factors, And Opportunities
 - 4.4.2. Market Size And Forecast, By Region
 - 4.4.3. Market Analysis By Country
- 4.5. Uric Acid Drugs
 - 4.5.1. Key Market Trends, Growth Factors, And Opportunities
 - 4.5.2. Market Size And Forecast, By Region
 - 4.5.3. Market Analysis By Country
- 4.6. Others
 - 4.6.1. Key Market Trends, Growth Factors, And Opportunities
 - 4.6.2. Market Size And Forecast, By Region
 - 4.6.3. Market Analysis By Country

CHAPTER 5: ANTI-RHEUMATICS MARKET, BY TYPE

- 5.1. Overview
 - 5.1.1. Market Size And Forecast
- 5.2. Prescription-Based Drugs
 - 5.2.1. Market Size And Forecast, By Region
 - 5.2.2. Market Analysis By Country
- 5.3. Over-The-Counter Drugs
 - 5.3.1. Market Size And Forecast, By Region
 - 5.3.2. Market Analysis By Country

CHAPTER 6: ANTI-RHEUMATICS MARKET, BY REGION

- 6.1. Overview
 - 6.1.1. Market Size And Forecast
- 6.2. North America
 - 6.2.1. Key Market Trends And Opportunities
 - 6.2.2. Market Analysis, By Country
 - 6.2.2.1. U.S.

- 6.2.2.1.1. U.S. Market Size And Forecast, By Drug Class
- 6.2.2.1.2. U.S. Market Size And Forecast, By Type
- 6.2.2.2. Canada
 - 6.2.2.2.1. Canada Market Size And Forecast, By Drug Class
 - 6.2.2.2.2. Canada Market Size And Forecast, By Type
- 6.2.2.3. Mexico
 - 6.2.2.3.1. Mexico Market Size And Forecast, By Drug Class
 - 6.2.2.3.2. Mexico Market Size And Forecast, By Type
- 6.2.3. North America Market Size And Forecast, By Drug Class
- 6.2.4. North America Market Size And Forecast, By Type
- 6.3. Europe
 - 6.3.1. Key Market Trends And Opportunities
 - 6.3.2. Market Analysis, By Country
 - 6.3.2.1. Germany
 - 6.3.2.1.1. Germany Market Size And Forecast, By Drug Class
 - 6.3.2.1.2. Germany Market Size And Forecast, By Type
 - 6.3.2.2. France
 - 6.3.2.2.1. France Market Size And Forecast, By Drug Class
 - 6.3.2.2.2. France Market Size And Forecast, By Type
 - 6.3.2.3. Uk
 - 6.3.2.3.1. Uk Market Size And Forecast, By Drug Class
 - 6.3.2.3.2. Uk Market Size And Forecast, By Type
 - 6.3.2.4. Italy
 - 6.3.2.4.1. Italy Market Size And Forecast, By Drug Class
 - 6.3.2.4.2. Italy Market Size And Forecast, By Type
 - 6.3.2.5. Rest of Europe
 - 6.3.2.5.1. Rest of Europe Market Size And Forecast, By Drug Class
 - 6.3.2.5.2. Rest of Europe Market Size And Forecast, By Type
 - 6.3.3. Europe Market Size And Forecast, By Drug Class
 - 6.3.4. Europe Market Size And Forecast, By Type
- 6.4. Asia-Pacific
 - 6.4.1. Key Market Trends And Opportunities
 - 6.4.2. Market Analysis, By Country
 - 6.4.2.1. Japan
 - 6.4.2.1.1. Japan Market Size And Forecast, By Drug Class
 - 6.4.2.1.2. Japan Market Size And Forecast, By Type
 - 6.4.2.2. China
 - 6.4.2.2.1. China Market Size And Forecast, By Drug Class
 - 6.4.2.2.2. China Market Size And Forecast, By Type

- 6.4.2.3. India
 - 6.4.2.3.1. India Market Size And Forecast, By Drug Class
 - 6.4.2.3.2. India Market Size And Forecast, By Type
- 6.4.2.4. Rest of Asia-Pacific
 - 6.4.2.4.1. Rest of Asia-Pacific Market Size And Forecast, By Drug Class
 - 6.4.2.4.2. Rest of Asia-Pacific Market Size And Forecast, By Type
- 6.4.3. Asia-Pacific Market Size And Forecast, By Drug Class
- 6.4.4. Asia-Pacific Market Size And Forecast, By Type
- 6.5. Lamea
 - 6.5.1. Key Market Trends And Opportunities
 - 6.5.2. Market Analysis, By Country
 - 6.5.2.1. Brazil
 - 6.5.2.1.1. Brazil Market Size And Forecast, By Drug Class
 - 6.5.2.1.2. Brazil Market Size And Forecast, By Type
 - 6.5.2.2. South Africa
 - 6.5.2.2.1. South Africa Market Size And Forecast, By Drug Class
 - 6.5.2.2.2. South Africa Market Size And Forecast, By Type
 - 6.5.2.3. Saudi Arabia
 - 6.5.2.3.1. Saudi Arabia Market Size And Forecast, By Drug Class
 - 6.5.2.3.2. Saudi Arabia Market Size And Forecast, By Type
 - 6.5.2.4. Rest of Lamea
 - 6.5.2.4.1. Rest of Lamea Market Size And Forecast, By Drug Class
 - 6.5.2.4.2. Rest of Lamea Market Size And Forecast, By Type
 - 6.5.3. Lamea Market Size And Forecast, By Drug Class
 - 6.5.4. Lamea Market Size And Forecast, By Type

CHAPTER 7: COMPANY PROFILES

- 7.1. Abbvie Inc.
 - 7.1.1. Company Overview
 - 7.1.2. Company Snapshot
 - 7.1.3. Operating Business Segments
 - 7.1.4. Product Portfolio
 - 7.1.5. Business Performance
 - 7.1.6. Key Strategic Moves And Developments
- 7.2. Amgen Inc.
 - 7.2.1. Company Overview
 - 7.2.2. Company Snapshot
 - 7.2.3. Operating Business Segments

- 7.2.4. Product Portfolio
- 7.2.5. Business Performance
- 7.3. Bristol-Myers Squibb Company
 - 7.3.1. Company Overview
 - 7.3.2. Company Snapshot
 - 7.3.3. Operating Business Segments
 - 7.3.4. Product Portfolio
 - 7.3.5. Business Performance
- 7.4. Eli Lilly And Company
 - 7.4.1. Company Overview
 - 7.4.2. Company Snapshot
 - 7.4.3. Operating Business Segments
 - 7.4.4. Product Portfolio
 - 7.4.5. Business Performance
 - 7.4.6. Key Strategic Moves And Developments
- 7.5. F. Hoffmann-La Roche Ltd.
 - 7.5.1. Company Overview
 - 7.5.2. Company Snapshot
 - 7.5.3. Operating Business Segments
 - 7.5.4. Product Portfolio
 - 7.5.5. Business Performance
- 7.6. Johnson & Johnson
 - 7.6.1. Company Overview
 - 7.6.2. Company Snapshot
 - 7.6.3. Operating Business Segments
 - 7.6.4. Product Portfolio
 - 7.6.5. Business Performance
- 7.7. Merck & Co., Inc
 - 7.7.1. Company Overview
 - 7.7.2. Company Snapshot
 - 7.7.3. Operating Business Segments
 - 7.7.4. Product Portfolio
 - 7.7.5. Business Performance
- 7.8. Novartis Ag
 - 7.8.1. Company Overview
 - 7.8.2. Company Snapshot
 - 7.8.3. Operating Business Segments
 - 7.8.4. Product Portfolio
 - 7.8.5. Business Performance

7.8.6. Key Strategic Moves And Developments

7.9. Pfizer Inc.

7.9.1. Company Overview

7.9.2. Company Snapshot

7.9.3. Operating Business Segments

7.9.4. Product Portfolio

7.9.5. Business Performance

7.9.6. Key Strategic Moves And Developments

7.10. Ucb S.A.

7.10.1. Company Overview

7.10.2. Company Snapshot

7.10.3. Operating Business Segments

7.10.4. Product Portfolio

7.10.5. Business Performance

7.10.6. Key Strategic Moves And Developments

List Of Tables

LIST OF TABLES

- Table 01. Global Anti-Rheumatics Market, By Drug Class, 2018-2026 (\$Million)
- Table 02. Disease Modifying Anti-Rheumatic Drugs Anti-Rheumatics Market, By Region, 2018–2026 (\$Million)
- Table 03. Nonsteroidal Anti-Inflammatory Drugs Anti-Rheumatics Market, By Region, 2018–2026 (\$Million)
- Table 04. Corticosteroids Anti-Rheumatics Market, By Region, 2018–2026 (\$Million)
- Table 05. Uric Acid Drugs Anti-Rheumatics Market, By Region, 2018–2026 (\$Million)
- Table 06. Others Anti-Rheumatics Market, By Region, 2018–2026 (\$Million)
- Table 07. Global Anti-Rheumatics Market, By Type, 2018-2026 (\$Million)
- Table 08. Prescription-Based Anti-Rheumatics Market, By Region, 2018–2026 (\$Million)
- Table 09. Over-The-Counter Anti-Rheumatics Market, By Region, 2018–2026 (\$Million)
- Table 10. Anti-Rheumatics Market, By Region, 2018-2026 (\$Million)
- Table 11. North America Anti-Rheumatics Market Revenue, By Country, 2019–2026 (\$Million)
- Table 12. U.S. Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 13. U.S. Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 14. Canada Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 15. Canada Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 16. Mexico Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 17. Mexico Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 18. North America Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026(\$Million)
- Table 19. North America Anti-Rheumatics Market Revenue, By Type, 2019–2026(\$Million)
- Table 20. Europe Anti-Rheumatics Market Revenue, By Country, 2019–2026 (\$Million)
- Table 21. Germany Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 22. Germany Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 23. France Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 24. France Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 25. Uk Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 26. Uk Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)

- Table 27. Italy Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 28. Italy Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 29. Rest of Europe Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 30. Rest of Europe Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 31. Europe Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026(\$Million)
- Table 32. Europe Anti-Rheumatics Market Revenue, By Type, 2019–2026(\$Million)
- Table 33. Asia-Pacific Anti-Rheumatics Market Revenue, By Country, 2019–2026 (\$Million)
- Table 34. Japan Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 35. Japan Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 36. China Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 37. China Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 38. India Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 39. India Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 40. Rest of Asia-Pacific Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 41. Rest of Asia-Pacific Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 42. Asia-Pacific Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026(\$Million)
- Table 43. Asia-Pacific Anti-Rheumatics Market Revenue, By Type, 2019–2026(\$Million)
- Table 44. Lamea Anti-Rheumatics Market Revenue, By Country, 2019–2026 (\$Million)
- Table 45. Brazil Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 46. Brazil Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 47. South Africa Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 48. South Africa Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 49. Saudi Arabia Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)
- Table 50. Saudi Arabia Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)
- Table 51. Rest of Lamea Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026 (\$Million)

Table 52. Rest of Lamea Anti-Rheumatics Market Revenue, By Type, 2019–2026 (\$Million)

Table 53. Lamea Anti-Rheumatics Market Revenue, By Drug Class, 2019–2026(\$Million)

Table 54. Lamea Anti-Rheumatics Market Revenue, By Type, 2019–2026(\$Million)

Table 55. Abbvie: Company Snapshot

Table 56. Abbvie: Operating Segments

Table 57. Abbvie: Product Portfolio

Table 58. Amgen: Company Snapshot

Table 59. Amgen: Operating Segments

Table 60. Amgen: Product Portfolio

Table 61. Bms: Company Snapshot

Table 62. Bms: Operating Segments

Table 63. Bms: Product Portfolio

Table 64. Lilly : Company Snapshot

Table 65. Lilly: Operating Segments

Table 66. Lilly: Product Portfolio

Table 67. Roche: Company Snapshot

Table 68. Roche: Operating Segments

Table 69. Roche: Product Portfolio

Table 70. J&J: Company Snapshot

Table 71. J&J: Operating Segments

Table 72. Johnson & Johnson: Product Portfolio:

Table 73. Merck: Company Snapshot

Table 74. Merck: Operating Segments

Table 75. Merck: Product Portfolio

Table 76. Novartis: Company Snapshot

Table 77. Novartis: Operating Segments

Table 78. Novartis: Product Portfolio

Table 79. Pfizer: Company Snapshot

Table 80. Pfizer: Operating Segments

Table 81. Pfizer: Product Portfolio

Table 82. Ucb: Company Snapshot

Table 83. Ucb: Product Segments

Table 84. Ucb: Product Portfolio

List Of Figures

LIST OF FIGURES

- Figure 01. Global Anti-Rheumatics Market Segmentation
- Figure 02. Top Player Positioning, 2018
- Figure 03. Top Investment Pockets
- Figure 04. Moderate Bargaining Power of Supplier
- Figure 05. Low Bargaining Power of Buyers
- Figure 06. Low Threat of Substitutes
- Figure 07. High Intensity of Rivalry
- Figure 08. Low Threat of New Entrant
- Figure 09. World Population Aged 65 And Over (%)
- Figure 10. Impact Analyses, Anti-Rheumatics Market
- Figure 11. Comparative Share Analysis of Disease Modifying Anti-Rheumatic Drugs Anti-Rheumatics Market, By Country, 2018 & 2026 (%)
- Figure 12. Comparative Share Analysis of Nonsteroidal Anti-Inflammatory Anti-Rheumatics Market, By Country, 2018 & 2026 (%)
- Figure 13. Comparative Share Analysis of Corticosteroids Anti-Rheumatics Market, By Country, 2018 & 2026 (%)
- Figure 14. Comparative Share Analysis of Uric Acid Drugs Anti-Rheumatics Market, By Country, 2018 & 2026 (%)
- Figure 15. Comparative Share Analysis of Others Anti-Rheumatics Market, By Country, 2018 & 2026 (%)
- Figure 16. Comparative Share Analysis of Prescription-Based Anti-Rheumatics Market, By Country, 2018 & 2026 (%)
- Figure 17. Comparative Share Analysis of Over-The-Counter Anti-Rheumatics Market, By Country, 2018 & 2026 (%)
- Figure 18. U.S. Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 19. Canada Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 20. Mexico Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 21. Comparison of Male Geriatric Population In European Countries, 2017 (Million)
- Figure 22. Germany Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 23. France Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 24. Uk Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 25. Italy Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 26. Rest of Europe Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 27. Japan Anti-Rheumatics Market, 2018-2026 (\$Million)

- Figure 28. China Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 29. India Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 30. Rest of Asia-Pacific Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 31. Brazil Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 32. South Africa Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 33. Saudi Arabia Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 34. Rest of Lamea Anti-Rheumatics Market, 2018-2026 (\$Million)
- Figure 35. Abbvie: Net Sales, 2016–2018 (\$Million)
- Figure 36. Abbvie: Revenue Share By Segment, 2018(%)
- Figure 37. Abbvie: Revenue Share By Region, 2018(%)
- Figure 38. Amgen: Net Sales, 2017–2018 (\$Million)
- Figure 39. Amgen Inc.: Revenue Share By Regions, 2018 (%)
- Figure 40. Bms: Net Sales, 2016–2018 (\$Million)
- Figure 41. Bms: Revenue Share By Region, 2018 (%)
- Figure 42. Lilly: Net Sales, 2016–2018 (\$Million)
- Figure 43. Lilly: Revenue Share By Segment, 2018 (%)
- Figure 44. Lilly: Revenue Share By Region, 2018 (%)
- Figure 45. Roche: Net Sales, 2016–2018 (\$Million)
- Figure 46. Roche: Revenue Share By Segments, 2018 (%)
- Figure 47. Roche: Revenue Share By Region, 2018 (%)
- Figure 48. J&J: Net Sales, 2016–2018 (\$Million)
- Figure 49. J&J: Revenue Share By Segments, 2018(%)
- Figure 50. J&J: Revenue Share By Region, 2018 (%)
- Figure 51. Merck: Net Sales, 2016–2018 (\$Million)
- Figure 52. Merck.: Revenue Share By Segment, 2018 (%)
- Figure 53. Merck: Revenue Share By Region, 2018(%)
- Figure 54. Novartis: Net Sales, 2016–2018 (\$Million)
- Figure 55. Novartis: Revenue Share By Segment, 2018 (%)
- Figure 56. Novartis: Revenue Share By Region, 2018(%)
- Figure 57. Pfizer: Net Sales, 2016–2018 (\$Million)
- Figure 58. Pfizer: Revenue Share By Segments, 2018 (%)
- Figure 59. Pfizer: Revenue Share By Region, 2018 (%)
- Figure 60. Ucb: Net Sales, 2016–2018 (\$Million)
- Figure 61. Ucb: Revenue Share By Segments, 2018 (%)
- Figure 62. Ucb: Revenue Share By Region, 2018 (%)

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